Community Foundation of Middlesex County

Philanthropy • Leadership • Legacy

2013 Annual Report
GOOD PEOPLE GREAT THINGS
THANK YOU FOR BUILDING A LEGACY of GENEROSITY

OUR MISSION
To improve the quality of life for the people of the County now and in the future by developing endowments, making grants that have impact, and assisting donors in meeting their philanthropic objectives.

Together, we've accomplished so much since 1997...
A few facts about your Community Foundation of Middlesex County: (as of 12.31.13)

GROWTH
Pooled Assets of $11.6 Million

INVESTMENTS IN MIDDLESEX COUNTY (1997-2013)
Total Grants Approved 1,100
Total Funds Awarded $3,385,852

DONORS/INVESTORS CARING AND GIVING BACK
154 Funds Established to Give Back Now – and Forever

DOING MORE EACH YEAR
2013 Grants Approved - $582,109

ESTABLISHING A LEGACY OF GIVING
Seventy-eight (78) individuals have made known their PLANNED GIFTS with a value of over $13.6 MILLION.

COMMITMENT
More than 3,200 INDIVIDUAL and CORPORATE DONORS have provided generous gifts to support and encourage our mission.
100% COMMITMENT and 100% PARTICIPATION in donations from current and past BOARD of DIRECTORS MEMBERS.

Cover art: Your gifts do matter - Avery’s Fund supporting research for a cure for CDKL5; Sail Connecticut Access; Ryan Woods Autism Foundation; Essex Library Association; Community Music School.
Little Things Do Make A Difference

Dear Friends,

*Let's celebrate the “little things that matter.”*

At the Community Foundation of Middlesex County we know that it’s the little things that count… that make a difference… that can, and do, change a community and improve the quality of life for all in Middlesex County.

We know that “No act of kindness, no matter how small, is ever wasted” (Aesop). Oh, so true because of you - Good People Doing Great Things.

**What have we done – TOGETHER? MORE Than You Know.**

TOGETHER we’ve accomplished a great deal since our humble beginnings in 1997, so let’s pause and reflect for a moment. For sixteen (16) years we’ve shared the same goal and have believed that our lives and our neighbors’ lives are enriched through our common commitment for the well-being of our region. We believe by collectively helping one individual or one nonprofit connect to the resources in our community, we have moved forward to strengthen everyone. Here are just a few of those “little things that matter”:

**You got your hands dirty…**

*Because of you,* COMMON GOOD GARDENS in Old Saybrook got the tools, the seeds, and the fencing that enabled volunteers from the entire county and beyond to get their hands dirty during the growing season. Their hard work and your commitment produced 20,000 lbs … YES …20,000 lbs – of fresh vegetables for the various soup kitchens and pantries along the shoreline (Imagine, 20,000 lbs would fill eleven pickup trucks!).

**You didn’t allow disabilities to stand in anyone’s way…**

*Because of you,* our friends and neighbors felt the thrill of flying atop the water as they cruised Long Island Sound with the SAIL CONNECTICUT ACCESS PROGRAM.

**You taught children to swim…**

*Because of you,* every first grader in Westbrook learned to swim through a collaboration with the VALLEY SHORE YMCA. In two years that’s 118 wiggly, squiggly, happy (and water logged) children. The giggles and grins were on every face as the children performed exquisite belly flops and as they surfaced from explosive cannon balls before they got down to the seriousness of practicing swimming. You probably heard their parents’ collective sighs of relief knowing that their children would be safer near Middlesex County’s wonderful waterways.

**You brought art to life…**

*Because of you,* SALT MARSH OPERA’S “Children’s Education Initiative” brought opera to every fifth grade class in Middletown. This exciting program incorporates artistic and creative disciplines into the curriculum, while introducing opera to many students who have never experienced its beauty. The enthusiasm shared by both the students and teachers demonstrates the lasting effect of the arts and the continued need for its support in our communities.

**You created new friendships, new adventures, and new hope throughout Middlesex County…**

2013 was an incredible year. You helped the Community Foundation of Middlesex County continue to set our sights high and work to leverage the collective resources of our caring communities and neighbors. Believe it or not, there’s even more to tell -

- In 2013, you invested an amazing (and, yes, humbling) $1.78 million in new gifts and pledges, making this the seventh year in a row we’ve achieved $1 million or more to help all in Middlesex County today – and forever.

Because of you, our friends and neighbors developed confidence while riding and working with horses at HIGH HOPES THERAPEUTIC RIDING.

Because of you, our friends and neighbors experienced independence and fulfillment while training for a new job at Wal-Mart through the RYAN WOODS AUTISM FOUNDATION.
Little Things Do Make A Difference

- You and your colleagues established nine (9) new funds in 2013 bringing our total funds to 154. Each fund is as unique as the individual and will ensure the well-being of our friends and neighbors now and well into the future.

- A record $582,109 was invested in the community in 2013 through grants to nonprofits, bringing the total investment in our region to more than $3.3 Million.

- We welcomed 537 new invested donors, friends and colleagues, who join you in improving the quality of life for all in Middlesex County. You all demonstrate by your generous gifts that PHILANTHROPY MATTERS…PHILANTHROPY WORKS.

Thank You
We thank the entire Board of Directors for their extraordinary work on behalf of all in Middlesex County. Of course, we acknowledge and thank the many contributions of our strong and able staff and our numerous, energetic volunteers who add to our ability to “Help Good People Do Great Things”.

We have to Say It Again – Thank You
You do MORE than you know. Your compassionate ways and innovative ideas for our region have helped make the Community Foundation an essential resource for our neighbors, colleagues and nonprofit organizations. Because of you, we set our sights high, and we continue our efforts to establish and achieve new benchmarks.

We close by thanking you for sharing our vision of the endless possibilities of philanthropy. We thank you for your partnership with the Community Foundation and for believing that “the results of philanthropy are always beyond calculation” (Miriam Beard). We thank you for being Good People Doing Great Things.

Sincerely,

John Biddiscombe
Chairman, Board of Directors

Cynthia H. Clegg
President & CEO

Leading the Way in Middlesex County
At the Community Foundation of Middlesex County we strive for excellence and engage leaders who are dynamic, caring and precise in their keen view of their stewardship responsibilities of your funds and the community’s assets.

Our Board of Directors is pleased to welcome John Boccalatte of Middletown, Gregory Rainey of Ivoryton, Eric Thornberg of Clinton, and Frantz Williams of Middletown to the Board. Each individual brings a wealth of knowledge, expertise and a passion to improve the quality of life for all in our region.

The Community Foundation and the Middlesex County community will benefit from their business acumen and their deep commitment to furthering the investment in the well-being of our neighbors and friends. Middlesex County will reap the benefits of a diverse, strong, and knowledgeable Board of Directors at the Community Foundation. These four individuals will ensure that the work of the Community Foundation will continue to have a positive impact in the community.

Energetic, Committed Volunteers Make Middlesex County Vibrant
We bid “Adieu” to Bill Chatman, Marcia Kalayjian, Tom Pastorello and Dave Royston as they have completed their respective terms. Invested donors, nonprofits and the broader community have benefited greatly from the service of these four individuals. They provided so much experience to the community, always focusing on the impact – the positive results – that comes from working together. Through their leadership and their love of Middlesex County, the future of the Community Foundation and everyone in our region is definitely better and brighter. We are delighted that they will continue working with the Community Foundation to promote the great work of our invested donors, our nonprofits and the Community Foundation for years to come.
Grant Making is a Team Effort

GRANT MAKING IS A PARTNERSHIP – you and your neighbors are creating an impact today and tomorrow through the Community Foundation. Amazing people live, work, and play in Middlesex County. They wear their passions, hopes and aspirations for their community on their sleeves, and the Community Foundation is privileged to work with so many through grant making to make their dreams come true. Our invested donors make meaningful differences in the lives of so many – today – while building a stronger and more vibrant tomorrow.

The Community Foundation is honored to work with grant making partners in our community to leverage resources and create a greater impact. We would like to extend a special Thank You to the D’Addario Family Foundation, River View Cemetery, and Connecticut Humanities for joining with CFMC as grant making partners in 2013.

Grant making occurs all year long and you, our invested donors and fund holders, impact the community every day through a wide array of funding. Because of your generosity and your passion, a new benchmark was set once again. In 2013 a record $582,109 was reinvested in the community through grants to nonprofit organizations serving our community. You, your neighbors, colleagues, and committed grants committees responded to issues and needs throughout our local community through donor advised funds, designated funds, and the competitive grants cycle.

The Community Foundation’s annual process provides grants in several focus areas including:
- Animal/Human Welfare and Services
- Arts and Culture
- Education
- Heritage Enhancement
- The Environment
- Health and Human Services
- Programs serving Women and Girls
- Programs serving At-Risk Boys and Young Men

Grant applications are reviewed by diverse volunteer committees, and grants are awarded to organizations that address a need within one of the focus areas, and that will impact the organization, project, community or persons served in Middlesex County.

We look for programs and projects that will help individuals build better lives; foster cooperative approaches to community issues; serve as a catalyst for attracting other resources, such as matching gifts; and build infrastructure within the organization in order to meet its mission. We look for projects that will make a difference every day in our community.

Throughout the year we evaluate the impact of the grants awarded, measuring goals and outcomes, and visiting grantee organizations for program updates. We host information sessions to better assist the nonprofit organizations in fulfilling their missions.

Read on … In the following pages you – our invested donors and fund holders – made a tremendous impact in Middlesex County in 2013. You should, indeed, be proud of what you have done for our neighbors and friends.

We thank you for your confidence in and your partnership with the Community Foundation.

BECAUSE OF YOU, THERE WERE WARM FINGERS AND TOES THIS WINTER

It’s hard to imagine not having a warm pair of boots or a winter coat that fits, but for many children in our communities this is a hardship they face each winter. For more than 20 years, volunteers and donors have been working through the Kiwanis Club of Middletown to provide simple winter clothing – coats, gloves, boots, sweaters, socks – to area children in need. Thanks to your support, Warm the Children served 765 children in 346 families during the winter of 2013.

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**THINKING BROADLY – ADDRESSING ISSUES – CREATING IMPACT – FOR TODAY’S NEEDS AND TOMORROW’S IMPROVEMENTS**

Your gifts to **UNRESTRICTED FUNDS** and **FIELD OF INTEREST FUNDS** support the Community Foundation’s grant making efforts. Your confidence in the Community Foundation’s understanding of the issues in our community is as humbling as is the dedication of grants committees working on your behalf. Together we build a stronger Middlesex County with the broad array of programs and services you help to support through your gifts.

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### 2013-2014 COMPETITIVE GRANT AWARDS

**TOTAL AWARDED: $152,204**

#### GRANTS FOR ANIMAL/HUMAN WELFARE & SERVICES

- **Cat-Tales, Inc.** / $2,355/ to support the Trap-Neuter-Return Program.

#### GRANTS FOR THE ARTS

- **Community Music School** / $3,850/ to support the continued funding of Community Music School’s Music Inclusive Project which provides music therapy and adaptive music education lessons for special needs students.
- **Greater Middletown Chorale** / $5,000/ to assist administration by establishing a Managing Directorship to manage the business side of the GMC.
- **Ivoryton Playhouse Foundation** / $5,000/ to transform the lighting inventory to a more efficient and cost effective LED format for lighting the theater and the productions resulting in saving energy, saving costs and saving the environment.
- **Katharine Hepburn Cultural Arts Center** / $1,500/ to support the dance/creative movement component for the summer arts education programs at The Kate, which include Kate’s Camp for Kids and the Kate Players.
- **Oddfellows Playhouse** / $5,000/ to provide youth opportunities to participate in two Junior and two Teen Rep Main Stage Productions.
- **Portland Senior Center** / $1,200/ to create an intergenerational nine-week arts program at Chatham Court Housing in Portland, including an art exhibit, printed book, and a live reading.

#### GRANTS FOR BOYS AND YOUNG MEN

- **Middletown Public Schools/Keigwin School** / $3,080/ to fund monthly field trips for at-risk sixth grade boys who are working to better themselves through the X-Men program.

#### THE ACADEMY AT MOUNT SAINT JOHN

- **The Academy at Mount Saint John** / $6,655/ to support culinary teaching staff in the teaching kitchen as a part of the curriculum of the Clinical Day School at the Academy at Mount Saint John.

#### GRANTS FOR EDUCATION

- **Acton Public Library** / $5,000/ to fund the Technical Skills Training Initiative, supporting the purchase of computer equipment and a portable charging/storage cart.
- **Adelbrook Behavioral & Development Services** / $5,000/ to fund one of the usable elements such as Shade Sails, Tree Seating, a Sand Table or other play objects in a therapeutic sensory playground for children and youth with autism spectrum disorders and developmental disabilities served by Adelbrook.
- **Bushy Hill Nature Center** / $5,000/ to purchase educational technologies including a digital microscope, projector and laptop with compatible software for the new Nature Center.
- **Business Industry Foundation of Middlesex County** / $3,000/ to support the 2014 Middletown Summer Youth Employment Program, which places youth into subsidized employment in a wide variety of professional fields for six weeks in the summer months, working for 20 hours per week.
- **Durham Middlefield Youth & Family Services** / $1,350/ to provide facilitators for a workshop series that will include the following topics: Boundaries and Expectations for Your Teen, Owning Their Decisions, Trends in Social Media / Your Child’s Digital Identity Footprint on the Web.
- **Essex Library Association** / $5,000/ to provide teens, young adults and older adults with a broad spectrum of life-enhancing educational and cultural classes, performances and lectures in topics in the Humanities, Arts, and Self-Improvement, all at no cost to participants and open to all.
- **Literacy Volunteers Valley Shore** / $2,620/ to support training for up to 48 new tutors, increasing the affiliate’s capacity to teach adult basic education and English as a Second Language to a larger portion of the 14,000 adults in need in the eleven town catchment area served.
- **Middletown School Readiness Council** / $5,000/ to provide storytelling performances to 350 preschool students at seven Middletown School Readiness sites through the program Story Train to Reading Readiness. Students also receive an age appropriate book each month to build their own personal library.
- **Moody School Parent Teacher Association** / $3,500/ to support Sowing Seeds, a plan to replace conventional landscaping in Van Buren Moody Elementary School’s two central courtyards with hands-on, educational exhibits about the environment.
- **Ryan Woods Autism Foundation Center, Inc.** / $5,000/ to fund the addition of a clinical parent counseling component to its monthly Parent Support Groups (PSG), which will include behaviorists and clinicians to provide parents with the tools for managing their child’s disability and understand why their children behave differently in the home and school.

“**Let’s Get Ready SAT Prep Course**” (fiscal sponsor: Wesleyan University) / $3,000/ to support Middletown and Portland High School juniors to help them become more competitive in the college process.

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*Avast Me Hearties!* Oddfellows Playhouse is overrun by pirates.
GRANTS FOR THE ENVIRONMENT
Connecticut Forest & Park Association / $3,000 / to redesign the CFPA website to accommodate increased traffic and more dynamic programming.

GRANTS FOR HERITAGE ENHANCEMENT
Essex Historical Society / $3,194 / to create a photo exhibit in the Pratt House Barn designed to explain Essex’s history and how its three distinctive villages had starring roles during different eras of its development.

Friends of Long Hill Estate, Inc. / $2,000 / to establish a digital library and archive of original photographs of the Wadsworth family and Mansion to display during tours and public events at the Mansion.

Friends of the Valley Railroad / $850 / to produce the first two of a series of historical walking tour plaques that will be put at locations along the Valley Railroad in Essex, Deep River, Chester, and Haddam. The first two will be at Deep River Landing Station and Hadlyme Station in Chester.

GRANTS FOR HUMAN SERVICES
Camp Hazen YMCA / $2,000 / to support campers from low to moderate income families in Middlesex County, providing opportunities to attend Camp Hazen YMCA’s summer Resident Camp, Day Camp and Leadership Programs in 2014.

Common Good Gardens, Inc. / $2,000 / to fund the direct expenses of growing produce, which include seeds, seedlings, plants, irrigation costs, water, soil testing, fencing maintenance, tools and other garden supplies.

Connection, Inc. / $5,000 / to provide food for the Eddy Shelter guests – between 25 and 50 men and women at any given time. This includes a hot meal on Sundays throughout the year when the local Soup Kitchen is closed, as well as daily breakfasts and snacks.

Covenant to Care for Children / $2,500 / to support The Adopt A Social Worker Program (AASW) which provides needed goods including new car seats, cribs, mattresses, school clothes and uniforms, backpacks, school supplies and other important items designed to help a child remain in their home, a relative’s home or transition them into kinship care.

FISH for Chester, Deep River & Essex / $1,800 / to support free transportation services for those in need in the lower county communities.

Gilead Community Services / $3,000 / to fund the development of a new website which will include a more effective use of social media, collection of data, fundraising capabilities, and communications with stakeholders.

HOPE Partnership, Inc. / $1,000 / to fund an Affordable Housing Education & Advocacy Series designed for municipal officials, including mayors and first selectmen, council members, zoning commissions, planners, land-use professionals, other business and community leaders and interested community members.

Kiwanis Foundation of Middletown, Inc. - Warm the Children Program / $2,500 / to purchase new basic winter clothing and footwear for upper Middlesex County children, from birth through age 15, who might otherwise go without the necessities.

MARC Community Resources / $5,000 / to provide community-based skill development and leisure opportunities for adults with intellectual and developmental disabilities.

Mercy Housing & Shelter Corp. / $5,000 / to support the direct program costs associated with the operation of Mercy Supportive Housing Services program, which provides supportive services to individuals and families at scattered-site apartments throughout Middlesex County.

Our Community Cares, Inc. / $2,500 / to fund resources essential to growing nutritious vegetables, herbs, and fruit for the Clinton Food Pantry (tools and equipment, water, and organic supplies for soil amendment and integrated pest management), plus printed and web-based communication tools to expand the volunteer base.

Shoreline Soup Kitchens & Pantries / $5,000 / to fund wholesale food purchases needed to maintain an adequate supply of fresh and non-perishable food for distribution at the pantries.

St. Vincent DePaul Place / $5,000 / to support salaries and associated costs of the Community Assistance Program staff who assist people in need find solutions to overcoming homelessness, addictions, and debilitating challenges.

GRANTS FOR WOMEN & GIRLS
Epoch Arts / $4,000 / to fund journals, art, supplies, outreach materials and other resources needed for “Breaking Silences,” an annual program for teen girls grades 6-12.

Woodrow Wilson Middle School / $1,750 / to support the “Girls’ Night Out” program which is designed to provide women and girls opportunities to work together on personal and goal setting projects.

NEAR, Inc. The Buttonwood Tree / $3,000 / To fund the “Emerging Artists Program,” offering local, aspiring, female artists mentoring partnerships with established artists and guidance in developing and completing artists’ pieces for an exhibit at The Buttonwood Tree.

Westbrook Youth & Family Services / $2,000 / to bring senior citizens into the multigenerational community by sharing programming with families, children and individuals, along with providing support and programming specifically designed for the senior population.

COLLABORATIVE EFFORTS SUPPORT FAMILIES
For the first time ever, the Sari A. Rosenbaum Fund for Women & Girls Fund and the Let’s Hear It for the Boys Fund grants committees worked to support nonprofit organizations serving populations important to both Funds’ missions. What a wonderful funding collaboration among our invested donors who recognized the importance of providing supportive services to families.

Co-Funded by the Sari A. Rosenbaum Fund for Women & Girls and the Let’s Hear It for the Boys Fund/
Columbus House, Inc. / $3,000 / For general operating support for the Middlesex Family Shelter Program which provides emergency shelter, transitional housing, case management and tenant-based rental assistance for families with children in Middletown and throughout Middlesex County.

Co-Funded by the Sari A. Rosenbaum Fund for Women & Girls and the Community Foundation Grants Committee /
Community Health Center-New Horizons / $5,000 / to provide New Horizons with needed resources to reach victims and the families impacted by domestic violence.
TODAY AND FOREVER –
A SECURE FUTURE FOR OUR NONPROFITS THROUGH DESIGNATED FUNDS
Established by Invested Donors, nonprofit organizations are provided for today – and forever. **DESIGNATED FUNDS** create a predictable and valuable revenue stream to further their general mission or specific programs.

**2013 APPROVED GRANTS FROM DESIGNATED FUNDS**
**TOTAL AWARDED: $260,786.85**

- **Albany State University**/ $1,000/ John and Irene Bolden, Sr. Award Fund
- **Boston University**/ $500/ Mary C. Rawlins Award Fund
- **Community Music School**/ $1,062/ Carolyn R. Greenleaf Fund
- **Connecticut River Museum**/ $208.75/ Ellsworth and Virginia Grant Fund
- **Cromwell Belden Public Library**/ $7,170/ Cromwell Belden Public Library Fund
- **Cromwell High School**/ $1,000/ Arthur and Edythe Director Family Award Fund
- **Connecticut Rivers Council, BSA**/ $379/ Arthur and Edythe Director Family CT Rivers Council, BSA Fund
- **Essex Winter Series**/ $1,000/ Elizabeth Swaim Arts Enrichment Fund
- **Florence Griswold Museum**/ $208.75/ Ellsworth and Virginia Grant Fund
- **Ivoryton Playhouse Foundation**/ $6,872.89/ Jacqueline Hubbard & Norman Needleman Honorary Fund for the Ivoryton Playhouse Foundation
- **Lynde Point Land Trust**/ $208.75/ Ellsworth and Virginia Grant Fund
- **Mercy High School**/ $5,000/ William and Mary Tomc Memorial Fund
- **Middletown High School Blue Dragon Booster Club, Inc.**/ $6,000/ Colter Abely Achievement Fund
- **Middlesex Community College**/ $1,388.56/ Hugh L. and Judith R. Cox Middlesex Community College Manufacturing Initiative Fund
- **Middlesex County Historical Society**/ $2,797/ Elizabeth Swaim Middlesex County Historical Society Fund
- **Middlesex County NAACP**/ $1,000/ Ida M. Masselli NAACP Award Fund
- **Middletown High School Educational Award**/ $1,000/ Colter Abely Achievement Fund
- **Middletown High School Educational Award**/ $815/ Elizabeth Mary Pernel Award Fund
- **Middletown Public Schools Swaim Strings Program**/ $13,200/ Elizabeth Swaim Arts Enrichment Fund
- **Middletown Public Schools Cultural Council**/ $5,000/ Elizabeth Swaim Arts Enrichment Fund
- **Middletown Rotary Club**/ $1,192/ Arthur and Edythe Director Family Middletown Rotary Fund
- **Morgan High School Educational Award**/ $3,000/ Bill’s Seafood Golf Tournament Athletic Scholar Fund
- **Nathan Hale-Ray High School Educational Award**/ $1,500/ Ashworth Family Award Fund in memory of Ronald and Heather Lind Ashworth
- **The Nature Conservancy – Burnham Brook Preserve**/ $47,772/ Fund for Preservation and Stewardship of Natural Areas
- **Nutmeg Big Brothers/Big Sisters**/ $847/ Arthur and Edythe Director Family Nutmeg Big Brothers Big Sisters Fund
- **Old Saybrook High School Educational Award**/ $3,000/ Bill’s Seafood Golf Tournament Athletic Scholar Fund
- **Old Saybrook Historical Society**/ $208.75/ Ellsworth and Virginia Grant Fund
- **Rushford, a Hartford Healthcare Partner**/ $647/ Arthur and Edythe Director Family Rushford Fund
- **Town of Essex**/ $77,000/ Sister Cities Essex-Haiti Fund
- **Tri-Town Youth Services**/ $712/ Tri Town Youth Services Fund
- **University of Connecticut**/ $500/ Mary C. Rawlins Award Fund
- **University of Connecticut**/ $2,298/ Joan Matz Music Award Fund
- **Valley Regional High School**/ $2,100/ Chris Belfoure Memorial Fund
- **Valley Regional High School Educational Award**/ $3,000/ Bill’s Seafood Golf Tournament Athletic Scholar Fund
- **Wesleyan University**/ $369/ Charles Munson Burr, Jr. Family Fund
- **Westbrook High School Educational Award**/ $6,000/ Bill’s Seafood Golf Tournament Athletic Scholar Fund
- **Xavier High School**/ $4,250/ Colter Abely Achievement Fund
- **YMCA of Northern Middlesex County**/ $49,125.40/ Ingersoll Outdoor Center Fund
- **YMCA of Northern Middlesex County**/ $455/ Arthur and Edythe Director Family YMCA Camp Ingersoll Fund

*Celebrating Colter Abely’s legacy: Brian and Chaleen Abely with members of the Xavier Wrestling Team and the Middletown High School Wrestling Team*

*Rich and Joan Tomc with the recipients of the William and Mary Tomc Memorial Fund Awards – Jamie Wyman (2nd on the left) and Jackie O’Brien (far right)*
PUTTING PASSION INTO ACTION – INVESTED DONORS STAY INVOLVED THROUGH DONOR ADVISED FUNDS

Individuals, families, or businesses put their passions, hearts, and dollars to work through their **DONOR ADVISED FUNDS** at the Community Foundation. Invested donors work with Community Foundation staff to learn where the funds’ dollars might do the most good, year in and year out. Donors may make recommendations throughout the year based on the availability of funds to grant; all grant recommendations are reviewed and approved by the Board of Directors.

### 2013 APPROVED GRANTS FROM DONOR ADVISED FUNDS TOTAL AWARDED: $169,118.54

From the following funds:
- AARP Foundation/ $12
- Adam Stanton House & General Store Museum/ $750
- American Heart Association/ $50
- American Jewish Committee/ $100
- American National Red Cross/ $300
- AmeriCares/ $1,000
- Birthright Israel Foundation/ $50
- B’nai Brith Youth Organization/ $50
- BRAYCE/ $100
- Business Industry Foundation of Middlesex County / $2,000
- Central Connecticut State University Foundation, Inc. / $350
- Child & Family Agency Southeastern Connecticut/ $1,000
- Coalition to Salute America’s Heroes/ $30
- Community Music School/ $200
- Congregation Adath Israel/ $1,000
- Connecticut Coalition to End Homelessness/ $1,000
- Connecticut Public Broadcasting Network/ $200
- Connecticut River Museum/ $1,000
- Connecticut State Music Teachers Association Middlesex - New London Chapter/ $800
- Cromwell Fire Department/ $50
- Crosby Fund for Haitian Education/ $500
- Cystic Fibrosis Foundation/ $4,217.89
- Dana-Farber Cancer Institute & the Jimmy Fund/ $35
- Deep River Congregational Church/ $3,000
- Easter Seals, Inc. / $20
- Essex Ambulance Association, Inc. / $100
- Essex Community Fund/ $500
- Essex Elementary School Foundation/ $1,000
- Essex Fire Engine Co. #1/ $200
- Essex Historical Society/ $800
- Essex Land Trust/ $1,000
- Essex Library Association/ $1,200
- Essex Meadows Foundation, Inc. / $1,000
- Estuary Council of Seniors, Inc. / $200
- Florence Griswold Museum/ $500
- George Flynn Classical Concerts/ $5,000
- Goodspeed Opera House Foundation/ $250
- Guest House Conference and Retreat Center/ $35,000
- Hartford Hospital/ $1,000
- Institute for Jewish Spirituality, Inc. / $5,800
- International Foundation for CDKL5 Research/ $50,000
- Ivoryton Playhouse Foundation/ $500
- Jewish Federation of Greater Hartford/ $500
- Jewish War Veterans of the USA Foundation/ $100
- Kappa Kappa Gamma Foundation/ $200
- Katharine Hepburn Cultural Arts Center/ $417
- Kingswood-Oxford School/ $4,217.89
- Lauren E. Avezzie Charitable Foundation/ $1,500
- Levi E. Coe Library Association/ $300
- MARC Community Resources/ $1,000
- Memorial Sloane-Kettering Cancer Center/ $50
- Middlefield Federated Church/ $1,000
- Middlesex Coalition for Children/ $3,000
- Middlesex Community College/ $2,500
- Middlesex Habitat for Humanity of CT/ $3,050
- Middlesex Hospital/ $2,000
- Middlesex United Way/ $1,000
- Middletown Rotary Club/ $500
- National Law Enforcement Officers Memorial Fund/ $23
- National Multiple Sclerosis Society/ $200
- NFA Foundation, Inc. / $250
- North End Action Team/ $1,700
- Oddfellows Playhouse/ $1,500
- Regional School District #13/ $3,000
- Rotary Club of Essex Foundation/ $500
- Rushford, a Hartford Healthcare Partner/ $6,670
- Salvation Army of Middletown/ $500
- Sandy Hook Promise Foundation/ $1,000
- Shoreline Soup Kitchens & Pantries/ $300
- Special Olympics Connecticut/ $50
- St. Vincent dePaul Place/ $1,000
- Trinity College/ $4,217.88
- United Synagogue of Conservative Judaism/ $70
- Veterans of Foreign Wars Foundation/ $100
- Veterans of Foreign Wars-Essex Post 6726/ $100
- Vietnam Veterans Memorial Fund/ $20
- VNA Healthcare, Inc. / $100
- Visiting Nurses of the Lower Valley, Inc. / $200
- Westbrook Youth & Family Services/ $200
- Yale Cancer Center/ $4,217.88

Thanks to the generous support of invested donors of Ryan’s Circle of Giving, representatives of Cystic Fibrosis Foundation, Kingswood-Oxford School, Trinity College, and Yale Cancer Center joined Phyllis and Barry Gordon to celebrate their son Ryan’s legacy and the great work happening throughout our region.
You, our invested donors, are transforming Middlesex County. You have different passions, different perspectives, and different reasons for giving. Together, you have one thing in common – a desire to make a positive impact on the quality of life in Middlesex County. Together, working through the Community Foundation of Middlesex County, you are changing lives and ensuring that Middlesex County is a great place to live, work, and play – today and in the future.

You, our invested donors, choose many ways to impact your community. Whether you choose to start a fund or to make a gift to an existing fund, you are creating a positive force and making a meaningful impact on the lives of your neighbors through nonprofit organizations serving our fifteen towns and their programs.

You do more than you know. Because of you, 2013 was an incredible year in Middlesex County, proving once again that PHILANTHROPY MATTERS and PHILANTHROPY WORKS. Nine (9) Funds were established for nine (9) different reasons, adding to the legacy of generosity that has been building since 1997.

Read on in the following pages to meet these philanthropists who chose to work with you through the Community Foundation to make good things happen and who have joined the legacy of neighbors helping neighbors established by the generous people in Middlesex County. (If you see an idea you like, let us know how we can help you customize your own philanthropic goals to impact our community.)

The individuals, businesses and organizations represented by the funds on the following pages truly are **Good People Doing Great Things in and for Middlesex County!**
**DESIGNATED FUNDS - PROVIDING ON-GOING SUPPORT**

Nonprofit organizations rely on the support of the community to address the issues and meet the needs of your neighbors – today and forever. When you establish a Designated Fund for your favorite nonprofit organization, you ensure its growth and service to the community for years to come.

**Improving Lives and Building Futures**  

Mental illness is debilitating. It’s not often discussed, yet its impact stretches well beyond those affected by it. It impacts families, friends, neighbors - the entire community. Quality health care and recovery support services provide for physical and mental well-being, independence and community integration. For over four decades Gilead Community Services has offered programs to foster recovery from mental illness, including general counseling for individuals and families through the outpatient clinic in Middletown, intensive community-based programs, and rehabilitation services for individuals living independently.

Edward “Reds” and Jane McMillan have been long-time supporters of and ambassadors for Gilead. Reds (1935-2010) first met a group of Gilead clients in 1994 when they came to work for him at Anderson Oil and Chemical Company in Portland. He was impressed with the clients’ work ethic and with the amazing and caring support they received from Gilead staff. Over time the McMillans developed meaningful relationships with many Gilead clients who instilled in them a deeper appreciation for the need for quality mental health services in our area. Their belief in Gilead’s mission strengthened each year, leading them to search for additional ways to support the organization for years to come.

The McMillans are no strangers to the Community Foundation of Middlesex County. Jane, a founding member of the Community Foundation’s Board of Directors, knew that the Community Foundation and its commitment to its invested donor and the county’s nonprofits would provide the perfect vehicle to support Gilead’s efforts – now and well into the future. Jane and her family established the Edward “Reds” L. and Jane S. McMillan Gilead Endowment Fund.

“Reds and I strongly believe in the mental health services that Gilead provides to hundreds of individuals in our community every day,” Jane McMillan explained. “Fortunately, with the help of the Community Foundation, the Edward L. and Jane S. McMillan Gilead Endowment Fund has been created to ensure Gilead’s services in the future. This Fund will help to improve the lives of hundreds of individuals living with mental health issues as well as thousands more who love them.”

The Community Foundation is indeed proud to work with Jane and her family and honored to provide support for Gilead – forever.

**Building Strong Families and Strong Partnerships**  
**Youth & Family Services of Haddam-Killingworth Fund (2013)**

**Partnerships are a key.**

They help build healthy, vibrant, successful towns. At the hub of many Middlesex County partnerships are the youth and family service bureaus – working tirelessly to develop collaborations that will shape strong communities.

Youth & Family Services of Haddam-Killingworth, with more than twenty years of programs to enhance child, youth and family development in their towns, is a leader in establishing and fostering collaborations in Haddam and Killingworth. Youth & Family Services of Haddam-Killingworth is committed to ensuring that these towns – and their residents – thrive in today’s ever-changing world.

The Board of Directors of Youth & Family Services of Haddam-Killingworth understands that the continued success of their agency benefits from strong community support and access to professional guidance and resources. The Board partnered with the Community Foundation of Middlesex County and established a designated fund – the Youth & Family Services of Haddam-Killingworth Fund – as a way to sustain the agency not only today, but forever.
15TH ANNIVERSARY ENDOWED FUND FOR OPERATIONS (2012) Marking CFMC’s 15th anniversary, this unrestricted fund will provide the Community Foundation the ability to respond to issues and needs within our communities for years to come.

THE RICHARD ANSELMI EDUCATION FUND (2012) This fund offers a senior with learning and other development disabilities, graduating from Valley Regional High School, with an education award for his or her post secondary education.

THE RICHARD ANSELMI TRI-TOWN YOUTH SERVICES BUREAU (TTYSB) FUND (2012) This fund offers a child with developmental disabilities the opportunity to participate in any and all programs offered by TTYSB.

ASHWORTH FAMILY FUND IN MEMORY OF RONALD AND HEATHER LIND ASHWORTH (2005) Established to provide educational awards for Nathan Hale-Ray High School.

BILL’S SEAFOOD GOLF TOURNAMENT ATHLETIC SCHOLAR FUND (2009) To support education awards at four high schools serving the towns of Westbrook, Clinton, Old Saybrook and Chester, Deep River, and Essex.

CAROLYN R. GREENLEAF MEMORIAL FUND (2008) Established to support the musical education of students who show great dedication to, and promise in, musical studies.

CHARLES MUNSON BURR, JR. FAMILY FUND (1999) Harry Eben Burr is building this Fund over time to honor his father with educational awards for disadvantaged Wesleyan students.


COLTER ABELY ACHIEVEMENT FUNDS (2012) Brian and Chaleen Abely established this fund to honor their son, Colter, to support the wrestling programs at Middletown and Xavier High Schools while also presenting an educational assistance award to a wrestler at each school to further his studies at a college or community college.

COX FAMILY FUND FOR MIDDLESEX COMMUNITY COLLEGE (2006) Established by Hugh and Judy Cox for the Community College to give students a competitive edge in their future careers.

CROMWELL BELDEN PUBLIC LIBRARY FUND (2011) Established by the Belden Library Association to provide financial and other resources for the improvement and betterment of Cromwell Belden Public Library and the men, women, and children in town it supports.

CROMWELL BELDEN PUBLIC LIBRARY FUND (2011) Established to honor and recognize the important role Boy Scouts of America serves in the lives of Middlesex County youth.

ARTHUR AND EDYTHE DIRECTOR FAMILY NUTMEG BIG BROTHERS BIG SISTERS FUND (2007) This Fund will support mentoring programs and the benefits of good big brother/big sister match-ups for our young people for years to come.

ARTHUR AND EDYTHE DIRECTOR FAMILY RUSHFORD FUND (2007) Established to aid the Rushford Center with its programs and initiatives to help our young people grow and prosper in positives ways.

ARTHUR AND EDYTHE DIRECTOR FAMILY SCHOLAR FUND (2008) In recognition of the important role Cromwell High School has played in their family’s lives, this Fund provides education awards for deserving Cromwell High School seniors.

ARTHUR AND EDYTHE DIRECTOR FAMILY YMCA CAMP INGERSOLL FUND (2007) Established to help sustain the programs provided at Camp Ingersoll and to continue the positive camping and outdoor experiences for youth and families in our county.

ELLSWORTH AND VIRGINIA GRANT FUND (2011) Lifelong stewards of the Humanities and the Arts, this Fund will support the organizations Ellsworth and Virginia cared deeply about for generations to come.


JACQUELINE HUBBARD & NORMAN NEEDLEMAN HONORARY FUND FOR THE IVORYTON PLAYHOUSE FOUNDATION (2007) Sherry and Herb Clark established this Fund to honor
Jacqueline Hubbard and Norman Needleman for their efforts to ensure that Ivoryton Playhouse serves as a place for the community to meet and enjoy good theater for years to come.

**DR. JOHN HENNELLY FUND** (2010)
To celebrate John’s commitment to Middletown Schools, MPS employees honored his work upon his retirement by establishing a fund to support Middletown Public Schools K-12 arts programs.

**INGERSOLL OUTDOOR CENTER FUND** (2007)
Established in honor of Loretta Ingersoll, annual distributions support capital improvements for the Northern Middlesex YMCA’s Ingersoll Outdoor Center.

**LIVE LOCAL GIVE LOCAL FOR NEAT FUND** (2009)
Established by Dr. Gerald and Judy Cohen in recognition and support of the great work of NEAT and its members.

**IDA M. MASSELLI NAACP SCHOLAR FUND** (2009)
Established by Mark Masselli and his family to support the NAACP-Middletown Chapter to honor the lifetime of activism and commitment his mother gave to her community.

**JOAN MATZ MUSIC SCHOLAR FUND** (2004)
Established to support a memorial education grant fund for University of Connecticut students of choral studies.

**MERCY HIGH SCHOOL FUND FOR GROWTH & DEVELOPMENT** (2013)
Established by the Tomc Family, this fund will provide financial assistance for expansion and school safety requirements as outlined in the “Cherishing the Past, Embracing the Future” initiative.

**MIDDLESEX UNITED WAY ENDOWMENT FUND** (2010)
Established to build a secure future for Middlesex United Way and the community it serves.

**ELIZABETH MARY PERNEL MEMORIAL FUND** (1999)
Established for Middletown High School by 1965 and 1966 alumni in memory of their classmates Ed and Terri Pernel’s daughter.

**FUND FOR PRESERVATION AND STEWARDSHIP OF NATURAL AREAS** (2005)
Richard H. and Esther B. Goodwin established this Fund to support the preservation and stewardship of the Burnham Brook Preserve in East Haddam.

**MARY C. RAWLINS AWARD FUND** (2012)
This award allows CADEP members to continue Mary’s legacy to serve Connecticut students in underserved communities and encourage them to continue their education.

**RUSSELL LIBRARY FUND** (2005)
An anonymous donor has established this to-be-named Fund to purchase large print books for Russell Library.

**SISTER CITIES ESSEX-HAITI FUND** (2010)
The Town of Essex and some dedicated residents have a mission to build a mutual, long-term, sustainable relationship between the people of Essex and the people of Deschapelles, Haiti, their extended communities, and the Hospital Albert Schweitzer located in Deschapelles.

**ELIZABETH SWAIM ARTS ENRICHMENT FUND** (2000)
A major bequest began this Fund that provides grants to enrich minds and expand the horizons of Middletown K–12 public school students with arts programming.

**ELIZABETH SWAIM MIDDLESEX COUNTY HISTORICAL SOCIETY FUND** (2000)
A bequest established this Fund to support the Middlesex County Historical Society.

**WILLIAM AND MARY TOMC MEMORIAL FUND** (2012)
Established to honor his parents, Rich Tomc and his family created this fund to support a tuition assistance award for an incoming fresh-woman at Mercy High School which will renew annually to support her education for four years.

**TRI-TOWN YOUTH SERVICES FUND** (2001)
Established by the Whelen family to support positive youth activities in the area and to encourage others to add to the Fund, which they may do at anytime, this Fund supports Tri-Town Youth Services Bureau.

**PATTI ANNE VASSIA FUND FOR ADMINISTRATION** (2007)
Established by the Community Foundation’s Board of Directors to honor Patti Vassia and her years of service to CFMC and Middlesex County.

**WESLEYAN UNIVERSITY COMMUNITY FUND** (2002)
This Fund is just one of Wesleyan’s tangible commitments to its community.

**WHELEN FAMILY LIVE LOCAL GIVE LOCAL 365 CHALLENGE FUND** (2012)
As founding members of the LLGL 365 fund, the Whelen Family established a new member challenge, matching $365 to $365 for the next 50 new members the Fund receives beginning January 1, 2012.

**WHELEN FAMILY TRI-TOWN YOUTH SERVICES CHALLENGE FUND** (2012)
To continue building the Tri-Town Youth Services Fund at CFMC and promoting positive youth activities in the area, the Whelen Family established a “new gift match” challenge, matching gifts to the endowed fund beginning January 1, 2012 until the full match donation is met.
DONOR ADVISED FUNDS - STAYING INVOLVED IN PHILANTHROPY

Donor Advised funds allow individuals, families, and businesses to understand the needs of the community and invest in areas they care deeply about. Donor Advised Fund holders recommend where the Funds’ dollars might do the most good, year in and year out. They are active philanthropists and invested in the future of our community.

A Big Heart, A Passion for Community, A Group of Friends - Forever.
Cheryl Mehalik Luyster Fund (2013)
Cheryl Mehalik Luyster lived in Old Saybrook, CT, and passed away in August of 2012. The Fund that bears her name has been created by her friends and family as a way to honor and remember her and continue her kind, caring ways.

Cheryl was born in Western Pennsylvania and went to Temple University. She worked in educational publishing for decades; for Prentice-Hall in Colorado, then in New York for many years, as an editor at McGraw-Hill, Wiley, and Appleton-Lange. After she met her husband, Frank Luyster, she moved to Connecticut, first to Riverside and then to Old Saybrook. Despite a hectic work schedule, Cheryl always found time to volunteer; as a cook for the Grace Episcopal Church Shoreline Soup Kitchen site, as a substitute teacher at Old Saybrook High School, and at Old Saybrook’s Acton Library.

Cheryl had a big heart; she supported her community and her passions. The Cheryl Mehalik Luyster Fund will continue her good works - feeding the hungry, caring for our animal friends, supporting women and girls in our area, and providing education for all.

Over the years, the Birds have been the major voices in Jill’s work, yet she wanted to do more to celebrate her brother’s memory and his love of craftsmanship.

“When my brother died I made of point of getting to know all about the Community Foundation of Middlesex County – the work it does in the community thanks to so many people, the behind the scenes of the Foundation, and I came to know that this was where I wanted to honor my York. The Community Foundation represents what is important to York and to me – encouraging a love of the arts by supporting programs and opportunities for local artists and craftsmen in this community which gives me so much.”

York was a copper craftsman and artist, and the York Butler Fund will enhance creative expression of all mediums; craftsmen, artists, writers, designers, musicians, and dancers for education, performance, and unique local project opportunities. As York inspired Jill, so, too, will he inspire artists and the community today and for years to come.

Providing Opportunities for Creative Expression
York Butler Fund - Birds of a Feather (2013)
York Butler, a gifted artist and copper craftsman, was fighting a battle with cancer in 2006. His sister Jill, an artist in her own right, was grappling with a sense of uselessness, an inability to do something meaningful to support her brother. During her time with him, Jill had an inspiration, a command, to pick up a Sharpie pen. The characters she created during the next four months would become Birds of a Feather, characters with words of hope, of inspiration, and of love – characters representing the deep bond York and Jill as siblings, artists, and friends.

NO BULLY ZONE
Donor Advised Funds in Action
Parents and children attended the No Bully Zone program at The First Tee Connecticut in Cromwell with special guest Donny Marshall. The No Bully Zone program is made possible by CFMC’s Council of Business Partners Donor Advised Fund.

NO BULLY ZONE
365 FUND (2011) Believing philanthropy is as simple as $1 a day, invested donors pool donations and accomplish great things in our community.

AVERY’S FUND (2010) Supports research into the cause and a cure for CDKL5, a rare disease with a personal, local, lovely face - Avery Rose Leopoldino of Old Saybrook.

JOHN AND JEAN BECKERT FUND (2007) Established to support worthy causes and the organizations impacting their community.

CHRIS BELFOURE MEMORIAL FUNDS (2012) Supports Middlesex County-Lower County public schools and public library programs focused on integrating multicultural experiences and environmental programs into the curricula.

SALLIE AND ROBERT BOODY FUND (2011) Leverages resources through the Community Foundation to enhance the lives of all in Middlesex County.

COUNCIL OF BUSINESS PARTNERS FUND (2009) Established by dedicated, local business leaders committed to creating and supporting safe communities; the first program of this Fund is the No Bully Zone.


DIRECTOR FAMILY UNENDOWED DONOR ADVISED FUND (2012) Provides opportunities to respond to immediate needs as well as supporting their favorite programs.

DUTCH OIL BENEVOLENCE FUND (2011) Supports programs and services in the community through a customer loyalty program.


NANCY FISCHBACH AND MARTIN WOLMAN FUND (2009) Established to have a significant and direct positive impact on the communities in which they live, work and play.

GRiffin FAMILY FUNDS (2009 and 2010) Established to share charitable giving decisions with their children and with future generations.

JONES FAMILY FUNDS (2012) Established to respond to current issues while supporting their favorite programs and services.

J. GUY LOMBARDO DONOR ADVISED FUND (2003) Provides grants to local charities recommended by the Lombardo family.


IDA M. MASSELLI FUND (2009) Established by her son Mark and his family to honor Ida Masselli’s strong sense of commitment to others.

HOWARD AND YVONNE MCAULIFFE FUND (2000) Contributes to local programs that help the less fortunate and are consistent with their values and beliefs.


MIDDLEOAK FAMILY ASSISTANCE FUND (2009) Established by the MiddleOak Company family of employees for two simple reasons: to give back to others and to lend a helping hand.


THE NEWBERG FAMILY FUND (2009) Established to encourage volunteerism at Middlesex Hospital in honor of Marion, Maurice and Iyon Newberg.

NUTMEG FUND (2011) Established by a former resident of Middlesex County whose family has a vested interest in improving the quality of life in our community.

PRESIDENT’S DISCRETIONARY FUND (2008) Provides immediate response to unforeseen situations and to assist nonprofits when they need it the most.


SAMS FAMILY FUND (2001) Established by former board member David Sams, his wife Betsy and their family to provide continuing support and positive momentum for the future.

THE SHAMROCK FUND (2011) Established by Brian O’Rourke to help local nonprofits build capacity and improve services.

KENT S. WARNER MEMORIAL FUND (2002) Supports local programs that maintain and support healthy families and international development efforts.

WHELEN FAMILY FUND (2011) Utilizing the knowledge and expertise of the Community Foundation, the Whelen family supports essential programs and services in our community through this Fund.

WILLIAMS-ROSEn MEMORIAL FUND FOR VETERANS (2010) Established by Greg Kalkreuth to support organizations working with and on behalf of veterans in Middlesex County.

WILTSIE FAMILY FUND (2011) Established to engage current and future generations in making great things happen in Middlesex County.
FIELD OF INTEREST FUNDS - ADDRESSING THE ISSUES THAT IMPACT OUR QUALITY OF LIFE

Your vision for a vibrant, healthy, successful Middlesex County is represented in Field of Interest Funds. These Funds supplement the competitive grant application cycle, providing the Community Foundation with guidance regarding invested donors’ passions and support promising projects and nonprofit organizations working in areas of interest such as the needs of young children, or the environment, human services, or the arts… and so much more.

Providing Tools for Success
Anonymous Fund for Education (2013)

Just imagine – There are neighbors among us, unassuming philanthropists, who quietly help others and who put their hearts – and dollars – to work through the Community Foundation.

A group of anonymous donors approached the Community Foundation with one wish: to provide support for people of low to moderate income to achieve economic success through educational programs and services. That passion resulted in the Anonymous Fund for Education, a Fund which will foster partnership and allow the entire community to work together, leveraging all gifts, so that families will have new opportunities to thrive and succeed.

These donor have the hope that the Fund will support the keys to success – literacy, after school tutoring and mentoring, college and career exploration, youth employment, adult learning, parent engagement and leadership education, employment skills training, financial literacy education, and more.

“Our goal is to give children and families at the bottom of the economic ladder the tools and support they need to succeed economically and achieve their dreams.”

The Anonymous Fund for Education is an investment in our children and adults today – with a huge promise for the future.

A Legacy of Activism
Katchen Coley Conservation Fund (2013)

With a journalist’s instinct for information, a global appreciation for life, and a passion for helping today while preserving for tomorrow – it is no wonder Katherine “Katchen” Coley thrived as an activist and advocate.

While Katchen’s life took her around the world, it was in Middletown and Middlesex County that inspired her to become nature’s advocate. She was dedicated to preserving the environment and fighting for stricter environmental regulations. Katchen had a long and distinguished career of environmental activism, regularly lobbying the Connecticut congressional delegation in Washington and joining numerous Connecticut-based organizations as an advocate. She fought against a coal-burning plant in Bridgeport and the Army Corps of Engineers’ plans to build atop a wetland. Katchen was also integral in spearheading the preservation of the Wadsworth Mansion at Long Hill Estate, a Middletown landmark.

Katchen’s life was anchored in her sense of community – the people and the place. Katchen inspired everyone she met, and her family and friends wanted to be sure her work would continue to inspire generations to come and support the community. Working with the Community Foundation, Katchen established the Katchen Coley Conservation Fund. She and her family and friends created a vehicle which will continue to do great things for years to come.

The Katchen Coley Conservation Fund supports the preservation and enhancement of open space in Middletown and adjacent towns, ensuring Katchen’s dedication to the environment and her community will continue to keep her dreams alive while inspiring others to continue her legacy.

Achieving Opportunities … One Boy at a Time
Let’s Hear It for the Boys Fund (2013)

THE QUESTION

How does a boy overcome obstacles, such as inadequate housing, a lack of mentoring, low self-esteem, or access to educational support systems? So often, boys and young men struggle to find safe, supportive programs that offer the services and educational opportunities which will help them achieve a life of confidence and positive skills development.

CALL TO ACTION

A dedicated group of volunteers, partners on the “Let’s Hear It for the Boys” event, developed a strong commitment and vision to find a way to support programs and projects that will enhance positive educational, work and life experiences for at risk boys and young men.

THE ANSWER

These community volunteers established the “Let’s Hear It for the Boys” Fund at the Community Foundation and hosts an annual event each year. The proceeds
You, our invested donors, love the arts – from the stage to the studio to the concert hall. It enriches our community every day. Together, we have brought opera to the schools, encouraged children to play the violin and viola, mentored emerging painters and sculptors, entranced audiences with budding actors, and so much more.

Your commitment to the arts was recognized by the Middletown Commission on the Arts in 2013. CFMC Board Chair John Biddiscombe and President & CEO Cynthia Clegg were honored to receive the 2013 Middletown Commission on the Arts “Arts Advocacy Award” on behalf of all of our invested donors who support the arts through the Community Foundation. Middletown Mayor Dan Drew presented the award and commended the Community Foundation of Middlesex County and its invested donors for their work on behalf of the community and arts organizations, recognizing the importance of the arts as a catalyst for economic sustainability and enhancing the quality of life for all in our region.

The Community Foundation works from a simple premise - the Community Foundation idea is a simple one: anyone can be a philanthropist. Anyone may use the Community Foundation to give something back to the community. The Arts Advocacy Award demonstrates Philanthropy Matters and Philanthropy Works in Middlesex County.

Thank you.

Immediate Issues and Immediate Support

Arthur and Edythe Director Family Field of Interest Fund for Human Services (2013)

Art Director and his family leave nothing to chance. Art is a planner, someone who sees a need and gets things done with attention to every detail. Art has a long history of working with the Community Foundation, thus impacting his community in a positive way. He and his family have been able to take advantage of the Community Foundation’s knowledge, network, and resources to address specific issues and needs while continuing to support the organizations which are closest to their hearts.

Art is very aware of the work the health and human services organizations are doing to improve our community, to provide individuals opportunities to achieve safety and security. He wanted to support local organizations providing basic human services—food, shelter, mental and physical health services, employment, opportunities for self-improvement—and provide a safety-net to help them help our neighbors.

Working with the Community Foundation, Art and his family established the Arthur and Edythe Director Family Field of Interest Fund for Human Services. This Fund provides the ability to respond to needs in our backyard, it offers the opportunity to address the basic human needs that affect the health and well-being of our community.

Art’s devotion to helping others through the Community Foundation is legendary and amazing. This Fund is the eighth he and his family have established.

Now that’s Philanthropy in action!

Field of Interest Funds for the Arts Inspire the Community

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Thank you.
Community Foundation of Middlesex County

ANIMALS: RESPECT AND FRIENDSHIP
‘ARF’ FUND (2008) Supports local nonprofit organizations that care and shelter animals, provides training for animals and their human companions, and educates and aids in the prevention of cruelty.

THE ARTS FUND (1999) Established by Derry D’Oench, founding board member this Fund promote arts of all kinds countywide.


BOTANICAL BEAUTIFICATION (ANONYMOUS) FUND (2002) Supports Middlesex County botanical beautification and enhancement of the environment through horticulture and forestry.

CHILDREN’S FUND (2009) Established by Betsy Morgan and Jane McMillan to improve the lives of children (ages 0 to 18).

SHERRY AND HERB CLARK FAMILY FUND (1998) Provides benefit to the people and communities of the Valley Shore area.

HUGH L. AND JUDITH R. COX UNENDOWED FIELD OF INTEREST FUND (2013) Supports basic human needs and provides for immediate response to issues in our community.

BARBARA WEEKS HART AND GEORGE H. HART MEMORIAL FUND (2011) Established to carry on Barbara’s and George’s legacies of giving and caring, this Fund will provide support to organizations offering services to cancer patients in Middlesex County.

KIRKPATRICK FAMILY FUND (2002) Supports arts organizations and initiatives with priority to Middletown organizations to strengthen infrastructure and/or to support public presentations.

MARY KLAAREN FUND FOR WOMEN AND GIRLS (2007) Established to honor the many contributions and service to others provided by the Reverend Mary Klaaren.

LOFFREDO PERFORMING ARTS FUND (2006) Established by Connecticut Heritage Productions in memory of Dr. Louis and Eva Loffredo to benefit arts organizations serving Middletown, East Hampton and/or Portland on a competitive basis as determined by the Foundation’s Grants Committee.

KATHERINE AND WILLARD MCRAE FUND (2001) Supports education programs in Middletown.


ANN AND GEORGE PETRY FUND (2001) Supports local arts programs and activities, established by their daughter Liz.


SARI A. ROSENBAUM FUND FOR WOMEN AND GIRLS (2002) Renamed to honor Sari in recognition of her years of service to the Community Foundation and the important role she played in empowering women and girls in our community, this Fund empowers women and girls to be self-reliant and reach their potential.

SIMPLY SHARING FUND (2012) [FISCAL SPONSORSHIP] This Fund supports Simply Sharing’s mission to provide basic furniture and household goods to individuals and families transitioning from homelessness to sustainable and supportive housing.

ELIZABETH SWAIM MIDDLERTOWN FUND (2000) A generous bequest started this Fund to benefit the people and the city of Middletown.

CHUCK AND RACHEL WILTSIE FUND (2001) Supports basic human needs and programs for the less fortunate.

PREVIOUSLY ESTABLISHED FIELD OF INTEREST FUNDS
UNRESTRICTED FUNDS - THINKING BROADLY

These Funds allow the Board and staff to identify compelling community needs through the competitive grant making process and to determine the best use of your investment to address them. Currently the competitive application process includes the following focus areas: Animal/Human Welfare Services, Arts, Education, Environment, Heritage Enhancement, Human Services, Women and Girls, and At-Risk Boys and Young Men.

THE 15TH ANNIVERSARY ENDOWED UNRESTRICTED FUND (2011) Marking CFMC’s anniversary, this unrestricted Fund will provide the Community Foundation the ability to respond to issues and needs within our communities for years to come.


BEE & MISSIONARY SOCIETY OF FIRST CONGREGATIONAL CHURCH OF MIDDLETOWN FUND (2003) Continues their support to organizations and worthy causes in the community.

CAPECE FAMILY FUND (2012) Established to meet the present and future needs of Middlesex County, ensuring grants will be directed to the areas of greatest impact in our region.


EDMUND T. DELANEY FUND (2001) Established in his memory to support the community he loved by his wife, Barbara.

LEE AND WELLES GUILMARTIN FUND (2002) Established to meet the needs and improve the quality of life in our community.

PETER AND EILEEN HARDING FAMILY FUND (2002) Recognizing the many and changing needs of the people in Middlesex County, the Hardings established this Fund to provide community support now and in the future.

KALAYJIAN FAMILY FUND (2004) Established by Marcia and David Kalayjian to provide lasting benefit to the community to which they are devoted.

MARY ANN LAMBERT RANDOM ACTS OF KINDNESS FUND (2010) Mary Ann demonstrated strength, compassion, and humor every day she worked for the Community Foundation and personified the word “caring.” Her friends and colleagues established this unrestricted Fund to honor her caring ways.

LIVE LOCAL GIVE LOCAL FUND (2009) 100% of gifts to this Fund are granted to local nonprofits each year in order to give back to the community that has given us so much.


Community volunteers joined the Aguilar family and Middlesex Habitat for Humanity to break ground on a new home in Middletown.
MIDDLEOAK SPECIALTY FUND (1999)
Established by the company to support the community of its home office.

MIDDLESEX ENHANCEMENT FUND (1997)
This Fund is available to all donors to make gifts of any size, supporting grants to meet current needs and improve conditions in the county.

ELLEN AND HERB PATTERSON MEMORIAL FUND (2009)
In honor of Ellen’s and Herb’s devotion to their community and their determination to support the many organizations working within the county.

PCI MEDICAL FUND (2002)
Established by Philip and Clio Coles to give back to their community now and in the future.

PRESTON FAMILY FUND (2004)
Established by Barbara and David Preston to build the endowment and provide lasting benefit to the community.

RIVER VIEW CEMETERY FUND (2001)
Established by the Essex-based cemetery association to benefit the entire community.

Established by the Russells to begin their charitable giving plan.

SAUNDERS FUND (2005)
Former board member Anita Ford Saunders is building an unrestricted Fund over time to benefit the community’s changing needs.

SALVA FAMILY FUND (2007)
Beth and Gary Salva established this Fund in honor of their marriage and to inspire others to give back to the community.

SCHOONMAKER FAMILY FUND (2012)
Provides for Middlesex County, establishing a legacy to ensure the county is the best home for everyone, today and forever.

JEAN AND BIFF SHAW FUND (1998)
Established by the Shaws to repay their community for the benefits they have derived from it.

PATTI ANNE VASSIA FUND (2001)
Established to address changing community needs and to receive future planned gifts.

SUSAN AND WILLIAM WASCH FUND (1999)
Set up by the Wasches to coordinate their giving now and in the future to the community they love.

WHELEN FAMILY ENDOWED FUND (2012)
This Fund will work with other funds to provide much-needed support for nonprofits, now and long into the future.

JAN ELLEN YOUNGBLOOD FUND (2004)
Established to provide unrestricted support for our community now and forever.

Haddam Historical Society created a traveling exhibit to celebrate Haddam’s 350th anniversary highlighting the town’s rich heritage and contribution to Middlesex County.

X-Men!
Boys participating in the Keigwin Middle School’s X-Men program joined members of the Community Foundation’s Let’s Hear It for the Boys Fund Grants Committee to celebrate their “Xcellence” in school and life.
AGENCY ENDOWMENT FUNDS - *FORWARD THINKING*
These Funds are created by the nonprofit organizations themselves to produce a revenue stream for the organizations’ long-term financial health and stability - now and well into the future.

**Camp Hazen YMCA Fund (2007)**
Camp Hazen YMCA partnered with the Community Foundation to ensure that its vital programs will be offered long into the future for the benefit of our young people.

**Gilead Community Services Fund (2003)** Ensures future funding diversity for this behavioral health organization and encourages staff and board members to give to this endowed Fund to maximize a challenge match donation.

**Middlesex United Way Agency Fund (2001)** The Community Foundation’s first Agency Endowment Fund was established with donor-restricted endowment gifts as an example to all nonprofits.

**Weitzman – Vance Community Health Center Fund (2003)** Recognizing the value of supporting the Community Foundation and growing its endowment for the future benefit of the individuals it serves, the Fund is named for two exceptional volunteers, David Vance and the late Jerry Weitzman.

**Oddfellows Playhouse Endowment Fund (2006)** Established to help support the Community Foundation and diversify the investment of its growing endowment.
Creating a Legacy with the Community Foundation

A planned gift to the Community Foundation is a way to give back to the community and nurture its positive future. Think about what has been important to you and your family and how you would like to insure that good things happen forever. Your planned gift to the Community Foundation can endow grants to improve the community and meet changing needs or fund your present annual gift to your favorite charity in perpetuity.

CFMC’s Legacy Society recognizes those who have informed us they have made a planned gift to the community through the Community Foundation. If you have already made a planned gift to our Community Foundation and not informed us, please let us know so we can add you to our list of public and anonymous members.

CFMC Legacy Society
Two (2) thoughtful donors notified the Foundation of that they added the Community Foundation to their estate plans this year. This brings our total known planned gifts to almost $13.6 million from 78 individuals.

Anonymous (12)
Jeannette Archer-Simon and Robert E. Simon
Ronald S. Ashworth
Bonnie Bennet
Marcia W. Bromberg
Harry Eben Burr
Tim Cahill
Jean H. Caron
Richard Caron
Bill and Helen Chatman
Sherry and Herb Clark
Ellen G. D’Oench *
John S. D’Aquila *
Russell G. D’Oench, Jr. *
Barbara S. Delaney
Santo Fragilio
Ralph and Gail Gometz
Esther* and Richard * Goodwin
George Hart *
Beatrice Casey Holt
Elizabeth Horn
Loretta K. Ingersoll *
Robin Jones
Marcia and David Kalayjian
George and Phyllis Kinser
Robert L. Kirkpatrick, Jr.
Gayle Kranz
Lisa and Lamar LeMonte
Sonya and Jeff Madoff
Arlene R. Mazzotta
Edward L. McMillan
Jane Stokes McMillan
Deborah L. Moore
Ellen Patterson *
Barbara and David Preston
Jean M. Richards
Liz Petry Riley
Marjorie Rosenbaum # *
Sari and Howard Rosenbaum
Dave and Eunice Royston
Gary and Beth Salva
Jean and Biff Shaw
Irene E. Silverstein
Thomas H. Stickney and David Westfall
Elizabeth Swaim *
Patti Anne Vassia
Susan and William Wasch
Kevin Wilhelm
Charles and Rachel Wilsie
Jan Youngblood
Joan S. Youngs

# New or additions in 2013
* Bequest received/announced

Building on a Lifetime’s Love of Community and Education

Marjorie S. Rosenbaum Fund (2013)
Community and education were the driving forces in Marjorie Rosenbaum’s life. A lifelong resident of Middletown and one of the original graduates of Wesleyan University’s Graduate Liberal Studies Program, Marjorie thrived in a community in which music, theater, literature, and education were honored and revered.

Marjorie worked with others in the community to establish and nurture programs that would ensure a bright future for Middletown. She founded CAUSE (Community & University Services for Education) at Wesleyan. Marjorie looked to the future and knew that CAUSE’s collaborative programs between the university and the local community would provide opportunities to support vibrant, strong neighborhoods.

Marjorie recognized that the Community Foundation of Middlesex County is a resource and partner to continue the work she cared about. With her bequest, she established a legacy to promote collaboration, sustain educational and community programs, and strengthen the place she loved – today and well into the future.

“Marjorie chose the Community Foundation of Middlesex County to oversee her desire to support education, music and the arts in Middletown in future generations. What a wonderful partnership.”

– long-time friend Bob Kirkpatrick
We extend a heartfelt Thank You to the leaders and experts who provide essential workshops and round table discussions to our local nonprofit organizations. These experts offer their time and their knowledge at our Morning Musings workshops and our Nonprofit Networking Series. In 2013, we were fortunate to welcome Terry Edelstein, Nonprofit Liaison to Governor Malloy; Kip Bergstrom, Department of Economic and Community Development Deputy Commissioner; Anne Yurasek, FIO Partners; Bob Serow, RLS Consulting; and Priya Morganstern, ProBono Partnerships. We also wish to thank Guilford Savings Bank for its commitment to our nonprofit organizations. A grant from Guilford Savings Bank supports a half day workshop featuring a nationally known expert on board governance and fundraising.

Thank You
Even the weather cannot spoil a wonderful celebration of the great work happening throughout our region. Thanks to the generosity of Liberty Bank Foundation, we gathered on a rainy day in July with our friends, invested donors, and nonprofit colleagues to celebrate “Good People Doing Great Things.”
2013 Gifts to support Middlesex County today – and for the future

“We exist temporarily through what we take, but we live forever through what we give.”

–Douglas M. Lawson

Sustainers are Major Donors Who Have Generously Supported the Community Foundation Over Time

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Mauricio C. Salgar
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Thomas and Sally Crawford
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Hugh and Judy Cox
Davis Swimming Pools, Inc.
Deborah B. DeCristoforo
Woodbridge and Nancy D’Oench
Mara and Joseph Donadio
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Dr. and Mrs. Robert D. Dwyer
Edward J. Dzialo, Jr.
Dzialo, Pickett & Allen, P.C.
Dr. and Ms. Kenneth Eckhart

22 – Community Foundation of Middlesex County
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Paul and Lynn Thornwall
Richard and Joan Tomc
Sally Tomiko and David Taraskevich
Laurie A. Tomlinson
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Susan and Robert Van Derzee
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Vista Vocational & Life Skills Center
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Marcia and Richard Wrubel
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Bank of America
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The Children's Fund
The following made gifts to The Children's Fund in honor of Betsy Morgan's commitment to the children of Middlesex County and her retirement as the director of the Middlesex Coalition for Children.

Marguerite H. Adair
Abigail Anderson
Anonymous
Monica Belyea
Julie Bisi
Cynthia Cappetta
Jessica Ciparelli
Cynthia H. Clegg
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William Pinch and Jennifer Saines
Frances E. Reynolds
Charles and Margaret Rich

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Janice H. Rood
Jean and Biff Shaw
Kitsey Snow
Stephen Devoto for Planning & Zoning
Sheila and Leonard Stoane
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Peggy Carey and Jonathan Best
Jarre Betts
John Biddiscombe and Gail Gorton
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Amy B. Bloom
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Betsy White Booz
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Tom Horn
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Ronald and Marcia Klattenberg
Fredric Kudish
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Susan L. Menichetti
Deborah L. Moore
David L. O'Brien
David Scott Parker
Richard and Leslie Pierpont
William Pinch and Jennifer Saines
Frances E. Reynolds
Charles and Margaret Rich
Janet and Lewis Robertson
Janice H. Rood
Jean and Biff Shaw
Kitsey Snow
Stephen Devoto for Planning & Zoning
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William and Susan Wasch
John Woods and Rachel Bela Moskowitz

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Arthur and Thelma Purdy
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Scotty O’Boyles  
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Sonya Skalandunas and Evan Placente  
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Interfaith Open Golf Tournament  
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Malloves Jewelers, Middletown  
A.R. Mazzotta Employment Specialists  
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Paul Calamari  
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Class Act Auto Wash, LLC  
Cynthia H. Clegg  
Robert S. Conroy  
Credit Union League of Connecticut  
The Connecticut Community for Addiction Recovery  
Connecticut Credit Union Charitable Foundation  
Connecticut State Police Credit Union  
Michael J. Cunningham  
Cyn Oil Corporation / Cyn Environmental  
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Essex Financial Services  
Farrell Treatment Center  
Roberto Fasciani  
John Ferrero  
First Bristol Federal Credit Union  
Todd Fitting  
Kimberly Fong  
Anthony Garro  
Peter and Patricia Genovese  
Cynthia B. Giuliani  
Richard Greco  
Donna Grisham  
Guillemartin, DiPiro & Sokolowski, LLC  
Heise Industries, Inc.  
Richard Hodge  
Charles and Grace Huescher  
HVAC Mechanical Services, LLC  
2 Jax Construction, LLC  
Tracy Julian  
Heidi and John Keefe  
Kathleen Keefe  
Chet Kirby  
Kruger Arborists, LLC  
Paul J. Leckowicz, D.M.D.  
James J. Letteney  
William M. Lyons  
Francesco and Diane Mancini  
Kelly McCrohan and Hunter Mathena  
Linda McCrohan  
Jason McElroy  
Francine and Jon McKiean  
David and Cheryl Melillo  
Meredith-Springfield Associates, Inc  
Bruce Milardo  
William Mizener  
William and Maureen Morris  
Mallory Nielsen  
Pace Chiropractic Wellness Center, LLC  
Robert Pancost  
William Pancost  
William P. Peterson  
Precision Steel Placers  
Valerie Raggio  
The Right Touch of Connecticut, LLC  
Joseph and Janet Rosenblatt  
Saybrook Ford, Inc.  
Brian E. Smith  
Lyne M. Snyder  
Brandon Souto  
McCue Mortgage/Matthew Souto  
Richard Spencer  
Tom Stevens  
Stone Temple Sanctuary, LLC  
Arthur and Maria Szafroński  
Walter and Ethid Teroli  
Tradebe Treatment & Recycling Northeast, LLC  
UA Local 777  
Craig Vedrani  
Sheri A. Viera  
Walton Electric, LLC  
Barbara and Stephen Weiss  
Roy E. Wentworth III  
Western Oil, Inc.  
Kurt and Lori Whitcomb  
Angelo Zanfardino

**Higganum Vision Group Fund**  
Anonymous  
Elizabeth M. Bazazi  
Jody and Eric Bogdan  
William R. Bowles, Esq.  
Lee D. Bria  
Keith E. Campbell, D.M.D.  
Emily Carrow  
Lyne Cooper  
Dan and Kim Dachelet  
Marjorie W. Debold  
Ronald Denman  
Dino’s Pizza Restaurant  
Haddam Garden Club  
Haddam Little League  
Higganum Pharmacy  
Higganum Village Market, LLC  
Higganum-Haddam Sportsmans Club, Inc.  
Hi-Way Package Store  
Ideal Weight Systems, LLC  
Kenyon Laboratories, LLC  
Marsha and Paul Keppler  
Carolyn E. Laban  
Liberty Bank  
MT S Limited LLC DBA Jack’s Country Restaurant  
Sandra and Gordon McCurdy  
Mermaid Properties  
Nancy and John Meyers  
Joanne Nesti  
NHD Enterprises, LLC  
Jola O’Connor  
Pizzeria Da Vinci Higganum  
ProHealth Physicians  
Red Barn Feed & Hardware, LLC  
The Rolumco Corporation  
Shearmetrix, LLC  
Janet T. Sibley  
Simply Soap  
Emily and Christopher Smith  
Barbara and John Stellenwerf

**Let’s Hear It for the Boys Fund**  
All Waste, Inc.  
Anonymous  
Archambault Insurance, Inc.  
Artiom USA, Inc.  
Arthur G. Lombardi & Son  
Atlantic Seafood, LLC  
Bank of England/Eng Lending  
Boucher Building & Renovations, LLC  
Bouvier Insurance  
Marguerite and John Bowes  
Brown Jacobson PC  
Joseph Brown  
Joseph Brucella  
Debra Calamari  
Anne-Marie Cannata  
Daniel Carey  
Eileen and Charles Carpinella  
The Clark Group  
Cynthia and Randall Clegg  
John S. Conant  
Controlled Air, Inc.  
Francine Cornaglia and Mark Borton  
Francine Cornaglia, CPA/PFS  
Katherine Cryder
Dan Carey
Susan Carpenter
Jessica Carso
Eleanor Champion
Robin Chapin
Phyllis and Joe Chartor
Bill and Helen Chatman
Sherry and Herb Clark
T. Clark
Cynthia Clegg
Randall Clegg
Margaret Colella
Katharine T. S. Coley
Clio Coles
Jack Conant
Eve Counter
Hugh and Judy Cox
Karen D'Agostino
Nancy D'Oench
Linda Daube
Marjorie W. Debold
Doug DeCerbo
Deborah DeCristofofo
Dahlia DeHann
Nancy DeHann
Barbara Delaney
Art Director
Carol and David Director
Kristin K. Donlan
Ashley Donovan
Paula Dutka
Barbara Edelstein
Karen Erickson
Andrea Fassler
Fassler Women
Geri Ficarra
David S. Findlay
Chrisann Finnegan
Nancy Fischbach
Alice Fitzpatrick
Brenda Floyd
Logan Floyd
Anita Ford Saunders
Naomi Freilik’s 80th birthday
Barbara Gibbons
Gilead Community Services Staff
Susan Gillespie
Andrew and Lucas Glidden
Felicia Goodwine-Vaughters
Phyllis and Barry Gordon
Gail Gorton
Rebecca Graetz
Izzi Greenberg
Phyllis Greenberg
Bill and Sharon Griffin
Robert Grohs
Sheila Grohs
Nikki Guardiano
Ralph Guardiano
Bill Guerra
Juan Guzman
Wanda Guzman
Jessie Hall
Diana Harbison
Jane Harris
Clyde Hartson
Sybil Hast
Yvonne Haynes
Etzie S. Heyl
Kimbro Hintz
Bea Holt
Maria Holzberg
Dave and Kemp Hoversten
Jacqueline Hubbard
Paddy Hurley
Jim Ifkovic
Bill Jacarusso
Jennifer Jones
Mary Jones
Wally Jones
Molly K. Johnson
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Gregory Kalkreuth
Janice and Nelson Kalkreuth
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Sarah Keenan
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Robert L. Kirkpatrick, Jr.
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Laura Kitchings
Suzanne Kitchings
Tiffany Knoop
Ben and Jean LaTorre
Isabel Leach
Denise Lee
Mihae Lee
Lisa LeMonte
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Larry Marino
Jane Marston
Corey Martell
Moria and Sean Martin
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Arlene R. Mazzotta
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Sue McCann
Susan McCann
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Hank and Sharon McInerney
Phyllis McGee
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Lucy McMillan
Willard and Katherine McRae
Deb Meanman
Judi Merida
Nancy Meyers
Mary Jane Minkin
Frieda Mininberg
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Tracey Ohaus
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Will Proctor
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Matt Pugliese
Thea Putnam
Dyanne Rafal
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Julie Rapoport's Birthday
Lisa Rapoport's birthday
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Stephen Rednak
Martha Rennie
Kari Rise
Nancy Roberts
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Sandy Rogers
Howard Rosenbaum
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Eunice Royston
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Cemmy Ryland
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Lauren Stiver
Sandi Sumner
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Thayer Talbott
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Nanci Thibault
Lynn Thornwall
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Rich Tomc
Sarah Tremaine
Patti Vassia
Janet Verner
John Visgilo
Rainman Invitational - Playing for a cure.

Each year friends and colleagues make the trip from around the world to join Greg and Kelly Rainey with two goals in mind - enjoy a glorious day of golf at the Rainman Invitational and raise money to support an important cause.

In 2013 they chose to support Avery’s Fund at the Community Foundation. Avery’s Fund, named for Avery Rose Leopoldino of Old Saybrook, supports research into the cause and cure for CDKL5, a rare genetic disease.

(1 to r) Mark Leopoldino, Donny Marshall, Greg Rainey, and Cynthia Clegg with Avery Leopoldino
2013 Investments and Performance

Foundation investments are determined and monitored by the Finance and Investment Committee to meet the Board of Director’s approved Investment Policy. Monies are invested with two Financial Management Firms, with cash holdings in money market accounts.

*This report is unaudited. The Community Foundation’s financial results are audited annually. Audited financial reports and Internal Revenue Service form 990 are available upon request.
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Community Foundation of Middlesex County
RETURN ON INVESTMENT IN THE COMMUNITY

Together - as investors in our community - we have

Taught young - and old - to read

Helped children of all ages explore the wonder of the arts

Built homes and sheltered families

Fed the hungry

Preserved local history for generations to come

Preserved land for all to enjoy - now and forever

...and so much more.

THANK YOU FOR BUILDING A LEGACY OF GENEROSITY through the Community Foundation of Middlesex County. YOU TRULY PUT YOUR HEARTS, PASSIONS, and FUNDS into action and demonstrate every day that

Philanthropy Matters … Philanthropy Works.
Thank You!
This annual report is made possible by the generous support of Pratt & Whitney. Committed to the community in which it calls home, Pratt & Whitney exemplifies Philanthropy Matters. Philanthropy Works. Thanks to Pratt & Whitney’s support, CFMC is able to share stories and photos of the generous individuals and invaluable nonprofit organizations that make Middlesex County a great place to live, work, and play.

We also extend our sincere appreciation to Young’s Printing for the design work and our thanks to the generous support of other donations specifically designated for this report.

We can’t say it enough…
Thank You.
Thank you,
Thank you
For being
“Good People Doing Great Things.”
You do make a difference.