Philanthropy does indeed thrive in Middlesex County. 2011 was a very good year and, once again, the Community Foundation’s friends, donors, and stakeholders put hearts into action for the good of all in our region.

• For the fifth year in a row, donors continued their generous ways by contributing over $1.5 million in new gifts and pledges – a 25% increase over 2010.
• Many new friends and colleagues – a 30% increase over 2010 – joined with you to improve the quality of life for all in our county.
• Donors established fifteen (15) new Funds to benefit nonprofit organizations for generations to come through grants.
• Four (4) individuals added their names to The Legacy Society knowing that they will make a difference in the lives that follow through our Community Foundation. Planned Gifts at the Community Foundation grew to over $13.5 million.
• The President’s Society and Chairman’s Circle, a group who donate $1,000 or more for our operations and administration, continued to grow as new community members joined forces to help support the Community Foundation’s future.
• Our newest initiative, Live Local Give Local 365 (LLGL365), proved that with a mere $1 a day everyone can be a philanthropist. The 20 Founding Members of this giving circle raised $10,000 in six (6) months and reinvested in the community through five (5) grants to worthy nonprofit organizations.
• Our endowment grew to over $7 million, an exciting benchmark, made possible by your continued support and the stewardship of our Board of Directors and its Finance and Investment Committee.

You demonstrated that you care that your neighbors of all ages can explore their artistic imaginations; that you care that our local history should be preserved for generations to come; and that you care that people need warm and healthy meals and safe havens in these uncertain economic times.

• Record grants of over $419,000 – a 24% increase over 2010 – were approved to nonprofits working in our community.
• Since its inception in 2008, over 1,615 nonprofit leaders and volunteers have expanded their knowledge and professional skills with nationally recognized experts through our Nonprofit Resource Center at little or no cost.
• Once again, our partners in grant making – River View Cemetery, Connecticut Humanities Council, the Ann T. D’Addario Family Foundation and Citizens Bank – invested with the Community Foundation and added to earnings from our individual donor funds to support our nonprofit organizations and their extraordinary work and services.

You care about Middlesex County and it shows. You are committed to improving the quality of life for all and it shows. TOGETHER we are able to “LET GOOD GROW.”

Thank you for helping good people do great things!

IN MEMORIAM

Sadly, in 2012, we lost a remarkable, inspiring gentleman. Robert Herbst of Essex was dedicated to Middlesex County Community Foundation and the community in which he lived, worked, and played.

Our heartfelt sympathies go out to his family. He is missed each and every day.
COMMUNITY FOUNDATION = COMMUNITY PHILANTHROPY

(Philanthropy – Pure and Simple)

Dear Friends,

**Philanthropy – Pure and Simple.**

It sounds easy, doesn’t it? With Middlesex County Community Foundation, it is. We believe in one simple formula: Invest and Reinvest in Good and “Let Good Grow”. We believe that if you take good neighbors who care about their community and value making a difference, there’s no end to the great things that can be accomplished. It doesn’t matter how large or small the gifts are; it’s the formula of “Good People Doing Great Things” that makes a difference. So here are some simple rules that we think will improve the quality of life for all in Middlesex County.

**Rule #1: Pool Your Resources to Support the Community Where You Live, Work, and Play.**

Since 1997, we all have worked together through the Community Foundation to improve the quality of life for all in our region...with care, extreme thoughtfulness, and overwhelming generosity. In fourteen (14) short years our grass roots effort (with donations from numerous sources and of varying sizes) has invested over $2.2 Million through 758 grants to “Let Good Grow” and help the community flourish.

This couldn’t have been done by one person working alone. TOGETHER we pooled our resources and leveraged our collective strengths, passions, and funds. In 2011, 15 donors shared their passions and established funds that will benefit our nonprofit organizations for generations to come through grants. This brings the total to a record 126 funds established by wonderful people who believe that by pooling resources and working through our Community Foundation, positive things will happen for their neighbors today, tomorrow, and well into the future. Whether you have established a fund to meet a specific charitable desire or donated to one of the many funds already established, you are one of the Good People Doing Great Things in Middlesex County.

**Rule #2: Work with Those With Knowledge and Passion... And Who Care.**

At the Community Foundation we are so fortunate to have dynamic, engaged stakeholders, neighbors determined to help neighbors and to give back to the county that has given us all so much. In 2011, your extraordinary energies and generous ways resulted in a twenty-four (24%) percent increase over 2010 in grants approved for nonprofits working in our community. TOGETHER you demonstrated that you care that friends and colleagues of all ages can explore their artistic imaginations; that you care that our local history should be preserved for generations to come; and that you care that people need warm, healthy meals and safe havens in these uncertain economic times.

**Rule #3: Live Local Give Local**

2011 was a remarkable year in so many other ways. By December 31, 2011, we experienced a twenty-five percent (25%) increase over 2010 in new gifts and new pledges and a thirty percent (30%) increase over 2010 in new friends and colleagues joining with you to improve the quality of life for all in our county – where we live, work, and play. In fact, your generosity helped us realize over $1 million in new gifts and pledges for the fifth (5th) consecutive year, and you made 2011 the best year ever for the Community Foundation and for those we serve. You demonstrated that you believe that your local donations – large and small – will make a difference locally - now – and forever. THANK YOU!

**Rule #4: Engage Dynamic Leaders Who Strive for Excellence.**

The community-at-large is fortunate to have a Board of Directors that is dedicated to excellence and that takes a keen view of its stewardship responsibilities of our donors’ dollars. We are pleased to welcome to the Board of Directors Moira Bessette Martin of Centerbrook, Wallace Jones of Killingworth, and Jean LaTorre of Durham, who join us in our efforts to make our region even stronger and better than it already is. Each brings a wealth of knowledge about our community and a passion for philanthropy.

We end 2011 by bidding “Adieu” to Mark Richards of Clinton and Anita Ford Saunders of Middletown as they complete their terms as Board members. Both provided extraordinary guidance, wisdom, and brought superb expertise that helped propel MCCF forward, despite the challenging times. Fortunately, both have agreed to continue to lend their extraordinary talents to various MCCF committees. We are so pleased that they will remain active with the Community Foundation and continue to share their wisdom and expertise.

Of course, we also acknowledge the many contributions of our strong and able staff and our numerous, enthusiastic volunteers who add to our ability to continue to invest in and improve the quality of life in our region and who add to our ability to continue to “help good people do great things.”

Marcia L. Kalayjian
Chair, Board of Directors

Cynthia H. Clegg
President & CEO
RULE #5: SET YOUR SIGHTS HIGH - NEW BENCHMARKS FOR MCCF
While 2011 continued to present its challenges, we were amazed at the generosity extended by so many in our county. For the fifth year in a row, you and your colleagues contributed over $1 million in new gifts and pledges to the Community Foundation. We are also happy to report that our pooled assets grew to over $7 million, an exciting benchmark for our Community Foundation, made possible by your continued support and the stewardship of our Board of Directors.

In late December 2010, the Board appointed Essex Financial Services of Essex, and Thomas Partners of Wellesley, MA, to manage the community’s assets. Our Finance and Investment Committee meets on a quarterly basis with our advisors to review the status of the portfolio and to discuss investment strategies to ensure the financial well-being of the community’s assets. As of December 31, 2011, our eight (8) year rate of return was 7.6%, and, based on our investment performance over many years, we are confident that your fund will continue to grow, providing long-term support for those causes you embrace.

RULE #6: SHARE THE VISION WITH GOOD PEOPLE DOING GREAT THINGS.
The Community Foundation is limited only by your vision. Together, we improve the arts; cultural and heritage programs; educational activities; environmental conditions; and health and human services. The Community Foundation represents local people, giving locally to make an impact on the lives of others not just for today, but forever.

Community Foundation = Community Philanthropy (Philanthropy – Pure and Simple). We hope that you will share your enthusiasm about our successes by telling others about your Community Foundation, by establishing a Fund, making a planned gift for the future benefit of the community, or donating to help us meet our operations challenges.

RULE #7: SAY THANK YOU!
As always, our Board of Directors joins us in thanking you for your loyal support. As we move ahead, our mission to improve the quality of life in Middlesex County remains unchanged. We maintain our strong sense of responsibility and financial stewardship to continue the hard work that brought the Community Foundation to its current place. A place where philanthropy grows, thrives, and changes lives – today and in the future. Together, we will certainly “help good people do great things.” We continue to understand that our responsibility is to give back to a region that has given us so much. We LIVE LOCAL and GIVE LOCAL to improve the quality of life for all. We know that our community’s potential is unlimited if we demonstrate that PHILANTHROPY MATTERS. PHILANTHROPY WORKS. PHILANTHROPY “LET’S GOOD GROW’’.

Marcia L. Kalayjian
Chairman, Board of Directors

Cynthia Clegg
President & CEO

We wish to acknowledge and thank Pratt & Whitney for their generous support of our Annual Report. Committed to the community in which it calls home, Pratt & Whitney exemplifies Philanthropy Matters. Philanthropy Works. Thanks to Pratt & Whitney’s support, MCCF is able to share the stories and photos of the generous individuals and invaluable nonprofit organizations that make Middlesex County a great place to live, work, and play.
High Hopes Therapeutic Riding serves people with physical, emotional, and developmental disabilities using equine therapy programs.

“An Week in the Life of an Early American Child, circa 1820,” Program at Haddam Historical Society

The Swaim Strings Program provides Middletown Public School children stringed instrument classes

Sail CT Access provides sailing opportunities for people with all manner of physical and developmental disabilities and special needs

YMCA of Northern Middlesex County encourages girls to explore the natural world through the “Girls Outside” program

MARC Community Resources provides community living experiences for adults with disabilities
Providing Support BEYOND THE GRANT

The Community Foundation is committed to meeting the ever-changing needs of our communities and fulfilling the charitable goals and passions of our donors. In 2011, we awarded a record $419,000 in grants to improve the quality of life for all in Middlesex County.

Yet we understand that so much of what nonprofits need to accomplish their missions goes beyond the grant. MCCF’s Nonprofit Resource Center offers free and low-cost training, guidance, and access to information for our region’s nonprofit organizations.

Since 2008, the Nonprofit Resource Center has provided more than 1,600 staff and volunteers with 64 training opportunities. In 2011 the Nonprofit Resource Center:

- With support from Citizens Bank, provided opportunities to meet with local on-line news publishers for a media panel, explore vibrant and sustainable volunteer programs, and develop strong marketing plans with an emphasis on telling stories.
- In partnership with Association of Fundraising Professionals (AFP) Connecticut Chapter, provided access to eight AFP webinars, free of charge to our nonprofits, covering topics such as “From Boomers to Echo-Boomers: Giving Across Generations,” “Social Networking and Online Fundraising,” and “Leave A Legacy Building Blocks.”
- Thanks to a grant from Guilford Savings Bank, brought one of the most thoughtful, inspiring, and provocative leaders in the nonprofit / NGO sector, Simone Joyaux together with 70 representatives from 25 organizations to explore relationship building with donors and energizing and incorporating board members and volunteers in the process.

In addition our staff provided countless hours in consultation with our nonprofit organizations, assisting them in all aspects of the business of being “Good People Doing Great Things.” It is, indeed, a joy to work and partner with our nonprofit colleagues in order to “make their good work even better and more impactful.”

Simone Joyaux, ACFRE, shared her energy, enthusiasm, and insights during “Keep Your Donors: Building Profitable Relationships That Last.”

Grant making – Helping Good People Do Great Things

Making an impact; supporting programs and services today; building a strong and vibrant future for Middlesex County – all of this is grant making. Our donors have passions, hopes, and aspirations for their community, and we work with them in numerous ways to make Middlesex County the best place to live, work, and play.

As a donor, there are many ways to make grants through the Community Foundation. We listen to you, our donors; we find out what matters most to you, what sustains you, what defines your idea of community. Together we are community philanthropy, identifying those issues, needs, and programs which support our donors’ charitable desires.

Thanks to the generosity of so many of our donors, we are able to offer a competitive grant cycle annually. The Funds established to support the competitive cycle have been established by donors who recognize that the Community Foundation looks for grants that add value to, and have a positive impact on, the health and vitality of the Middlesex County Community.

The Community Foundation welcomes grant applications from any nonprofit organization serving the towns of Middlesex County. Eligible organizations may have either a 501(c)3 or 170(c)1 designation. Grants are made in several focus areas including arts and culture, education, heritage enhancement, the environment, health and human services, and programs serving women and girls.

In July of each year applications are available on the Community Foundation’s website, and the submission deadline is September. Grants are reviewed by either the Community Foundation Grants Committee or the MCCF Fund for Women & Girls Grants Committee. Final grant recommendations are made to the Board of Directors by the Grants Committees in mid-December.
The Board of Directors understands that needs continue to grow throughout our community. They believe in the mission of the Community Foundation to support our nonprofit organizations and approved 109 grants totaling $419,190.51 for 2011. Of this amount, 44 grants totaling $143,500 were competitive; 20 grants totaling $104,064.01 were designated; 43 grants totaling $169,687.50 were donor advised; and 2 grants totaling $1,939 Agency Funds.

**Competitive Grants**

**Grants for the Arts**

- **Davison Art Center** / $500 / to partially fund "The Big Draw: Middletown," a free community event with drawing activities.
- **Essex Library Association** / $2,000 / enrichment programs highlighting the interactive aspects of art, music and literature.
- **Essex Winter Series** / $2,550 / fundraising and communications technology upgrades.
- **Ivoryton Playhouse Foundation** / $5,000/ technology upgrades better aid patrons and supporters.
- **Oddfellows Playhouse** / $5,000/ Teen Repertory Company, a full theatrical immersion for teens.

**Grants for Education**

- **I Have A Friend Youth Center** / $5,000/ to partially fund a staff person who provides programming and resources to children and their families through after-school activities.
- **Literacy Volunteers Valley Shore** / $1,875 / Rosetta Stone software, a laptop computer, and a study carrel.
- **Middletown School Readiness Council** / $3,500 / to support storytelling performances and a book distribution to 300 low-income preschoolers in seven Middletown preschool and childcare programs.
- **Middlesex Community College Foundation** / $3,500 / to partially fund additional master tutors in the College Learning Center.
- **Vista Vocational & Life Skills Center** / $2,000 / a trained professional assisting male Vista students/members in recognizing, developing and maintaining healthy relationships.

**Grants for the Environment**

- **Connecticut Forest & Park Association** / $4,000 / capacity support of fund raising, research, volunteer recruitment and membership.
- **Essex Land Trust** / $1,500 / technological upgrades for the live-feed osprey video.
- **Mattabesseck Audubon Society** / $2,500 / interactive field trips for approximately 200 students from 4 area schools.
- **Middletown United Fathers** / $3,150 / to purchase equipment to aid in preservation and management of open green space and planting in the community garden.

**Grants for Heritage Enhancement**

- **Congregation Adath Israel** / $4,000 / to support the installation of an enhanced security system for the highly praised collection of religious items as part of a long-term plan to make the collection available to the public.
- **Connecticut River Museum** / $5,000 / audio and visual equipment to enhance programming.
- **Deep River Junior Ancient Fife & Drum Corps, Inc.** / $1,995 / for maintenance and repair of instruments and purchase of additional uniforms.
- **Durham Historical Society** / $3,480 / to partially fund the design and building of display cases for exhibits in preparation for the grand reopening in the spring of 2012.
- **Middlesex County Historical Society** / $2,000 / to engage a professional archivist to catalog major parts of the extensive manuscript collection and place the summaries on the National Union Catalog of Manuscripts Collection (NUCMC) at the Library of Congress.
Grants for Human Services

Columbus House, Inc / $3,000 / general operating support for the Middlesex Family Shelter Program.
Community Health Center-New Horizons Domestic Violence Program / $5,000 / to partially fund a child advocate to provide counseling, support groups, education, safety planning, and advocacy services to children in the shelter and the community.
The Diaper Bank, Inc. / $2,000 / support diaper distribution in Middlesex County.
Estuary Council of Seniors, Inc. / $3,000 / to support Meals on Wheels in the nine-town estuary region.
FISH for Chester, Deep River & Essex / $2,200 / to provide free transportation for patients in need who are residents of the Lower County.
Gilead Community Services / $5,000 / dental and podiatric needs of individuals with severe mental health conditions.
High Hopes Therapeutic Riding / $3,000.00 / provide assistance to children with disabilities from Killingworth Elementary and Haddam-Killingworth Middle Schools.
HOPE Partnership, Inc. / $2,400.00 / technological upgrades including computer network systems.
MARC Community Resources / $3,000 / to fund community living experiences for adults with intellectual and developmental disabilities that will lead to increased independent living skills and enhanced self-esteem.
Mercy Housing & Shelter Corp. / $2,500 / support the shelter and life skills training programs for individuals living in transitional housing at Shepherd Home in Middletown.
Middlesex Habitat for Humanity of CT / $3,000 / support the “Brush with Kindness Program.”
Middlesex County Coalition on Housing and Homelessness / $5,000 / to support staffing and continued implementation of the Ten Year Plan to End Homelessness (TYP).
North End Action Team / $5,000 / capacity support for the growth of the organization in its funding and outreach initiatives.
Sail CT Access Program / $6,000 / repair and replace essential mechanical equipment.
Shoreline Soup Kitchens & Pantries / $6,000 / to augment food bank purchases.
St. Luke’s Eldercare Solutions of Central CT / $5,000 / free, arm-through-arm, door-through-door rides for seniors and older veterans, for purposes such as grocery shopping, and out-of-area medical appointments.
St. Vincent DePaul Place / $5,000 / to partially fund the Community Assistance Program.
Valley Shore YMCA / $2,400 / to fund the continuation of the popular “Fit Kids Learn to Swim” program.
Westbrook Youth & Family Services / $1,890.00 / to fund a program designed to offer healthy strategies and choices for kids challenged by social media and economic stressors.

Grants for Women and Girls

Epoch Arts / $3,000 / “Breaking Silences,” a program targeting at risk girls from East Hampton and surrounding areas.
Gilead Community Services / $4,000 / “Courage to Heal,” evidenced-based trauma recovery treatment curriculum.
Middlesex County Substance Abuse Action Council (MCSAAC) / $1,500 / guided discussion groups on sexual safety and alcohol in Old Saybrook for high school senior girls and their mothers.
Portland Public Library / $1,010 / “Girl*Speak”, a program to increase self esteem, empower, motivate, and inspire teen girls ages 12 to 17.
Rushford Center / $3,000/ “Girl Talk,” a summer program for middle school age girls in Middletown.
YMCA of Northern Middlesex County / $2,050 / “Girls Outside and Women Too,” enabling more girls and women to spend time outside in nature and develop skills, knowledge and confidence.

Designated Grants Total: $143,500

Grants from Designated Funds

INDICATES FUND AND/OR ADVISOR OR DONOR
Albany State University / $1,000 / John and Irene Bolden, Sr. Award Fund
Community Music School / $995 / Carolyn R. Greenleaf Memorial Fund
Cromwell High School / $1,000 / Arthur and Edythe Director Family Award Fund  
Town of Essex / $8,000 / Sister Cities Essex Haiti Fund  
Middletown High School / $250 / Elizabeth Mary Pernel Memorial Award Fund  
Middletown Public Schools Cultural Council / $2,000 / Elizabeth Swaim Arts Enrichment Fund  
Middletown Public Schools / $9,200 / Swaim Strings Program / Elizabeth Swaim Arts Enrichment Fund  
Middletown Rotary Club / $1,068 / Arthur and Edythe Director Family Middletown Rotary Fund  
Middlesex County Historical Society / $2,739 / Elizabeth Swaim Middlesex County Historical Society Fund  
Monroe Comprehensive High School / $1,000 / John and Irene Bolden, Sr. Award Fund  
Nathan Hale-Ray High School / $1,000 / Ashworth Family Award Fund  
The Nature Conservancy / $20,304 / Burnham Brook Preserve / Fund for Preservation and Stewardship of Natural Areas  
Tri-Town Youth Services / $658 / Tri-Town Youth Services Fund  
University of Connecticut / $500 / Joan Matz Music Scholar Fund  
YMCA of Northern Middlesex County / $54,350.01 / Ingersoll Outdoor Center / Ingersoll Outdoor Center Fund  

Designated Grants Total: $104,064.01

Grants from Donor Advised Funds

From the following funds: Avery’s Fund, John and Jean Beckert Unendowed Donor Advised Fund, Bill’s Seafood Golf Tournament Scholar Athlete Fund, Council of Business Partners Fund, Leave A Legacy Unendowed Fund, Live Local Give Local 365 Fund, J. Guy Lombardo Donor Advised Fund, Karen A. Nelson Fund, President’s Discretionary Fund, Sari A. Rosenbaum Fund for Women & Girls, Ryan’s Circle of Giving Fund, Shamrock Fund and anonymous donors.

191914 Ministries, Inc. / $300  
Business Industry Foundation of Middlesex County / $500  
Connecticut Association of Schools / $500  
Cystic Fibrosis Foundation / $4,321.87  
Dartmouth College / $250  
Green Street Arts Center / $730  
Katherine Hepburn Cultural Arts Center / $800  
Middlefield Federated Church / $1,000  
Middlesex County NAACP / $1,000  
Middlesex United Way / $1,000  
NEAR, Inc.: Buttonwood Tree / $2,400  
Old Saybrook High School / $5,000  
E.C. Scranton Memorial Library / $250  
St. John Church / $500  
Ten Directions, Inc. (Guest House Retreat and Conference Center) / $50,000  
Valley Regional High School / $5,000  
Yale Cancer Center / $4,321.88  

Children’s Home of Cromwell / $250  
CSMTA Middlesex/New London Chapter / $800  
Connecticut Foundation of Dental Outreach / $750  
Dartmouth College Development Office / $750  
Essex Library Association / $730  
International Foundation for CDKL5 Research / $57,000  
Kingswood-Oxford School / $4,321.87  
Morgan High School / $2,500  
Middlesex Hospital / $200  
Middlesex County Coalition on Housing and Homelessness / $600  
Oddfellows Playhouse / $730  
Rushford Center / $10,800  
Shoreline Soup Kitchens & Pantries / $1,580  
St. Vincent DePaul Place / $1,500  
Trinity College / $4,321.88  
Westbrook High School / $5,000  

Donor Advised Grants Total: $169,687.50

Grants from Agency Endowment Funds

Camp Hazen YMCA / $1,185 / for general support / Camp Hazen YMCA Fund  
Oddfellows Playhouse / $754 / for general support / Oddfellows Playhouse Endowment Fund

Agency Grants Total: $1,939
ROOTS IN THE COMMUNITY – FUNDS FOR TODAY – THE PROMISE OF TOMORROW

Donors have many passions, many perspectives, and many reasons to give. Yet, the one thing they have in common is working through the Community Foundation to make life in Middlesex County better for the whole community.

Perhaps you want to provide someone else with an opportunity you enjoyed, or preserve a piece of the community you love. Perhaps you are just beginning to explore your charitable purposes and want to join with others to create impact. Whatever your charitable interest, when you establish a Fund or join a Giving Circle at Middlesex County Community Foundation, you make a good deed better. Our donors become part of something bigger than their individual acts of charity – they become philanthropists.

This year, generous donors created fifteen (15) new funds at the Community Foundation for fifteen (15) different reasons. Together, they will improve the quality of life in all aspects of our community and will secure a Brighter Future through their generosity.

Read on to meet Middlesex County’s newest philanthropists…and if you see an idea you like, let us know how we can help you customize your own philanthropic goals. Your community will be better for it.

TYPES OF FUNDS

Anyone can be a Philanthropist. There are many ways to give to the community in which we live, we work, we play. Donors who wish to establish their own fund at the Community Foundation may choose one or a combination of funds to meet their charitable interests. All funds may be added to by anyone and may be built over time.

ENDOWED FUNDS

UNRESTRICTED FUNDS (UR) These funds allow the Board and staff to identify compelling community needs and the best use of your charitable dollars to address them.

DESIGNATED FUNDS [DS] These funds support your best-loved nonprofits forever by creating a predictable and valuable revenue stream to further their general mission or specific programs.

DONOR ADVISED FUNDS [DA] These funds allow individuals, families, or businesses who wish to recommend where the fund’s dollars might do the most good, year in and year out.

FIELD OF INTEREST FUNDS [FI] These funds allow the Foundation to support promising projects and nonprofits working in areas of interest to our donors such as the needs of young children, or the environment, or the homeless, or the arts. The Sari A. Rosenbaum Fund for Women and Girls and Animals: Respect & Friendship (ARF!) Fund are good examples.

FISCAL SPONSOR/DESIGNATED FUNDS [FS/D] These funds are established for finite periods of time and help good people to do good things. The Community Foundation acts as an incubator, providing assistance, knowledge, and resources while groups and organizations complete the process of incorporation and tax-exempt status.

PROJECT FUNDS [PF] Special Project Funds are established on a short-term basis to meet a specific charitable purpose. These funds are not endowed as they are intended to operate within a given, finite time period. They may be established for a variety of reasons: to fulfill a particular goal, such as building a community recreational park; to support a specific initiative, such as a research project; or to assist the charitable efforts of a particular group of people.

UNENDEWED FUNDS Unendowed Donor Advised Funds may be established to provide tax advantages in one or more years while donors decide where their charitable contributions will best meet their giving objectives. The principle of these funds may be distributed. Community Foundation staff provides information to help donors, if they wish. Donor Advised Fund distribution recommendations must be approved by the Board of Directors to maintain IRS compliance for the tax advantages received when making gifts. Income earned by these funds helps support Community Foundation operations.

The following pages represent you -- points of interest, areas of concern, hopes and dreams – all those things that make Middlesex County a great place to live, work and play. The individuals, businesses and organizations represented by the funds on the following pages truly are Good People Doing Great Things in and for Middlesex County!
The community foundation concept is a simple one. With you, our neighbors, colleagues, and friends, we have Established Roots in the Community by Building Funds for Today that Ensure the Promise of Tomorrow. Your belief in the Community Foundation’s mission, your commitment to your community, and your continued generosity has made a great impact in our communities. Together, we have worked to support our local nonprofits, providing them the funding and resources to thrive and meet their missions.

2012 marks the 15th anniversary of the Community Foundation’s investment in Middlesex County, and the Board of Directors established the **15th Anniversary Endowed Unrestricted Fund** to celebrate the occasion. This unrestricted fund will provide the Community Foundation the ability to respond to issues and needs within our communities for years to come.

**15 towns … 1 county. 15 years … 1 Community Foundation. Together Helping Good People Do Great Things.**

### Sallie and Robert Boody Fund (2011) [DA] (2011) [DA]

Sallie and Robert Boody celebrate all their community has to offer. They know that even the smallest gift can make a big difference in the lives of their neighbors. They believe giving is simple – a box of cereal to a food pantry; a sweater to a shelter; a ticket to a community art show; or a gift through the Community Foundation. They understand that one person cannot do it alone. They know that when gifts are combined with those of others, a real difference can be made to improve the quality of life in our communities.

When Sallie and Robert chose to find ways to broaden their charitable giving, they knew they could turn to the Community Foundation. Long-time donors to MCCF, they recognized that MCCF knows the nonprofits working to make an impact in Middlesex County and can offer knowledge and resources to leverage their philanthropic choices. With the Community Foundation, Sallie and Robert will continue supporting the projects and programs they care about throughout the Middlesex County community.

“Establishing the **Sallie and Robert Boody Fund** at the Community Foundation provides us the knowledge that our philanthropic wishes will be met and that with others, through the Foundation, we can enhance the lives of everyone who lives in Middlesex County.” --Sallie Boody

### Cromwell Belden Public Library Fund (2011) [DS]

**BELDEN LIBRARY ASSOCIATION ENDOWS PERMANENT DESIGNATED FUND**

Since its founding in 1888, the Belden Library Association was a cornerstone in creating and supporting a public library to benefit the people of Cromwell. To this day, the Library has remained an important hub of the Town of Cromwell, providing a wealth of information, services, and programs for residents of all ages.

For almost 100 years, the Library was housed in the old Academy building on Main Street in Cromwell, but it was clear that new space was needed. In December 1985, the renamed Cromwell Belden Public Library opened in a new facility as a full-fledged town department, no longer reporting to the Belden Library Association board of directors but directly to the town.

While its oversight role may have changed, the Belden Library Association stayed true to its mission over the years by continuing to support and promote the Library in countless ways. The Association donated substantial funds for books, computers, furniture, shelving, new media, and programs over the years. Most recently, it made a major donation to preserve materials in the Library’s History Room for generations to come.

In furtherance of its mission, in 2011 the Belden Library Association established the Cromwell Belden Public Library Fund at the Middlesex County Community Foundation “for the improvement and betterment of the Cromwell Belden Public Library.”
“The Belden Library Association wanted to ensure that the goals and spirit of giving of the individuals, organizations, and businesses who made donations to support the Library over its 123 years would continue,” stated Margaret Colella, the group’s president and a member of the Cromwell Library Commission. “We are confident that MCCF will carry on the Association’s efforts in supporting the Library far into the future, and we encourage others to donate to the Fund to support the Library as well.”

“The Library serves as a critical resource for the residents of Cromwell. It has established an excellent reputation based on the professionalism and knowledge of its staff, the multiple learning opportunities for all ages, and its innovative approach to program delivery,” explained Martha Rennie, treasurer of the Association and the first chair of the Library Commission. “The Library is attuned to the needs of the community as it continues to grow and change.”

MCCF is proud of and humbled by the trust the Belden Library Association has for MCCF and its services and looks forward to carrying on the tradition of providing financial and other resources for the improvement and betterment of Cromwell Belden Public Library and the men, women, and children in town it supports.

The Directors are legendary for their giving and their trust in Middlesex County Community Foundation’s capabilities and stewardship. They are known for their commitment to the community and especially to the youth in our community – the future civic and business leaders of Middlesex County.

Continuing their pledge to support programs and services designed to prepare young people for their futures, the Director family established their sixth Fund with the Community Foundation, The Arthur and Edythe Director Family Connecticut Rivers Council BSA Fund.

Connecticut Rivers Council, Boy Scouts of America, is one of New England’s largest private youth-serving organizations, providing programs and services to more than 32,000 youth and 9,000 adult volunteers in 127 cities and towns in Connecticut. Recognizing the important role Boy Scouts of America serves in the lives of Middlesex County youth, the Director Family established this fund in honor and recognition of the great work and programs of BSA.

The Director Family has, indeed, established strong Roots in the Community providing the Promise of Tomorrow.

Customer/business loyalty took a new and innovative turn when a customer decided to “pay forward” their 10 cent a gallon discount. The customer donated the equivalent of his savings to a local fuel bank to help his neighbors. Dutch Oil appreciated the customer’s willingness to help others, and they set out to support their customers are who buying local by Giving Local.

Working with the Community Foundation, they established the Dutch Oil Benevolence Fund. Dutch Oil trusts the Community Foundation’s knowledge of the issues facing our region and our expertise in finding programs to assist those in need. The Dutch Oil/Community Foundation partnership will provide innovative, community initiatives to make Middlesex County a great place to live, work, and play.

Now that’s Philanthropy in Action.
Foundation for assistance. The Community Foundation has the “back office” knowledge and expertise to provide fundraising guidance and support as the community creates a safe, welcoming basketball center for residents and visitors alike.

**Ellsworth and Virginia Grant Fund (2011) [DS]**

He has been a manufacturer, mayor of West Hartford, educational film producer, and president of the Connecticut Historical Society. She was a member of the Founders of Hartford, the Colonial Dames of America, volunteered in Hartford Hospital’s emergency room, and was active in many organizations and projects including Riverfront Recapture.

It is no surprise that Ellsworth and Virginia Grant are considered life-long stewards of the Humanities and the Arts.

Ellsworth and Virginia felt that true stewardship comes when organizations are supported both now and well into the future. Ellsworth also recognized that the Community Foundation understands the connection a donor has to the organizations and issues important to them, such as the arts, history, and the pristine beauty of our land. By establishing a designated endowed fund at MCCF, the **Ellsworth and Virginia Grant Fund**, Ellsworth and Virginia have insured that the organizations they care most about will be taken care of for generations to come.

**Barbara Weeks Hart and George H. Hart Memorial Fund (2011) [FI]**

Love at first sight is not just a Hollywood cliché. It does happen in real life, and those who knew Barbara and George Hart, will tell you that their love for and dedication to each other was an inspiration for all.

Barbara and George Hart spent a lifetime together, living in many communities and working to further their passions. She loved flowers and the pleasure they bring; he loved the water and sailing and the thrill of the open seas (and Long Island Sound). It was only natural that they settled in Old Saybrook, where their personal and professional lives would leave an indelible mark on the shoreline communities.

Barbara and George found time to volunteer and to support their neighbors in need by working with many nonprofits and delivering Meals on Wheels. This passion to offer help with the small needs of daily life such as visits, meals and transportation, particularly for those fighting cancer, brought George to Middlesex County Community Foundation in the fall of 2011. George wanted to honor the legacy of Barbara’s life after she lost her battle with cancer, by establishing the **Barbara Weeks Hart and George H. Hart Memorial Fund**. This Fund will continue Barbara’s and George’s legacies of giving and caring by providing support to organizations offering services to cancer patients in the fifteen towns of Middlesex County.

“Barbara and George served as a testament that dedication, hard work, and having fun along the way will certainly leave a legacy for others to strive. They were married 62 years and adored each other.

*Having survived Breast Cancer twice, I could not have imagined being told by my physician that, because of my lack of insurance or funds, that “there is nothing more we can do.” I am fortunate enough to have had insurance coverage during my lifetime, yet I know first-hand that circumstances arise that prevent us from being treated.*

*I am extremely proud that my Uncle George chose to establish the Barbara W. Hart and George Hart Memorial Fund with Middlesex County Community Foundation. His legacy and his generosity will live on for a long time providing support to those struggling to manage the financial and emotional aspects of the battle with cancer.*

*Thank you all so very much for your support of this most worthy cause. Your generous donations will go far in helping others less fortunate.*

--- Patricia Hart Johnston

**Higganum Vision Group Fund (2011) [FS/D]**

“The Community is where we work, where we play, where we raise our children, where we call home. Our community has given us so much. It is our responsibility to give back and show good stewardship. As stewards of our towns and protectors of our environment, we need to support our local businesses and services to ensure their survival and help nonprofits who rely on the generosity of others to run their programs.”

-Live Local Give Local Fund, Middlesex County Community Foundation

Higganum Vision Group, a dedicated group of volunteers, embodies the Live Local Give Local sentiment. Higganum Vision Group’s mission is to provide the community the knowledge, skill, and
ability needed to develop a thriving Business Center surrounded by farmsteads, woodlands and waterways. This community vision will benefit the community’s health and well-being, economic vitality, cultural continuity, and connection with nature, thus improving the quality of life for this and future generations.

Working with the Community Foundation to establish a fiscal sponsorship designated fund to support their projects, the Higganum Vision Group added one more community piece to their tool kit.

“Since the conception of the Higganum Vision Group (HVG), MCCF has been an indispensible resource in many matters, including organization, volunteer management, and grant seeking. Establishing a fiscal sponsorship relationship with them this year has brought HVG to a new level; allowing us to raise funds and begin to focus on becoming an independent 501(c)3 organization.”

Liz Bazazi, President

“Live Local & Give Local to improve the quality of life in our cities and towns through these challenging times and beyond. Now more than ever is the time to help.”

- Middlesex County Community Foundation

Philanthropy … Pure and Simple

Live Local Give Local 365 (Live Local Give Local 365)

(Two Funds – One to make an impact Today, One to build for Tomorrow) (2011) [DA]

What can a dollar a day do? Take $1 a day for 365 days, you have $365. Join with friends, neighbors, businesses, each bringing $365 to the table … a group of 10 creates $3,650; a group of 100 creates $36,500; and it grows and “Let’s Good Grow.” A dollar a day can, indeed, be a catalyst for good and accomplish a great deal.

This year friends and neighbors joined together to form the newest local giving movement: Live Local Give Local 365 (LLGL365).

Why Live Local Give Local 365? It’s Philanthropy, Pure and Simple - anyone can be a philanthropist.

Honestly, we know that not everyone has $10,000 to start a fund; but we also know everyone wants to give back, and everyone wants to do something. Everyone can give a can of soup to a food pantry; or give time to clean up a park; or support a program which provides services to your community.

LLGL365 is simple: neighbors and friends pool their collective gifts of $1 a day ($365 a year) to make our community better. Together they decide which organizations will receive grants, all the while building the promise of tomorrow.

LLGL365 provides an opportunity for everyone to engage in philanthropy together, sharing information, and learning about the issues facing Middlesex County. LLGL365 harnesses the energy and resources of everyone in our 15 towns to build community awareness, leadership and responsibility, and a pattern of charitable giving. Join in “improving the quality of life for all in Middlesex County.” It’s Simple, Easy, Fun … and Good People Doing Great Things.

Nutmeg Fund (2011) [DA]

This Unendowed Donor Advised Fund was established by a former resident of Middlesex County who is introducing her family to the good things in our region. The family has a vested interest in improving the quality of life in our County and selected the Community Foundation as the vehicle for putting their hearts and dollars to work for the benefit of all.

The Shamrock Fund (2011) [DA]

Who hasn’t enjoyed a breakfast or lunch at O’Rourke’s Diner, an institution of Middlesex County! Brian O’Rourke is an institution, too, and is known for his extraordinary generosity and giving ways.

Brian vividly remembers how his community came to his aid in a time of crisis. Brian knows how a group of dedicated caring, individuals can really make a great community. Recognizing a like-minded purpose in the Community Foundation, he selected MCCF as his “Partner in Giving” with his unendowed donor advised fund, The Shamrock Fund. Brian has seen firsthand, through friends and neighbors, the hard work and dedication of so many small nonprofits working throughout the Middletown community, often relying on the time and talent of volunteers to accomplish great things. With the Community Foundation,
Brian is able to provide grants to small nonprofits, helping them build capacity and improve their services, supporting them in their great work just as the community supports him. ... *Good People – Great Things.*

**Whelen Family Fund (2011) [DA]***

Jessica and Sonny Whelen are great supporters of Middlesex County and those in need. They recognize that the Community Foundation is a leader in understanding their commitment to the nonprofit organizations working throughout the community and in providing support and resources for those organizations.

Jessica and Sonny chose to establish a fund in 2011 at the Community Foundation which could engage their entire family in giving back. They also want to encourage others in our region to give by offering challenge grants for various projects.

Partnering with the Community Foundation for their charitable giving provides all of the Whelen family access to the expertise and knowledge of MCCF’s staff and Board of Directors.

“The Community Foundation not only knows what we have supported in the past, but they understand where our hearts lie and the many interests we have. They provide a great resource for keeping us in touch with what is going on in the community. The opportunity to share this relationship with the next generation is very exciting for us.”  - Jessica Whelen

**Wiltsie Family Fund (2011) [DA]***

**GIVING IS A FAMILY AFFAIR**

Rachel Wiltsie is no stranger to the Community Foundation. She, and her late husband, Chuck, believed in giving back. They felt so blessed and had a strong desire to share their good fortune with those in need. They found a way to put their hearts and passions into action by starting a fund in 2001 at the Community Foundation.

Ten years later, Rachel discovered that the next two generations of Wiltsie Family were interested in continuing the legacy of giving that she and Chuck started. While she has long been an advocate for those who are less fortunate in Middlesex County, she understands that each person has a passion, something deep within that moves them to make great things happen in our community. She worked with the Community Foundation to establish the **Wiltsie Family Fund**, an unendowed donor advised fund which will include her family in the giving decision making.

Rachel is demonstrating that philanthropy for the Wiltsie Family is truly a “family affair.”

*Thanks to the generosity of Liberty Bank Foundation, we gathered in July at Mount Saint John with our friends, donors, and nonprofit colleagues to celebrate “Good People Doing Great Things.”*
### Previously Established Funds (Date Established) [Type of Fund]

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Date Established</th>
<th>Type of Fund</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Animals: Respect and Friendship ‘ARF’ Fund</td>
<td>(2008)</td>
<td>[FI]</td>
<td>Support local nonprofit organizations that care and shelter animals, provide training for animals and their human companions, and educate and aid in the prevention of cruelty.</td>
</tr>
<tr>
<td>Anonymous Fund</td>
<td>(2002)</td>
<td>[FI]</td>
<td>Support Middlesex County botanical beautification and enhancement of the environment through horticulture and forestry.</td>
</tr>
<tr>
<td>The Arts Fund</td>
<td>(1999)</td>
<td>[FI]</td>
<td>Established by Derry D’Oench, founding board member, to promote arts of all kinds countywide.</td>
</tr>
<tr>
<td>Avery’s Fund</td>
<td>(2010)</td>
<td>[DA]</td>
<td>CDKL5, a rare disease with a personal, local, lovely face - Avery Rose Leopoldino of Old Saybrook. This fund supports the research into the cause and a cure for CDKL5.</td>
</tr>
<tr>
<td>John and Jean Beckert Fund</td>
<td>(2007)</td>
<td>[DA]</td>
<td>John and Jean Beckert set up this Donor Advised Fund to make their charitable gifts to worthy causes and their favorite charities.</td>
</tr>
<tr>
<td>Bee &amp; Missionary Society of First Congregational Church of Middletown Fund</td>
<td>(2003)</td>
<td>[UR]</td>
<td>Continues their 175 years of support to organizations and worthy causes in the community.</td>
</tr>
<tr>
<td>Bill’s Seafood Golf Tournament Athletic Scholar Fund</td>
<td>(2009)</td>
<td>[DA]</td>
<td>Provides education awards at four high schools serving the towns of Westbrook, Clinton, Old Saybrook and Chester, Deep River, and Essex.</td>
</tr>
<tr>
<td>Charles Munson Burr, Jr. Family Fund</td>
<td>(1999)</td>
<td>[DS]</td>
<td>Harry Elen Burr is building this Fund over time to honor his father with educational awards for disadvantaged Wesleyan students.</td>
</tr>
<tr>
<td>Sherry and Herb Clark Family Fund</td>
<td>(1998)</td>
<td>[FI]</td>
<td>Provides benefit to the people and communities of the Valley Shore area.</td>
</tr>
<tr>
<td>Council of Business Partners Fund</td>
<td>(2009)</td>
<td>[DA]</td>
<td>A dedicated group of local business leaders committed to creating and supporting safe communities for the future business leaders in Middlesex County; the first program of this Fund is the No Bully Zone.</td>
</tr>
<tr>
<td>Hugh L. and Judith R. Cox Fund</td>
<td>(2000)</td>
<td>[DA]</td>
<td>Hugh and Judy annually support their favorite charities and worthy causes of their choice from this Fund.</td>
</tr>
<tr>
<td>Edmund T. Delaney Fund</td>
<td>(2001)</td>
<td>[UR]</td>
<td>Established in his memory to support the community he loved by his wife, Barbara.</td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Nutmeg Big Brothers</td>
<td>(2007)</td>
<td>[DS]</td>
<td>Support mentoring programs and the benefits of good big brother/big sister match-ups for our young people for years to come.</td>
</tr>
<tr>
<td>Arthur and Edythe Director Family YMCA Camp Ingersoll Fund</td>
<td>(2007)</td>
<td>[DS]</td>
<td>To help sustain the programs provided at Camp Ingersoll and to continue the positive camping and outdoor experiences for youth and families in our county.</td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Middletown Rotary Fund</td>
<td>(2008)</td>
<td>[DS]</td>
<td>Recognizing the next generation as our future leaders, Art and Edythe established this Fund to benefit the youth of northern Middlesex County.</td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Rushford Fund</td>
<td>(2007)</td>
<td>[DS]</td>
<td>To aid the Rushford Center with its programs and initiatives to help our young people grow and prosper in positives ways.</td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Scholar Fund</td>
<td>(2008)</td>
<td>[DS]</td>
<td>In recognition of the important role Cromwell High School has played in their family’s lives, this Fund provides education awards for deserving Cromwell High School seniors.</td>
</tr>
</tbody>
</table>
Nancy Fischbach and Martin Wolman Fund (2009) [DA] Established to have a significant and direct positive impact on the communities in which they live, work and play, this Fund exemplifies Live Local Give Local.

Carolyn R. Greenleaf Memorial Fund (2008) [DA] To support the musical education of students who show great dedication to, and promise in, musical studies.

Griffin Family Endowed Fund (2010) [DA] The Griffin family of Durham established this Fund to share the purpose of charitable giving with their children and with future generations.

Griffin Family Unendowed Fund (2009) [DA] Established to support the many programs and partnerships in which MCCF is involved.

Lee and Welles Guilmartin Fund (2002) [UR] To meet the needs and improve the quality of life in our community.

Peter and Eileen Harding Family Fund (2002) [UR] Recognizing the many and changing needs of the people in Middlesex County, the Hardings established this Fund to provide community support now and in the future.

Dr. John Hennelly Fund (2010) [DS] To celebrate John’s commitment to Middletown Schools, MPS employees honored his work upon his retirement by establishing the Dr. John Hennelly Fund which will support Middletown Public Schools K-12 fine and performing arts programs.

Jacqueline Hubbard & Norman Needleman Honorary Fund for the Ivoryton Playhouse Foundation (2007) [DS] Sherry and Herb Clark established this Fund to honor Jacqueline Hubbard and Norman Needleman for their efforts to ensure that Ivoryton Playhouse serves as a place for the community to meet and enjoy good theater for years to come.

Ingersoll Outdoor Center Fund (2007) [DS] Established in honor of Loretta Ingersoll, annual distributions support capital improvements for the Northern Middlesex YMCA’s Ingersoll Outdoor Center.

Kalayjian Family Fund (2004) [UR] Established by Marcia and David Kalayjian to provide lasting benefit to the community to which they are devoted.

Kirkpatrick Family Fund (2002) [FI] Supports arts organizations and initiatives with priority to Middletown organizations to strengthen infrastructure and/or to support public presentations, on a competitive basis using excellence as the standard.

Mary Klaaren Fund for Women and Girls (2007) [FI] Established to honor the many contributions and service to others provided by the Reverend Mary Klaaren.

Mary Ann Lambert Random Acts of Kindness Fund (2010) [UR] Mary Ann demonstrated strength, compassion, and humor every day she worked for the Community Foundation and personified the word “caring”. Her friends and colleagues established this unrestricted Fund to honor her caring ways.

Live Local Give Local Fund (2009) [UR] The Community is where we work, where we play, where we raise our children, where we call home. Our community has given us so much. It is our responsibility to give back and show good stewardship. As stewards of our towns and protectors of our environment, we need to support local businesses and services to ensure their survival and help the nonprofits who rely on the generosity of others to run their programs. 100% of gifts to this Fund are granted to local nonprofits each year.

Live Local Give Local for NEAT Fund (2009) [DS] Established by Dr. Gerald and Judy Cohen in recognition and support of the great work of NEAT and its members.

Loffredo Performing Arts Fund (2006) [FI] Established by Connecticut Heritage Productions in memory of Dr. Louis and Eva Loffredo to benefit arts organizations serving Middletown, East Hampton and/or Portland on a competitive basis as determined by the Foundation’s Grants Committee.

J. Guy Lombardo Donor Advised Fund (2003) [DA] This fund provides grants to local charities recommended by the Lombardo family.


Sonya and Jeff Madoff Fund (2004) [UR] Established to support changing needs in a community they love.


Ida M. Masselli Fund (2009) [DA] Ida Masselli instilled a strong sense of commitment to others and equality to all in her family, and this Fund was established in her honor by her son Mark and his family.

Ida M. Masselli NAACP Scholar Fund (2009) [DS] Established by Mark Masselli and his family to support the NAACP-Middlesex Chapter in honor of the lifetime of activism and commitment his mother gave to her community.


Howard and Yvonne McAuliffe Fund (2000) [DA] The McAuliffes use this Fund to contribute to local programs that help the less fortunate and are consistent with their values and beliefs.

Howard and Yvonne McAuliffe Fund (2002) [FI] Supports basic human needs and programs for the less fortunate.
William McCann and Best Cleaners Fund (2000) [UR] A memorial Fund established by Esther McCann in appreciation of our community.

Phyllis M. McDowell Fund (2010) [FI] This Fund will ensure our region’s natural resources are enhanced, not diminished, and that Middlesex County remains a unique area to enjoy – and to live, work, play and treasure.


MiddleOak Family Assistance Fund (2009) [DA] Established by the MiddleOak Company family of employees for two simple reasons: to give back to others and to lend a helping hand

MiddleOak Specialty Field of Interest Fund (1999) [FI] Promotes safer communities with priority to motor vehicle, marine and personal safety.

MiddleOak Specialty Fund (1999) [UR] Established by the company to support the community of its home office.

Middlesex Enhancement Fund (1997) [UR] This Fund is available to all donors to make gifts of any size. Over the years the Fund has grown substantially with memorial, anonymous and other gifts. This Fund supports grants to meet current needs and improve conditions in the county.

Middlesex United Way Endowment Fund (2010) [DS] Endowments strengthen organizations and help secure their future and benefit the broader community for years to come.


The Newberg Family Fund (2009) [DA] Established by Esther Newberg to encourage volunteerism at Middlesex Hospital in honor of Marion, Maurice and Ivon Newberg.

Ellen and Herb Patterson Memorial Fund (2009) [UR] In honor of Ellen and Herb’s devotion to their community and their determination to support the many organizations working within the county.

PCI Medical Fund (2002) [UR] Established by Philip and Clio Coles to give back to their community now and in the future.


Ann and George Petry Fund (2001) [FI] Supports local arts programs and activities, established by their daughter Liz.


President’s Discretionary Fund (2008) [UR] Philanthropy Matters. Philanthropy Works. Philanthropy does not have a set schedule. There are times when emergencies arise and immediate action is required. This Fund allows for immediate response to unforeseen situations and to assist nonprofits when they need it the most.

Fund for Preservation and Stewardship of Natural Areas (2005) [FI] Richard H. and Esther B. Goodwin established this Fund to support the preservation and stewardship of the Burnham Brook Preserve in East Haddam.

Preston Family Fund (2004) [UR] Established by Barbara and David Preston to build the endowment and provide lasting benefit to the community.

River View Cemetery Fund (2001) [UR] Established by the Essex-based cemetery to benefit the entire community.


Russell Library Fund (2005) [DS] An anonymous donor has established this to-be-named Fund to purchase large print books for Russell Library.

Ryan’s Circle of Giving Fund (2008) [DA] A giving circle in memory of Ryan Gordon; this Fund was established to support those organizations Ryan believed helped him throughout his life; to enable future generations to have the benefit of a good education; and to inspire others to give.

Salva Family Fund (2007) [UR] Beth and Gary Salva established this Fund in honor of their marriage and to inspire others to give back to the community.

Sams Family Fund (2001) [DA] With knowledge of the good works of the Community Foundation, former board member David Sams and his wife Betsy established this Fund to provide continuing support and positive momentum for the future.

Saunders Fund (2005) [UR] Board member Anita Ford Saunders is building an unrestricted fund over time to benefit the community’s changing needs.

Jean and Biff Shaw Fund (1998) [UR] Established by the Shaw’s to repay their community for the benefits they have derived from it.

Sister Cities Essex-Haiti Fund (2010) [DS] OPEN HEARTS…..HELPING HANDS  The Town of Essex and some dedicated residents have a mission to build a mutual, long-term, sustainable relationship between the people of
Essex and the people of Deschapelles, Haiti, their extended communities, and the Hospital Albert Schweitzer located in Deschapelles.

**Elizabeth Swaim Arts Enrichment Fund** (2000) [DS] A major bequest began this Fund that provides grants to enrich minds and expand the horizons of Middletown K–12 public school students with arts programming.

**Elizabeth Swaim Middlesex County Historical Society Fund** (2000) [DS] A bequest established this Fund to support the Middlesex County Historical Society.

**Elizabeth Swaim Middletown Fund** (2000) [FI] A generous bequest started this Fund to benefit the people and the city of Middletown.

**Tri-Town Youth Services Fund** (2001) [DS] Established by the Whelen family to support positive youth activities in the area and to encourage others to add to the Fund, which they may do at anytime, this fund supports Tri-Town Youth Services Bureau.

**Patti Anne Vassia Fund** (2001) [UR] Established to address changing community needs and to receive future planned gifts.

**Kent S. Warner Memorial Fund** (2002) [DA] Grants support local programs that maintain and support healthy families and international development efforts.

**Susan and William Wasch Fund** (1999) [UR] Set up by the Wasches to coordinate their giving now and in the future to the community they love.

**Wesleyan University Community Fund** (2002) [DA] This Fund is just one of Wesleyan’s tangible commitments to its community.

**Williams-Rosen Memorial Fund for Veterans** (2010) [DA] Greg Kalkreuth chose to support organizations working with and on behalf of veterans in Middlesex County in memory of his great uncle and grandfather, honoring all those who are in the service of their country.

**Chuck and Rachel Wiltzie Fund** (2001) [FI] Supports basic human needs and programs for the less fortunate.

**Sari A. Rosenbaum Fund for Women and Girls** (2002) [FI] Established by Founding Donors and many others to empower women and girls to be self-reliant and reach their potential. This fund was renamed in honor of Sari, to recognize her years of service to the Community Foundation and the important role she played in empowering women and girls in our community.

**Jan Ellen Youngblood Fund** (2004) [UR] Established in 2003 to provide unrestricted support for our community now and forever.

**AGENCY ENDOWMENT FUNDS**

*These funds are created by the nonprofits themselves to produce a revenue stream for long-term financial health and stability.*

**Camp Hazen YMCA Fund** (2007) Camp Hazen YMCA partnered with the Community Foundation to ensure that its vital programs will be offered long into the future for the benefit of our young people.

**Gilead Community Services Fund** (2003) Ensures future funding diversity for this behavioral health organization and encourages staff and board members to give to this endowed fund to maximize a challenge match donation.

**Middlesex United Way Agency Fund** (2001) The Foundation’s first Agency Endowment Fund was established with donor-restricted endowment gifts as an example to all nonprofits.

**Oddfellows Playhouse Endowment Fund** (2006) Established to help support the Community Foundation and diversify the investment of their small and growing endowment.

**Weitzman – Vance Community Health Center Fund** (2003) Recognizing the value of supporting the Community Foundation and growing its endowment for the future benefit of the individuals it serves, the Fund is named for two exceptional volunteers, David Vance and the late Jerry Weitzman.

**OPERATING ENDOWMENT FUNDS**

*These funds advance the work of the Community Foundation.*

**Patti Anne Vassia Fund for Administration** (2007) To honor Patti Anne Vassia, former President of Middlesex County Community Foundation, and her work on behalf of many nonprofits and her commitment to operations, the Board of Directors established an operations endowment Fund to support MCCF – now and in the future – in its day to day work of helping Good People Do Great Things.
Can “Women Helping Women” really make a difference? Yes, and through your generous support, you have proven that over and over again since 2001. This year, we celebrated ten years of commitment, ten years of mentoring, ten years of encouragement, and ten years of engagement. Together, you have taken the initiative and directed your charitable dollars to empower and enrich women and girls throughout Middlesex County.

Thanks to each of you who believed that together we can make a difference. You have created a legacy for generations to come, built a fund that will support those in need – now and forever. Your efforts have resulted in 49 grants of more than $90,000 which have supported programs for low- and middle income girls struggling with the overwhelming messages in today’s society; developed comprehensive health education and services programs for older women; supported a safe haven for women and children who are the victims of domestic violence; and so much more.

We celebrated the power of women in May at The Kate in Old Saybrook. Thanks to the generous support of BEST Cleaners, Middlesex Obstetrical and Gynecological Associates, and Collins Medical Associates 2, we gathered for the premiere of “Lady Parts: Car Talk for Women’s Bodies,” a live, talk show with nationally acclaim ed author Amy Bloom and Mary Jane Minkin, M.D. More than 200 women (and two courageous men) enjoyed an evening of humor and frank conversation, sprinkled with care and concern, on a broad range of topics affecting our relationships, our health, and our lifestyles.

2011 celebrated the commitment and dedication of a group of women who banded together in 2001 to create the Fund for Women & Girls at the Community Foundation. Ten years later we came together in October, thanks to the support of Dzialo, Pickett & Allen, P.C., at the Centerbrook Meeting House and Ivoryton Playhouse to raise a glass in celebration and thanks to those great women, and all of our supporters who have followed their lead for ten years to make a difference in the lives of women and girls throughout Middlesex County.

Yet mixed with our smiles and celebration, we reflected with a note of sadness on the loss of two of the Fund’s founding members and ardent supporters, Kate Swift and Sari Rosenbaum. Kate, of East Haddam, was a pioneer in the feminist analysis of language. Through her work and her volunteer efforts, she embarked on a lifetime’s commitment for gender equality in our language and in our communities.

At the heart of the Fund for Women & Girls was Sari, of Portland, founding Board member of the Community Foundation, volunteer extraordinaire, and mentor to us all. She believed in community, and her love of Middlesex County helped lay the foundation for a grass-roots movement. Sari was a person who redefined altruism upwards and who did a lot of good without ever seeking recognition or acknowledgement.

The Board of Directors of Middlesex County Community Foundation honored Sari’s commitment to Middlesex County, her tireless work on behalf of so many organizations and individuals, and her determination to create a stronger, more vibrant future for women and girls by renaming the fund she helped established – the Sari A. Rosenbaum Fund for Women & Girls.

So Thank You … to the founding members of the Sari A. Rosenbaum Fund for Women & Girls, to the many women and men who continue to believe in helping generations of women and girls to live independent and productive lives, and support the legacy created ten years ago.

“Your Legacy, Commitment, and Generosity lives on through the Sari A. Rosenbaum Fund for Women & Girls. Kate Swift and Sari Rosenbaum lived each day with a passionate mission – to make Middlesex County the best place to live, work, and play.”
Planned Gifts Secure Our Future

4 thoughtful donors have notified the Foundation of adding the Community Foundation to their estate plans this year. This brings our total known planned gifts to over $13.3 million from 67 individuals.

Anonymous (8)  
Jeanette Archer-Simon and Robert E. Simon  
Ronald S. Ashworth  
Bonnie Bennet  
Marcia W. Bromberg  
Harry Eben Burr  
Tim Cahill  
Jean H. Caron  
Richard Caron  
Bill and Helen Chatman  
Sherry and Herb Clark  
Barbara S. Delaney  
Ellen G. D'Oench *  
Russell G. D'Oench, Jr. *  
Ralph and Gail Gomez  
Esther * and Richard * Goodwin  
George Hart #  
Beatrice Casey Holt  
Elizabeth Horn  
Marcia and David Kalayjian  
George and Phyllis Kinser #  
Robert L. Kirkpatrick, Jr.  
Gayle Kranz  
Lisa and Lamar LeMante  
Sanya and Jeff Madoff  
Arlene R. Mazzotta  
Edward L. McMillan  
Jane Stokes McMillan  
Deborah L. Moore  
Liz Petry  
Barbara and David Preston  
Jean M. Richards  
Sari and Howard Rosenbaum  
Gary and Beth Salva  
Jean and Biff Shaw  
Irene E. Silberstein  
Thomas H. Stickney and David Westfall  
Elizabeth Swain *  
Patti Anne Vassia  
Susan and William Wasch  
Kevin Wilhelm #  
Charles and Rachel Wiltse  
Jan Youngblood  
Joan S. Youngs

# New or additions in 2011  
* Bequest received/announced

Financial Reports 2010-2011

Statement of Financial Position

<table>
<thead>
<tr>
<th>Assets</th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Investments</td>
<td>$7,052,448</td>
<td>$5,882,776</td>
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<td>Contributions Receivable</td>
<td>91,989</td>
<td>360,480</td>
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<td>Split-Interest Agreements</td>
<td>68,456</td>
<td>70,894</td>
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<td>Other Assets</td>
<td>492</td>
<td>3,070</td>
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<td><strong>Total Assets</strong></td>
<td><strong>$7,213,385</strong></td>
<td><strong>$6,317,220</strong></td>
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Liabilities & Net Assets

<table>
<thead>
<tr>
<th>Liabilities</th>
<th>2011</th>
<th>2010</th>
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<tr>
<td>Agency Endowments</td>
<td>$447,140</td>
<td>$441,824</td>
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<td>Grants Payable</td>
<td>242,986</td>
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<td>Split-Interest Agreements</td>
<td>10,305</td>
<td>12,015</td>
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<td>Expenses Payable</td>
<td>12,581</td>
<td>11,023</td>
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<td><strong>Total Liabilities</strong></td>
<td><strong>$713,012</strong></td>
<td><strong>$657,807</strong></td>
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Unrestricted Net Assets

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<tr>
<th>Endowment</th>
<th>2011</th>
<th>2010</th>
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<tr>
<td>Donor Designated</td>
<td>$1,104,043</td>
<td>$893,077</td>
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<td>Donor Advised</td>
<td>312,267</td>
<td>303,398</td>
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<tr>
<td>Undesignated Endowment</td>
<td>3,853,096</td>
<td>3,404,876</td>
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<td><strong>Total Endowment</strong></td>
<td><strong>$5,269,406</strong></td>
<td><strong>$4,601,351</strong></td>
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<tr>
<td>Administration &amp; Other</td>
<td>1,171,539</td>
<td>998,159</td>
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<td>Total Unrestricted Assets</td>
<td>$6,440,945</td>
<td>$5,599,510</td>
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<td>Temporarily Restricted Net Assets</td>
<td>59,428</td>
<td>59,905</td>
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<td>Total Net Assets</td>
<td>$6,500,373</td>
<td>$5,659,415</td>
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**Total Liabilities & Net Assets**  
**$7,213,385**  
**$6,317,220**

Statement of Activities

<table>
<thead>
<tr>
<th>Revenue</th>
<th>2011</th>
<th>2010</th>
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<tr>
<td><strong>Gifts &amp; Contributions</strong></td>
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<tr>
<td>Endowed</td>
<td>$825,722</td>
<td>$466,761</td>
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<td>Unendowed</td>
<td>436,950</td>
<td>473,310</td>
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<td>Administration</td>
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<td><strong>Split-Interest Agreements</strong></td>
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<tr>
<td><strong>Inkind Contributions</strong></td>
<td>25,659</td>
<td>30,227</td>
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<td><strong>Total Gifts &amp; Contributions</strong></td>
<td>$1,564,451</td>
<td>$1,178,224</td>
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<tr>
<td>Investment Income</td>
<td>175,444</td>
<td>99,380</td>
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<td>Net Realized Gains (Loss)</td>
<td>20,716</td>
<td>32,668</td>
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<tr>
<td>Fees - Agency Endowments</td>
<td>8,693</td>
<td>7,712</td>
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<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$1,769,304</strong></td>
<td><strong>$1,317,984</strong></td>
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Expenses

<table>
<thead>
<tr>
<th>Expenses</th>
<th>2011</th>
<th>2010</th>
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<tbody>
<tr>
<td>Grants - Unendowed funds</td>
<td>$338,494</td>
<td>$281,342</td>
</tr>
<tr>
<td>Grants - Endowed funds</td>
<td>109,869</td>
<td>67,555</td>
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</tbody>
</table>
| Functional Expenses:  
Program Services | 112,341 | 117,462 |
| Management & General | 169,389 | 145,448 |
| Fundraising | 105,026 | 97,590 |
| **Total Expenses** | **$835,115** | **$709,395** |
| Unrealized (Loss) Gain | (93,229) | 378,689 |

**Decrease) Increase in Net Assets**  
**$840,960**  
**$987,278**

Net Assets at beginning of year | 5,659,413 | 4,672,135 |
| Net Assets at end of year | $6,500,373 | $5,659,413 |

2011 Investments and Performance

Foundation investments are determined and monitored by the Finance and Investment Committee to meet the Board of Director's approved Investment Policy. Monies are invested with two Financial Management Firms, with cash holdings in money market accounts.

*This report is unaudited. The Community Foundation's financial results are audited annually. Audited financial reports and Internal Revenue Service form 990 are available upon request.
### Operations Donors

We worked carefully to ensure the completeness and accuracy of these lists.
We apologize for any mistakes, misspellings or omissions and ask that you contact Janice at 860-347-0025 to correct any inconsistencies.

<table>
<thead>
<tr>
<th>Sustainers are Major Donors Who Have Generously Supported the Community Foundation Over Time</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Sustainers</strong></td>
</tr>
<tr>
<td>Aetna Foundation, Inc.</td>
</tr>
<tr>
<td>Citizens Bank / Citizens Bank Foundation</td>
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<tr>
<td>Sharon and Herbert T. Clark III</td>
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<tr>
<td>Clark Group</td>
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<tr>
<td>E.S.T. Trust</td>
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<tr>
<td><strong>Chairman’s Circle Members (Gifts of $2,500 or More for Operations)</strong></td>
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<tr>
<td>A&amp;A Office Systems, Inc.</td>
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<tr>
<td>Vincent and Tina Capece</td>
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<tr>
<td>William and Helen Chatman</td>
</tr>
<tr>
<td>Sharon and Herbert T. Clark III</td>
</tr>
<tr>
<td>Cynthia and Randall T. Clegg</td>
</tr>
<tr>
<td>DEMCO, LLC</td>
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<tr>
<td>The Director Family</td>
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<tr>
<td>Nancy Fischbach and Martin Wolman</td>
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<tr>
<td>Susan and William Gillespie</td>
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<tr>
<td>Sharon and William Griffin</td>
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<tr>
<td><strong>President Society Members (Gifts of $1,000 or More for Operations)</strong></td>
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<tr>
<td>Janice and George Atkeson</td>
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<tr>
<td>Elaine and Stephen Bank</td>
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<tr>
<td>Susan Barrett</td>
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<tr>
<td>John Biddiscombe and Gail Gorton</td>
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<tr>
<td>Bidwell Industrial Group, Inc.</td>
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<td>Stephen and Alison Brinkmann</td>
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<tr>
<td>Citizens Bank</td>
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<td>Clark Group</td>
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<tr>
<td>Tylon and Melissa Clark</td>
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<tr>
<td>CF Yankee Realty, Inc.</td>
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<tr>
<td>Hugh and Judy Cox</td>
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<tr>
<td>Philip and Clio Coles</td>
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<tr>
<td>Woodbridge and Nancy D’Oench</td>
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<tr>
<td>Robert and Linda Dwyer</td>
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<tr>
<td><strong>Dedicated Friends</strong></td>
</tr>
<tr>
<td>Anonymous (4)</td>
</tr>
<tr>
<td>Dawn and Ronald Alger</td>
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<tr>
<td>Barbara and Mehadin Arafeh</td>
</tr>
<tr>
<td>James and Marian Bairstow</td>
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<tr>
<td>Carol Blancto</td>
</tr>
<tr>
<td>John Bocalyatte and Michele Salonia</td>
</tr>
<tr>
<td>Priscilla Bolland-Wilder</td>
</tr>
<tr>
<td>Pat and Maryann Boord</td>
</tr>
<tr>
<td>Stanford and Wendy Brainerd</td>
</tr>
<tr>
<td>Cathy Branch Stubbins</td>
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<tr>
<td>Thomas Briggs</td>
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<tr>
<td>Jessica B. Carso</td>
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<tr>
<td>Eleanor and Robert Champion</td>
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<tr>
<td>Richard Conroy and Wendy Tagan</td>
</tr>
<tr>
<td>Betsy Ann Crosswell, DMD</td>
</tr>
<tr>
<td>Sally M. D’Aquilla</td>
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<tr>
<td>Jeffrey and Jane Davis</td>
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<tr>
<td>Marjorie Debold</td>
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<tr>
<td>Barbara S. Delaney</td>
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<tr>
<td>Michael and Lisa DiPiro</td>
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<tr>
<td>Kristin and Sean Donlan</td>
</tr>
<tr>
<td>Craig and Marilyn Douglas</td>
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<tr>
<td>Priscilla and Ken Eckhart</td>
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<tr>
<td>Elgart, Pinn, Gordon &amp; Elgart</td>
</tr>
<tr>
<td>Julie S. Flagg</td>
</tr>
<tr>
<td>Susan and Rocco Forte</td>
</tr>
<tr>
<td>Edith P. Gengras</td>
</tr>
<tr>
<td>John and Lisa Gibson</td>
</tr>
</tbody>
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**MIDDLESEX COUNTY COMMUNITY FOUNDATION**
### Dedicated Friends (Cont.)

<table>
<thead>
<tr>
<th>Name</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robert and Ann Pratt</td>
<td>Michele Salonia, D.M.D.</td>
</tr>
<tr>
<td>Peter and Ann Prichard</td>
<td>Joanne B. Salva</td>
</tr>
<tr>
<td>Stanley and Barbara Prymas</td>
<td>Sandra and Robert Sany</td>
</tr>
<tr>
<td>Matthew J. Pugliese</td>
<td>Brian and Susan Sawchuk</td>
</tr>
<tr>
<td>Leslie H. Quarrrier</td>
<td>Barry Simon and Susan Silverman</td>
</tr>
<tr>
<td>Linda and Ernest Reamer</td>
<td>Melaine B. Smigel</td>
</tr>
<tr>
<td>Deena and Kenneth Robbins</td>
<td>Donna and C. William Stamm</td>
</tr>
<tr>
<td>Melissa and William Roberts</td>
<td>Barbara N. Stellenwerf</td>
</tr>
<tr>
<td>Cora P. Rodenhizer</td>
<td>Joan and Charles Stone, Jr.</td>
</tr>
<tr>
<td>Sandra and Jeffrey Rogers</td>
<td>Clifford O. Straub</td>
</tr>
<tr>
<td>William and Diane Russell</td>
<td>Gordon and Sheila Strothers</td>
</tr>
<tr>
<td>Mary Anne O. Salemi</td>
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### Endowment Donors

<table>
<thead>
<tr>
<th>Name</th>
<th>Organization</th>
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</thead>
<tbody>
<tr>
<td>Christine P. Ashworth</td>
<td>Essex Savings Bank</td>
</tr>
<tr>
<td>Norman and Ann Ashworth</td>
<td>Barbara L. Flynn</td>
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<tr>
<td>Bank of America Matching Gifts</td>
<td>Gilead Community Services</td>
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<tr>
<td>Susan G. Barrett</td>
<td>Estate of Dr. Richard H. Goodwin, Sr.</td>
</tr>
<tr>
<td>Robert and Sallie Boody</td>
<td>Estate of Esther B. Goodwin</td>
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<tr>
<td>Bristol-Myers Squibb Foundation</td>
<td>Ellsworth and Virginia Grant</td>
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<tr>
<td>Marcia W. Bromberg</td>
<td>Lee and Welles Guilmarin</td>
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<tr>
<td>Cama &amp; Associates</td>
<td>George H. Hart</td>
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<tr>
<td>Cynthia and Randall Clegg</td>
<td>Andrew J. Heuer</td>
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<td>Elaine R. Chisham</td>
<td>Marcia and David Kalajian</td>
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<tr>
<td>Cromwell Belden Library Association</td>
<td>Janice and Nelson Kalkreuth</td>
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<tr>
<td>Con Brio Wine &amp; Debating Society</td>
<td>Lafayette Keeney</td>
</tr>
<tr>
<td>Arthur and Edythe Director</td>
<td>Joyce and Robert L. Kirkpatrick, Jr.</td>
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<tr>
<td>The Director Family</td>
<td>The Kitchens Family</td>
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<td>E.S.T. Trust</td>
<td>Yvonne McAlulife</td>
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<tr>
<td>Mel Ellis</td>
<td>Phyllis M. McDowell</td>
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<td>The Elsevier Foundation</td>
<td>Geraldine McGladrigan</td>
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<td>Estelle Epstein and Suzanne Goldberg</td>
<td>Ellen Patterson</td>
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### Sari A. Rosenbaum Fund for Women & Girls Donors

<table>
<thead>
<tr>
<th>Name</th>
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</tr>
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<tbody>
<tr>
<td>Anonymous (9)</td>
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<tr>
<td>Susan E. Abbe</td>
<td>Helen S. Chatman</td>
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<td>Marjorie Adler</td>
<td>Barbara B. Clark</td>
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<td>Rebecca Anderson</td>
<td>Sharon D. Clark</td>
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<td>Cynthia W. Andrus</td>
<td>Cynthia H. Clegg</td>
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<td>Susan Asher</td>
<td>Constantine Clement</td>
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<td>AAUW of Greater Middletown</td>
<td>Philip and Clio Coles</td>
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<td>Elaine F. Bank</td>
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<tr>
<td>Kristie M. Barber</td>
<td>Liz and Jay Conroy</td>
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<td>Shirley M. Barrett</td>
<td>Betsy Crosswell, DMD</td>
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<td>Susan G. Barrett</td>
<td>Sally M. D'Aquila</td>
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<td>Nancy A. Bauer</td>
<td>Chantal DeArmitt</td>
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<td>Sandra H. Beckman</td>
<td>Marjorie W. Debold</td>
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<td>Carolyn Berlepsch</td>
<td>Susan S. Decina</td>
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<td>BEST Cleaners</td>
<td>Barbara S. Delaney</td>
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<td>John Biddiscombe and Gail Gorton</td>
<td>Linda A. Demas</td>
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<td>Kathleen M. Bidney</td>
<td>Edythe Director</td>
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<tr>
<td>Elizabeth Bobrick</td>
<td>Nancy M. D'Oench</td>
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<td>Nancy Bonsall</td>
<td>Margaret Donohue</td>
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<td>Sallie Boody</td>
<td>Donna Dougherty</td>
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<td>Patricia M. Dowling</td>
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<td>Dan and Cathy Branch Stebbins</td>
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<tr>
<td>Leslie A. Bulion</td>
<td>Gloria D'or</td>
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<td>Eileen E. Burke</td>
<td>Michelle Dube</td>
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<td>Jill K. Butler</td>
<td>Carol C. Duncan</td>
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<td>Phyllis Bysiewicz</td>
<td>Sharon Durham</td>
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<td>Susan Canavan</td>
<td>Sue Dutcher</td>
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<tr>
<td>Marie Carlson</td>
<td>Dzialo, Picket &amp; Allen, P.C.</td>
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<tr>
<td>Alexandra Carso</td>
<td>Kimberly Earles</td>
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<tr>
<td>Madelyn Cerritelli-Gulliver</td>
<td>Barbara Edelstein</td>
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<td>Starr Champion</td>
<td>Susan M. Faris</td>
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<td>Eleanor and Robert Champion</td>
<td>Deborah Farrow</td>
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</table>
### Sari A. Rosenbaum Fund for Women & Girls Donors (Cont.)

<table>
<thead>
<tr>
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<th>Name</th>
<th>Name</th>
<th>Name</th>
<th>Name</th>
<th>Name</th>
<th>Name</th>
<th>Name</th>
</tr>
</thead>
</table>
HELPS GOOD PEOPLE DO GREAT THINGS

Connecticut Yankee Land Conservation Fund Donors

Aetna Foundation-Matching Gifts Program
Annie and David Bingham
Brooks Brainerd and Erin Mahan
Elizabeth Brainerd and Robert Burge
Eileen and Jeff Brooks
Nancy Brown Hart
Brian Carey
David M. Carey

Anonym ous
Patricia Abad and Paul Rhoda
Scott and Rae-Ann Allen
John and Sandy Balayan
David and Barbara Barry
Cheryl S. Bouza
Alexis Braverman
Rabbi Herbert and Ellen Brockman
Shoshana Brownstein
J. Gregory and Suzanne Carroll
Cella Built, LLC
Yong and Hae Chung
Congregation Beth Israel
Wendy H. Davenson
William and Mary Detlefsen
Gabriella Dober
Phyllis Dober
Ina Miller Donohoe
Jean Ebb
John and Civia Eldrich
David L. Fried, DMD
G.M.C. Embroidery, LLC
Ann L. Gabriel
Alan and Verla Gabrielson
Patricia Glazer and Robert Egan
Dennis Glynn & Company
Jeff and Nita Goldstein
Neil and Mary Gollinger
Ann D. Gonder
David and Elaine Gordon
Gerald E. Gordon
Gerald and Beverly Gordon

Alan J. Carlson
Marjorie W. Debold
Robert W. Foltz
Jack D. Harris
William W. Harris, Jr.
Elizabeth Hart Malloy
John and Maria Herbst
Anna Ruth S. Masters
Phyllis and Barry Gordon
Mark and Michele Greengarden
Barbara Harder
Mindy B. Horwitz
Sarat R. Horwitz
Jack and Nancy Huber
Suzanne and Michael Kaplan
Edith S. Katzan
Heera Kim
Martin and Linda Lambert
Maureen Levy
Jane Lobdell
Marty and John Macdonald
Stephanie Macdonald
Catherine M. Mandel
Diana M. Martini
Johanne Marie McGinnis
David and Susan Millen
Robert L. Mullins
Martha Murray and John Gambell
Donna and Robert Nammoum
Jacqueline Nardi
Donald and Aline Nelson
Pamela Niedert
Howard and Joyce Nitkin
Laura and Dudley Orr
Jennifer Overstreet
Leah Peck and Adriano DeOliveira
Jason Pinkus
Pamela Prescott
Kathleen Prior
Julie Rappoport

Lisa and William Rappoport
Marilyn L. Rappoport
Naomi Rappoport
William Rappoport and Sheryl Kayne
Daniel and Linda Raskin
Razorfish
Kathleen Regin
Stanley and Tara Rothman
Joel and Ellen Rothwax
Marc and Laurey Sandler
Barry and Kathleen Schacht
Robert and Claire Scherer
Wynn and Elise Schoolnik
Todd and Mindy Schwartz
David Sherwood
Alan and Cheryl Silkoff
Richard and Lori Silkoff
Susan Silver
Alan and Sally Smirnoff
Judy Solomon
Shoshana Sprague
Marion K. Stenger
Louise Swanson
Frank and Jennifer Tavares
Dorothy and Bill Timmerman
Elaine C. Turek / The Declutter Specialist
Thomas and Claudia Tweedie
Michael and Alecia Underhill
Helene Wineburgh
Kevin and Lee Wise
Judith F. Wolf

Ryan’s Circle of Giving Donors

Anonymous
Patricia Abad and Paul Rhoda
Scott and Rae-Ann Allen
John and Sandy Balayan
David and Barbara Barry
Cheryl S. Bouza
Alexis Braverman
Rabbi Herbert and Ellen Brockman
Shoshana Brownstein
J. Gregory and Suzanne Carroll
Cella Built, LLC
Yong and Hae Chung
Congregation Beth Israel
Wendy H. Davenson
William and Mary Detlefsen
Gabriella Dober
Phyllis Dober
Ina Miller Donohoe
Jean Ebb
John and Civia Eldrich
David L. Fried, DMD
G.M.C. Embroidery, LLC
Ann L. Gabriel
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Patricia Glazer and Robert Egan
Dennis Glynn & Company
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Neil and Mary Gollinger
Ann D. Gonder
David and Elaine Gordon
Gerald E. Gordon
Gerald and Beverly Gordon

Phyllis and Barry Gordon
Mark and Michele Greengarden
Barbara Harder
Mindy B. Horwitz
Sarat R. Horwitz
Jack and Nancy Huber
Suzanne and Michael Kaplan
Edith S. Katzan
Heera Kim
Martin and Linda Lambert
Maureen Levy
Jane Lobdell
Marty and John Macdonald
Stephanie Macdonald
Catherine M. Mandel
Diana M. Martini
Johanne Marie McGinnis
David and Susan Millen
Robert L. Mullins
Martha Murray and John Gambell
Donna and Robert Nammoum
Jacqueline Nardi
Donald and Aline Nelson
Pamela Niedert
Howard and Joyce Nitkin
Laura and Dudley Orr
Jennifer Overstreet
Leah Peck and Adriano DeOliveira
Jason Pinkus
Pamela Prescott
Kathleen Prior
Julie Rappoport

Lisa and William Rappoport
Marilyn L. Rappoport
Naomi Rappoport
William Rappoport and Sheryl Kayne
Daniel and Linda Raskin
Razorfish
Kathleen Regin
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The core tenet of the Community Foundation’s newest fund is Philanthropy as Simple as a $1 a day - $365 a year. $1 doesn’t do much these days on its own. Yet your $1 a day - $365 a year – combined with contributions of other 365 members accomplishes so much. The gift might be considered small, but the result is huge – community-wide impact.

LLGL365 is social philanthropy; it’s a Giving Circle. Members meet approximately eight times a year to learn about nonprofit organizations working in Middlesex County. Together you learn about issues confronting our communities and the programs and services addressing those issues. You meet people from all over Middlesex County; people just like you who want to make a difference in their communities and who understand that pooling resources can make a difference.

LLGL365 is decision-making philanthropy. Members work together to consider how they want to use pooled philanthropic dollars. Members determine how much of their contributions to use to build a permanent endowment for future grant making. Members decide how much to use for grant making today, to support the nonprofits working in their communities.

LLGL365 is a simple and powerful way of giving, building awareness, assuming a leadership role, and taking responsibility for improving Middlesex County.

In 2011 twenty-seven (27) people joined LLGL365 and took an active role in philanthropy. They chose to interact with one another and the nonprofits working in their community. By July LLGL365 had raised $10,000 and awarded its first round of grants, choosing five nonprofits to receive the first grants – each grant of $365 dollars. Yet they didn’t stop there. They challenged five individuals to join them, to match those funds, and to enable LLGL365 to double their “give back.” They even went further. They voted to establish their endowed fund with $6,000 of their pooled assets.

In seven (7) short months LLGL365 LEAD, PARTICIPATED, PROVIDED positive community impact and GAVE BACK.


Grants Recipients to Celebrate Good People Doing Great Things

Connecticut Mission of Mercy to support the annual two-day free dental clinic.

Essex Library Association for the “Guy Zone” program.

Green Street Arts Center at Wesleyan University to support programs for youth in Middlesex County.

Oddfellows Playhouse to support after school programming for youth interested in performing arts.

Shoreline Soup Kitchens & Pantries to purchase food

2012 IS LAUNCHED WITH THE WHELEN MATCH

Fostering a foundation of giving is part of Sonny and Jessica Whelen’s way of life. They are strong supporters of Middlesex County and the Community Foundation. They understand that to harness the energy, enthusiasm, and resources to make a stronger community takes many people working together. These are just a few of the reasons they support LLGL365. They also recognize that engaging people, encouraging people to create impact takes a community effort. For this reason, they offered LLGL365 an opportunity to grow the fund as they grow their membership in 2012.

For each new member, Sonny and Jessica will match $365 with $365 – for 50 new members. $1 is a dollar, until it is combined with other dollars to collectively make a bigger impact.

That’s Philanthropy – Pure and Simple.
COMMUNITIES SERVED:

Chester  Haddam
Clinton  Killingworth
Cromwell  Middlefield
Deep River  Middletown
Durham  Old Saybrook
East Haddam  Portland
East Hampton  Westbrook
Essex

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