DOES THE COMMUNITY FOUNDATION OF MIDDLESEX COUNTY WORK?

IT STARTS WITH YOU ~ THE DONOR

WITH A PASSION FOR YOUR COMMUNITY

WHO USE YOUR GIFTS

TO CREATE & BUILD FUNDS FOR THE COMMUNITY

ALL FUNDS:
- UNRESTRICTED
- DONOR ADVISED
- DESIGNATED
- AGENCY
- CHARITABLE REMAINDER TRUSTS

ARE GOVERNED BY AN AGREEMENT BETWEEN CFMC AND THE DONOR

DISTRIBUTIONS FROM THE FUNDS FULFILL YOUR CHARITABLE PASSIONS THROUGH

- MEETS WITH DONORS TO DETERMINE WHICH TYPE OF FUND IS RIGHT FOR THEIR GOALS
- ASSISTS DONORS WITH GIVING COMPLEX GIFTS
- HELPS DONORS GROW FUNDS

- OFFERS EXPERTISE ON COMMUNITY NEEDS
- PRESERVES DONOR WISHES IN PERPETUITY
- PROVIDES REGULAR STATEMENTS ON FUND ACTIVITY

THE CFMC TEAM

- CASH
- SECURITIES
- REAL ASSETS
- RETIREMENT FUNDS
- INSURANCE BEQUESTS

NO GIFT IS TOO SMALL
GOOD PEOPLE           GREAT THINGS

OUR MISSION
To improve the quality of life for the people of the County now and in the future by developing endowments, making grants that have impact, and assisting donors in meeting their philanthropic objectives.

Together, we’ve accomplished so much since 1997. Let’s celebrate our collective accomplishments!  (as of 12.31.15)

GROWTH
Over $12.2 million in pooled assets

INVESTMENTS IN MIDDLESEX COUNTY (1997-2015)
Total Grants Approved 1,564
Total Funds Awarded $4,757,368

DONORS/INVESTORS CARING AND GIVING BACK
173 Funds Established to Give Back Now and Forever

DOING MORE EACH YEAR
2015 Grants Approved $721,162 (a new record)

ESTABLISHING A LEGACY OF GIVING
Eighty-eight (88) individuals have make known their PLANNED GIFTS with a value of over $18.3 million

COMMITMENT
Since 1997, over 3,700 INDIVIDUAL and CORPORATE DONORS have provided over $16.9 million in gifts to support and encourage our mission.
100% COMMITMENT and 100% PARTICIPATION in donations from current and past BOARD OF DIRECTORS MEMBERS.
Dear Friends,

At the Community Foundation of Middlesex County, we live by One Simple Rule –

**Rule #1: If It Matters To You, It Matters To Us**

There is no Rule #2.

**IF IT MATTERS TO YOU, IT MATTERS TO US.**

Each and every day we ask you, our invested donors and nonprofit partners “What Matters to You?” We listen. We observe. We act and invest in the areas you care about. It’s what we do. It’s why we exist – to make certain your passions and charitable gifts are leveraged with those of your friends and neighbors for maximum impact to improve the quality of life for all in Middlesex County.

**IF IT MATTERS TO YOU, IT MATTERS TO US.**

We listened and you told us “What Mattered to You”:

- The joy of learning
- The sound of music and the thrill of live theatre
- Access to healthy food
- Housing for all
- Bringing people together to talk about the hard issues – mental health and wellness – the scary opioid epidemic
- Providing a safe, positive environment for every student in every school in Middlesex County
- And so much more

We listened and, TOGETHER, we went to work. We pooled our resources to support the communities where we live, work, and play, and your incredible generosity enabled the Community Foundation to award 293 grants totaling $721,162 in 2015 to our nonprofit partners working to address those “What Matters to You” statements.

Just imagine, you, your friends, and your neighbors, working through CFMC, provided:

- Tools and mentors to encourage high school students to avoid opiate use and abuse;
- Interview and certificate training for fire and EMS applicants;
- Mattresses, box springs and other household necessities to individuals and families transitioning from homelessness to permanent housing;
- Toiletries and other basic necessities for victims of domestic violence living in shelters;
- Nutritious food for rescued birds of prey recuperating for release back into the wild;
- And much, much more.

**IF IT MATTERS TO YOU, IT MATTERS TO US.**

Since 1997, you have demonstrated that Middlesex County matters to you. You have shown that you know any and every gift will have an impact. With your overwhelming generosity, we have worked together through the Community Foundation to improve the quality of life in our region. We began as a small, grass-roots effort and by pooling resources, we have invested more than $4.7 million through 1,564 grants to help our communities flourish, and that investment continues to grow. Donations come from numerous sources, proving again that it is not the size of a single gift that makes the difference, but the generosity of a community giving together for the benefit of all that matters.

**IF IT MATTERS TO YOU, IT MATTERS TO US.**

The Community Foundation is how you can – and do – make a difference each and every day. The Community Foundation represents you, local people, giving locally to make an impact on the lives of others, not just for today, but forever. You demonstrate that because Live Local Give Local matters to you, extraordinary things are possible. Together, we improve the arts; cultural and heritage programs; educational activities; the environment; and health and human services. In fact, donors shared their visions, and established 11 new funds which will benefit our community today and for generations. This brings the total to a record 173 funds established by wonderful people and businesses who understand powerful things can and will happen for our neighbors when we combine our time, talent and resources.

**IF IT MATTERS TO YOU, IT MATTERS TO US.**

We ask that you share your enthusiasm about our collective successes and tell others about your Community Foundation. We want to hear from you – about your vision, your passion, your “This Matters to Me”. You can create results through the Community Foundation by establishing a Fund, making a planned gift for the future benefit of the community, or donating to support our work in Middlesex County. We are here for you and the things that matter most to you.
**Thank You**

We thank the entire Board of Directors for their extraordinary work on behalf of all in Middlesex County. We acknowledge and thank the many contributions of our strong and able staff and our numerous, energetic volunteers who add to our ability to "Help Good People Do Great Things".

As always, our Board of Directors joins us to say **THANK YOU** for your loyal support. Our mission to improve the quality of life in Middlesex County is a constant. We **THANK YOU** for the confidence and trust you have placed in us; we hold a strong sense of responsibility and embrace our stewardship of your funds wholeheartedly. We enthusiastically work to continue the efforts that brought the Community Foundation to its current place – a place where philanthropy thrives and where we “Help Good People Do Great Things.” We are committed to following our **Rule #1: If It Matters to You, It Matters to Us.** We know that our community’s potential is unlimited when we demonstrate that **PHILANTHROPY MATTERS. PHILANTHROPY WORKS.**

**We have to Say It Again - Thank You**

You do MORE than you know. Your compassionate ways and innovative ideas for our region have helped make the Community Foundation an essential resource for our neighbors, colleagues, and nonprofit organizations. Because of you, we set our goals high, and we continue our efforts to establish and achieve new benchmarks.

We close by thanking you for sharing our vision of the endless possibilities of philanthropy. We thank you for your partnership with the Community Foundation and for believing that “the results of philanthropy are always beyond calculation” (Miriam Beard). We thank you for being **Good People Doing Great Things.**

Sincerely,

Wallace C. Jones  
Chairman, Board of Directors

Cynthia H. Clegg  
President & CEO

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**Changing Faces around the Table**

At the Community Foundation of Middlesex County, we are fortunate to have an incredibly talented, committed Board of Directors working on behalf of our community.

We welcomed two new members to the CFMC Board of Directors in December - **Timothy P. Geelan**, President & CEO for Guilford Savings Bank, and **Meghan Whelen** of Old Saybrook. Tim and Meghan bring a wealth of experience, community knowledge, and passion to the Community Foundation. Our region will benefit from their expertise in business and their commitment through volunteerism to improving the quality of life for all.

As we say hello, so must we say goodbye. The Board of Directors would like to thank two wonderful volunteers whose terms ended in December 2015. **John Biddiscombe** of Durham joined CFMC’s Board in 2006 and has served as Board Chair and Grants Committee Chair. His work on the Grants Committee streamlined CFMC’s procedures and processes, clarified the grant making focus areas and reduced the application process to a single submission stage. Since 2006, **Deborah Moore** of Killingworth has stepped forward and taken on any project offered to her. Instrumental in the Live Local Give Local initiative at CFMC at the height of the recession, Deb championed the belief that our community would – and could – support its businesses and its nonprofits and become stronger for that partnership. Deb chaired the Development Committee and worked with fellow board members on Finance & Investment and Personnel Committees.

The Community Foundation is honored to have an incredibly dedicated and knowledgeable group working to improve the quality of life for all on the behalf of Middlesex County. You are truly **“Good People Doing Great Things.”**

From top l to r:  
Meghan Whelen, Timothy P. Geelan,  
John Biddiscombe, and Deborah Moore
Grant Making is a Team Effort

Amazing people live, work, and play in Middlesex County. The Community Foundation is privileged to work with so many passionate individuals, turning “What Ifs” into action. Our donors make meaningful differences each day in the lives of everyone throughout Middlesex County today, while building a stronger and more vibrant tomorrow.

Grant making occurs all year long. You, our donors and fund holders, impact the community with every gift you make and every grant you recommend. In 2015 a record $721,162 was invested in the community through grants to local nonprofit organizations. You, your neighbors, colleagues, and the committed grants committees continued to respond to needs across our local communities through donor advised funds, designated funds, and the competitive grants cycle.

The Community Foundation offers a competitive grant application cycle once a year. Nonprofit organizations may apply in one of several focus areas including:

• Arts and Culture
• Education
• Heritage Enhancement
• The Environment
• Health and Human Services
• Programs addressing animal welfare and services and animal/human services
• Programs serving Women and Girls
• Programs serving At-Risk Boys and Young Men

Grant applications are reviewed by committees made up of diverse volunteers. Grants are awarded to organizations that provide programs and projects to help individuals build better lives; foster cooperative approaches to community issues; and build infrastructure within the organization in order to meet its mission.

Throughout the year we evaluate the impact of the grants awarded, by not only reviewing goals and measuring outcomes, but also by visiting grantee organizations for updates and information sessions. Our goal is to assist organizations in their work and thus improving the lives of our neighbors.

Read on … In the following pages you – our donors and fund holders – made a tremendous impact in Middlesex County in 2015 turning Philanthropy Matters. Philanthropy Works.

THINKING BROADLY – ADDRESSING ISSUES – CREATING IMPACT

When you make a gift to one of the many UNRESTRICTED FUNDS or FIELD OF INTEREST FUNDS, you are investing in the community through the Community Foundation’s grant making efforts. Together we continue to build a stronger Middlesex County with a broad array of programs and services.

2015-2016 COMPETITIVE GRANT AWARDS
TOTAL AWARDED: $192,340

GRANTS FOR ANIMAL/HUMAN WELFARE & SERVICES

A Place Called Hope / $3,000 / To support the Captive diet which is the staple diet provided at the Center for both the resident and recovering Birds of Prey in care.

Cat Tales, Inc. / $3,000 / To support the TNR program which humanely and effectively controls the over-population epidemic of stray and feral cats as well as controlling disease.

Ray of Light Farm, Inc. / $3,000 / To maintain rescue horses in excellent health, and to provide appropriate training for these at-risk (Premarin and nurse mare foals) horse populations.

Friends of Long Hill Estate, Inc. / $1,500 / To fund four, free outdoor-concerts staged on the south lawn of the Wadsworth Mansion on Wednesdays in July.

Greater Middletown Concert Association / $1,000 / To bring representatives of the Boston-based, nationally-acclaimed ensemble of Flamenco dancers, guitarists and singers to Middletown.

Ivoryton Playhouse Foundation / $2,000 / To create a digital, update-able “notice board” in the theater providing a place for acknowledging donors and providing audiences with current information on 2015-2016 COMPETITIVE GRANT AWARDS
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Connecticut River through the arts.

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Playhouse programs and fundraising activities.

**Katharine Hepburn Cultural Arts Center**/ $3,000 / To support the dance/creative movement component of Kate’s Camp for Kids, a summer arts day camp for children ages 5-10.

**Oddfellows Playhouse**/ $5,000 / To provide support for multicultural youth circus programs, including: circus classes for ages 8-11; Circphony, a circus training and performance company for ages 12-18; and the 2016 summer Children’s Circus of Middletown, a 5-week circus camp for 150 youngsters ages 8-15.

**Vista Vocational & Life Skills Center**/ $2,000 / To underwrite a Technical Director in the Vista Arts Center’s 2016 production of The Pirates of Penzance.

**GRANTS FOR AT-RISK BOYS AND YOUNG MEN**

**Business Industry Foundation of Middlesex County**/ $5,000 / To help fund the 2016 Middletown Summer Youth Employment Program, placing participants into dynamic employment environments from a wide variety of industry sectors, for six weeks in the summer.

**Center for Children’s Advocacy, Inc.**/ $4,250 / To fund youth-justice trainings, designed to improve interactions between youth and police, for boys living at the Connecticut Juvenile Training School (CJTS), and legal education and consultation regarding education rights for boys at CJTS preparing for discharge.

**Middletown Public Schools**/ $4,000 / To provide All Pro Dads curriculum kits, online access to program website, breakfast food, transportation stipends (as needed), and other program materials for three school sites.

**GRANTS FOR MUSIC AND THEATRE**

**Friends of the Chester Public Library**/ $4,687 / To purchase and install two new, fully networked computers that will complete the planned creation of a centrally located computer bar, tripling user access to technology, and meeting the technology needs of community members of all ages.

**Friends of Clinton Youth & Family Services Bureau**/ $3,000 / To bring Chris Herren, former NBA player and drug addict, to speak to 6th-12th graders, providing young, at-risk students with a relatable, hands-on role model; and implement Project Purple, which charts a course for good decision making.

**Friends of the Chester Public Library**/ $1,200 / To provide educational programming to underserved students with in-school and out-of-school workshops, hands-on activities, tickets to a matinee performance, healthy lunches, transportation, and Instructional Guides aligned with state and national standards.

**Goodspeed Opera House Foundation, Inc.**/ $3,000 / To support assistance for at-risk youth to attend classes and homework help in the Discovery Afterschool Program. Sixty students each semester, primarily grades 1 through 5, take a wide range of arts, sciences, and math classes with over 90% receiving assistance.

**Kids of Chatham Organization, Inc.**/ $600 / To purchase a die cutting machine and four sets of dies.

**Friends of Clinton Youth & Family Services Bureau**/ $3,000 / To support storytelling performance to approximately 350 preschool students at seven Middletown School Readiness sites. Students receive age-appropriate books each month to build their own personal libraries.

**Moody School Parent Teacher Association**/ $1,000 / To connect students with the school gardens through interactive, hands-on science enrichment programs that will teach the students about their natural environment while focusing on state-mandated curriculum.

**Portland Youth Services**/ $1,500 / To fund a Story Walk Initiative in the Town of Portland promoting early literacy, physical health, family engagement, and community parks/trail use for young children and their families.

**Pro Bono Partnership, Inc.**/ $3,000 / To support outreach and legal assistance to Middlesex County nonprofits, as part of a larger initiative to strengthen our state’s nonprofit community.

**Shoreline Arts Alliance**/ $1,000 / To establish, through the newly constructed Junior Board of Directors, a program for the benefit of young adults to build an understanding of the business of the nonprofit sector, including outreach and promotion of SAA-sponsored junior board opportunities to students in Middlesex County.

**The Waverly Center (aka Portland Senior Center)**/ $2,000 / To take seniors and school age children from low-income housing on field trips that include an educational component.

**Valley Shore YMCA**/ $2,500 / To provide sixty (60) Westbrook first graders the opportunity to have comprehensive swim and safety instruction and learn about healthy living during their gym class time at the Valley Shore YMCA. Four groups of students will participate in 8 weeks of swim lessons.

**GRANTS FOR ENVIRONMENT**

**Bushy Hill Nature Center**/ $3,000 / To fund ten (10) “camperships” to attend Bushy Hill Day Camp for children identified either as at-risk or from underserved areas of Middlesex County.

**Connecticut River Foundation at Steamboat Dock**/ $4,000 / To develop traveling exhibit components which will allow the Museum to broaden its regional impact and will be used in an innovative exhibit on invasive species in 2016.

Middletown School Readiness Council ensured pre-school children enjoyed stories, music, activities, and received a book to take home to start their own libraries.
Essex Land Trust/ $4,350 / To produce an ecological, educational, signed walk in the new Burdick Preserve, which includes woodland, wetland bog, streams and Falls River frontage.

Middletown Garden Club/ $2,840 / To fund site remediation, including the removal of poison ivy, sumac and other invasive plants (Phase I) and the redesign of a butterfly/pollinator garden and outdoor classroom at Farm Hill School in Middletown (Phase II).

GRANTS FOR HERITAGE ENHANCEMENT
Chester Historical Society/ $3,962 / To upgrade archives computer system, allowing the Society to efficiently catalog archival documents and collections, then share these educational resources.

East Haddam Historical Society/ $1,000 / To purchase a dedicated new computer, printer and Past Perfect software program, plus technical support and three training modules, to facilitate search and education about the heritage of East Haddam.

Old Saybrook Historical Society/ $2,250 / To fund the production and installation of two (2) interpretive signs at the property at 350 Main Street, Old Saybrook. One sign will be located in front of the historic General William Hart House, and one will be located between the house and the Frank Stevenson Archives, overlooking the Society's historic garden.

GRANTS FOR HUMAN SERVICES
Camp Hazen YMCA/ $4,000 / To provide camp assistance to Middlesex County youth who could not otherwise afford to attend camp.

Columbus House, Inc. / $3,000 / To support a range of services for families and individuals who are homeless or at risk of homelessness in and around Middletown, designed to get clients housed and keep them housed.

Community Health Center – New Horizons / $5,000 / To fill the gap in accessing healthy food and personnel hygiene products for victims of domestic violence in Middlesex County.

Connecticut Sports Foundation Against Cancer, Inc. / $1,500 / To assist cancer patients in Middlesex County undergoing active treatment to help pay basic expenses including rent, mortgage, utilities, food, and transportation to hospital/treatment centers.

Connection, Inc. / $5,000 / To support the purchase of food for Eddy Shelter guests, between 26 and 48 men and women daily.

Covenant to Care for Children, Inc. / $3,000 / To support a children’s protective service work program at faith and community-based agencies to provide for the material goods needed by the child and their caregivers. These essential goods ensure children are not at risk for neglect, and families can remain intact in a safe, nurturing environment.

CT Radio Information System/ $500 / To support development of audio versions of newspapers, magazines and interviews for individuals who are blind or print-challenged in Middlesex County.

East Hampton Food Bank/ $2,075 / To provide heating assistance for clients, especially during the winter months.

Estuary Council of Seniors, Inc. / $3,000 / To provide transportation to and from medical outpatient appointments outside the nine-town region of the Connecticut’s Lower River Valley, including: Chester, Clinton, Deep River, Essex (Centerbrook and Ivoryton), Killingworth, and Old Lyme.

FISH for Chester, Deep River & Essex / $1,800 / To fund dispatch services for free transportation to medical appointments for elderly and disabled individuals in Chester, Deep River and Essex.

Luther Ridge at Middletown, Inc. / $3,000 / To provide low to moderate income seniors living at Luther Ridge with dental cleanings and exams by a licensed dental hygienist.

MARC Community Resources / $2,500 / To provide community-based skill development and leisure opportunities for adults with intellectual and developmental disabilities which eliminates the feelings of isolation and contributes to an improved quality of life by promoting health and wellness, good communication skills, safety, and self-reliance.

Mercy Housing & Shelter Corporation/ $5,000 / To help fund the Mercy Supporting Housing Services program in Middletown, which combines rental subsidies with case management services that assist individuals and families, many of whom have multiple disabilities, in maintaining housing stability.

Middlesex Community College Foundation/ $2,000 / To establish a food pantry by students on the Community College campus which will provide access to free, non-perishable food items to students.

Middlesex County Coalition on Housing & Homelessness / $2,500 / To end chronic homelessness and increase housing options for Middlesex County, including: planning for the rescue of the Shepherd Home building, implementing a coordinated access network, maintaining a prevention fund, and increasing the amount of rental assistance.

Middlesex Habitat for Humanity of Connecticut / $5,314 / To fund a website redesign to establish an image and brand online which clearly communicates the quality services, community reach, and positive impact of Middlesex Habitat for Humanity.

Operation Fuel/ $2,000 / To support Operation Fuel’s regular energy assistance program, providing emergency energy funding year-round to low-income, disabled, and elderly residents who struggle to afford their energy bills.

Sail Connecticut Access Program/ $2,000 / To maintain the sailboats used with a diverse population of individuals with disabilities and special needs.

Shoreline Soup Kitchens & Pantries / $5,000 / To support weekly grocery distributions at food pantries with fresh and non-perishable food for Westbrook, Clinton, and Old Saybrook.

Simply Sharing, Inc. / $5,000 / To provide new mattresses, box springs, pillows and mattress pads, as well as sheets and comforters, for clients based on need.
GRANTS FOR WOMEN & GIRLS

Adelbrook Behavioral & Development Services / $2,000 / To purchase iPads, Nooks or Kindles for girls with autism spectrum disorder (ASD) who need assistance with communication, behavioral tools for decreasing anxiety, and electronic educational aids. The use of these devices will improve time on task for school and lessen social anxiety.

Arts for Learning Connecticut, Inc. / $1,000 / To provide girls an opportunity to express themselves through creative writing. The Project encourages emotional literacy through poetry, writing exercises and meditation where girls are guided to explore and write about peer relationships, self-esteem and body image.

Connecticut Legal Services / $3,000 / To provide enhanced legal services to low-income victims of domestic violence and their children in Middlesex County.

Epoch Arts / $2,500 / To fund materials supporting an annual program for teen girls (grades 7-12), such as journals, art supplies, snacks, theater production supplies, teaching references, outings and community outreach services.

Everyone Outside / $2,990 / To enable girls and women to spend time outside in nature for the purposes of developing skills, knowledge and confidence, and to promote healthy living and environmental stewardship.

Gilead Community Services / $4,000 / To fund a trainer and textbooks for a multi-day training on Dialectical Behavioral Therapy (DBT) for 45 Gilead staff, and textbooks to implement the skills gained in the training on an ongoing basis.

Rushford / $2,000 / To fund a 4-week summer program for Middletown middle school-aged girls, focusing on teaching respect for self and others, the skills needed to be healthy, and serving as positive role models.

COLLABORATIVE EFFORTS SUPPORT OUR YOUTH

The Sari A. Rosenbaum Fund for Women & Girls and the At-Risk Boys Fund grants committees worked together to support a program important to both Funds’ missions.

North End Action Team / $2,750 / To create an interactive and productive writing group which encourages high school students to express themselves through poetry, with Wesleyan University and The Green Street Teaching and Learning Center as partners.

Friends Gathered to Recognize Director and McRae For Lifetime of Community Giving

Friends, family, and colleagues gathered in December 2015 as the Community Foundation of Middlesex County honored Arthur Director and Willard McRae with the Sherry and Herb Clark Beacon of Philanthropy Award. The reception was held at the Wadsworth Mansion at the Long Hill Estate and Middlesex County Chamber of Commerce President Larry McHugh made the presentations.

Established in 2012 and named for the first recipients, Sherry and Herb Clark, the Sherry and Herb Clark Beacon of Philanthropy Award is presented to individuals who demonstrate exceptional generosity through outstanding civic and charitable activities, and whose leadership encourages others to actively participate in philanthropic and community service roles.

“This award encompasses all that is best in our community,” explained Wallace Jones, Chairman of the Community Foundation Board of Directors. “The Community Foundation represents three important facets in our community – Philanthropy, Leadership, and Legacy. Art Director and Willard McRae truly embody these attributes in quiet, humble, unassuming ways. They share their talent, their time and their resources, not because they have to, but because it is the right thing to do. They lead by example, demonstrating the best way to ensure their community is strong and healthy today – and forever. The Community Foundation is honored to count both these individuals as friends and partners, and we are very pleased to recognize them for their lifetime’s work in our community.”
TODAY AND FOREVER – A SECURE FUTURE FOR OUR NONPROFITS THROUGH DESIGNATED FUNDS

Established by donors, designated funds provide for nonprofit organizations today – and forever. DESIGNATED FUNDS and special FIELD OF INTEREST FUNDS create a predictable and valuable revenue stream to further a general mission or a specific program.

2015 APPROVED GRANTS FROM DESIGNATED FUNDS AND FIELD OF INTEREST FUNDS
TOTAL AWARDED: $224,854.29

<table>
<thead>
<tr>
<th>Organization</th>
<th>Fund Name and Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Albany State University</td>
<td>John and Irene Bolden, Sr. Award Fund</td>
</tr>
<tr>
<td>American Heart Association</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Bethesda Hospital Foundation</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Community Music School</td>
<td>Carolyn Greenleaf Memorial Fund for the Community Music School</td>
</tr>
<tr>
<td>Connecticut River Museum</td>
<td>Ellisworth and Virginia Grant Fund</td>
</tr>
<tr>
<td>Connecticut Rivers Council, BSA</td>
<td>Arthur and Eddythe Director Family Connecticut Rivers Council, BSA Fund</td>
</tr>
<tr>
<td>Cromwell Belden Public Library</td>
<td>Cromwell Belden Public Library Fund</td>
</tr>
<tr>
<td>Cromwell High School</td>
<td>Arthur and Eddythe Director Family Award Fund</td>
</tr>
<tr>
<td>CSMTA Middlesex-New London Chapter</td>
<td>Karen A. Nelson Fund</td>
</tr>
<tr>
<td>Essex Meadows Foundation, Inc.</td>
<td>Jones Family Fund</td>
</tr>
<tr>
<td>Florence Griswold Museum</td>
<td>Ellisworth and Virginia Grant Fund</td>
</tr>
<tr>
<td>Greater Middletown Concert Association</td>
<td>President’s Discretionary Fund</td>
</tr>
<tr>
<td>Hartford Healthcare at Home</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Hartford Hospital</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Hillel International</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Ivoryton Playhouse Foundation</td>
<td>Jacqui Hubbard &amp; Norman Needleman Honorary Fund for the Ivoryton Playhouse Foundation</td>
</tr>
<tr>
<td>Jewish Family &amp; Children's Service of Palm Beach County</td>
<td>Arthur and Eddythe Director Family Field of Interest Fund</td>
</tr>
<tr>
<td>Lynde Point Land Trust</td>
<td>Ellisworth and Virginia Grant Fund</td>
</tr>
<tr>
<td>Mercy High School</td>
<td>Mercy High School Fund for Growth &amp; Development William and Mary Tomic Memorial Fund</td>
</tr>
<tr>
<td>Middlesex Community College Foundation</td>
<td>San A. Roesbaum Fund for Women &amp; Girls Hugh L. and Judith R. Cox Fund</td>
</tr>
<tr>
<td>Middlesex County Historical Society</td>
<td>Elizabeth Swaim Middlesex County Historical Society Fund</td>
</tr>
<tr>
<td>Middlesex County NAACP</td>
<td>Ida M. Masselli NAACP Award Fund</td>
</tr>
<tr>
<td>Middlesex Habitat for Humanity of Connecticut</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Middlesex Hospital</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Middlesex Hospital Cancer Center</td>
<td>Barbara Weeks Hart and George H. Hart Memorial Fund</td>
</tr>
<tr>
<td>Middlesex United Way</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund Middlesex United Way Agency Fund Middlesex United Way Endowment Fund</td>
</tr>
<tr>
<td>Middletown High School</td>
<td>Colter Abely Achievement Fund</td>
</tr>
<tr>
<td>Middletown High School Blue Dragon Booster Club</td>
<td>Colter Abely Achievement Fund</td>
</tr>
<tr>
<td>Middletown Public Schools Swaim Strings Program</td>
<td>Elizabeth Swaim Arts Enrichment Fund</td>
</tr>
<tr>
<td>Middletown Public Schools Cultural Council</td>
<td>Elizabeth Swaim Arts Enrichment Fund</td>
</tr>
<tr>
<td>Middletown Rotary Club</td>
<td>Arthur and Eddythe Director Family Middletown Rotary Fund Neighbors Helping Neighbors Fund</td>
</tr>
<tr>
<td>Morgan High School</td>
<td>Bills' Seafood Golf Tournament Athlete Scholar Fund</td>
</tr>
<tr>
<td>Nathan Hale-Ray High School</td>
<td>Ashworth Family Award Fund in memory of Ronald and Heather Lind Ashworth</td>
</tr>
<tr>
<td>Oddfellows Playhouse</td>
<td>Oddfellows Playhouse Endowment Fund</td>
</tr>
<tr>
<td>Old Saybrook High School</td>
<td>Bills' Seafood Golf Tournament Athlete Scholar Fund</td>
</tr>
<tr>
<td>Old Saybrook Historical Society</td>
<td>Ellisworth and Virginia Grant Fund</td>
</tr>
<tr>
<td>Rushford, a Hartford Healthcare Partner</td>
<td>Arthur and Eddythe Director Family Rushford Fund</td>
</tr>
<tr>
<td>Sister Cities Essex – Haiti (SCEH)</td>
<td>Sister Cities Essex-Haiti Fund</td>
</tr>
<tr>
<td>Special Olympics Connecticut</td>
<td>Arthur and Eddythe Director Family Human Services Field of Interest Fund</td>
</tr>
<tr>
<td>Town of Essex</td>
<td>Town of Essex Civic Campus Enhancement Project Fund</td>
</tr>
<tr>
<td>Tri-Town Youth Services</td>
<td>Tri-Town Youth Services Fund</td>
</tr>
<tr>
<td>University of Connecticut</td>
<td>Mary C. Rawlins Award Fund</td>
</tr>
<tr>
<td>Valley Regional High School</td>
<td>Bills' Seafood Golf Tournament Athlete Scholar Fund Chris Belfoure Memorial Fund Nicholas Ramcke Fund</td>
</tr>
<tr>
<td>Westbrook High School</td>
<td>Bills' Seafood Golf Tournament Athlete Scholar Fund</td>
</tr>
<tr>
<td>Xavier High School</td>
<td>Colter Abely Achievement Fund</td>
</tr>
<tr>
<td>YMCA of Northern Middlesex County</td>
<td>Arthur and Eddythe Director Family YMCA Camp Ingersoll Fund Ingersoll Outdoor Center Fund</td>
</tr>
</tbody>
</table>

Members of the The Nature Conservancy and CFMC’s Fund for Preservation and Stewardship of Natural Areas tour the Burnham Brook Nature Preserve thanks to a legacy gift from Richard and Esther Goodwin.

The Nature Conservancy Fund for Preservation and Stewardship of Natural Areas

North End Action Team Katchen Coley Conservation Fund

Nutmeg Big Brothers/Big Sisters Arthur and Eddythe Director Family Nutmeg Big Brothers Big Sisters Fund

Oddfellows Playhouse Oddfellows Playhouse Endowment Fund

Old Saybrook High School Bills' Seafood Golf Tournament Athlete Scholar Fund

Old Saybrook Historical Society Ellisworth and Virginia Grant Fund

Rushford, a Hartford Healthcare Partner Arthur and Eddythe Director Family Rushford Fund

Sister Cities Essex – Haiti (SCEH) Sister Cities Essex-Haiti Fund

Special Olympics Connecticut Arthur and Eddythe Director Family Human Services Field of Interest Fund

Town of Essex Town of Essex Civic Campus Enhancement Project Fund

Tri-Town Youth Services Tri-Town Youth Services Fund

University of Connecticut Mary C. Rawlins Award Fund

Valley Regional High School Bills' Seafood Golf Tournament Athlete Scholar Fund Chris Belfoure Memorial Fund Nicholas Ramcke Fund

Westbrook High School Bills' Seafood Golf Tournament Athlete Scholar Fund

Xavier High School Colter Abely Achievement Fund

YMCA of Northern Middlesex County Arthur and Eddythe Director Family YMCA Camp Ingersoll Fund Ingersoll Outdoor Center Fund
PUTTING PASSION INTO ACTION –
INVESTED DONORS STAY INVOLVED THROUGH DONOR ADVISED FUNDS

Individuals, families, or businesses put their passions, hearts, and dollars to work through their DONOR ADVISED FUNDS. Working with Community Foundation staff, they recommend where the Funds’ dollars might do the most good, year in and year out. Donors may make recommendations throughout the year based on the availability of funds to grant; all grant recommendations are reviewed and approved by the Board of Directors.

2015 APPROVED GRANTS FROM DONOR ADVISED FUNDS
TOTAL AWARDED: $261,498.89

From the following funds:
- 365 Fund
- Anonymous Fund
- Avery’s Fund
- John and Jean Beckert Donor Advised Fund
- Sallie and Robert Boody Fund
- York Butler Fund
- Council of Business Partners Fund
- Hugh L. and Judith R. Cox Fund
- Arthur and Edythe Director Family Fund
- Griffin Family Endowed Fund
- Jones Family Fund
- J. Guy Lombardo Donor Advised Fund
- Robert A. Mallimson, Ph.D. Fund
- Howard and Yvonne McAuliffe Donor Advised Fund
- Sally Ann McGee D’Aquila & Salvatore D’Aquila, Jr. Fund
- Neighbors Helping Neighbors Fund
- Ryan’s Circle of Giving Fund
- Sams Family Fund
- Shamrock Fund
- Kent S. Warner Memorial Fund
- Wiltzie Family Fund

AmeriCares
- Anti Defamation League - Connecticut
- Birthright Israel Foundation
- B’nai Brith Youth Organization
- BRAYCE
- Bushy Hill Nature Center
- Business Industry Foundation of Middlesex County
- Camp Hazen YMCA
- Cappella Cantorum
- CCSU Foundation, Inc.
- Chester Elementary School
- Child & Family Agency Southeastern Connecticut
- Community Music School
- Con Brio Choral Society
- Congregation Adath Israel
- Connecticut Audubon Society, Inc.
- Connecticut Legal Services
- Connecticut Public Broadcasting Network
- Connecticut River Foundation at Steamboat Dock
- Connecticut Sports Foundation Against Cancer, Inc.
- Cromwell Historical Society
- Crosby Fund for Haitian Education
- Cystic Fibrosis Foundation

Dartmouth College
- Deep River Congregational Church
- Essex Ambulance Association, Inc.
- Essex Elementary School Foundation
- Essex Fire Engine Co. #1
- Essex Foundation, Inc.
- Essex Historical Society
- Essex Land Trust
- Essex Library Association
- Essex Rotary Scholarship Foundation, Inc.
- Estuary Council of Seniors, Inc.
- Florence Griswold Museum
- Forgotten Felines
- Friends of Hammonasset, Inc.
- George Flynn Classical Concerts
- Goodspeed Opera House Foundation, Inc.
- Greater Middletown Concert Association
- Hartford’s Camp Courant
- International Foundation for CDKL5 Research
- Middlesex County Historical Society
- Middlesex Hospital
- Middlesex Hospital Hospice and Palliative Care
- Middletown Female Charitable Society
- Middletown Garden Club
- Middletown Public Schools
- NFA Foundation, Inc.
- Ray of Light Farm, Inc.
- Regional School District #13
- Rotary Club of Essex Foundation
- Rushford, a Hartford Healthcare Partner
- S.W.E.E.T. Potato Society, Inc.
- Sail Connecticut Access Program
- Shoreline Soup Kitchens & Pantries, Inc.
- Simply Sharing, Inc.
- St. John Roman Catholic Church
- The Michael J. Fox Foundation for Parkinson’s Research
- Trinity College
- United Synagogue of Conservative Judaism
- Valley Shore YMCA
- Veterans of Foreign Wars Foundation
- Veterans of Foreign Wars-Essex Post 6726
- VNLV, Inc.
- WESU Radio
- WWUH Scholarship Fund
- Yale Cancer Center
- YMCA Camp Mohawk
- YMCA of Northern Middlesex County

The Council of Business Partners and Ivoryton Playhouse partner annually to bring fun, educational musicals, such as “The Bully,” to Middlesex County as part of the Campaign for Bully-Free Communities initiative.

Ivoryton Playhouse Foundation
- Jewish Federation of Greater Hartford
- Jewish War Veterans of the USA Foundation
- Kingswood-Oxford School
- Levi E. Coe Library Association
- Middlefield Federated Church
- Middlesex Community College Foundation
Community Foundation of Middlesex County

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You, our donors, are transforming Middlesex County. You have different passions, different perspectives, and different reasons for giving. Yet together, you have one thing in common – a desire to make a positive impact on the quality of life in Middlesex County. Working through the Community Foundation of Middlesex County, you are changing lives and ensuring Middlesex County is a great place to live, work, and play.

Whether you choose to start a fund or to make a gift to an existing fund, you are creating a positive force and making a meaningful impact on the lives of your neighbors through nonprofit organizations serving our fifteen towns.

The following pages contain the Funds established by individuals and businesses through the years who are just like you – everyday philanthropists who chose to work through the Community Foundation to make good things happen, joining the legacy of many generous neighbors helping neighbors in Middlesex County:

**Good People Doing Great Things in and for Middlesex County!**

See an idea you like? Have a new way you want to make an impact? Let us know, and we will help you turn your “What If” into Action.

---

Your Actions Today and Your Visions for Tomorrow Build a Legacy of Generosity

Neighbors Helping New Neighbors Find “Home”

**Welcoming Middletown Fund**

At some time in our lives we’ve all had someone who lent us a helping hand. Someone who helped us weave our way through the maze of new and unfamiliar situations and circumstances, making life a little bit easier. Now imagine being in a new country with few personal belongings and fewer familiar faces. Who is waiting there to offer a helping hand?

The Middletown Refugee Resettlement Coalition (MRCC), a group of local nonprofit and faith-based organizations, is working with IRIS (Integrated Refugee & Immigrant Services) to help displaced families establish a new beginning in Middletown and turn daily challenges into opportunities. This partnership is a safety net and helps families during the first few months of setting up house, providing access to state and federal assistance programs, legal services, and case management services. MRRC is the welcoming committee for the families. It is simply “Neighbors Helping New Neighbors” with every day needs we all take for granted.

MRRC has established the Welcoming Middletown Fund at the Community Foundation to provide financial support for the program. We know that our community is richer for its diversity and ability to turn strangers into neighbors. The Welcoming Middletown Fund is just one more way the Community Foundation works with and for you, our friends and neighbors, to improve life today – and in the future – in Middlesex County.
THINKING BROADLY – UNRESTRICTED FUNDS

These Funds allow the Board and staff to identify compelling community needs through the competitive grant making process and to determine the best use of your investment to address them. Currently the competitive application process includes the following focus areas: animal/human welfare services, arts, education, environment, heritage enhancement, human services, women and girls, and at-risk boys and young men.

UNRESTRICTED FUNDS

THE 15TH ANNIVERSARY ENDOWED UNRESTRICTED FUND 2011
Marking CFMC’s anniversary, this unrestricted fund provides the Community Foundation the ability to respond to issues and needs within our communities for years to come.

JOHN A. BARR, JR. FUND 1999
A memorial Fund in honor of founding Foundation board member and former Essex Savings Bank president, John Barr.

BEE & MISSIONARY SOCIETY OF FIRST CONGREGATIONAL CHURCH OF

MIDDLETOWN FUND 2003
CAPECE FAMILY FUND 2012
COUCH FAMILY FUND 1998
Established by former board member Rev. A. Edward Couch in honor of his parents

ELLEN AND RUSSELL D’OENCH, JR. FUND 2003
Established in memory of Puffin and Derry D’Oench.

EDMUND T. DELANEY FUND 2001
Established in his memory to support the community he loved by his wife, Barbara.

LEE AND WELLES GUILMARTIN FUND 2002
PETER AND EILEEN HARDING FAMILY FUND 2002
NANCY FISCHBACH AND MARTIN WALMAN ENDOWED FUND FOR COMPETITIVE GRANT MAKING 2014

KALAYJIAN FAMILY FUND 2004
MARY ANN LAMBERT RANDOM ACTS OF KINDNESS FUND 2010
Mary Ann demonstrated strength, compassion, and humor every day she worked for the Community Foundation and personified the word “caring”. Her friends and colleagues established this unrestricted Fund to honor her caring ways and her memory.

LIVE LOCAL GIVE LOCAL FUND 2009
100% of gifts to this Fund are granted to local nonprofits each year in order to give back to the community that has given us so much.

J. GUY LOMBARDO FUND 2000
A memorial Fund established by Joe Lombardo, a founding CFMC board member, in memory of his son Guy.

SONYA AND JEFF MADOFF FUND 2004
WILLIAM MCCANN AND BEST CLEANERS FUND 2000
A memorial Fund established by Esther McCann in appreciation of our community.

MIDDLEOAK SPECIALTY FUND 1999
Established by the company to support the community of its home office.

MIDDLESEX ENHANCEMENT FUND 1997
This Fund is available to all donors to make gifts of any size, supporting grants to meet current needs and improve conditions in the county.

NEIGHBORS HELPING NEIGHBORS FUND 2014
Provides a place for friends and neighbors to come to the aid in times of disaster by providing support to services and organizations responding in times of crisis.

ELLEN AND HERB PATTERSON MEMORIAL FUND 2009
Established in honor of Ellen’s and Herb’s devotion to their community and their determination to support the many organizations working within the county.

PCI MEDICAL FUND 2002
Established by Philip and Clio Coles to give back to their community now and in the future.

PRESTON FAMILY FUND 2004
RIVER VIEW CEMETERY FUND 2001
Established by the Essex-based cemetery to benefit the entire community.

DIANE M. AND WILLIAM J. RUSSELL FUND 2002
SAUNDERS FUND 2005
Former Board member Anita Ford Saunders is building an unrestricted fund over time to benefit the community’s changing needs.

SCHOONMAKER FAMILY FUND 2012
JEAN AND BIFF SHAW FUND 1998
Established by the Shaws to repay their community for the benefits they have derived from it.

PATTI ANNE VASSIA FUND 2001
Established to address changing community needs and to receive future planned gifts.

SUSAN AND WILLIAM WASCH FUND 1999
Set up by the Wasches to coordinate their giving now and in the future to the community they love.

WHELEN FAMILY ENDOWED FUND 2012

JAN ELLEN YOUNGBLOOD FUND 2004
**FIELD OF INTEREST FUNDS**

Your vision for a vibrant, healthy, successful Middlesex County is represented in Field of Interest Funds. These Funds supplement the competitive grant application cycle, providing the Community Foundation with guidance regarding donors’ passions and support promising projects and nonprofit organizations working in areas of interest such as the needs of young children, or the environment, human services, or the arts... and so much more.

<table>
<thead>
<tr>
<th>Name</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANONYMOUS FUND FOR EDUCATION</td>
<td>2013</td>
</tr>
<tr>
<td>Supports educational programs and services for success for people of low to moderate income.</td>
<td></td>
</tr>
<tr>
<td>THE ARTS FUND</td>
<td>1999</td>
</tr>
<tr>
<td>Promotes arts of all kinds countywide.</td>
<td></td>
</tr>
<tr>
<td>AT-RISK BOYS AND YOUNG MEN FUND</td>
<td>2013</td>
</tr>
<tr>
<td>Funds programs for at-risk boys and young men.</td>
<td></td>
</tr>
<tr>
<td>BEE &amp; MISSIONARY SOCIETY FUND FOR WOMEN &amp; GIRLS</td>
<td>2003</td>
</tr>
<tr>
<td>Provides awards for the Fund for Women &amp; Girls Committee to make grants.</td>
<td></td>
</tr>
<tr>
<td>BOTANICAL BEAUTIFICATION (ANONYMOUS) FUND</td>
<td>2002</td>
</tr>
<tr>
<td>Supports Middlesex County botanical and environment through horticulture and forestry.</td>
<td></td>
</tr>
<tr>
<td>THE CHILDREN’S FUND</td>
<td>2009</td>
</tr>
<tr>
<td>Improves the lives of children (year 0 to 18).</td>
<td></td>
</tr>
<tr>
<td>SHERRY AND HERB CLARK FAMILY FUND</td>
<td>1998</td>
</tr>
<tr>
<td>Benefits the people and communities of the Valley Shore area.</td>
<td></td>
</tr>
<tr>
<td>KATCHEN COLEY CONSERVATION FUND</td>
<td>2013</td>
</tr>
<tr>
<td>Supports the preservation and enhancement of open space in Middletown and adjacent towns.</td>
<td></td>
</tr>
<tr>
<td>HUGH L. AND JUDITH R. COX FIELD OF INTEREST FUND</td>
<td>2013</td>
</tr>
<tr>
<td>Supports basic human needs and provides for immediate response to issues in our community.</td>
<td></td>
</tr>
<tr>
<td>ARTHUR AND EDYTHE DIRECTOR FAMILY FIELD OF INTEREST FUND FOR HUMAN SERVICES</td>
<td>2013</td>
</tr>
<tr>
<td>Funds basic human needs programs which affect the health and well-being of our community.</td>
<td></td>
</tr>
<tr>
<td>BARBARA WEEKS HART AND GEORGE H. HART MEMORIAL FUND</td>
<td>2011</td>
</tr>
<tr>
<td>Supports organizations offering services to cancer patients in Middlesex County.</td>
<td></td>
</tr>
<tr>
<td>HIGGANUM VISION GROUP FUND (FISCAL SPONSORSHIP)</td>
<td>2011</td>
</tr>
<tr>
<td>Promotes Higganum’s community vision.</td>
<td></td>
</tr>
<tr>
<td>KIRKPATRICK FAMILY FUND</td>
<td>2002</td>
</tr>
<tr>
<td>Supports arts organizations and initiatives.</td>
<td></td>
</tr>
<tr>
<td>MARY KLAAREN FUND FOR WOMEN AND GIRLS</td>
<td>2007</td>
</tr>
<tr>
<td>Honors the service to others provided by the Reverend Mary Klaaren through grants to programs for women and girs.</td>
<td></td>
</tr>
<tr>
<td>LOFFREDO PERFORMING ARTS FUND</td>
<td>2006</td>
</tr>
<tr>
<td>Benefits arts organizations serving Middletown, East Hampton and/or Portland.</td>
<td></td>
</tr>
<tr>
<td>HOWARD AND YVONNE MCAULIFFE FUND</td>
<td>2002</td>
</tr>
<tr>
<td>Supports basic human needs and programs for the less fortunate.</td>
<td></td>
</tr>
<tr>
<td>PHYLLIS M. MCDOWELL FUND FOR THE ENVIRONMENT</td>
<td>2010</td>
</tr>
<tr>
<td>Enhances our region’s natural resources.</td>
<td></td>
</tr>
<tr>
<td>KATHERINE AND WILLARD MCRAE FUND</td>
<td>2001</td>
</tr>
<tr>
<td>Supports education programs in Middletown.</td>
<td></td>
</tr>
<tr>
<td>MIDDLEOAK SPECIALTY FIELD OF INTEREST FUND</td>
<td>1999</td>
</tr>
<tr>
<td>Promotes safer communities with priority to motor vehicle, marine and personal safety.</td>
<td></td>
</tr>
<tr>
<td>MENTAL WELLNESS FUND</td>
<td>2014</td>
</tr>
<tr>
<td>Ensures collaborations and conversations about mental health issues, services and programs continue in Middlesex County.</td>
<td></td>
</tr>
<tr>
<td>ANN AND GEORGE PETRY FUND</td>
<td>2001</td>
</tr>
<tr>
<td>Support local arts programs and activities.</td>
<td></td>
</tr>
<tr>
<td>POMPEA FAMILY AND PRIMARY STEEL, INC. FUND</td>
<td>1999</td>
</tr>
<tr>
<td>Supports education and future manufacturing workforce development.</td>
<td></td>
</tr>
<tr>
<td>SARI A. ROSENBAUM FUND FOR WOMEN AND GIRLS</td>
<td>2002</td>
</tr>
<tr>
<td>Improves the lives of women and girls.</td>
<td></td>
</tr>
<tr>
<td>ELIZABETH SWAIM MIDDLETOWN FUND</td>
<td>2000</td>
</tr>
<tr>
<td>Benefits the people and the city of Middletown.</td>
<td></td>
</tr>
<tr>
<td>CHUCK AND RACHEL WILTSIE FUND</td>
<td>2001</td>
</tr>
<tr>
<td>Supports basic human needs and programs for the less fortunate.</td>
<td></td>
</tr>
</tbody>
</table>

Boys and girls honed their wrestling skills and made great new friends during Camp Colter thanks to support from the Colter Abely Achievement Fund.
Partnerships build and sustain communities. The Community Foundation of Middlesex County helps connect those “partnership dots;” thus increasing the collective success for the benefit of all who live, work, and play in Middlesex County. Enter two organizations with the same goal: build community and foster strong partnerships.

Two decades ago another partnership laid the foundation for today’s Interfaith Community Circle of Leadership Fund. Two congregations, two tournaments. At St. Mary’s Parish of Portland, Dick Carella and Gene Sullivan, ran the St. Mary’s Tournament. Meanwhile across the river at Congregation Adath Israel, Irwin Sitkin founded a Tournament with his friends Art Director and Buzzy Levin. The two congregations partnered and established the Interfaith Golf Open Tournament (IGOT).

The friends and business colleagues decided to use their love of golf and their commitment to community to make a difference. Through their partnership, congregants, friends and neighbors enjoy a round of golf and raise money to support community outreach and nonprofit organizations improving cultural understanding and developing the future leaders in our community.

Over the years the Interfaith Golf Open Tournament Committee has supported many nonprofit organizations with their community outreach. The Interfaith Golf Open Tournament Committee took the next step in their community philanthropy by delegating a portion of the proceeds of last year’s tournament and establishing the Interfaith Community Circle of Leadership Fund at the Community Foundation of Middlesex County. The Fund honors the leadership and values of the original five committee members instrumental in establishing the Tournament years ago -- Buzzy Levin, Art Director, Gene Sullivan, Dick Carella, and Irwin Sitkin. It also benefits nonprofit organizations working to develop and guide new leadership skills in our youth while instilling a passion for and a commitment to community.

Golf is a Game of Faith... (and a little bit of practice, of course)... on so many levels

Interfaith Community Circle of Leadership Endowed Fund

Honoring a Friend with a Gift of Education

The Deborah L. Lombardo Education Fund

Harry Burr made his career in insurance, but makes his life in giving to his community. He is renowned for his love of community and the many issues, services, and organizations he has championed in our region – including the Community Foundation. An early ambassador and supporter of CFMC, Harry knows the Community Foundation is determined to help neighbors and friends improve life today – and forever. When he decided to do something special in memory of his long-time employee Deborah Lombardo, he turned to the Community Foundation.

Deborah Lombardo lived her entire life in Portland and loved her town. She also loved her work as an account manager for Harry, with his agency, Brown & Brown Insurance of Connecticut, dba McCutcheon Burr & Sons. To honor her, Harry established the Deborah L. Lombardo Education Assistance Fund, with an annual award given to a Portland High School graduating senior pursuing a two- or four-year degree or advanced technical training.

The award is given to a student who has distinguished him or herself through a commitment to community service and academic achievement, and has displayed a financial need. Alexis Sylvester was selected as the first recipient in 2015. Attending Eastern Connecticut State University, Alexis shared that she is very interested in marine sciences, early childhood, and possibly a career as an MRI technician. Most importantly, Alexis explained she is excited to meet new people, explore new places, and see what lies ahead for her.

“Deb would have liked Alexis,” Harry stated after the meeting. “They both share this extraordinary outlook on life. Deb would have been pleased with the selection of the first recipient – and she would have followed Alexis throughout her career.”
Helping your neighbors through your favorite nonprofit organizations matters to you – and to the organization. When you establish a **Designated Fund** for a nonprofit organization, you ensure its growth and service to the community for years to come.

<table>
<thead>
<tr>
<th>Designated Funds</th>
<th>Year</th>
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<tbody>
<tr>
<td>15TH ANNIVERSARY ENDOWED FUND FOR OPERATIONS</td>
<td>2012</td>
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<tr>
<td>Provides the Community Foundation the resources to respond to the needs of our communities</td>
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<tr>
<td>Colter Abely Achievement Funds</td>
<td>2012</td>
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<tr>
<td>Supports the wrestling programs at Middletown and Xavier high schools and an higher educational assistance award to a wrestler at each school</td>
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<tr>
<td>The Richard Anselmi Education Fund</td>
<td>2012</td>
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<tr>
<td>Offers a senior with learning and other development disabilities, graduating from Valley Regional High School, with an education award for his or her post secondary education</td>
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<tr>
<td>The Richard Anselmi Tri-Town Youth Services Bureau (TTYSB) Fund</td>
<td>2012</td>
</tr>
<tr>
<td>Supports children with developmental disabilities to participate in Tri-Town Youth Services Bureau programs.</td>
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<tr>
<td>Ashworth Family Fund in Memory of Ronald and Heather Lind Ashworth</td>
<td>2005</td>
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<tr>
<td>Provides educational awards for Nathan Hale-Ray High School</td>
<td></td>
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<tr>
<td>Bill’s Seafood Golf Tournament Athletic Scholar Fund</td>
<td>2009</td>
</tr>
<tr>
<td>Offers educational assistance awards to Westbrook, Morgan (Clinton), Old Saybrook and Valley Regional High Schools</td>
<td></td>
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<tr>
<td>John and Irene Bolden, Sr. Fund</td>
<td>2010</td>
</tr>
<tr>
<td>Provides an educational assistance award at Monroe Comprehensive High School, in Albany, Georgia.</td>
<td></td>
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<tr>
<td>Charles Munson Burr, Jr. Family Fund</td>
<td>1999</td>
</tr>
<tr>
<td>Educational awards for disadvantaged Wesleyan students</td>
<td></td>
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<tr>
<td>Clegg Family Fund</td>
<td>2012</td>
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<tr>
<td>Provides for the development, growth, and future of the Community Foundation</td>
<td></td>
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<tr>
<td>Cox Family Fund for Middlesex Community College</td>
<td>2006</td>
</tr>
<tr>
<td>Offers students a competitive edge in their future careers</td>
<td></td>
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<tr>
<td>Cromwell Belden Public Library Fund</td>
<td>2011</td>
</tr>
<tr>
<td>Supports the betterment of Cromwell Belden Public Library</td>
<td></td>
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<tr>
<td>Arthur and Edythe Director Family Connecticut Rivers Council BSA Fund</td>
<td>2011</td>
</tr>
<tr>
<td>Supports the Boy Scouts of America in Middlesex County</td>
<td></td>
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<tr>
<td>Arthur and Edythe Director Family Middletown Rotary Fund</td>
<td>2008</td>
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<tr>
<td>Benefits the youth of northern Middlesex County</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Nutmeg Big Brothers Big Sisters Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Supports mentoring programs</td>
<td></td>
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<tr>
<td>Arthur and Edythe Director Family Rushford Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Aids the Rushford Center’s youth programs</td>
<td></td>
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<tr>
<td>Arthur and Edythe Director Family Scholar Fund</td>
<td>2008</td>
</tr>
<tr>
<td>Provides education awards for deserving Cromwell High School seniors</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family YMCA Camp Ingersoll Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Sustains the programs provided at Camp</td>
<td></td>
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<tr>
<td>The First Tee Fund</td>
<td>2014</td>
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<tr>
<td>Established by Rainman Golf Invitational participants to support the programs promoting respect, civility, and community-mindedness</td>
<td></td>
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<tr>
<td>Nancy Fischbach and Martin Wolman Endowed Fund for Administration</td>
<td>2014</td>
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<tr>
<td>Provides for the growth and future of the Community Foundation</td>
<td></td>
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<tr>
<td>Ellsworth and Virginia Grant Fund</td>
<td>2011</td>
</tr>
<tr>
<td>Supports shoreline arts and heritage enhancement organizations</td>
<td></td>
</tr>
<tr>
<td>Carolyn R. Greenleaf Memorial Fund</td>
<td>2008</td>
</tr>
<tr>
<td>Supports the musical education of students</td>
<td></td>
</tr>
<tr>
<td>Dr. John Hennelly Fund</td>
<td>2010</td>
</tr>
<tr>
<td>Enhances Middletown Public Schools K-12 fine and performing arts programs</td>
<td></td>
</tr>
<tr>
<td>Jacqueline Hubbard &amp; Norman Needelman Honorary Fund for the Ivoryton Playhouse Foundation</td>
<td>2007</td>
</tr>
<tr>
<td>Provides for the growth and development of the Ivoryton Playhouse</td>
<td></td>
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<tr>
<td>Ingersoll Outdoor Center Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Provides capital improvements for the Northern Middlesex YMCA’s Ingersoll Outdoor Center</td>
<td></td>
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<tr>
<td>Live Local Give Local for NEAT Fund</td>
<td>2009</td>
</tr>
<tr>
<td>Supports the North End Action Team (NEAT) and its community outreach programs</td>
<td></td>
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<tr>
<td>MacDonough Elementary School PTA Fund</td>
<td>2014</td>
</tr>
<tr>
<td>Supports field trips and other enrichment programs at Macdonough School in Middletown.</td>
<td></td>
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<tr>
<td>Ida M. Maselli NAACP Scholar Fund</td>
<td>2009</td>
</tr>
<tr>
<td>Supports the NAACP-Middlexes Chapter</td>
<td></td>
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<tr>
<td>Joan Matz Music Scholar Fund</td>
<td>2004</td>
</tr>
<tr>
<td>A memorial education grant fund for University of Connecticut students of choral studies</td>
<td></td>
</tr>
<tr>
<td>Edward “Reds” L. and Jane S. McMillan Gilead Endowment Fund</td>
<td>2013</td>
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<tr>
<td>Funds Gilead Community Health Services</td>
<td></td>
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<tr>
<td>Mercy High School Fund for Growth &amp; Development</td>
<td>2013</td>
</tr>
<tr>
<td>Provides financial assistance for expansion and school safety requirements as outlined in the “Cherishing the Past, Embracing the Future” initiative</td>
<td></td>
</tr>
<tr>
<td>Middlesex United Way Endowment Fund</td>
<td>2010</td>
</tr>
<tr>
<td>Benefits the broader community forever</td>
<td></td>
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</tbody>
</table>
ELIZABETH MARY PERNEL MEMORIAL FUND  1999
Offers an educational assistance award at Middletown High School

FUND FOR PRESERVATION AND STEWARDSHIP OF NATURAL AREAS  2005
Supports the preservation and stewardship of the Burnham Brook Preserve in East Haddam

NICHOLAS RAMKE FUND  2014
Benefits students at Valley Regional High School who share Nick’s passion for photography and graphic arts.

MARY C. RAWLINS AWARD FUND  2012
Provides an educational assistance award to Connecticut students in underserved communities

RUSSELL LIBRARY FUND  2005
Funds the purchase of large print books for Russell Library

SIMPLY SHARING FUND  2012
Provides basic furniture and household goods to those transitioning from homelessness to sustainable and supportive housing

BARry M. Simon MIRACLE FUND FOR GILEAD COMMUNITY SERVICES  2014
Provides services to the clients and families of Gilead Community Services. The Fund was created to honor the former CEO, Barry Simon.

ELIZABETH SWAIM ARTS ENRICHMENT FUND  2000
Provides grants to Middletown K-12 public school students with arts programming

ELIZABETH SWAIM MIDDLESEX COUNTY HISTORICAL SOCIETY FUND  2000
Supports the Middlesex County Historical Society

WILLIAM AND MARY TOMC MEMORIAL FUND  2012
Provides four year tuition assistance for an incoming Fresh-woman at Mercy High School

TRI-TOWN YOUTH SERVICES FUND  2001
Supports positive youth activities

PATTI ANNE VASSIA FUND FOR ADMINISTRATION  2007
Provides for the Community Foundation of Middlesex County forever

WESLEYAN UNIVERSITY COMMUNITY FUND  2002
Benefits programs working to enhance the Wesleyan-Middletown community

WEhLEN FAMILY LIVE LOCAL GIVE LOCAL 365 CHALLENGE FUND  2012
A new member challenge, matching $365 to $365 for the next 50 new members the fund receives beginning January 1, 2012

YOUTH & FAMILY SERVICES OF HADDAM-KILLINGWORTH FUND  2013
Ensure the funding of the Youth & Family Services of Haddam-Killingworth

NEW DESIGNATED FUND SUPPORTS MENTAL HEALTH SERVICES

Remembering Daniel
Daniel G. Howe Memorial Fund for Gilead Community Services

Mental health issues impact everyone, not just those struggling with these challenges. Families, friends, colleagues, and neighbors are all touched in some way. For many families the challenges can bring heightened awareness, advocacy, and opportunities to help others right in their own communities. Just ask Cathy and Jim Probolus of Portland.

Cathy’s nephew, Daniel Howe, grew up in New Jersey, spent time exploring the Rocky Mountains in Colorado and went on to study engineering at Cal State East Bay in San Francisco. Daniel’s life path would also bring him to a passionate study of world religions and finally a career as a spiritual and life counselor. Yet, throughout this varied and adventurous life, he lived with mental health issues. Deeply touched by his difficulties, Cathy and Jim wanted to reach out and give back in their own community.

Cathy and Jim became long-time supporters of and volunteers for Gilead Community Services. Their personal connection with Daniel deepened Cathy’s and Jim’s connection to and advocacy on behalf of Gilead clients. They truly understand the important role Gilead plays, not only in the lives of individuals battling mental illness, but in the lives of families and friends who work every day to support their loved ones and to bring attention to this issue.

After Daniel passed away, Cathy and Jim wanted to honor his life and support a local organization providing essential services and programs to the community they care so deeply for. Familiar with the mission of the Community Foundation and its work with donors and local nonprofits, Cathy and Jim worked with CFMC to establish the Daniel G. Howe Memorial Fund for Gilead Community Services. This endowed fund will help Gilead meet the needs of their clients and their families for years to come and will honor the life’s work of an inspiring individual. Daniel will be fondly remembered by his family and his life will be honored by supporting others in mental wellness through Gilead’s good works. Thank you, Cathy and Jim, for caring.
STAYING INVOLVED IN YOUR PHILANTHROPY

**DONOR ADVISED FUNDS** allow individuals, families, and businesses to understand the needs of the community and invest in areas they care deeply about. **DONOR ADVISED FUND** holders recommend where the Fund's dollars might do the most good, year in and year out. They are active philanthropists and invested in the future of our community.

<table>
<thead>
<tr>
<th>DONOR ADVISED FUNDS</th>
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<tbody>
<tr>
<td>365 FUND</td>
<td>2011</td>
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<tr>
<td>AVERY’S FUND</td>
<td>2010</td>
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<tr>
<td>JOHN AND JEAN BECKERT FUND</td>
<td>2007</td>
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<tr>
<td>CHRIS BELFOURE MEMORIAL FUNDS</td>
<td>2012</td>
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<tr>
<td>SALLY AND ROBERT BOODY FUND</td>
<td>2011</td>
</tr>
<tr>
<td>COUNCIL OF BUSINESS PARTNERS FUND</td>
<td>2009</td>
</tr>
<tr>
<td>HUGH L. AND JUDITH R. COX FUND</td>
<td>2000</td>
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<tr>
<td>DIRECTOR FAMILY DONOR ADVISED FUND</td>
<td>2012</td>
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<tr>
<td>DUTCH OIL BENEVOLENCE FUND</td>
<td>2011</td>
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<tr>
<td>ELLES AND JONES FAMILY FUND</td>
<td>2012</td>
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<tr>
<td>NANCY FISCHBACH AND</td>
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<tr>
<td>MARTIN WOLMAN FUND</td>
<td>2009</td>
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<td>GRIFFIN FAMILY FUNDS</td>
<td>2009</td>
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<td>JACARUSO FAMILY FUND</td>
<td>2014</td>
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<td>JONES FAMILY FUNDS</td>
<td>2012</td>
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<tr>
<td>KITCHINGS FAMILY FUND</td>
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<tr>
<td>ROBERT S. MALLIMSON, PH.D. FUND</td>
<td>2004</td>
</tr>
<tr>
<td>CHERYL MEHALIK LUSTYER FUND</td>
<td>2013</td>
</tr>
<tr>
<td>IDA M. MASSELLI FUND</td>
<td>2009</td>
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<tr>
<td>HOWARD AND YVONNE MCAULIFFE FUND</td>
<td>2000</td>
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<tr>
<td>MEHR FAMILY FUND</td>
<td>2009</td>
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<tr>
<td>MIDDLEOAK FAMILY ASSISTANCE FUND</td>
<td>2009</td>
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<tr>
<td>KAREN A. NELSON FUND</td>
<td>2009</td>
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<tr>
<td>NEWBERG FAMILY FUND</td>
<td>2009</td>
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<tr>
<td>NUTMEG FUND</td>
<td>2011</td>
</tr>
<tr>
<td>PRESIDENT’S DISCRETIONARY FUND</td>
<td>2008</td>
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<tr>
<td>RYAN’S CIRCLE OF GIVING FUND</td>
<td>2008</td>
</tr>
<tr>
<td>SAMS FAMILY FUND</td>
<td>2001</td>
</tr>
<tr>
<td>THE SHAMROCK FUND</td>
<td>2011</td>
</tr>
<tr>
<td>KENT S. WARNER MEMORIAL FUND</td>
<td>2002</td>
</tr>
<tr>
<td>WHELEN FAMILY FUND</td>
<td>2011</td>
</tr>
<tr>
<td>WILLIAMS-ROSEN MEMORIAL FUND</td>
<td>2010</td>
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<tr>
<td>FOR VETERANS</td>
<td>2011</td>
</tr>
<tr>
<td>WILTSIE FAMILY FUND</td>
<td></td>
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<tr>
<td>YORK BUTLER FUND</td>
<td>2013</td>
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</tbody>
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EMPOWERING COMMUNITIES

Positive Actions Lead to a Stronger Community

**Reimondo Family and Sue Weintraub Stand Up and Make a Difference Fund**

It’s the common bonds that hold us together and a willingness to embrace our differences. These are the things that make our communities a rich and vibrant place to live, while providing many opportunities to learn from one another work to a common good.

At the Community Foundation of Middlesex County, we are honored to work with individuals and businesses who wish to make our communities the best they can be. This is what brought Kathie and Matt Reimondo and Sue Weintraub to the Community Foundation. They care about East Hampton and wanted to find a way to give back and help everyone. The Reimondos and Sue were particularly interested in supporting the youth of their community by ensuring they have all the life skills they need to be great leaders in the future.

Kathie, Matt, and Sue established a Donor Advised Fund which will support a wide array of community and school programs, activities and events that will empower everyone to make a difference through positive actions. *“Each one of us can make a difference. Together we make change.”* (Barbara Mikulski)

From the playground to the workplace to cyberspace, we can partner to ensure we make a difference. Kathie and Matt Reimondo and Sue Weintraub are hoping that together we can make change, improve the quality of life for all now – and in the future.
YOU CARE AND TOGETHER WE ACT – DONOR ADVISED FUND AT WORK

Everyone Makes a Difference
Sally Ann McGee D’Aquila and Salvatore D’Aquila, Jr. Fund

Sally D’Aquila has a passion for and dedication to her community of Old Saybrook. Her passion is a daily reminder of how we can all accomplish great things and address critical needs through partnerships and philanthropy. You don’t need to be a “Warren Buffet” to make a real difference in someone’s life; Sally knows that by working together, pooling our resources, and sharing ideas we can maximize the impact we make today and tomorrow.

Sally wanted to make a difference. She came to the Community Foundation to learn more how she could assist her neighbors in need and learn about issues that she might not be aware of. After discussing her goals and dreams with us, she decided to create a Donor Advised Fund in her and her husband’s name. Our staff worked directly with Sally, providing personal guidance and information on community needs and programs which aligned with her areas of interest. She is ensured that grants made from the Fund are targeted for immediate impact and do the maximum good.

In a short 12-month timespan, the Sally Ann McGee D’Aquila and Salvatore D’Aquila Fund has supported initiatives at the Old Saybrook Historical Society, the Middlesex County Historical Society, Middlesex Hospital, and has helped fund Parkinson’s research and community tree plantings. The Fund has also helped seed the development of a documentary film on the contributions of the James family of Old Saybrook, including Anna Louise James, the first African-American female pharmacist in the state; and noted Old Saybrook resident Ann Petry, the first African-American author to sell over one million books. Sally is most passionate about programs that foster diversity and develop self-confidence and self-reliance for those facing adversity. She is thrilled and proud to be connected to projects like the James family history project and programs supporting women and girls.

The Community Foundation’s partnership with the D’Aquilas is just one example of how living local and giving local can make a real difference in all of our lives. Together, with passion and compassion, we are building better communities for today and tomorrow.

Quiet Leaders Create Impact
CFMC Leadership Circle

Behind every grant, fund, workshop, and donor relationship is a Leadership Circle member making it all possible. It takes a strong foundation to support and enhance the work of hundreds of donors and non-profit organizations. It takes leadership, compassion, and a dedicated staff. It takes financial support, earmarked specifically for operations, to make it all possible. Through annual gifts, Leadership Circle members ensure that the “behind-the-scenes” work of overseeing donor funds and the grant making process can happen on a daily basis.

The generous Leadership Circle members have provided the Community Foundation with the means to maximize the Community Foundation’s community impact, allowing CFMC to go “beyond the grant.” Our staff continues to energetically and enthusiastically support our nonprofits through numerous workshops, seminars, webinars and one-on-one consulting to help these organizations grow and flourish and, thus, improve the programs and services that they deliver. The Community Foundation’s activities have increased exponentially, and the Leadership Circle makes this possible.

Leadership Circle members have provided more than dollars. Each has invested trust and confidence in the Community Foundation. We Thank You – members of the President’s Society, Chairman’s Circle, and Community Benefactors – for your continued investment in operations, for sharing our great work with friends and neighbors, and for introducing new members to the Leadership Circle and the Community Foundation.

A Complete list of Leadership Circle Members may be found on page 24
FORWARD THINKING - AGENCY ENDOWMENT FUNDS

These funds are created by the nonprofit organizations themselves to produce a revenue stream for organization’s long-term financial health and stability.

CAMP HAZEN YMCA FUND (2007)
GILEAD COMMUNITY SERVICES FUND (2003)
BARRY M. SIMON MIRACLE FUND FOR GILEAD COMMUNITY SERVICES (2014) Established in recognition of Barry Simon’s twenty years of leadership and his commitment to excellence and quality.
HAP MERRICK FUND FOR COMMUNITY MUSIC SCHOOL (2014) Building on its strong relationship with the Foundation and fulfilling a wish made years ago by Hap Merrick, the Community Music School established this Fund to provide professional training and support to musicians and artists for years to come.
MIDDLESEX UNITED WAY AGENCY FUND (2001)
ODDFELLOWS PLAYHOUSE ENDOWMENT FUND (2006)
WEITZMAN – VANCE COMMUNITY HEALTH CENTER FUND (2003) The Community Foundation and growing its endowment for the future benefit of the individuals it serves, the Community Health Center named this Fund for two exceptional volunteers, David Vance and the late Jerry Weitzman.

A LIBRARY BUILDS FOR THE FUTURE

A Lasting Legacy to Middlefield
Levi E. Coe Library Endowed Fund

Imagine what Levi E. Coe would say today, a 120 years after his original gift to Middlefield, to know that not only has the Library named for him continues to benefit all in Middlefield, but that it has taken the next step to continue his legacy and ensure the sustainability of the Library well into the future.

The Board of Directors began thinking strategically about the future of the Library, not just in terms of its programs, services and holdings, but its fiscal sustainability. After careful consideration, the Board determined it was time to work with Community Foundation of Middlesex County and the LEVI E. COE LIBRARY FUND was born.

Establishing an endowment fund through the Community Foundation is an important next step in supporting the operation of the Library, for today, tomorrow, and well into the future. It’s lasting. “Partnering with the Community Foundation has been a delightful, effortless endeavor. The CFMC staff exude such confidence and enthusiasm that we knew we chose the appropriate organization to fiscally guide the Levi E. Coe Library into the future,” explained Jessica Lobner, Levi E. Coe Library Director.

“Working with CFMC means the Library will endure for generations to come. Realizing that our endowment has been placed into the proficient hands of Community Foundation of Middlesex County is a comfort and a relief to us all.”

The Community Foundation is proud and humbled by the trust of the Levi E. Coe Library Board of Directors has for CFMC and its services. CFMC believes they are fulfilling the hopes of Levi E. Coe for both the Library itself and its place in the Middlefield community which meant so much to Coe and his family. We know that this new partnership will continue Coes’ legacy - and Middlefield’s legacy. It will provide financial and other resources for the betterment of not only Levi E. Coe Library, but also the residents of the town it supports.
Going the Distance Beyond the Grant
Nonprofit Resource Center

We understand that so much of what nonprofits need to accomplish their missions is more than a grant. Nonprofit organizations need access to knowledge resources, experts and leaders in governance, financial management, marketing and communications, and development. CFMC’s Nonprofit Resource Center brings leaders and experts to the table to work with our local organizations. These experts offer their time and knowledge at our Morning Musings workshops and our Nonprofit Networking series.

We are grateful for the tremendous support Guilford Savings Bank provides in bringing nationally recognized speakers to our area to work with boards of directors, volunteers, and staff on important governance and development topics. CFMC’s newest nonprofit resource partner, Harvest Development Group, is an integral part of the resource team developing morning workshops on a wide range of professional development topics to help nonprofit organizations with their back office needs.

Liberty Bank Foundation once again sponsored the annual Grantee Recognition Reception, partnering with the Community Foundation to celebrate the great organizations working every day on our behalf in the community.

Representatives from Middlesex County nonprofits prepare for a workshop at CFMC; Dawn Parker, The Connection, Inc., and Alison Brinkmann, Simply Sharing, discuss their partnership at the annual Grantee Reception; Robin Andreoli, Jessica Branciforte, Carey Hull, and Chris Dobbs; Patricia Schwarm and Joan Youngs; Patty Dowling and Chris Hall; members of the Shoreline Arts Alliance Junior Board Program show off their grant acceptance letter.
Jeannette Archer-Simons recalls her first day in Connecticut when she arrived to accept the position as Executive Director of the Girl Scout Council. With a territory that spanned Waterbury to the Rhode Island border, she chose Middletown to be home. When Jeannette was introduced to the Community Foundation of Middlesex County, she was impressed by the commitment of her neighbors, not only to do good work, but in finding ways to do it together to enhance the outcome. “That’s the whole spirit of how community works. I wanted to get involved in that energy,” she explained.

**CFMC’s Sari A. Rosenbaum Fund for Women and Girls: A natural fit**

“I’m one of those girls who grew up in an era when women were told they couldn’t do anything,” stated Jeannette. Career women had few role models, and received little or no mentoring. Jeannette’s father raised her to believe she could do anything. Though things have changed, there are still barriers for women in the workplace. Believing that women must set an example, both in leadership and in philanthropy, Jeannette became a founding member of the Sari A. Rosenbaum Fund for Women and Girls.

Jeannette’s original pledge as a founder of the Fund was paid over three years. “This was the biggest commitment I ever made to one organization. I remember how important making those payments was to me. And when I made that final installment, I felt really good, that I helped to start something in my community. Something that was going to have much greater impact than I could have made on my own with same investment.”

*What will our legacy be?*

Though no longer residing in Middletown, Jeannette and her husband retain fond memories of the people who so readily welcomed them. “This community is committed to people—and to quality of life.” The Archer-Simons have left a bequest in their will to the Community Foundation of Middlesex County, ensuring that their contribution will be leveraged with other donations in perpetuity. “It is important that we have a way to say ‘thank you’ for the great life we had in the community. The idea is that if you love where you live, you give where you live. That’s what makes a community strong. When you do that, you set an example for the world.”
Creating a Legacy with the Community Foundation

A planned gift to the Community Foundation is a way to give back to all in our region, and to nurture positive future for the Community Foundation of Middlesex County. Take a moment to stop and reflect on what has been important to you and your family, and how you would like to insure its future. Your planned gift to the Community Foundation can endow grants to improve the community and meet changing needs or fund your present annual giving to your favorite charity in perpetuity.

CFMC Legacy Society recognizes persons who have informed us they have made a planned gift to the community through the Community Foundation. If you have already made a planned gift to our Community Foundation and not informed us, please let us know so we can add you to our list of public and anonymous members.

CFMC Legacy Society
Twelve (12) thoughtful donors notified the Foundation of adding the Community Foundation to their estate plans. This brings our total known planned gifts to more than $18.3 million from 91 individuals.

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“We exist temporarily through what we take, but we live forever through what we give.”
–Douglas M. Lawson

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Joanne E. Masin
Carmelo and Joan Mazzotta
Sue McCann
Tim and Ann McCann
Phyllis M. McDowell
Katherine B. McRae
Marina Melendez and Joseph Virgadula
Paula A. Merrick
Nancy and John Meyers
Susan and Donald Miller
David Miner and Stephanie Robiner
Joanne Nesti
New Haven Middlesex Realtors
Janet and Michael Nocek
Tracey B. Ohaus
Peter and Elsie Patton
PCI Medical, Inc.
Laura M. Pedersen
Susan Perl
Alice E. Pomper
Catherine H. Probolus
Linda and Ernest Reamer
Gail Reen
Charles and Margaret Rich
Christina and Robert Rickenback
Lois Riloff
Joanne S. Rocznia
Cora P. Rodenhizer
Sandra J. Rogers
R.J. and Virginia R. Rollefson
Joyce Rossiter
David and Eunice Royston
Diane Rubacha
Marjorie and Stanley Sadinsky
Mary Anne O. Saleri
Michele Salonia, D.M.D.
Melissa J. Schlag
Janka Schrotth, M.D.
Carol and Stephen Shapiro
Jean Adams Shaw
Claire E. Shea
Marie Sheehan
Virginia C. Shobe
Irene and Allen Silberstein
Andrea D. Skwarek
Melaine B. Smigel
Margaret M. Smith
Nancy R. Smith
Susan and John Spaeth
Sheryl Sprague
Wendy W. Stokes
Thayer Talbott
Loraine B. Taylor
Susan D. Tracey
Ursel’s Web
Margaret W. Valentine
Patti Anne Vassia
Arthur and Phyllis Waldman
Anna Wasescha and Richard Kagan
Vicki N. Wasserman
Marcia L. Worthing
Marcia and Richard Wrubel
Mary and Theodore Xenelis
Virginia P. Zwelling

Gifts in Honor of
2 Granddaughters - Cece and Taylor
Chaleen Abely
Jen Alexander
Pat Alston
Janice Anderson and Stephen Barnes
Jeanette Archer-Simons
Janice Atkeson
Ariana Balayan
Laneby Bank
Leslie Barlow
Ben, Sam, Gabe, Jon
Bonnie Bennet
Sue Berescik
Sarah Bird
Krystal Blake
Carolyn Birchard
Amy Bloom
Priscilla Bollard Wilder
Mary Boone
Elizabeth Bobrick
Eileen Branciforte
Alison F. Brinkmann
Jane Brown
Barbara Buchanan
Suzy Burke
Anna Bush
Margot Calder
Tina Capece
Richard Carella
Susan Carpenter
Jessica Carso
Robin Chapin
Eleanor Champion
Helen Chatman
Melissa Clark
Herb and Sherry Clark
Randy and Cynthia Clegg
Margaret Colella
Clio Coles
Marta Collins
Mary Connie Comfort
Julie Conner
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Judy Cox
Crescent Street Obstetrics & Gynecology, LLC
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Karen D’Agostino
Susan Daniels
Alyson Danyliw
Sally D’Aquilla
Kaye Davis
Deborah DeCristoforo
Nancy DeHaan
Barbara Delaney
Joanne Descher
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Carol Director
David Director
Nancy D’Oench
Ashley Donovan
Anne Easton
Barbara Edelstein
Jennifer Elles-Jones
Karen Erickson
Zina and Sam Estrin
Andrea Fassler
The Fassler Women
Laurie Felleman
Geri Ficarra
Nancy Fishbach
Juana Flagg
Margaret Flinter
Anita Ford Saunders
Bonnie, Jim and Matt Gamerman
Tammy and Jake Gamerman
John Geary
Barbara Gibbons
Susan Gillespie
Kate Gillespie Atkinson
Felicia Goodwine-Vaughters
Patty Gorss
Gail Gorton
Diana Gregory
Phyllis Greenberg
Sharon K. Griffin
Nikki Guarino and Anthony Paredes
Bill Guerra
Jeanne Guertin-Potoff
Lee Guilmartin
Judith D. Guzman
Chris Hall
Jessie Hall
Diana Harbison
Jane Harris
Sybil D. Hast
Yvonne Haynes
Etzie Heyl
Bea Holt
Maria Holzberg
Dave Hoversten
Kemp Hoversten
Jacqui Hubbard
Paddy Hurley
William and Bo Jacaruso
Ann Marie Johnson
Patti Johnston
Mary Jones
Marcia Kalayjian
Janice R. Kalkreuth
Sarah Keenan
Karen Kellerman and Pete Arakas
Isabelle Kinsolving Farrar
Emily M. Kitchings
Laura Kitchings
Suzanne Kitchings
Joyce Kirkpatrick
Robert L. Kirkpatrick, Jr.
Tiffany Knoop
Faith Gavin Kuhn
Hannah LaBella
Jean LaTorre
Isabel Leach
Mihae Lee
Sally Ann Lee
Lisa LeMonte
Buzzy Levin
Jude Levin
Marc Levin
Brenda Lima
Margaret Livingston
Jessica MacMahon
Katy Magown
Rona Malakoff
Susan Malan
Anna and Aaron Margolis
Joan and Stuart Margolis
Jane Marino
Moira Martin
Joanne Masin
Lyn May
Sally Mayer
Arlene R. Mazzotta
Jennifer McCann
Joan McCann
Sue McCann
Kaitlin McDermott
Phyllis McDowell
Sharon McInerney
Betsy McMillan
Jane S. McMillan
Lucy McMillan
Kathy McRae
Deb Mearman
Judy Merida
Paula Merrick
Arthur Meyers
Nancy Meyers
Mary Jane Minkin
Alison Mitchell
Betsy Morgan
Deb Moore
Julie Nesti
Connie O’Brien
Dave O’Brien
Cobi O’Connell
Maureen O’Grady
Martha Ohaus
Tracey Ohaus
Joanne O’Neil
Kristen Palmer
Michelle Paulson
Laura Pedersen
Noah Peterson and Family
Barbara Pels
Laura and David Pels
Sally and Andy Pels
Lucille Perkins
Laura Perl
Susan Perl
Liz Petry Riley
Barbara Preston
Maribeth Price
Ann Prichard
Cathy Probolus
AC Proctor
Philip G. Putnam
Dyanne Rafal
Heidi M. Ramcke
Jane Raunikar
Linda Reamer
Martha Rennie
Mimi Rich
Larry Riley
Rosario Rizzo
Penny Robiner
Sandy Rogers
Suzanne Rogers
Eunice Royston
Mary Russell
Cemmy Ryland
Beth Salva
Cynthia Saleni
Mary Ann Salemi
Michele Salonia
Susan Sawchuk
Roz Scala
Judy Schoonmaker
Jean Shaw
Dotty Sheble
Liz Shulman
Teresa Shulman
The Shulman Family
Irene Silberstein
Sue Sinnott
Irwin Sitkin
Martha D. Soper
Gary and Jill Spelucin
Sheryl Spague
Margery S. Stahl
Jade and David Stoltz
Joan Stone
Gene Sullivan
Rev. John T. Talbott
Polly Talbott
Thayer Talbott
Kathy Talevi
Nanci Thibault
Thoracic Oncology Program
Melissa Thornberg
Lynn Thornwall
Joan Tomc
Laurie Tomlinson
Sarah Tremaine
Margo Valentine
Patti Vassia
Janet Verney
Maris Wacs
Sarah Wadle
Linda Ward
Anna Wasescha
Theresa Watford
Maryanne Watson
Meghan Whelen
Rachel Witsie
Kate Wolter
Marcia Wrubel
Melanie Wrubel
Susan Wrubel
Joan S. Young
Nan Zimmer

Gifts in Memory of
Harry Archambault
Lois Baronoff
Alice C. Bauer
Jack Biddiscombe
John Patrick Biddiscombe
Bill
Council of Business Partners’ Campaign for Bully-Free Communities presented three Spotlight Awards at the annual Rally in 2015 – congratulations Chester Elementary School, Woodrow Wilson Middle School and Donny Marshall for being Agents of Change!

2015 Spotlight Award winner
Chester Elementary (Region 4 District)

2015 Spotlight Award winner Woodrow Wilson Middle School (Middletown)

Council of Business Partner members Liz Shulman and David Director present Donny Marshall with a special Spotlight Award in recognition to his work on behalf of the Campaign for Bully-Free Communities

2015 Campaign for Bully-Free Communities Rally at EMPOWER brought more than 250 students, teachers, and volunteers together from Middlesex County and beyond to celebrate being UP-Standers, not By-Standers, during National Bullying Prevention Month
### 2015 Investments and Performance

Foundation investments are determined and monitored by the Finance and Investment Committee to meet the Board of Director’s approved Investment Policy. Monies are invested with two Financial Management Firms, with cash holdings in money market accounts. This report is unaudited. The Community Foundation’s financial results are audited annually. Audited financial reports and Internal Revenue Service form 990 are available upon request.

<table>
<thead>
<tr>
<th>STATEMENT OF FINANCIAL POSITION</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash &amp; Investments</td>
<td>$11,589,900</td>
<td>$11,596,403</td>
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<tr>
<td>Contributions Receivable</td>
<td>474,168</td>
<td>600,448</td>
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<tr>
<td>Split-Interest Agreements</td>
<td>111,858</td>
<td>113,338</td>
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<tr>
<td>Other Assets</td>
<td>12,343</td>
<td>17,419</td>
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<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$12,188,269</strong></td>
<td><strong>$12,327,608</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>LIABILITIES &amp; NET ASSETS</strong></th>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Agency Endowments</td>
<td>$761,297</td>
<td>$736,146</td>
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<tr>
<td>Grants Payable</td>
<td>381,933</td>
<td>323,835</td>
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<tr>
<td>Split-Interest Agreements</td>
<td>30,960</td>
<td>28,045</td>
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<tr>
<td>Expenses Payable</td>
<td>12,069</td>
<td>4,768</td>
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<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>$1,186,259</strong></td>
<td><strong>$1,092,794</strong></td>
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</table>

<table>
<thead>
<tr>
<th><strong>NET ASSETS</strong></th>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Net Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowment</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Donor Designated</td>
<td>$2,316,456</td>
<td>$2,392,205</td>
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<tr>
<td>Donor Advised</td>
<td>859,483</td>
<td>903,251</td>
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<tr>
<td>Undesignated Endowment</td>
<td>6,393,757</td>
<td>6,699,882</td>
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<tr>
<td><strong>Total Endowment</strong></td>
<td><strong>9,569,696</strong></td>
<td><strong>9,995,338</strong></td>
</tr>
</tbody>
</table>

| Administration & Other | 1,351,416 | 1,154,183 |
| **Total Unrestricted Assets** | **$10,921,112** | **$11,149,521** |

| Temporarily Restricted Net Assets | 80,898 | 85,293 |
| **Total Net Assets** | **$11,002,010** | **$11,234,814** |

| **TOTAL LIABILITIES & NET ASSETS** | **$12,188,269** | **$12,327,608** |

<table>
<thead>
<tr>
<th>STATEMENT OF ACTIVITIES</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE - Gifts &amp; Contributions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowed</td>
<td>$172,321</td>
<td>$212,465</td>
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<tr>
<td>Unendowed</td>
<td>704,760</td>
<td>426,752</td>
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<tr>
<td>Administration</td>
<td>270,403</td>
<td>268,307</td>
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<tr>
<td>Split-Interest Agreements</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Inkind Contributions</td>
<td>38,901</td>
<td>27,740</td>
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<tr>
<td><strong>Total Gifts &amp; Contributions</strong></td>
<td><strong>$1,186,385</strong></td>
<td><strong>$935,264</strong></td>
</tr>
</tbody>
</table>

| Investment Income | 335,376 | 368,584 |
| Net Realized Gains (Loss) | - | - |
| Fees - Agency Endowments | 14,003 | 14,067 |
| **TOTAL REVENUE** | **$1,535,764** | **$1,317,915** |

| **EXPENSE** | | |
| Grants - Unendowed funds | $456,111 | $396,134 |
| Grants - Endowed funds | 221,630 | 248,082 |

| Functional Expenses: | | |
| Program Services | 169,431 | 116,286 |
| Management & General | 235,145 | 269,064 |
| Fundraising | 218,797 | 164,322 |
| **TOTAL EXPENSE** | **$1,301,114** | **$1,193,888** |

| Unrealized (Loss) Gain | (467,454) | 314,336 |
| **(DECREASE) INCREASE IN NET ASSETS** | **$232,804** | **$438,363** |

| Net Assets at beginning of year | 11,234,814 | 10,796,451 |
| Net Assets at end of year | $11,002,010 | $11,234,814 |

| Planned Gifts | **$18,382,800** | **$18,327,800** |
| (Approximate Known Revocable Gifts) | | |
Thank You for Your Service to Middlesex County

2015 Board of Directors & Committees

OFFICERS
Wallace Jones
Chairman, Killingworth
Moira Bessette Martin
Vice Chair, Essex
Nancy Fischbach
Vice Chair, Deep River
David Director
Treasurer, Cromwell
Richard W. Tomc
Secretary, Middletown
Cynthia H. Clegg
President & CEO, Essex

DIRECTORS
Brian J. Abely
Lyme

John S. Biddiscombe
Durham
John L. Boccalatte
Middletown
Vincent G. Capece, Jr.
Middletown
Clodhna M. Coles
Deep River
Sharon K. Griffin
Durham
Marc L. Levin
Haddam
Deborah L. Moore
Killingworth
Gregory P. Rainey
Ivoryton
Gary P. Salva
Middlefield

Susan E. Sawchuk
Clinton
Eric W. Thornburg
Clinton
Anna Wasescha
Middletown
Frantz Williams, Jr.
Middletown

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John Barr~
Susan G. Barrett
James W. Bixler
Marcia W. Bromberg
Jim Cama
Jean H. Caron

William C. Chatman
Herbert T. Clark III *
Patrick J. Crowley
Dr. A. Edward Couch~
Russell G. D’Oench, Jr.~
Winona S. Goings
Daniel A. Hurley III
W. Campbell Hudson III
Marcia L. Kalayjian *
Robert L. Kirkpatrick, Jr.*
Suzanne D. Kitchings
Jean C. LaTorre
Joseph G. Lombardo~
Lyn May
Jane S. McMillan
Willard McRae
Susan D. Merrow
Thomas J. Pastorello

David Preston
Mark Richards
Liz P. Riley
Sari A. Rosenbaum* ~
David M. Royston *
David Sams, Jr.
Anita F. Saunders
Ralph H. Shaw II *
Judith D. Schoonmaker
Susan Townsley
Patti A. Vassia
Charles W. Wiltsie, Jr. ~
Joan S. Youngs

* Past Chairman
~ Deceased

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Robert Kirkpatrick, Jr.
Ralph H. Shaw II, Co-Chair
Eric Thornburg
David Reynolds
Bill Russell, Co-Chair
Wallace Jones, Ex Officio

Executive
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John Biddiscombe
Vincent Capece, Jr.
David Director
Nancy Fischbach
Moira Bessette Martin
Deborah Moore
Richard Tomc

Finance & Investment
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Vincent Capece, Jr., Chair
Herbert T. Clark III
Robert Kirkpatrick, Jr.
Deborah Moore
David Royston
Ralph H. Shaw II
Richard Tomc

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David Director
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John Biddiscombe
Marcia Kalayjian
Robert Kirkpatrick, Jr.
Willard McRae
Anita Ford Saunders
Richard Tomc
Wallace Jones, Ex Officio

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Sharon Griffin
Robert Kirkpatrick, Jr.
Lawrence Marino
Willard McRae
Sandra Rogers
William Russell
Susan Sawchuk
Joan Youngs
Clio Coles
Rona Malakoff
Wallace Jones, Ex Officio

Marketing & Communications
Brian Abely, Co-Chair

Personnel
William Chatman
David Director, Chair
Deborah Moore
David Royston
Wallace Jones, Ex Officio

Thank You for Your Service to Middlesex County
In Memoriam

Our community is blessed to have so many incredible people and businesses working to make Middlesex County vibrant. As we celebrate all that we do together, let’s pause to remember four very special individuals – Willard McRae, Art Director, Arlene Mazzotta, and Joe Lombardo – who understood that the biggest impact is made when we work as a whole. Their commitment to and love for Middlesex County was legendary and will guide us to work as a team to continue to make Middlesex County a great place to live, work, and play.

These individuals were leading lights for our community, selflessly serving on boards, commissions, committees – wherever they might be able to lend their knowledge, talents, and considerable and boundless energies. They always worked to improve our community for everyone. While the list of organizations they volunteered with is long, we at the Community Foundation were honored to count them as friends and visionaries. Their collective legacy is understanding what it takes to make our community a better, stronger, more vibrant place than we found it, and the willingness to do the work – together.
Thank You!
This annual report is made possible by the generous support of Pratt & Whitney. Committed to the community in which it calls home, Pratt & Whitney exemplifies Philanthropy Matters. Philanthropy Works. Thanks to Pratt & Whitney’s support, CFMC is able to share stories and photos of the generous individuals and invaluable nonprofit organizations that make Middlesex County a great place to live, work, and play.

We also extend our sincere appreciation to Young’s Printing for the design work and our thanks to the generous support of other donations specifically designated for this report.

So many ways to say Thank You – students at Farm Hill Elementary made special cards for the Middletown Garden Club, thanks to a grant and your support!