HOW

IT STARTS WITH YOU ~ THE DONOR

WITH A PASSION FOR YOUR COMMUNITY

WHO USE YOUR GIFTS

TO CREATE & BUILD FUNDS FOR THE COMMUNITY

DISTRIBUTIONS FROM THE FUNDS FULFILL YOUR CHARITABLE PASSIONS THROUGH

THE CFMC TEAM

DOES THE COMMUNITY FOUNDATION OF MIDDLESEX COUNTY WORK

CASH SECURITIES REAL ASSETS RETIREMENT FUNDS INSURANCE BEQUESTS

NO GIFT IS TOO SMALL

ALL FUNDS:

- UNRESTRICTED
- DONOR ADVISED
- DESIGNATED
- AGENCY
- CHARITABLE REMAINDER TRUSTS

ARE GOVERNED BY AN AGREEMENT BETWEEN CFMC AND THE DONOR

- MEETS WITH DONORS TO DETERMINE WHICH TYPE OF FUND IS RIGHT FOR THEIR GOALS
- ASSISTS DONORS WITH GIVING COMPLEX GIFTS
- HELPS DONORS GROW FUNDS

- OFFERS EXPERTISE ON COMMUNITY NEEDS
- PRESERVES DONOR WISHES IN PERPETUITY
- PROVIDES REGULAR STATEMENTS ON FUND ACTIVITY
GOOD PEOPLE GREAT THINGS

THANK YOU FOR BUILDING A LEGACY OF GENEROSITY

OUR MISSION
To improve the quality of life for the people of the County now and in the future by developing endowments, making grants that have impact, and assisting donors in meeting their philanthropic objectives.

Together, we’ve accomplished so much since 1997. Let’s celebrate our collective accomplishments! (as of June 30, 2017)

GROWTH
Over $13 million in pooled assets

INVESTMENTS IN MIDDLESEX COUNTY (1997-6.30.17)
Total Grants Approved 1,880
Total Funds Awarded $5,645,095

DONORS/INVESTORS CARING AND GIVING BACK
195 Funds Established to Give Back Now and Forever

DOING MORE EACH YEAR
Grants Approved FY 2016 $657,684
Grants Approved 1997 through 06/30/17 $5.6 million

ESTABLISHING A LEGACY OF GIVING
Ninety-Six (96) individuals have make known their PLANNED GIFTS with a value of over $30.6 million

COMMITMENT
Since 1997, more than 4,100 INDIVIDUAL and CORPORATE DONORS have provided over $19 million in gifts to support and encourage our mission. 100% COMMITMENT and 100% PARTICIPATION in donations from current and past BOARD OF DIRECTORS MEMBERS.
NEVER UNDERESTIMATE STRONG PARTNERSHIPS

At the Community Foundation of Middlesex County, we know there is amazing power in partnering with “Good People Doing Great Things.” When we pool the resources of good neighbors who care about their community and value making a difference, there’s no limit to what can be accomplished. It doesn’t matter how large or small the gifts are; it’s the formula of “Good People Doing Great Things” – TOGETHER – that makes a difference.

2016 and the first months of 2017 have been incredible because of you. You have made it abundantly clear that PHILANTHROPY is alive and well in the fifteen (15) towns of Middlesex County. TOGETHER we’ve established 195 funds which create and preserve a quality of life for ALL in our region. That’s 195 unique reflections of individual passions working in partnership – resulting in 1,880 grants totaling $5.6 million to our nonprofits since 1997. The impact of your generosity and your commitment to help your friends and neighbors continue to expand and grow for today, tomorrow and forever.

STRONG PARTNERS CREATE INFINITE POSSIBILITIES

1,880 grants and $5.6 million are big numbers, yet each grant and every dollar tells a very special story, such as...

- veterans struggling with P.T.S.D. now sail the Connecticut River and Long Island Sound with fellow veterans who have “been in their shoes,” who understand the daily struggles of returning to civilian life, and who know that teamwork leads to trust and friendship;
- adults with disabilities displayed their talents in a staged musical production of Man from La Mancha with Middlesex County neighbors, proving that the arts make stars of us all, regardless of ability;
- families and caregivers have a new sense of joy and connection with their nonverbal children on the autism spectrum because the children can communicate - for the first time - thanks to the technology of iPads;
- local libraries created special S.T.E.A.M. centers - Science, Technology, Engineering, the Arts and Mathematics – which encourage children to explore, experiment, and excel in life;
- shelters became safe havens for those escaping domestic violence, and families were able to begin the healing process knowing their neighbors care.

DREAMS FULFILLED FOR THE ENTIRE COMMUNITY

You may not realize that you are the “Foundation of the Community Foundation,” but we do. In 1997, just twenty (20) short years ago, you believed in the dream of building a Community Foundation for Middlesex County, a place that would put your passions and funds (large and small) to work. Our dream was to have the Community Foundation become an important cornerstone of the community. Your partnership with CFMC – as a donor, volunteer, nonprofit, board member, business colleague – has made that dream a reality and continues to inspire us each and every day. Twenty (20) years later, we are strong and growing because of your confidence and trust in our work. With you, we continue to build a Foundation for our future.

SO GRATEFUL

Sometimes a donor family does something that truly takes our breath away. In 2016, the Community Foundation received an amazing gift for the entire community – a new home. Rich and Joan Tomc love this community and so does their entire family. They appreciate the many wonderful opportunities that the community has provided their family and began discussing how, as a family, they could give back and ensure those same resources would be available to others forever. They chose to give the Caleb Fuller House at 49 Main Street in Middletown to the Community Foundation and to our entire community. The Tomc family’s generosity reminds us all that the extraordinary can become a reality. On behalf of everyone in our region, THANK YOU, Tomc family, for this incredible twentieth (20th) anniversary gift!

Dreams continued to materialize for everyone in Middlesex County.
in the last few months of 2016. The Community Foundation was notified that Mary Janvrin designated $8 million of her estate for the “Mary Janvrin and Natalie Janvrin Wiggins Fund for Birds, Other Animals, and Nature.” Mary and her sister Natalie had a passion that extended beyond their love of nature to art, painting, and creating wooden miniatures. This Fund will support programs that protect the wildlife they treasured and will enrich the community they loved in many creative and fantastic ways.

These gifts are amazing, but they would not have been possible if you had not believed in the mission of the Community Foundation. We know that all gifts, regardless of size, make a difference. We know that by PARTNERING, working TOGETHER, and POOLING our resources and collective strengths, we can, and DO, turn possibilities – large and small - into realities each and every day.

THANK YOU
We thank the entire Board of Directors for their extraordinary work on behalf of all in Middlesex County. Of course, we acknowledge and thank the many contributions of our strong and able staff and our numerous, energetic volunteers who add to our ability to “Help Good People Do Great Things.”

WE HAVE TO SAY IT AGAIN – THANK YOU
You do MORE than you know. You inspire your neighbors to action. Your compassionate ways and innovative ideas for our region have helped make the Community Foundation an essential resource for our neighbors, colleagues, and nonprofit organizations. Because of you, we set our sights high, and we continue our efforts to establish and achieve new benchmarks.

We close by thanking you for sharing our vision of the impact local philanthropy can have right here in Middlesex County. We thank you for your partnership with the Community Foundation and for believing that “the results of philanthropy are always beyond calculation” (Miriam Beard).

Sincerely,

Wallace C. Jones
Chairman, Board of Directors

Cynthia H. Clegg
President & CEO

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Changing Faces around the Table

A Hearty “Welcome” and Heartfelt “Thank You”
We are grateful to the many dynamic and caring volunteers who serve on our Board. Each has a clear understanding of his/her role as stewards for your funds and the community’s assets. The Community Foundation was pleased to welcome two new Board members in December.

“Welcome”

Andre McMillian and James Gomes have been elected to first terms on the CFMC Board. Andre McMillian, Director of Domestic and Aftermarket Business Development at Pratt & Whitney, has a host of responsibilities including identifying new business opportunities for the aerospace industry as well as customer communications. Andre is also a proud member of the Air Force Reserves, most recently earning a promotion to Colonel. When he’s not hard at work or serving our country, Andre enjoys time with his family in East Hampton, where he has strong ties to his community.

James Gomes, Multi-Media Marketing and Sales Executive at Tribune Media Connecticut, has over 20 years of marketing and local business experience. He is an accomplished writer/producer and director of various creative pieces including radio, television and all types of print pieces. During his free time, James spends time with his wife and three children as well as play golf and other sports.

Deborah Moore. Originally elected in 2006, is back for a new three (3) year term, serving as a Vice Chair of CFMC’s Board. Deborah, Executive Director of the Wadsworth Mansion at Long Hill Estate in Middletown, brings a tremendous amount of business expertise and creativity to the table. We are excited to have her back as CFMC celebrates twenty years of Philanthropy * Leadership * Legacy.

THANK YOU Moira Martin
Finally, we share our deep gratitude to Moira Martin for her years of service on the Board. During her tenure, Moira served as Vice Chair and was one of the founding members of the 365 Fund. We are grateful for her dedication and commitment, and are so pleased she will continue to serve on the Nominating Committee and on our Past Directors Council.

The Board extends its sincere thanks to these and our many volunteers. You are truly “Good People Doing Great Things.”
QUIET LEADERS CREATE IMPACT

CFMC Leadership Circle

Behind every grant, fund, workshop, and donor relationship is a Leadership Circle member making it possible. It takes a strong foundation to support and enhance the work of hundreds of donors and nonprofit organizations. It takes leadership, compassion, and a dedicated staff. And it takes financial support, especially earmarked for operations, to make it all possible. Through annual gifts, Leadership Circle members ensure that the “behind-the-scenes” work of overseeing donor funds and the grant-making process can happen on a daily basis.

The generous Leadership Circle members have provided the Community Foundation with the means to maximize the Community Foundation’s community impact, allowing CFMC to go “beyond the grant.” Our staff continue to energetically and enthusiastically support our nonprofits through numerous workshops, seminars, webinars and one-on-one consulting - all to help these organizations grow and flourish and, thus, improve the programs and services that they deliver. The Community Foundation’s activities have increased exponentially, and the Leadership Circle makes this possible.

Leadership Circle members have provided more than dollars. Each has invested trust and confidence in the Community Foundation. We Thank You – members of the President’s Society, Chairman’s Circle, and Community Benefactors – for your continued investment in operations, for sharing our great work with friends and neighbors, and for introducing new members to the Leadership Circle and to the Community Foundation.
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<th>A&amp;A Office Supply / John and Eileen Sullivan</th>
<th>Juana Flagg</th>
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<td>Connecticut Yankee Realty, Inc.</td>
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<td>Nancy Fischbach and Martin Wolman</td>
<td>Katherine Mcrae</td>
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<td>2016 and 2017 Members of the Leadership Circle</td>
<td>Joseph and Denise Marie Mendler</td>
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<td>Middleoak Specialty</td>
<td>David Miner and Penny Robiner</td>
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<td>David and Roy Moore</td>
<td>Andrew and Gail Morris</td>
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<td>Jacqui Hubbard and Norm Needleman</td>
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<td>The Wheelen Family</td>
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<td>Sarah Tremaine</td>
<td>Kate and Jef Wolter</td>
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Grant Making is a Team Effort

Amazing people live, work, and play in Middlesex County. The Community Foundation works with many passionate individuals who turn ideas into actions. Our donors make meaningful differences each day in the lives of everyone throughout Middlesex County while building a stronger and more vibrant tomorrow.

Grant-making occurs all year long. Your generosity and your passion impact the community with every gift you make and every grant you recommend. In FY2016, thanks to you, $657,684 was invested in the community through grants to local nonprofit organizations. You, your neighbors, colleagues, and the committed grants committees continued to respond to needs across our local communities through donor advised funds, designated funds, and the competitive grants cycle.

The Community Foundation offers a competitive grant application cycle once a year. Nonprofit organizations may apply in one of several focus areas including:

- **Arts and Culture**
- **Education**
- **Heritage Enhancement**
- **The Environment**
- **Health and Human Services**
- **Programs addressing animal welfare and services and animal/human services**
- **Programs serving Women and Girls**
- **Programs serving At-Risk Boys and Young Men**

Grant applications are reviewed by committees made up of diverse volunteers. Grants are awarded to organizations that provide programs and projects to help individuals build better lives; foster cooperative approaches to community issues; serve as a catalyst for attracting other resources, such as matching gifts; and build infrastructure within the organization in order to meet its mission. In short, we look for organizations that will make a difference every day in our community.

Throughout the year we evaluate the impact of the grants awarded, not only by reviewing goals and measuring outcomes, but also by visiting grantee organizations for updates and information sessions. Our goal is to assist organizations in succeeding with their program and in their mission, thus improving the lives of our neighbors.

*Read on … In the following pages you – our donors and fund holders – made a tremendous impact in Middlesex County.*

**THINKING BROADLY – ADDRESSING ISSUES – CREATING IMPACT**

When you make a gift to one of the many **UNRESTRICTED FUNDS** or **FIELD OF INTEREST FUNDS**, you become a partner in the Community Foundation’s grant-making process. Your confidence in the Community Foundation’s understanding of our community’s issues is as humbling as the dedication of grants committees working on your behalf. Together we continue to build a stronger Middlesex County with a broad array of programs and services.

**2016-2017 COMPETITIVE GRANT AWARDS**

**TOTAL AWARDED: $181,330**

**GRANTS FOR ANIMAL/HUMAN WELFARE & SERVICES**

- *A Place Called Hope* / $4,000 / To renovate two aviary structure rooftops providing better protection during the winter season.
- *Connecticut Animal House, Inc.* / $3,500 / Networking with Middlesex County municipal pounds, to provide support for surgeries, medical fostering and rehabilitation for dogs.
- *Ray of Light Farm, Inc.* / $2,500 / To help maintain the rescue horses in excellent health and to provide appropriate training for these at-risk (Premarin and nurse mare foals) horse populations.
- *ARTFARM, Inc.* / $2,000 / To partially fund the Community Ensemble Project which explores community issues around race, identity, and inequity through theater.
- *Community Music School* / $3,000 / To support the New Horizons Band, a group for seniors which provides performance opportunities to the community.
- *Essex Winter Series* / $3,000 / To provide arts outreach programming in schools and community organizations in Middlesex County.
- *Greater Middletown Chorale* / $3,000 / To establish the GMChorale Chamber Singers, consisting of 24 younger singers presenting more intimate chamber and a capella concerts.
- *Henry Carter Hull Library* / $3,000 / To develop the IDEA (Imagine, Design, Engage, Accomplish) Center, utilizing audio and visual equipment and the latest technology to enhance creative and educational opportunities.
I-Park Foundation, Inc. / $1,000 / To support a residency program for a visual artist from Middlesex County.

New Haven Symphony Orchestra, Inc. / $1,500 / To support coaching classes for Middletown High School student musicians with New Haven Symphony musicians to prepare for the spring concert.

Salt Marsh Opera / $3,000 / To fund an in-school program for 750 5th and 6th grade students in Middletown elementary schools, providing study guides for teachers, interactive classroom visits with opera singers, and culminating in a fully costumed and staged operatic performance for students and teachers.

Shoreline Arts Alliance / $1,000 / To support a program that brings the arts and cultural sector together to network, promoting their efforts to keep communities vibrant through programming, educational opportunities, and services.

Vista Life Innovations / $3,300 / To underwrite the sound design of the Vista Create Program 2017 production of “Man of La Mancha.”

**GRANTS FOR AT-RISK BOYS AND YOUNG MEN**

Academy at Mount Saint John / $3,720 / To support a van able to carry 8 to 15 students to participate in community work and travel.

Center for Children’s Advocacy, Inc. / $4,500 / To fund the development and implementation of a unique diversion mechanism inside the Connecticut Juvenile Training School (CJTS) to reduce arrests of youth living at CJTS.

Living in Safe Alternatives, Inc. / $3,000 / To provide programming for male foster-adoptive adolescents enrolled in the Youth Excellence Project, a program designed to empower youth who have endured significant life challenges to experience success, navigate life obstacles, and emerge as adults committed to the betterment of society.

**GRANTS FOR EDUCATION**

Adelbrook Behavioral & Development Services / $2,500 / To fund a pilot robotics class at the special education school of Adelbrook which will teach multiple STEM topics through new technologies while practicing 21st century skills such as collaboration, innovation, critical thinking, and presentation.

Brainerd Memorial Library / $1,000 / To support a ten-program series of lectures and workshops on representative topics from the Dewey Decimal System; topics will range from philosophy and religion through the applied sciences, art, technology, history, and more.

Bushy Hill Nature Center / $3,000 / To support camperships for children ages 4 to 15 from Middlesex County to attend Bushy Hill Day Camp.

Connecticut Humanities / $2,500 / To support the Book-Voyagers program in the greater Middletown area. Children from kindergarten to fifth grade go from learning to read to loving to read. Skilled facilitators read and discuss books with children and each child is given a book to add to their library at home.

Connecticut Science Center, Inc. / $3,710 / To support classroom Outreach programs for students at Lawrence Public Schools, as part of a larger partnership with Middletown Public Schools.

**GRANTS FOR HERITAGE ENHANCEMENT**

Essex Historical Society / $1,950 / To develop a walking tour of Centerbrook, CT, bringing the rich, complex history of this Essex village to life, from its early days as a farming community to its later establishment as a manufacturing center and commercial hub.

Haddam Historical Society / $500 / To create and publish an informational and educational garden brochure for the historic herb gardens at the Thankful Arnold House Museum in Haddam, a member of Connecticut’s Historic Gardens.

Literacy Volunteers of Central CT / $2,000 / To recruit and train 39 tutors, and provide materials to teach 65 adults and their families, to achieve work, family and education goals through improved literacy.

Middletown High School / $2,500 / To fund the equipment used by the MHS Afterschool Robotics Team to develop student driven design projects utilized in nationally recognized VEX Robotics competitions.

Middletown Public Schools / $1,000 / To fund the Peaceful School Bus bullying prevention and character education program at Bielefield School in order to develop a safe and positive environment on the school bus.

Valley Shore YMCA / $2,500 / To fund comprehensive swim and water safety instruction for 60 Westbrook first graders during their gym class time. Four groups of students will participate in 8 weeks each of swim lessons.

**GRANTS FOR THE ENVIRONMENT**

Connecticut Forest & Park Association / $3,500 / To protect and improve an important community asset, Highlawn Forest, by eradicating invasive plants that threaten local ecosystems. The program includes education programs for public and local landowners about invasive plants and develops methods to control this serious problem.

Lawrence School / $1,470 / To support field trips, staffing, and science materials to enhance students’ appreciation and understanding of their natural environment. Nonfiction reading materials on ecosystems, rocks and minerals, and living and nonliving things enhance the students’ knowledge.

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<tr>
<td><strong>A Place For Us</strong> / $1,800 / To purchase adaptive equipment and supplies to expand field trips to members with physical and developmental disabilities requiring assistance in community activities. Bikes for Kids, Inc. / $2,200 / To provide up to 400 new helmets to children receiving refurbished bikes.</td>
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<td><strong>Business Industry Foundation of Middlesex County</strong> / $5,000 / To support the 2017 Summer Youth Employment Program, which places participants in constructive employment environments from a wide variety of industry sectors for six weeks.</td>
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<td><strong>Child &amp; Family Agency of Southeastern Connecticut</strong> / $2,500 / To provide mental health services at the child guidance clinic to children and family members in Middlesex County regardless of insurance status or ability to pay.</td>
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<td><strong>Columbus House, Inc</strong> / $3,000 / To support the Middlesex Family Shelter which provides a range of services for families and individuals who are homeless or at risk of homelessness in and around Middletown.</td>
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<td><strong>Community Health Center – New Horizons</strong> / $5,000 / To provide healthy food and personal hygiene products for victims of domestic violence in Middlesex County.</td>
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<td><strong>Connecticut Radio Information System</strong> / $1,000 / To support audio access to newspapers and magazines for people who are blind or print challenged.</td>
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<td><strong>Covenant to Care for Children, Inc.</strong> / $3,000 / To provide basic essential goods to children and their caregivers through local social service providers.</td>
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<td><strong>Futures, Inc.</strong> / $2,000 / To fund instructional costs and commercial-grade kitchen supplies to train individuals who are economically disadvantaged and/or have disabilities for employment in the food service industry.</td>
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<td><strong>Luther Ridge at Middletown, Inc.</strong> / $3,000 / To provide affordable in-house eye exams and prescription glasses for low and moderate income seniors.</td>
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<td><strong>MARC Community Resources</strong> / $3,000 / To support skill development programs for individuals with developmental disabilities, that are both fun and full of teachable moments. The development of integral skills that improve communication, socialization, and opportunities to make lasting friendships, lead to greater independence and quality of life.</td>
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<td><strong>Middlesex Community College Foundation</strong> / $1,189 / To support the Magic Food Bus, which offers free, non-perishable food items to support student success and provides internship, educational, and community-engagement opportunities to students.</td>
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<td><strong>Middlesex Habitat for Humanity of Connecticut</strong> / $3,500 / To support the energy-efficiency project at the Julia Terrace building project.</td>
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<td><strong>Pay Forward, Inc.</strong> / $3,635 / To purchase a full set of new sails for the veterans therapeutic sailing program, replacing the 42-year-old sails, thus increasing safety and reducing repaid costs.</td>
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<td><strong>Simply Sharing, Inc.</strong> / $5,000 / To purchase new mattresses, box springs, and pillows as well as bed linens, blankets, and comforters for individuals transitioning into permanent housing.</td>
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<td><strong>St. Luke’s Community Services</strong> / $1,000 / To support the Gatekeepers Program in its County-wide “Stop Ageism Now” campaign, which includes hosting open community forums about ageism, developing an online survey tool, and creating a web resource page.</td>
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<td><strong>Victim Rights Center of Connecticut, Inc.</strong> / $5,000 / To provide partial support for a trauma-informed attorney to represent child sexual abuse victims as they interact with police, DCF, and the criminal justice system. The attorney will also offer training to police, DCF, prosecutors, and judges concerning child sexual abuse victims.</td>
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<td><strong>Warm the Children</strong> / $2,000 / To purchase winter clothing and footwear for upper Middlesex County children, from birth up to age 15, who might otherwise go without.</td>
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<td><strong>Women &amp; Families Center</strong> / $5,000 / To support Project REACH, which offers street outreach, crisis intervention, survival aid, case management and educational opportunities to runaways, homeless, and at-risk youth ages 13-21.</td>
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**GRANTS FOR WOMEN & GIRLS**

| **A Sacred Place, Inc.** / $1,500 / To train an additional facilitator and welcome an additional group into a proven course that leads incarcerated women toward responsible, accountable lives. It also supports the development of quantitative assessment and database tracking designed to enable program sustainability. |  |
| **Bare Necessities, Inc.** / $2,000 / To extend the distribution of diapers and wipes to families in need in the Middlesex County shoreline towns of Clinton, Westbrook and Old Saybrook. |  |
| **Connecticut Women’s Education and Legal Fund (CWEALF)** / $3,000 / To increase access to its comprehensive, free Legal Education Program for low and moderate income residents in Middlesex County, including the Information & Referral Service, Bilingual Community Advocacy, and community education. |  |
| **Durham Middlefield Youth & Family Services** / $2,532 / To support workshops facilitated by women to empower girls and strengthen their representation and participation in all walks of life. Topics include career exploration, leadership skills, and mentor opportunities. |  |
| **Everyone Outside** / $2,700 / To enable girls and women to spend time outside in the natural world, developing skills and knowledge, promoting healthy living, and fostering environmental stewardship. |  |
| **Collaborative Efforts Support Our Youth** |  |

The Sari A. Rosenbaum Fund for Women & Girls and the At-Risk Boys Fund grants committees worked together to support a program important to both Funds’ missions.

| **North End Action Team** / $3,720 / To support a program for teenagers to record, produce and promote their own hip hop music and spoken word poetry. |  |

**Valley Shore YMCA**’s “Kid Kids Learn To Swim” ensures every student at Daisy Ingram Elementary School has the basic skills to enjoy living on the shoreline.
Responding to the Community’s Needs

Arthur and Edythe Director Family General Community Fund

Each and every day something unexpected happens in our communities. It may be something small that requires special attention. It may be a larger emergency that brings a community-wide call for help. It may be an opportunity for a special donation “just because” a nonprofit organization is doing a terrific job in fulfilling its mission.

Art Director was well known for his generosity and his belief in the nonprofit organizations serving Middlesex County. His passion and his commitment to our community are shared by his children and grandchildren. Established in honor and memory of Art’s countless years of service and generosity to our region, The Director Family General Community Fund provides the Director family, through the Community Foundation, the ability to respond to those every day unexpected needs which arise. The Director family works with the Community Foundation’s staff and utilizes its knowledge, network, and resources to address issues or opportunities, while continuing to support the organizations which are closest to their hearts.

The Director family believes that “Good People Doing Great Things” is not just a tag line. It is the entire family’s way of life.

Community… Youth… Reading… Sports… All Passions of Buzzy and Harriet Levin

Buzzy and Harriet Levin Fund

The Levin family has a long history of working to support their community, finding ways to help families and youth lead better lives. Buzzy and Harriet were well known for their generosity and the many organizations, events, and issues they championed. Their friends, and family recall most are quiet, behind the scenes things they did for neighbors and customers at Malloves Jewelers – the small, thoughtful “gifts” of recognition to say “job well done.” Buzzy and Harriet know the importance of community in our daily lives, and they passed on this belief in community service and community welfare to their children and grandchildren.

The Levin family share a commitment to our youth – from sports to programs that encourage community service and community responsibility and the love of reading.

To celebrate Buzzy’s 90th birthday in 2016, his family established The Buzzy and Harriet Levin Fund which provides the family and the Community Foundation the opportunity to continue their legacy of helping our youth, our neighbors, and our community work together for the benefit of all.

The Levin family knows that their Fund demonstrates “Living Locally and Giving Locally.” They do indeed believe in “Helping Good People Do Great Things” – now and forever.
TODAY AND FOREVER – A SECURE FUTURE FOR OUR NONPROFITS THROUGH DESIGNATED FUNDS

Established by donors, designated funds provide for nonprofit organizations today – and forever. DESIGNATED FUNDS and special FIELD OF INTEREST FUNDS create a predictable and valuable revenue stream to further a general mission or a specific program.

2016 APPROVED GRANTS FROM DESIGNATED FUNDS AND FIELD OF INTEREST FUNDS TOTAL AWARDED: $18,095.19

American Friends of Magen David Adom
Arthur and Edythe Director Family Field of Interest Fund

Albany State University
John and Irene Bolden, Sr. Award Fund

American Heart Association
Arthur and Edythe Director Family Human Services Field of Interest Fund

American Red Cross- Connecticut Chapter
Arthur and Edythe Director Family Human Services Field of Interest Fund

Bethesda Hospital Foundation
Arthur and Edythe Director Family Human Services Field of Interest Fund

Community Music School
Carolyn Greenleaf Memorial Fund for the Community Music School

Connecticut River Foundation at Steamboat Dock
Ellsworth and Virginia Grant Fund

Connecticut Rivers Council, BSA
Arthur and Edythe Director Family Human Services Field of Interest Fund

Connecticut Cancer Foundation (formerly known as Connecticut Sports Foundation Against Cancer)
Barbara Weeks Hart and George H. Hart Memorial Fund

Cromwell Belden Public Library
Cromwell Belden Public Library Fund

Cromwell High School
Arthur and Edythe Director Family Education Award Fund

Connecticut State Music Teachers Association, Middlesex-New London Chapter
Karen A. Nelson Fund

First Tee of Connecticut
The First Tee of Connecticut Fund

Florence Griswold Museum
Ellsworth and Virginia Grant Fund

Ivoryton Playhouse Foundation
Jacqui Hubbard & Norman Needleman Honorary Fund for the Ivoryton Playhouse Foundation

Lynde Point Land Trust
Ellsworth and Virginia Grant Fund

Mercy High School
Mercy High School Fund for Growth & Development
William and Mary Tomic Memorial Fund

MHS Blue Dragon Booster Club, Inc.
Colter Abely Achievement Fund

Middlesex Community College Foundation
Hugh L. and Judith R. Cox Fund

Middlesex County Historical Society
Elizabeth Swaim Middlesex County Historical Society Fund

Middlesex County NAACP
Ida M. Masselli NAACP Award Fund

Middletown High School
Elizabeth Mary Pernel Award Fund
Colter Abely Achievement Fund

Middletown Public Schools Swaim Strings Program
Elizabeth Swaim Arts Enrichment Fund

Middletown Public Schools Cultural Council
Elizabeth Swaim Arts Enrichment Fund

Middletown Rotary Club
Arthur and Edythe Director Family Middletown Rotary Fund

Morgan High School
Bill’s Seafood Golf Tournament Athlete Scholar Fund

Nathan Hale-Ray High School
Ashworth Family Award Fund in memory of Ronald and Heather Lind Ashworth

Nutmeg Big Brothers/Big Sisters
Arthur and Edythe Director Family Nutmeg Big Brothers Big Sisters Fund

Old Saybrook High School
Bill’s Seafood Golf Tournament Athlete Scholar Fund

Old Saybrook Public Schools
Chris Belfoure Memorial Fund

Everyone Outside provides educational programs to bring children into the natural world as well as hiking excursions for women and girls.

Old Saybrook Historical Society
Ellsworth and Virginia Grant Fund

Portland High School
Deborah L. Lombardo Education Fund

Rushford, a Hartford Healthcare Partner
Arthur and Edythe Director Family Rushford Fund

The Nature Conservancy
Fund for Preservation and Stewardship of Natural Areas

Tri-Town Youth Services
Tri Town Youth Services Fund

University of Connecticut
Mary C. Rawlins Award Fund
Joan Matz Music Award Fund

Valley Regional High School
Bill’s Seafood Golf Tournament Athlete Scholar Fund
Chris Belfoure Memorial Fund
Nicholas Ramcke Fund

Wesleyan University
Charles Munson Burr, Jr. Family Fund

Westbrook High School
Bill’s Seafood Golf Tournament Athlete Scholar Fund

Xavier High School
Colter Abely Achievement Fund

YMCA of Northern Middlesex County
Arthur and Edythe Director Family YMCA Camp

Ingersoll Fund
Ingersoll Outdoor Center Fund

Camp Colter is a week-long, free wrestling camp for boys and girls in Middletown.
PUTTING PASSION INTO ACTION –
INVESTED DONORS STAY INVOLVED THROUGH DONOR ADVISED FUNDS

Individuals, families, or businesses put their passions, hearts, and dollars to work through their DONOR ADVISED FUNDS. Working with Community Foundation staff, donors recommend where the Funds’ dollars might do the most good, year in and year out. Donors may make recommendations throughout the year based on the availability of funds to grant; all grant recommendations are reviewed and approved by the Board of Directors.

2016 APPROVED GRANTS FROM DONOR ADVISED FUNDS
TOTAL AWARDED: $253,227.24

From the following funds:

Adelbrook Behavioral & Development Services
Amazing Grace Food Pantry
AmeriCares
Artists for World Peace
Bikes for Kids, Inc.
BRAYCE
Bushy Hill Nature Center
Business Industry Foundation of Middlesex County
Camp Hazen YMCA
Cappella Cantorum
Catholic Charities of Norwich
Center for Children’s Advocacy, Inc.
Child & Family Agency of Southeastern Connecticut
Community Music School
Con Brio Choral Society
Connecticut Animal House, Inc.
Connecticut Humanities
Connecticut Legal Services
Connecticut Public Broadcasting Network
Connecticut River Foundation at Steamboat Dock
Connecticut Cancer Foundation (formerly known as Connecticut Sports Foundation Against Cancer, Inc.)
Cystic Fibrosis Foundation
Deep River Congregational Church
Epoch Arts
Essex Ambulance Association, Inc.
Essex Elementary School Foundation
Essex Fire Engine Co. #1
Essex Foundation, Inc.
Essex Historical Society
Essex Land Trust
Essex Library Association
Essex Meadows Foundation, Inc.
Essex Rotary Scholarship Foundation, Inc.
Estuary Council of Seniors, Inc.
First Congregational Church of Haddam
Florence Griswold Museum
Forgotten Felines
Friends of Long Hill Estate, Inc.
George Flynn Classical Concerts
Goodspeed Opera House Foundation, Inc.
Haddan-Killingworth Youth Football Association
Hartford’s Camp Courant
International Foundation for CDKL5 Research
Ivoryton Playhouse Foundation
Kappa Kappa Gamma Foundation
Kids of Chatham Organization, Inc.
Kingswood-Oxford School
MARC Community Resources
Middlesex Habitat for Humanity of CT
Middlesex Hospital
Middletown Garden Club
Middletown Public Schools
Middletown Rotary Club
National Education for Assistance Dog Services, Inc. (NEADS)
Our Lady of Sorrows
Ray of Light Farm, Inc.
Rockfall Foundation
Rotary Club of Essex Foundation
Rushford, a Hartford Healthcare Partner
Shoreline Soup Kitchens & Pantries, Inc.
St. Luke’s Community Services
St. Vincent dePaul Place
Town of Cromwell
Trinity College
Valley Shore YMCA
Veterans of Foreign Wars – Essex Post 6726
Visiting Nurses of the Lower Valley, Inc. (VNLV)
Wesleyan University
Wesleyan/Middletown Public Schools Collaborative
Westbrook Public Schools
WESU Radio
WWUH Fund
Xavier High School
Yale Cancer Center
YMCA of Northern Middlesex County

A grant to Kids of Chatham Organization (KOCO) from the 365 Fund provided a kit for children to build a “Free Little Library” box for their community.
A Legacy in Our Community

Arlene Mazzotta Fund for MARC

Arlene Mazzotta was a force in the community. In addition to founding and nurturing A.R. Mazzotta Employment Specialists to be the successful business it is, she championed where we work, live, and play each and every day. Arlene accomplished much while celebrating life to the fullest.

She had a list of “firsts” throughout her life. She was the first woman to chair the Board of Directors of the Middlesex County Chamber of Commerce. She was a founding member of the Community Foundation of Middlesex County’s Sari A. Rosenbaum Fund for Women & Girls, and later the Council of Business Partners Fund and its Campaign for Bully-Free Communities. In addition, Arlene always found ways to lend a helping hand to those in need. She knew the power of community working together and she inspired others through her own service on making our region a place where everyone could succeed.

Closest to her heart were organizations and programs supporting individuals with intellectual and developmental disabilities. Arlene understood first-hand the importance of programs designed to encourage independence, while helping individuals develop basic life skills. She was passionate about supporting families working to ensure their children and grandchildren were respected and accepted.

Arlene’s daughter, Laura Pedersen, knew that at the heart of everything her mother did in and for the community was one core desire to develop a safe, supportive community where everyone, no matter their abilities, could thrive. Working with the Community Foundation, Laura determined her mother’s legacy could best be continued with a designated fund for MARC Community Resources, the Arlene R. Mazzotta Fund for MARC. Arlene loved this incredible organization whose mission is to empower adults and children with intellectual and developmental disabilities realize their dreams and make choices about their lives.

“My mother knew the challenges – and opportunities – facing people with intellectual and developmental disabilities. MARC provides choices and celebrates empowerment for the people it serves,” explained Laura. “My mother personally witnessed the difference MARC makes in the lives of people they serve. To establish a Fund which will support MARC and its programs – forever – and help make life a success for all would be extremely meaningful to her.”

Arlene was a business entrepreneur, a leader, a mentor, a community advocate. Yet we know that what she would hold most dear is the knowledge and assurance that, thanks to the Arlene R. Mazzotta Fund for MARC, adults and children with intellectual and developmental disabilities will have the same services and programs for years to come.
A Place to Honor “Those Who Serve”

**Greater Middletown Military Museum Project**
Bravo! A Middlesex County veterans group’s dream is realized after fifteen (15) years of dedication, care and perseverance!

Honoring “Those Who Serve” has been the motto of a group of individuals determined to remember and honor their fellow veterans. Their goal of creating a space will soon become a reality with the construction of The Greater Middletown Military Museum at Veterans Memorial Park. It will be a space to preserve our region’s military history, stories, documents and equipment. “Families find items such as foot lockers and other memorabilia as generations pass, and they don’t know what to do with it. Our group came together to find a home for these collections,” explained Ron Organek, President of the Greater Middletown Military Museum Board of Directors. “We’re excited to preserve and protect important memories and our military history for all.”

While The Greater Middletown Military Museum Committee was granted city and state funding, it still wasn’t enough. To achieve its vision, the Committee knew that establishing partnerships was key. They reached out to the Community Foundation and learned about Project Funds – a Fund with a beginning, a middle, and an end. Project Funds provide an opportunity for the entire community to get involved and support important initiatives. By collecting donations on behalf of a project, The Community Foundation ensures those funds are only used for the designated project. Thanks to generous donations, as well as the initial funding, the museum is now well on its way to becoming a local treasure.

The Greater Middletown Military Museum Fund at the Community Foundation provides an opportunity for everyone to help build a lasting tribute to those who have given so much in protecting and preserving our country. We are honored and humbled to play a small part in this project. We extend our thanks and appreciation to our veterans for their service and to you, our friends and neighbors, for helping to create a lasting tribute to these brave men and women.
You, our donors, are transforming Middlesex County. You have different passions, different perspectives, and different reasons for giving. Yet together, you have one thing in common – the desire to make a positive impact on the quality of life in Middlesex County. Working through the Community Foundation of Middlesex County, you are changing lives and ensuring Middlesex County is a great place to live, work, and play.

Whether you choose to start a fund or to make a gift to an existing fund, you are creating a positive force and making a meaningful impact on the lives of your neighbors through nonprofit organizations serving our fifteen towns and their programs.

2016 was an incredible year of achievement for Middlesex County and the Community Foundation. Your dedication made that happen. Ten Funds (10) were established, adding to the legacy of generosity that has been building since 1997.

The following pages contain the Funds established by individuals and business through the years who are just like you – everyday philanthropists who chose to work through the Community Foundation to make good things happen. The individuals, businesses and organizations represented by the funds on the following pages truly are: **Good People Doing Great Things in and for Middlesex County!**

See an idea you like? Have a new way you want to make an impact? Let us know, and we will help you turn possibilities into impact.
THINKING BROADLY – UNRESTRICTED FUNDS

These Funds allow the Board and staff to identify compelling community needs through the competitive grant-making process and to determine the best use of your investment to address them. Currently the competitive application process includes the following focus areas: animal/human welfare services, arts, education, environment, heritage enhancement, human services, women and girls, and at-risk boys and young men.

UNRESTRICTED FUNDS

THE 15TH ANNIVERSARY ENDOWED UNRESTRICTED FUND  2011

JOHN A. BARR, JR. FUND  1999
A memorial Fund in honor of founding Foundation board member and former Essex Savings Bank president, John Barr.

BEE & MISSIONARY SOCIETY OF FIRST CONGREGATIONAL CHURCH OF MIDDLETOWN FUND  2003

CAPECE FAMILY FUND  2012

COUCH FAMILY FUND  1998
Established by former board member Rev. A. Edward Couch in honor of his parents.

ELLEN AND RUSSELL D’OENCH, JR. FUND  2003
Established in memory of Puffin and Derry D’Oench.

EDMUND T. DELANEY FUND  2001
Established in his memory by his wife, Barbara, to support the community he loved.

LEE AND WELLES GUILMARTIN FUND  2002

PETER AND EILEEN HARDING FAMILY FUND  2002

NANCY FISCHBACH AND MARTIN WOLMAN ENDOWED FUND FOR COMPETITIVE GRANT MAKING  2014

KALAYJIAN FAMILY FUND  2004
Established by Marcia and David Kalayjian to provide lasting benefit to the community to which they are devoted.

MARY ANN LAMBERT RANDOM ACTS OF KINDNESS FUND  2010
Mary Ann demonstrated strength, compassion, and humor every day she worked for the Community Foundation. Because she personified the word “caring,” her friends and colleagues established this unrestricted Fund to honor her caring ways.

LIVE LOCAL GIVE LOCAL FUND  2009
100% of gifts to this Fund are granted to local nonprofits each year in order to give back to the community that has given us so much.

J. GUY LOMBARDO FUND  2000
A memorial Fund established by Joe Lombardo in memory of his son, Guy.

SONYA AND JEFF MADOFF FUND  2004

WILLIAM MCCANN AND BEST CLEANERS FUND  2000
A memorial Fund established by Esther McCann in appreciation of our community.

MIDDLEOAK SPECIALTY FUND  1999
Established by the company to support the community of its home office.

MIDDLESEX ENHANCEMENT FUND  1997

NEIGHBORS HELPING NEIGHBORS FUND  2014
Provides a place for friends and neighbors to come to aid in times of need by providing support to crisis response services and organizations.

ELLEN AND HERB PATTERSON MEMORIAL FUND  2009

COLES FAMILY FUND  2002
Established by Philip and Clio Coles to give back to their community now and in the future.

PRESTON FAMILY FUND  2004
Established by Barbara and David Preston to build endowment and provide lasting benefit to the community.

RIVER VIEW CEMETERY FUND  2001
Established by the Essex-based cemetery to benefit the entire community.

DIANE M. AND WILLIAM J. RUSSELL FUND  2002
Established by the Russells to begin their charitable giving plan.

SALVA FAMILY FUND  2007
Established by Beth and Gary Salva in honor of their marriage and to inspire others to give back to the community.

SAUNDERS FUND  2005
Built by Former Board member Anita Ford Saunders to benefit the community’s changing needs over time.

SCHOONMAKER FAMILY FUND  2012

JEAN AND BIFF SHAW FUND  1998
Established by the Shaws to repay their community for the benefits they have derived from it.

PATTI ANNE VASSIA FUND  2001
Established to address changing community needs and to receive future planned gifts.

SUSAN AND WILLIAM WASCH FUND  1999
Set up by the Wasch family to coordinate their giving now and in the future to the community they love.

WHELEN FAMILY ENDOWED FUND  2012

JAN ELLEN YOUNGBLOOD FUND  2004

Salt Marsh Opera brings opera to life for our region’s school children.
## FIELD OF INTEREST FUNDS

**ANIMALS: RESPECT AND FRIENDSHIP ARF FUND 2008**
Supports animal welfare and service organizations and programs designed to work with animals and humans.

**ANONYMOUS FUND FOR EDUCATION 2013**
Supports educational programs and services for the success of people of low to moderate income.

**THE ARTS FUND 1999**
Promotes arts of all kinds countywide.

**AT-RISK BOYS AND YOUNG MEN FUND 2013**

**BEE & MISSIONARY SOCIETY FUND FOR WOMEN & GIRLS 2003**

**BOTANICAL BEAUTIFICATION (ANONYMOUS) FUND 2002**
Supports Middlesex County botanical and environment through horticulture and forestry.

**THE CHILDREN’S FUND 2009**
Improves the lives of children (year 0 to 18).

**SHERRY AND HERB CLARK FAMILY FUND 1998**
Benefits the Valley Shore community and people.

**KATCHEN COLEY CONSERVATION FUND 2013**
Supports the preservation and enhancement of open space in Middletown and adjacent towns.

**HUGH L. AND JUDITH R. COX FIELD OF INTEREST FUND 2013**
Supports basic human needs and provides for immediate response to community issues.

**ARTHUR AND EDYTHE DIRECTOR FAMILY FIELD OF INTEREST FUND FOR HUMAN SERVICES 2013**
Funds basic human needs programs that support the health and well-being of our community.

**BARBARA WEEKS HART AND GEORGE H. HART MEMORIAL FUND 2011**
Supports organizations offering services to cancer patients in Middlesex County.

**HIGGANUM VISION GROUP FUND (FISCAL SPONSORSHIP) 2011**
Promotes Higganum’s community vision.

**KIRKPATRICK FAMILY FUND 2002**
Supports arts organizations and initiatives.

**MARY KLAAREN FUND FOR WOMEN AND GIRLS 2007**
Honors the service to others provided by the Reverend Mary Klaaren through grants to programs for women and girls.

**LOFFREDO PERFORMING ARTS FUND 2006**
Benefits arts organizations serving Middletown, East Hampton and Portland.

**HOWARD AND YVONNE MCAULIFFE FUND 2002**
Supports basic human needs and programs for the less fortunate.

**PHYLLIS M. MCDOWELL FUND FOR THE ENVIRONMENT 2010**
Enhances our region’s natural resources.

**KATHERINE AND WILLARD MCRAE FUND 2001**
Supports education programs in Middletown.

**MIDDLEOAK SPECIALTY FIELD OF INTEREST FUND 1999**
Promotes safer communities with priority to motor vehicle, marine, and personal safety.

**MENTAL WELLNESS FUND 2014**
Ensures collaborations and conversations about mental health issues, services and programs continue in Middlesex County.

**ANN AND GEORGE PETRY FUND 2001**
Support local arts programs and activities.

**POMPEA FAMILY AND PRIMARY STEEL, INC. FUND 1999**
Supports education and future manufacturing workforce development.

**SARI A. ROSENBAUM FUND FOR WOMEN AND GIRLS 2002**

**ELIZABETH SWAIM MIDDLETOWN FUND 2000**
Benefits the people and the city of Middletown.

**WELCOMING MIDDLETOWN FUND 2015**
Supports displaced families resettling in Middletown.

**WESLEYAN UNIVERSITY COMMUNITY FUND 2002**
Benefits programs dedicated to enhancing the Wesleyan-Middletown community.

**CHUCK AND RACHEL WILTSIE FUND 2001**
Supports basic human needs and programs for the less fortunate.
Your Neighbors – Your Friends – People Who Care
Who are they? They are the people who drop everything and respond when the emergency call goes out. They are members of the Middlefield Volunteer Fire Company – 50 of the strongest resources a town could have.

Middlefield Volunteer Fire Company (MVDC) has a long history of service, back to 1934 when a group, concerned with fire protection, established the company. “Neighbors Helping Neighbors” has become a tradition for some families, as generations after generations join the company to help the town where they live, work, and play. These loyal men and women keep Middlefield safe – 24/7.

Now MVFC has joined forces with the Community Foundation of Middlesex County to make sure that future generations are just as safe as we are today – establishing the Middlefield Volunteer Fire Company Fund.

The Middlefield Volunteer Fire Company Fund provides a way for community members to rally their support for MVFC and ensure the company is able to supplement its town funding and expand its services and programs now… and for years to come.

The Middlefield Volunteer Fire Company Fund offers the community a way to say “THANK YOU” to the selfless men and women who answer the call for help any time. “Neighbors Helping Neighbors” – that’s community in action!

A Gift to the Community
As the Community Foundation celebrates 20 Years of Philanthropy, Leadership, and Legacy, we are overwhelmed and honored by the Tomc Family. Rich and Joan, with their daughters Jamie and Dana, have given the community a gift of extraordinary value and importance—a permanent home for the Community Foundation of Middlesex County.

On behalf of Middlesex County, we extend our heartfelt thanks to the Tomc Family for their commitment to the community and their belief in its future.
Providing on-going support – Designated Funds

Nonprofit organizations rely on the support of the community to address the issues and meet the needs of our neighbors, now and in the future. When you establish a Designated Fund for your favorite nonprofit organization, you ensure its growth and service to the community for years to come.

### Designated Funds

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>15th Anniversary Endowed Fund for Operations</td>
<td>2012</td>
</tr>
<tr>
<td>Provides the Community Foundation with resources to respond to community needs.</td>
<td></td>
</tr>
<tr>
<td>Colter Abley Achievement Fund</td>
<td>2012</td>
</tr>
<tr>
<td>Supports the wrestling programs and education awards at Middletown and Xavier high schools and a free summer wrestling camp for middle schoolers.</td>
<td></td>
</tr>
<tr>
<td>The Richard Anselmi Education Fund</td>
<td>2012</td>
</tr>
<tr>
<td>Provides a Valley Regional High School senior with learning and other development disabilities, with a post-secondary education award.</td>
<td></td>
</tr>
<tr>
<td>The Richard Anselmi Tri-Town Youth Services Bureau (TTYSB) Fund</td>
<td>2012</td>
</tr>
<tr>
<td>Supports a child with developmental disabilities.</td>
<td></td>
</tr>
<tr>
<td>Ashworth Family Fund in Memory of Ronald and Heather Lind Ashworth</td>
<td>2005</td>
</tr>
<tr>
<td>Provides educational awards for Nathan Hale-Ray High School.</td>
<td></td>
</tr>
<tr>
<td>Bill's Seafood Golf Tournament Athletic Scholar Fund</td>
<td>2009</td>
</tr>
<tr>
<td>Offers educational assistance awards to Westbrook, Morgan (Clinton), Old Saybrook and Valley Regional High Schools.</td>
<td></td>
</tr>
<tr>
<td>John and Irene Bolden, Sr. Fund</td>
<td>2010</td>
</tr>
<tr>
<td>Provides an educational assistance award at Monroe Comprehensive High School, in Albany, Georgia.</td>
<td></td>
</tr>
<tr>
<td>Charles Munson Burr, Jr. Family Fund</td>
<td>1999</td>
</tr>
<tr>
<td>Provides educational awards for disadvantaged Wesleyan University students.</td>
<td></td>
</tr>
<tr>
<td>Clegg Family Fund for Operations</td>
<td>2012</td>
</tr>
<tr>
<td>Provides for the development, growth, and future of the Community Foundation.</td>
<td></td>
</tr>
<tr>
<td>Cox Family Fund for Middlesex Community College</td>
<td>2006</td>
</tr>
<tr>
<td>Offers students a competitive edge in their future careers.</td>
<td></td>
</tr>
<tr>
<td>Cromwell Belden Public Library Fund</td>
<td>2011</td>
</tr>
<tr>
<td>Supports the betterment of Cromwell Belden Public Library.</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Connecticut Rivers Council BSA Fund</td>
<td>2011</td>
</tr>
<tr>
<td>Supports the Boy Scouts in Middlesex County.</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Middletown Rotary Fund</td>
<td>2008</td>
</tr>
<tr>
<td>Benefits the youth of northern Middlesex County.</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family NUTMEG Big Brothers Big Sisters Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Supports mentoring programs.</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Rushford Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Aids the Rushford Center’s youth programs.</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family Scholar Fund</td>
<td>2008</td>
</tr>
<tr>
<td>Provides education awards to deserving Cromwell High School seniors.</td>
<td></td>
</tr>
<tr>
<td>Arthur and Edythe Director Family YMCA Camp Ingersoll Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Sustains YMCA Camp Ingersoll programs.</td>
<td></td>
</tr>
<tr>
<td>The First Tee Fund</td>
<td>2014</td>
</tr>
<tr>
<td>Established by Rainman Golf Invitational participants to support the programs promoting respect, civility, and community-mindedness.</td>
<td></td>
</tr>
<tr>
<td>Nancy Fischbach and Martin Wolman Endowed Fund for Administration</td>
<td>2014</td>
</tr>
<tr>
<td>Provides for the growth and future of the Community Foundation.</td>
<td></td>
</tr>
<tr>
<td>Ellsworth and Virginia Grant Fund</td>
<td>2011</td>
</tr>
<tr>
<td>Supports shoreline arts and heritage enhancement organizations.</td>
<td></td>
</tr>
<tr>
<td>Carolyn R. Greenleaf Memorial Fund for Community Music School</td>
<td>2008</td>
</tr>
<tr>
<td>Supports the musical education of students.</td>
<td></td>
</tr>
<tr>
<td>Dr. John Hennelly Fund</td>
<td>2010</td>
</tr>
<tr>
<td>Enhances Middletown Public Schools K-12 performing and fine arts programs.</td>
<td></td>
</tr>
<tr>
<td>Jacqueline Hubbard &amp; Norman Needlemann Honorary Fund for the Ivoryton Playhouse Foundation</td>
<td>2007</td>
</tr>
<tr>
<td>Provides for the growth and development of the Ivoryton Playhouse.</td>
<td></td>
</tr>
<tr>
<td>Daniel G. Howe Memorial Fund for Gilead Community Services</td>
<td>2015</td>
</tr>
<tr>
<td>Established by Cathy and Jim Probolus to support Gilead Community Services’ mental health programs for individuals and their families.</td>
<td></td>
</tr>
<tr>
<td>Live Local Give Local for NEAT Fund</td>
<td>2009</td>
</tr>
<tr>
<td>Supports the North End Action Team (NEAT) and its community outreach programs.</td>
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<tr>
<td>Deborah L. Lombardo Education Fund</td>
<td>2015</td>
</tr>
<tr>
<td>Provides an education award to a Portland High School senior committed to community service.</td>
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</tr>
<tr>
<td>Ingersoll Outdoor Center Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Provides capital improvements for the Northern Middlesex YMCA’s Ingersoll Outdoor Center.</td>
<td></td>
</tr>
<tr>
<td>MacDonough Elementary School PTA Fund</td>
<td>2014</td>
</tr>
<tr>
<td>Supports field trips and other enrichment programs at Macdonough School in Middletown.</td>
<td></td>
</tr>
<tr>
<td>Idá M. Masselli NAACP Scholar Fund</td>
<td>2009</td>
</tr>
<tr>
<td>Supports the NAACP-Middlesex Chapter Education Awards.</td>
<td></td>
</tr>
<tr>
<td>Joan Matz Music Scholar Fund</td>
<td>2004</td>
</tr>
<tr>
<td>A memorial education award for University of Connecticut choral students.</td>
<td></td>
</tr>
</tbody>
</table>
EDWARD "REDS" L. AND JANE S. McMILLAN GILEAD ENDOWMENT FUND 2013
Provides for the future of Gilead Community Health Services.

MERCY HIGH SCHOOL FUND FOR GROWTH & DEVELOPMENT 2013
Provides financial assistance for expansion and school safety requirements as outlined in the "Cherishing the Past, Embracing the Future" initiative.

MIDDLESEX UNITED WAY ENDOWMENT FUND 2010
Benefits the broader community forever.

ELIZABETH MARY PERNEL MEMORIAL FUND 1999
Provides an educational assistance award to a student at Middletown High School.

FUND FOR PRESERVATION AND STEWARDSHIP OF NATURAL AREAS 2005
Supports the preservation and stewardship of the Burnham Brook Preserve in East Haddam.

NICHOLAS RAMKE FUND 2014
Benefits students at Valley Regional High School who share Nick's passion for photography and graphic arts.

MARY C. RAWLINS AWARD FUND 2012
Provides an educational assistance award to Connecticut students in underserved communities.

RUSSELL LIBRARY FUND 2005
Funds the purchase of large-print books for Russell Library.

BARRY M. SIMON MIRACLE FUND FOR GILEAD COMMUNITY SERVICES 2014
Supports services to clients and families of Gilead Community Services, established in honor of its former CEO, Barry Simon.

SIMPLY SHARING FUND 2012
Provides basic furniture and household goods to those transitioning from homelessness to sustainable and supportive housing.

ELIZABETH SWAIM ARTS ENRICHMENT FUND 2000
Supports Middletown K–12 public school arts programming.

ELIZABETH SWAIM MIDDLESEX COUNTY HISTORICAL SOCIETY FUND 2000
Supports the Middlesex County Historical Society.

WILLIAM AND MARY TOMC MEMORIAL FUND 2012
Provides four-year tuition assistance for an incoming fresh-woman at Mercy High School.

TRI-TOWN YOUTH SERVICES FUND 2001
Supports positive youth activities.

PATTI ANNE VASSIA FUND FOR ADMINISTRATION 2007
Provides for the Community Foundation of Middlesex County forever.

WHELEN FAMILY 365 CHALLENGE FUND 2012
Matches $365 to $365 for new members of the 365 Fund.

YOUTH & FAMILY SERVICES OF HADDAM-KILLINGWORTH FUND 2013
Ensures funding of the Youth & Family Services of Haddam-Killingworth.

NEW DESIGNATED FUND PROMOTING HIGHER EDUCATION

A Dynamic Legend Honored and Remembered
The Sallye V. Davage Wright-Epsilon Omicron Omega Chapter of The Alpha Kappa Alpha, Inc. Fund

The Sallye V. Davage Wright-Epsilon Omicron Omega Chapter of The Alpha Kappa Alpha, Inc. Fund was established to help others.

There are many ways to describe Sallye V. Davage Wright: Force of Nature, Advocate, Devoted, Inclusive, and Caring. Sallye was a committed member and leader of the Alpha Kappa Alpha Sorority, Incorporated Epsilon Omicron Omega Chapter. The Alpha Kappa Alpha Sorority, Incorporated is the oldest Greek-letter organization established by college-educated African American women. The dynamic group who organized the Sorority were concerned about the social issues of their time. One generation removed from slavery, these young women understood the privilege that they had to pursue their education at a highly respected institution. With this opportunity, these women used their college experiences to address the challenges in their community. Sallye was passionate continuing this mission and to impact her world – her community – and the young women in her beloved Middletown. They decided to honor Sallye by establishing a fund which would promote higher education, lifelong sisterhood, and service to all mankind.

This Fund will provide support to young women to be used toward educational pursuits.

MiddlesexCountyCF.org  ■  21
STAYING INVOLVED IN YOUR PHILANTHROPY

**DONOR ADVISED FUNDS** allow individuals, families, and businesses to understand the needs of the community and invest in areas they care deeply about. Donor Advised Fund holders recommend where the Fund’s dollars might do the most good, year in and year out. They are active philanthropists and invested in the future of our community.

<table>
<thead>
<tr>
<th>DONOR ADVISED FUNDS</th>
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<tbody>
<tr>
<td>365 FUND</td>
<td>2011</td>
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<tr>
<td>AVERY’S FUND</td>
<td>2010</td>
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<tr>
<td>JOHN AND JEAN BECKERT FUND</td>
<td>2007</td>
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<tr>
<td>CHRIS BELFOURE MEMORIAL FUNDS</td>
<td>2012</td>
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<tr>
<td>SALLY AND ROBERT BOODY FUND</td>
<td>2011</td>
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<tr>
<td>COUNCIL OF BUSINESS PARTNERS FUND</td>
<td>2009</td>
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<tr>
<td>HUGH L. AND JUDITH R. COX FUND</td>
<td>2000</td>
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<tr>
<td>SALLY ANN MCGEE D’AQUILA AND SALVATORE D’AQUILA, JR. FUND</td>
<td>2015</td>
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<tr>
<td>DIRECTOR FAMILY DONOR ADVISED FUND</td>
<td>2012</td>
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<tr>
<td>DUTCH OIL BENEVOLENCE FUND</td>
<td>2011</td>
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<tr>
<td>ELLES AND JONES FAMILY FUND</td>
<td>2012</td>
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<tr>
<td>NANCY FISCHBACH AND MARTIN</td>
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<tr>
<td>WOLMAN FUND</td>
<td>2009</td>
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<td>GRIFFIN FAMILY FUNDS</td>
<td>2009</td>
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<tr>
<td>INTERFAITH COMMUNITY CIRCLE OF LEADERSHIP FUND</td>
<td>2015</td>
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<tr>
<td>JACARUSO FAMILY FUND</td>
<td>2014</td>
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<td>JONES FAMILY FUNDS</td>
<td>2012</td>
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<tr>
<td>KITCHINGS FAMILY FUND</td>
<td>2014</td>
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<tr>
<td>J. GUY LOMBARDO DONOR ADVISED FUND</td>
<td>2003</td>
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<tr>
<td>CHERRY L. MEHALIK LUYSTER FUND</td>
<td>2013</td>
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<tr>
<td>ROBERT S. MALLIMSON, PH.D. FUND</td>
<td>2004</td>
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<tr>
<td>IDA M. MASSELLI FUND</td>
<td>2009</td>
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<tr>
<td>HOWARD AND YVONNE MCAULIFFE FUND</td>
<td>2000</td>
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<tr>
<td>MEHR FAMILY FUND</td>
<td>2009</td>
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<tr>
<td>MIDDLEOAK FAMILY ASSISTANCE FUND</td>
<td>2009</td>
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<tr>
<td>KAREN A. NELSON FUND</td>
<td>2009</td>
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<tr>
<td>NEWBERG FAMILY FUND</td>
<td>2009</td>
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<tr>
<td>NUTMEG FUND</td>
<td>2011</td>
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<tr>
<td>PRESIDENT’S DISCRETIONARY FUND</td>
<td>2008</td>
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<tr>
<td>STAND UP AND MAKE A DIFFERENCE FUND</td>
<td>2015</td>
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<tr>
<td>RYAN’S CIRCLE OF GIVING FUND</td>
<td>2008</td>
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<tr>
<td>SAMS FAMILY FUND</td>
<td>2001</td>
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<tr>
<td>THE SHAMROCK FUND</td>
<td>2011</td>
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<tr>
<td>KENT S. WARNER MEMORIAL FUND</td>
<td>2002</td>
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<tr>
<td>WHELEN FAMILY FUND</td>
<td>2011</td>
</tr>
<tr>
<td>WILLIAMS-ROSEN MEMORIAL FUND</td>
<td>2010</td>
</tr>
<tr>
<td>FOR VETERANS</td>
<td>2011</td>
</tr>
<tr>
<td>YORK BUTLER FUND</td>
<td>2013</td>
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</tbody>
</table>

**EMPOWERING COMMUNITIES**

“A Roof Over Our Heads” Becomes a Rallying Cry

Special Community Outreach Project Fund

The Grace Episcopal Church in Old Saybrook is so much more than a place of worship. It is a true community partner. Many groups such as Common Good Gardens, Early Childhood Education Head Start, Shoreline Soup Kitchens & Pantries, Boy Scouts of America, homework clubs, and Twelve-step recovery groups, all use the space – for free – to carry out their missions. Without the building, these nonprofits and support groups would need to find other homes for their programs. Yet when Grace Episcopal Church found it needed expensive repairs to the roof, volunteers who use the outreach building contacted the Community Foundation for potential solutions. Their desire to help Grace Episcopal Church established the Special Community Outreach Project Fund, which existed until the completion of the initiative.

Through the wonderful generosity of the community, they achieved their goal. Reverend Canon Ellendale M. Hoffmann is grateful for the outpouring of support. “Thank you Community Foundation of Middlesex County for partnering with Grace Episcopal Church to help us restore our parish hall space used for so many outreach programs in the community.”

“A Roof” was the rallying cry and you answered! Grace Episcopal Church now has a sturdy roof to protect our valuable nonprofit programs that use the space. Proof that the Power of Partnership can make a difference in your community.
YOU CARE AND TOGETHER WE ACT – DONOR ADVISED FUND AT WORK

Honoring a Loved One and Connecting Family and Community Through A Love of Hockey
Joan B. Kilar Fund

The end of high school was bittersweet for Jackie Kilar. Graduation season was hampered by grief when she lost her mom, Joan, to breast cancer. Throughout the diagnosis and treatment, Jackie was in awe of her mother’s strength, her determination to go on with life, to meet each new experience with courage and grace, to make home as “normal” as it could be, and to embrace the outpouring of support from the community as a gift to the family. During that time, Jackie not only developed a deep interest in medicine and cancer research, but also realized that family and community can be one and the same; that with the support of both, can get you through anything.

That realization was reinforced during her freshman year at Wesleyan University. Her teammates on the Wesleyan Women’s Hockey Team were so impressed with Jackie’s resilience and zest for life after such a difficult loss, they collectively contacted the Community Foundation to find a way to share the importance of cancer check-ups. They created the Joan B. Kilar Fund which supports programs and services for families going through cancer treatments, as well as health and well-being educational programs for the community at large.

Community, Family – one and the same to Jackie and her teammates. The Joan B. Kilar Fund is, indeed, proof that moving forward is possible when we support one another.

Annual 2016 Campaign for Bully-Free Communities
brought more than 325 volunteers and students together for a morning of team building activities and moving speakers at EMPOWER Leadership Sports, Middletown.
FORWARD THINKING - AGENCY ENDOWMENT FUNDS
These funds are created by the nonprofit organizations themselves to produce a revenue stream for organization’s long-term financial health and stability.

CAMP HAZEN YMCA FUND (2007)
GILEAD COMMUNITY SERVICES FUND (2003)
BARRY M. SIMON MIRACLE FUND FOR GILEAD COMMUNITY SERVICES (2014) Established in recognition of Barry Simon’s twenty years of leadership and his commitment to excellence and quality.
HAP MERRICK FUND FOR COMMUNITY MUSIC SCHOOL (2014) Community Music School established this Fund to provide professional training and support to musicians and artists for years to come.

LEVI E. COE LIBRARY
MIDDLESEX UNITED WAY AGENCY FUND (2001)
ODDFELLOWS PLAYHOUSE ENDOWMENT FUND (2006)
WEITZMAN – VANCE COMMUNITY HEALTH CENTER FUND (2003) Community Health Center named this Fund for two exceptional volunteers, David Vance and the late Jerry Weitzman.

Providing a “Hand Up” not “Hand Out” while Building For The Future.
Middlesex Habitat for Humanity Fund
Middlesex Habitat for Humanity (MHFH) is known as the champion builder of community. The organization’s core values are deeply rooted in its commitment to help families establish a firm foundation (literally and figuratively) through permanent housing, and to encourage the community to work together to offer that “hand up, not hand out” to our neighbors.

Middlesex Habitat for Humanity has now taken the next step in solidifying its own future by establishing an Agency Fund at the Community Foundation. Sarah Bird, Executive Director of Middlesex Habitat for Humanity, explained why this step is so essential to MHFH’s work,

“2016 was an amazing year for Middlesex Habitat for Humanity and people in our county have been extraordinarily generous to our organization. Imagine – we received a donation of a home in Middletown and two parcels of land in East Haddam and to top it off, we received a $200,000 grant for affordable housing in Westbrook. These gifts truly have set us on the path we’ve worked so hard to get to and now we can really plan for our organization’s future. Establishing an Agency Fund with the Community Foundation of Middlesex County ensures our viability - now - and well into the future.”

We know this step is a strong foundation for the great work Middlesex Habitat for Humanity does in our community. It’s also a strong statement that Middlesex Habitat for Humanity is determined to build a brighter future for everyone in Middlesex County.
We understand that so much of what nonprofits need to accomplish their missions is more than a grant. Nonprofit organizations need access to knowledge: resources, experts and leaders in governance, financial management, marketing and communications, and development. CFMC’s Nonprofit Resource Center brings leaders and experts to the table to work with our local organizations. These experts offer their time and knowledge at our Morning Musings workshops and our Nonprofit Networking series.

We are grateful for the tremendous support Guilford Savings Bank provides in bringing nationally-recognized speakers to our area to work with boards of directors, volunteers, and staff on important governance and development topics. Harvest Development Group is an integral part of the resource team developing free morning workshops on a wide range of professional development topics to help nonprofit organizations with their back office needs. We are pleased to welcome our newest Nonprofit Resource Center Partner, Tom Gezo. Tom provides free, one-on-one advisory services to local nonprofits on a broad array of topics, including board development, fundraising, organizational management, and strategic planning.

Liberty Bank Foundation once again sponsored the annual Grantee Recognition Reception, partnering with the Community Foundation to celebrate the great organizations working every day on our behalf in the community.
At the Community Foundation of Middlesex County (CFMC), we are honored and humbled to work with wonderful, generous people who want to put their funds to work and share their passions – all to improve the quality of life for everyone in our region. We are, indeed, humbled and honored that the Janvrin sisters selected CFMC to fulfill theirs.

Mary Janvrin and her sister, Natalie Janvrin Wiggins, lived quiet lives in Old Lyme, Connecticut. They shared a life-long love of nature, particularly birds, as well as the arts and history. Mary later moved to Chester and continued to enjoy the beauty of the region until her death in September 2016.

During her later years, Mary began to explore how she might impact the region she loved for generations TO COME as she preserved her passions. With the guidance of her professional advisors, she discovered that through the Community Foundation of Middlesex County, she could fulfill her wishes.

Thanks to her bequest, her passion for nature and wildlife set in motion the “Mary Janvrin and Natalie Janvrin Wiggins Fund for Birds, Other Animals and Nature” at the Community Foundation. “Mary loved to talk about the birding trips that her father took her on as a young girl. Her yard always had bird feeders, and it was fascinating to hear her talk about the special songs and habits of the different species,” reflected Attorney Suzanne Kitchings of Kitchings & Potter. “We are confident in the Community Foundation’s abilities to carry out the wishes of Mary Janvrin and Natalie Janvrin Wiggins Fund for Birds, Other Animals and Nature in the region in perpetuity.”

Moira Martin, Senior Vice President of Essex Trust and executor of the Janvrin estate, explained, “Having worked with Mary, we know that she was proud to be able to leave a lasting legacy for the wildlife, lands and people in the region that was home to her and Natalie.”

CFMC’s grant making has supported many programs that would have pleased Mary and Natalie. Through the Janvrin bequest, CFMC will continue to provide opportunities to bring urban youth into the woods for the first time, help community coalitions preserve their environment and its wildlife, support budding artists capturing the beauty of our area, and so much more. The Janvrin sisters’ bequest will provide countless opportunities to share the beauty of our region with future generations while supporting the important ecosystem which makes Middlesex County a great place to live, work, and play. We look forward to finding many ways to maximize the community impact of their profound legacy. What a wonderful gift to everyone in our region.

Our friends and neighbors nominated outstanding individuals for the 2016 CFMC Local Leaders, Local Legends recognition program. We were honored to spend an evening with an outstanding group of people who truly are “Good People Doing Great Things” in Middlesex County. A special Thank You goes to Nancy Fischbach and Sarah Cody for hosting the evening’s program.
Creating a Legacy with the Community Foundation

A planned gift to the Community Foundation is a way to give back to all in our region, and to nurture CFMC’s positive future. Take a moment to stop and reflect on what has been important to you and your family, and how you would like to insure its future. Your planned gift to the Community Foundation can endow grants to improve the community and meet changing needs, or fund your present annual giving to your favorite charity in perpetuity.

**CFMC Legacy Society** recognizes persons who have informed us they have made a planned gift to the community through the Community Foundation. If you have already made a planned gift to our Community Foundation and not informed us, please let us know so we can add you to our list of public and anonymous members.

**CFMC Legacy Society**
Six (6) thoughtful donors notified us of adding the Community Foundation to their estate plans. This brings our total known planned gifts to more than $26.6 million from 94 individuals (as of December 31, 2016).

Anonymous (16)
Jeannette Archer-Simons and Robert E. Simons
Ronald S. Ashworth
Bonnie Bennet
Siegmard and Sylvia Blamberg
Marcia W. Bromberg
Harry Eben Burr
Eileen and Gerald Burke
Jill Butler
Tim Cahill
Jean H. and Richard Caron
Bill and Helen Chatman
Sherry and Herb Clark
John S. D’Aquila
Sally D’Aquila
Ellen G. D’Oench *
Russell G. D’Oench, Jr. *
Barbara S. Delaney
Santo Fragilio
Ralph and Gail Gometz
Gary and Patricia Gomola
Esther and Richard Goodwin *
George Hart *
Beatrice Casey Holt
Elizabeth Horn
Loretta K. Ingersoll *
Mary Janvrin
Robin Jones
Marcia and David Kalayjian
George and Phyllis Kinser
Robert L. Kirkpatrick, Jr.
Gayle Kranz
Lisa and Lamar LeMonte
Sonya and Jeff Madoff
Arlene R. Mazzotta
Edward L. McMillan
Jane Stokes McMillan
Deborah L. Moore
Ellen Patterson *
Barbara and David Preston
Heidi Ramcke
Jean M. Richards
Liz Petry Riley
Marjorie Rosenbaum *
Sari and Howard Rosenbaum
Dave and Eunice Royston
Gary and Beth Salva
Jean and Biff Shaw
Irene E. Silberstein
Jane Sodergren
Thomas H. Stickney and David Westfall
Elizabeth Swaim *
Patti Anne Vassia
Susan and William Wasch
Kevin Wilhelm
Charles and Rachel Wiltsie
Jan Youngblood
Joan S. Youngs

* Bequest received/announced
Sustainers are Major Donors
Who Have Generously
Supported the Community
Foundation Over Time

Sustainers
Aetna Foundation, Inc.
Citizens Bank / Citizens Bank
Foundation
Sharon and Herbert T. Clark III
Clark Group
Essex Financial Services
Essex Savings Bank
EST Trust
The Kitchings Family
Liberty Bank / Liberty Bank
Foundation
MiddleOak Specialty
Middlesex Hospital
Pratt & Whitney
David and Barbara Preston
George W. Whelen IV / Whelen
Engineering

Chairman’s Circle (Gifts of
$2,500 or More for Operations)
Brian and Chaleen Abely
Anonymous (1)
Vincent and Tina Capece
Richard E. Carlson and Diana
Gregory
Sharon and Herbert T. Clark III
Cynthia and Randall Clegg
Director Family and Connecticut
Lighting Centers
Farrell, Geenty, Sheeley,
Boccalatte & Guarino, PC
Nancy Fischbach and Martin
Wolman
Sharon and William Griffin
Marcia and David Kalayjian
George and Sarah Mayer
David Miner and Stephanie
Robiner
Deborah and Roy Moore
David and Barbara Preston
Mark and Deborah Richards
David and Eunice Royston
Raymond and Judith
Schoonmaker
William R. Chaney
William and Helen Chatman
The Clark Group
Tryon and Melissa Clark
Charles and Margaret Coe
Philip and Clcio Coles / PCI
Medical, Inc.
Connecticut Yankee Realty, Inc.
Hugh and Judy Cox
Woodbridge and Nancy D’Oench
Essex Financial Services
Essex Savings Bank
George C. Field Company
Juana Maria G. Flagg
Richard and Barbara Gibbons
Steven and Patricia Gorss
Guilford Savings Bank
Harding Development Group
Jane and Gregory Harris
Interfaith Open Golf Tournament
Joan and John Jakobson
Mary Jones
Wallace Jones and Jennifer Elles-
Jones
Joyce and Robert L. Kirkpatrick, Jr.
Edward and Pam Lang
Jean and Benedict LaTorre
Marc and Judith Levin
Jane and Dirk Lewis
Liberty Bank Foundation
Lawrence and Patricia McHugh
Willard and Katherine McRae
Andrew and Gail Morris
Constance M. O’Brien
Maria and David Ottinoski
John and Dyanne Rafal
Gregory and Kelly Rainey
Jean Richards and Boynton
Schmitt
Gary and Beth Salva

Gifts to the Community
Foundation and Middlesex
County During 2016
(Operations Support)
Anonymous (4)
Brian and Chaleen Abely
Robert Simons and Jeannette
Archer-Simons
William and Mary Attridge
Elaine and Stephen Bank
Frank and Joan Behrendt
BEST Cleaners
John Biddiscombe and Gail Gorton
Mary W. Blanton
John Boccalatte and Michele
Salonia
Marla and John Bogaert
Priscilla Bolland-Wilder
Robert and Sallie Boody
Francis and Maryann Boord
Dawn and Pierre Boulanger
BrandTech Scientific, Inc.
Thomas and Gail Briggs
Stephen and Alison Brinkmann
Bristol-Myers Squibb Foundation
Gerald and Eileen Burke
Vincent and Tina Capece
Richard E. Carlson and Diana
Gregory
Boscov’s Department Store, LLC
Eleanor and Robert Champion

Leadership Circle
Community Benefactor (Gifts
of $5,000 or More for Operations)
Susan and William Gillespie
Jacqueline Hubbard and Norman
Needleman
The Kitchings Family
MiddleOak Specialty
Philip G. Putnam
Toni Robinson and Michael Plouf
Pratt & Whitney
Mauricio C. Salgar
Tower Laboratories, Ltd.
The Whelen Family

President’s Society
(Gifts of $1,000 or More
for Operations)
A&A Office Systems, Inc. / John
and Eileen Sullivan
Anonymous (1)
John Biddiscombe and Gail
Gorton
John Boccalatte and Michele
Salonia
Stephen and Alison Brinkmann
Eileen and Gerald Burke

We worked carefully to ensure the completeness and accuracy of this list. We apologize for any mistakes, misspellings, or omissions and ask that you contact Thayer at 860.347.0025 to correct any inconsistencies.
Gifts to support Funds at the Community Foundation

A
Anonymous (10)
100 Women Who Care of the Lower Connecticut River Valley
A Style Above, LLC
A Transport Sys LLC (Hog Wild Smokin’ Cue)
A.J. Rick Electric
A.J. Shea Construction, LLC
All American Foods Inc.
A.R. Mazzotta Employment Specialists and Staff
Arborview Dental Care, LLC
Arlyn’s Fine Accessories
Susan Abbe
Brian and Chaleen Abely
Christopher Abely
James and Stacey Abely
Ann and Joseph Abely
Steve Abely
Accounting Resources
Act II Thrift Shop, Inc.
Diane D. Adam
Daniel R. Adams
Seth and Catherine Adams
Frank and Judith Addabbo
Advanced Computer Technologies, Inc.
Aetna Foundation, Inc.
Timothy Ahern
Josef and Cecle Adler
Linda Aldridge
Alyce Alfano
All Waste, Inc.
Scott and Rae-Ann Allen
Terri and Bruce Alpert
AM Construction and Snow Removal
Jennie A. Amato
Amato’s Toy & Hobby
Carlene and Charles Ambulos
American Distilling
American Lighting Association
Armand Amendola
Eileen and Peter Anderson
George and Margaret Anderson
Guilford Savings Bank
Morgan Stanley Direct to Charity Razorfish

Matching Gifts Program
Bank of America Charitable Foundation
Benevity Community Impact Fund
Boston Private Bank & Trust Company
Bristol-Myers Squibb Foundation
GE Foundation
Goodrich Corporation Partners in Giving

Matt Conroy and Christine Chesanek
William Childress and Randi Bradbury
Tryon and Melissa Clark
Cynthia and Randall Clegg
Margaret and Charles Coe
Laura and Kevin Colebank
Philip and Clio Coles
Gretchen and Woody Comstock
Connecticut Lighting Centers, Inc.
Jo-Anne M. Connor
Thomas and Sally Crawford
Peter and Michelle Cumpstone
James and Alice Cunniff
Jennifer Curran
Susan and Kenneth Daniels
Allyson and Thomas Danyliw
Sally and Sal D’Aquila
Marjorie W. Debold
DEMCO, LLC
Michael and Lisa DiPiro
Peter G. D’Oench
Dzialo, Pickett & Allen, P.C.
Peter G. D’Oench
Laura and Peter Frenzel
Brenda and Chad Floyd
Margaret Flinter
Brenda and Chad Floyd
Laura and Peter Frenzel
Barry J. Fulford
Geraghty & Bonnano, LLC
Thomas and Evelyn Gezo
Richard and Barbara Gibbons
Phyllis and Barry Gordon
Steven and Patricia Gorss
Jennifer Grant and Ronald Noe
Phyllis and Paul Greenberg
Diana Gregory
Sharon and William Griffin
Guilford Savings Bank
Thomas and Christine Hall
Frank and Barbara Hall
Harding Development Group
L. Douglas Harris
Jane and Greg Harris
John and Kelly Hartman Foundation
Dorothea E. Hast and Stanley Scott
Ethel S. Heyl
John and Judith Ivimey
Wallace C. Jones and Jennifer Elles-
Jones
W.J. Financial Advisors, LLC
Essex Marine Group
The Kitchens Family
Edward and Pamela Lang
Jean LaTorre
Robert and Kathleen Laundy
Lisa and Lamar LeMonte
Marc and Judith Levin
Carol A. LeWitt
Liberty Bank Foundation
Naomi and Sam Lindberg
Hon. Terrance and Bette S. Lomme
Anthony and Sarah Lyons
Rona Malakoff and Ethan Goller
Malloves Jewelers
Moira and Sean Martin
Joanne and Michael Masin
Henry and Joan May
George and Sarah Mayer
Brendan and Rosemary McCormick
Kenneth and Kathryn McDonnell
Sharon and Henry McNerney
Edmund and Margaret Meehan
Joseph and Denise Marie Mendler
Nancy and John Meyers
Deborah and Roy Moore
Peter and Joan Nelson
Middlesex Hospital
Middlesex Supply Company
Joanne B. O’Neil
Terese J. Opalacz
Lindsay W. Parke
Richard and Cindy Patterson
Peter and Elsie Patton
Michael and Susan Perl
Robin and Peter Pool
Dennis Pough and Adam Calkins
Pough Interiors
Pratt & Whitney
Peter and Ann Prichard
William W. Purvis and Mihae Lee
Leslie H. Quarrier and Peter Amos
James Carey and Bridget Quinn-Carey
John and Dyanne Rafal
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Lois Riloff
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Betsy Morgan
Julie Nesti
Connie O’Brien
2017 BOARD OF DIRECTORS

Wallace C. Jones, Chairman
Deborah L. Moore, Vice Chair
Nancy Fischbach, Vice Chair
Cliodhna M. Coles, Secretary
David Director, Treasurer
Cynthia H. Clegg, President & CEO

Brian J. Abely
John L. Boccalatte
Vincent G. Capece, Jr.
Timothy P. Geelan
James A. Gomes
Diana Gregory
Sharon K. Griffin
Marc L. Levin
Andre McMillian
Gregory P. Rainey
Gary P. Salva
Susan E. Sawchuk
Richard W. Tomc
Meghan E. Whelen
Frantz Williams, Jr.

STAFF

Cynthia H. Clegg, President & CEO
Thayer Talbott, Vice President, Programs & Operations
Paula McHale, Director of Finance
Laura Quintiliani, Administrative Assistant

Gifts in Memory of
Colter Abely
Stanley Atwell, Jr.
Lois Baronoff
Alice C. Bauer
Mary J. Beckley
Nancy J. Boyle
Arlene Cardosa
Carol Carpenter
Carolyn’s love of children and music
Chica
Mary Connie Comfort
Wistar and Mary Connie Comfort
Sara R. Conner
Mildred “Midge” Cook
Rosemary Cowan Morin
Julie Curtain
Cecelia Deschler
Arthur Director
Edythe Director
Russell and Ellen D’Oench
Mark Donohoe
Paul Drury
Robert Fall
Gwendolyn Felton
Jessica Ferris
Vincent P. Ferrucci
Joseph and Louise Galanto
Nathan Gamerman
Ryan Gordon
Ryan Gordon’s birthday
Carolyn Greenleaf
Roberta Grohs
Sheila Grohs
Jessie Hall
Mary Hall
Nellie Hall
Phyllis A. Howe
Daniel Howe’s Birthday
Hortie Kabel
Mary Ann Lambert
Betty Lourie
Eve Loffredo
Donald Malcarne
Barbara May
Arlene R. Mazzotta
Esther McCann
Esther McCann Leopold
Willard M. McRae
Caddy Nolde
Gino Origlia
Ellen Patterson
Robert Pedersen
Elizabeth M. Pernel
Gianna Petrella
Alice Philbrick
Don Pogue
Barbara Page
Nicholas Ramcke
Elaine Pinkus
Gladys Pinkus
Lillian Pinkus
Sari A. Rosenbaum
Nellie Rossman
Helen Segal
Dorothy Shook
Dick Smith
Linda Snelgrove
Martha Soper
Estelle Stypa
Elizabeth A. Swaim
Kate Swift
Anne Talbott
Josephine T. Tomc
Jose Trinidad
Elizabeth Wallace
Susan B. Wasch
Mildred Wrubel

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Lillian Pinkus
Sari A. Rosenbaum
Nellie Rossman
Helen Segal
Dorothy Shook
Dick Smith
Linda Snelgrove
Martha Soper
Estelle Stypa
Elizabeth A. Swaim
Kate Swift
Anne Talbott
Josephine T. Tomc
Jose Trinidad
Elizabeth Wallace
Susan B. Wasch
Mildred Wrubel
### 2016 Board of Directors & Committees

#### OFFICERS
- **Wallace Jones**  
  Chairman, Killingworth
- **Moira Bessette Martin**  
  Vice Chair, Essex
- **Nancy Fischbach**  
  Vice Chair, Deep River
- **David Director**  
  Treasurer, Cromwell
- **Clio Coles**  
  Co-Secretary, Deep River
- **Anna Wasescha**  
  Co-Secretary, Middletown
- **Cynthia H. Clegg**  
  President & CEO, Essex

#### DIRECTORS
- **Brian J. Abely**  
  Lyme
- **John S. Biddiscombe**  
  Durham
- **John L. Boccalatte**  
  Middletown
- **Vincent G. Capece, Jr.**  
  Middletown
- **Clodhna M. Coles**  
  Deep River
- **Nancy Fischbach**  
  Deep River
- **Diana Gregory**  
  Ivoryton
- **Sharon K. Griffin**  
  Durham
- **Marc L. Levin**  
  Haddam
- **Moira Martin**  
  Essex
- **Gregory P. Rainey**  
  Ivoryton
- **Gary P. Salva**  
  Middlefield
- **Susan E. Sawchuk**  
  Clinton
- **Richard Tomc**  
  Middletown
- **Frantz Williams, Jr.**  
  Middletown
- **Meghan Whelen**  
  Old Saybrook

#### PAST DIRECTORS
- **Janice M. Atkeson**
- **John Barr**
- **Susan G. Barrett**
- **John S. Biddiscombe**
- **James W. Bixler**

#### COMMITTEES

##### Audit
- **Robert Kirkpatrick, Jr.**
- **Brian Abely**
- **Ralph H. Shaw II**, Co-Chair
- **Eric Thornburg**
- **David Reynolds**
- **Bill Russell**
- **Wallace Jones**, Ex Officio

##### Executive
- **Wallace Jones**, Chair
- **Vincent Capece, Jr.**
- **Clio Coles**
- **David Director**
- **Nancy Fischbach**
- **Moira Bessette Martin**
- **Anna Wasescha**

##### Finance & Investment
- **Wallace Jones**, Ex Officio
- **Vincent Capece, Jr., Chair**
- **John Biddiscombe**

##### Governance
- **John Biddiscombe**
- **Herbert T. Clark III**
- **David Director**
- **Nancy Fischbach**
- **Richard Tomc**
- **Anna Wasescha**

##### Grants
- **John Boccalatte**
- **Laura Colebank**
- **Nancy Fischbach, Chair**
- **Sharon Griffin**
- **Robert Kirkpatrick, Jr.**
- **Lawrence Marino**
- **Penny Robiner**
- **Sandra Rogers**
- **William Russell**
- **Susan Sawchuk**
- **Joan Youngs**
- **Clio Coles**
- **Rona Malakoff**
- **Elliott Zieky**
- **Wallace Jones, Ex Officio**

##### Marketing & Communications
- **Brian Abely**, Co-Chair
- **Susan Daniels**
- **James Gomes**
- **Gregory Rainey**, Co-Chair
- **Sarah Wadle**
- **Wallace Jones, Ex Officio**

##### Personnel
- **William Chatman**
- **David Director, Chair**
- **Deborah Moore**
- **David Royston**
- **Wallace Jones, Ex Officio**

#### Thank You for Your Service to Middlesex County
### STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash &amp; Investments</td>
<td>$12,347,288</td>
<td>$11,589,900</td>
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<tr>
<td>Contributions Receivable</td>
<td>316,060</td>
<td>474,168</td>
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<tr>
<td>Split-Interest Agreements</td>
<td>115,772</td>
<td>111,858</td>
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<tr>
<td>Other Assets</td>
<td>427,605</td>
<td>12,343</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$13,206,725</strong></td>
<td><strong>$12,188,269</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LIABILITIES &amp; NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Agency Endowments</td>
<td>$877,582</td>
<td>$761,297</td>
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<tr>
<td>Grants Payable</td>
<td>344,672</td>
<td>381,933</td>
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<tr>
<td>Split-Interest Agreements</td>
<td>349,678</td>
<td>30,960</td>
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<tr>
<td>Expenses Payable</td>
<td>9,561</td>
<td>12,069</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>$1,581,493</strong></td>
<td><strong>$1,186,259</strong></td>
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</table>

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
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<tbody>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted Net Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowment</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Donor Designated</td>
<td>$2,413,720</td>
<td>$2,316,456</td>
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<tr>
<td>Donor Advised</td>
<td>903,169</td>
<td>859,483</td>
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<tr>
<td>Undesignated Endowment</td>
<td>6,578,479</td>
<td>6,393,757</td>
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<tr>
<td><strong>Total Endowment</strong></td>
<td><strong>9,895,368</strong></td>
<td><strong>9,569,696</strong></td>
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<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Administration &amp; Other</td>
<td>1,641,875</td>
<td>1,351,416</td>
</tr>
<tr>
<td><strong>Total Unrestricted Assets</strong></td>
<td><strong>$11,537,243</strong></td>
<td><strong>$10,921,112</strong></td>
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<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
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</thead>
<tbody>
<tr>
<td>Temporarily Restricted Net Assets</td>
<td>87,989</td>
<td>80,898</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$11,625,232</strong></td>
<td><strong>$11,002,010</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
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<tbody>
<tr>
<td><strong>TOTAL LIABILITIES &amp; NET ASSETS</strong></td>
<td><strong>$13,206,725</strong></td>
<td><strong>$12,188,269</strong></td>
</tr>
</tbody>
</table>

### STATEMENT OF ACTIVITIES

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE - Gifts &amp; Contributions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowed</td>
<td>$166,832</td>
<td>$172,321</td>
</tr>
<tr>
<td>Unendowed</td>
<td>554,247</td>
<td>704,760</td>
</tr>
<tr>
<td>Administration</td>
<td>431,191</td>
<td>270,403</td>
</tr>
<tr>
<td>Split-Interest Agreements</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inkind Contributions</td>
<td>52,750</td>
<td>38,901</td>
</tr>
<tr>
<td><strong>Total Gifts &amp; Contributions</strong></td>
<td><strong>$1,205,020</strong></td>
<td><strong>$1,186,385</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment Income</td>
<td>279,892</td>
<td>335,766</td>
</tr>
<tr>
<td>Net Realized Gains (Loss)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fees - Agency Endowments</td>
<td>15,493</td>
<td>14,003</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE</strong></td>
<td><strong>$1,500,405</strong></td>
<td><strong>$1,535,764</strong></td>
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</table>

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants - Unendowed funds</td>
<td>446,235</td>
<td>456,111</td>
</tr>
<tr>
<td>Grants - Endowed funds</td>
<td>203,027</td>
<td>221,630</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
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</tr>
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<tbody>
<tr>
<td><strong>Functional Expenses:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program Services</td>
<td>190,865</td>
<td>169,431</td>
</tr>
<tr>
<td>Management &amp; General</td>
<td>248,929</td>
<td>235,145</td>
</tr>
<tr>
<td>Fundraising</td>
<td>225,569</td>
<td>218,797</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSE</strong></td>
<td><strong>$1,314,625</strong></td>
<td><strong>$1,301,114</strong></td>
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<thead>
<tr>
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<tbody>
<tr>
<td>Realized and Unrealized Gain (Loss)</td>
<td>437,442</td>
<td>(467,454)</td>
</tr>
<tr>
<td><strong>(DECREASE) INCREASE IN NET ASSETS</strong></td>
<td><strong>$623,222</strong></td>
<td><strong>($232,804.00)</strong></td>
</tr>
</tbody>
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<tr>
<th></th>
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<tbody>
<tr>
<td>Net Assets at beginning of year</td>
<td>11,002,010</td>
<td>11,234,814</td>
</tr>
<tr>
<td>Net Assets at end of year</td>
<td>11,625,232</td>
<td>11,002,010</td>
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<tr>
<th></th>
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<tbody>
<tr>
<td>Planned Gifts</td>
<td>$18,600,000</td>
<td>$18,382,800</td>
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</table>

### 2016 Investments and Performance

Foundation investments are determined and monitored by the Finance and Investment Committee to meet the Board of Director’s approved Investment Policy. Monies are invested with two Financial Management Firms, with cash holdings in money market accounts. This report is unaudited. The Community Foundation’s financial results are audited annually. Audited financial reports and Internal Revenue Service form 990 are available upon request.
In Memoriam

Our community is blessed to have so many incredible people and businesses working to make Middlesex County vibrant. As we celebrate all that we do together, let’s pause to remember five very special individuals – Phil Putnam, Buzzy Levin, Jesse Trotta, and Hugh and Judy Cox – who understood that the biggest impact is made when we work as a whole. Their commitment to and love for Middlesex County was legendary and will guide us to work as a team to continue to make Middlesex County a great place to live, work, and play.

These individuals were leading lights for our community, selflessly serving on boards, commissions, committees – wherever they might be able to lend their knowledge, talents, and considerable and boundless energies. They always worked to improve our community for everyone. While the list of organizations they volunteered with is long, we at the Community Foundation were honored to count them as friends and visionaries. Their collective legacy is understanding what it takes to make our community a better, stronger, more vibrant place than we found it, and the willingness to do the work – together.
Thank You!
This annual report is made possible by the generous support of Pratt & Whitney. Committed to the community in which it calls home, Pratt & Whitney exemplifies Philanthropy Matters. Philanthropy Works. Thanks to Pratt & Whitney’s support, CFMC is able to share stories and photos of the generous individuals and invaluable nonprofit organizations that make Middlesex County a great place to live, work, and play.

We also extend our sincere appreciation to Young’s Printing for the design work and our thanks to the generous support of other donations specifically designated for this report.

So Many Ways To Say Thank You

Students at Farm Hill Elementary made special cards for the Middletown Garden Club, thanks to a grant and your support!

Dear Abely family, thank you for this camp. I love wrestling because it pushes me so my limits. It helps me take charge and be a leader. Thank you for sharing your love of wrestling with us.

A very special Thank You to the Colter Abely Achievement Fund Camp Colter, bringing Middletown youth together every summer for a week-long, free wrestling camp.