Dear Community Foundation of Middlesex County,

"Thank you for the books."
"Thank you for every book you give us." "We love you." "We liked the pictures." "We liked the boy with the rake."

Love,
PS2 Friends

Thank You!
HOW

IT STARTS WITH
YOU ~ THE DONOR

WITH A
PASSION
FOR YOUR COMMUNITY

WHO USE YOUR GIFTs

TO CREATE & BUILD
FUNDS FOR THE COMMUNITY

DISTRIBUTIONS
FROM THE FUNDS FULFILL YOUR CHARITABLE PASSIONS THROUGH

THE CFMC TEAM

DOES THE COMMUNITY FOUNDATION OF MIDDLESEX COUNTY WORK?

THANK YOU FOR BUILDING A LEGACY OF GENEROSITY

INDIVIDUALS
BUSINESSES
PRIVATE FOUNDATIONS
CHARITABLE ORGANIZATIONS

ARTS
EDUCATION
ENVIRONMENT
HUMAN SERVICES

HUMAN/ANIMAL WELFARE
PROGRAMS FOR WOMEN AND GIRLS
PROGRAMS FOR AT-RISK BOYS & YOUNG MEN
HERITAGE ENHANCEMENT

CASH SECURITIES
REAL ASSETS
RETIREMENT FUNDS
INSURANCE BEQUESTS

NO GIFT IS TOO SMALL

ALL FUNDS:
• UNRESTRICTED
• DONOR ADVISED
• DESIGNATED
• AGENCY
• CHARITABLE REMAINDER TRUSTS

ARE GOVERNED BY AN AGREEMENT BETWEEN CFMC AND THE DONOR

• MEETS WITH DONORS TO DETERMINE WHICH TYPE OF FUND IS RIGHT FOR THEIR GOALS
• ASSISTS DONORS WITH GIVING COMPLEX GIFTS
• HELPS DONORS GROW FUNDS

• OFFERS EXPERTISE ON COMMUNITY NEEDS
• PRESERVES DONOR WISHES IN PERPETUITY
• PROVIDES REGULAR STATEMENTS ON FUND ACTIVITY
THANK YOU FOR BUILDING A LEGACY OF GENEROSITY

OUR MISSION
To improve the quality of life for the people of the County now and in the future by developing endowments, making grants that have impact, and assisting donors in meeting their philanthropic objectives.

Together, we’ve accomplished this mission so much since 1997. Let’s celebrate our collective accomplishments!
(as of June 30, 2018)

GROWTH
Over $25 million in pooled assets

INVESTMENTS IN MIDDLESEX COUNTY
(1997-6.30.18)
Total Grants Approved 2,139
Total Funds Awarded $6,139,780

DONORS/INVESTORS CARING AND GIVING BACK
231 Funds established to give back now and forever

DOING MORE EACH YEAR
Grants Approved in FY2017 $632,728

ESTABLISHING A LEGACY OF GIVING
Ninety-Nine (99) individuals have made known their PLANNED GIFTS with a value of over $24.9 million

COMMITMENT
Since 1997, more than 4,600 INDIVIDUAL and CORPORATE DONORS have provided over $25 million in gifts to support and encourage our mission.

100% COMMITMENT and 100% PARTICIPATION in donations from current and past BOARD OF DIRECTORS MEMBERS.

Junior Achievement provides afterschool financial literacy and entrepreneurship programs for Middletown youth.

A grant provided Charlie’s Closet with equipment and parts to repair medical equipment for shoreline residents.

Middlesex County girls attended Girls Scouts of Connecticut camps, making new friends and learning important leadership skills.

A grant supported SARAH Foundation with materials for arts and life skills programs designed to assist adults with developmental disabilities.

The Sari A. Rosenbaum Fund for Women & Girls hosted a fun evening with author Sara MacSorley, discussing her “super cool” coloring book Super Cool Scientists – Sara with the lucky recipients of sketches from her book.
2017 and the first months of 2018 have been just terrific for the Community Foundation of Middlesex County. In 2017, we celebrated 20 years of Philanthropy in Action with YOU, our strong and enduring partners. You have been the amazing constant working with and through the Community Foundation of Middlesex County since 1997. YOU have made a powerful difference in the lives of others each and every day. YOU continue to be GOOD PEOPLE DOING GREAT THINGS.

THANK YOU for demonstrating that any and every gift will have an impact and that it is not the size of a single gift that makes the difference, but the generosity of a community giving TOGETHER for the benefit of all. Thank you for stating loudly and clearly that “everyone has a seat at CFMC’s philanthropy table”.

Let’s take a moment to pause and reflect on what we've accomplished – TOGETHER – in 20 + years (a great deal, indeed!). Since the beginning, we’ve shared the same goal and believed that our lives and our neighbors’ lives are enriched through our common commitment for the well-being of our region. We believe that by collectively helping one individual or one nonprofit connect to the resources in our community, we have moved forward to strengthen everyone.

Extraordinary things are made possible because of you and your generous ways:

- We have invested more than $6.1 million dollars through 2,139 grants to help our community flourish;
- Middlesex County youth have been incredible busy enjoying a broad range of adventurous summer activities – from the arts to traversing nature – through great organizations such as Camp Hazen YMCA and Kate’s Camp for Kids.
- Teens used the arts to voice opinions and explore issues impacting their everyday lives through Epoch Arts’ Speak Out Productions.
- Young people of all ages and abilities learned to be safe online through Internet Safety Training programs – something so vital in today’s environment.
- Seniors in Cromwell reconnected with friends and families and explored the internet thanks to free access to iPads.
- More than 350 middle and high school students, teachers, and volunteers rallied for Bully-Free Communities in October, pledging to work together to create respectful and safe communities for everyone.
- Every elementary school in Middlesex County will have a new tool to teach respect and kindness toward others – a “Buddy Bench.”
- And so much more…

No one person can do everything alone, but together we can do great things. Thanks to your sharing CFMC’s story, donors realized their passions, shared their visions, and established new funds which will benefit our community today and for generations. Your community’s funds now total a record 231 funds, each established by wonderful people and businesses who understand powerful things can and will happen for our neighbors when we combine our time, talent, and resources.

Community Leaders. Community Impact.

Because of you and the capable leadership of our Board of Directors and the knowledgeable oversight of our Finance and Investment Committee, the Community Foundation’s endowment continued to grow. By June 30, 2018, our pooled assets increased to $25 million, thus providing more opportunities to support the programs and services impacting Middlesex County.

At the Community Foundation of Middlesex County we consider ourselves very fortunate not only to have you as our PARTNERS IN PHILANTHROPY, but also to have dynamic leaders who strive for excellence in everything they do. Our Board of Directors was pleased to welcome Laura Colebank of Clinton, Tom Gezo of Old Saybrook, John Ivimey of Chester, Susan Martin of Higganum, and Kate Wolter of East Hampton.
Sometimes a donor family does something that truly takes our breath away. In 2016, the Community Foundation received notice of an amazing gift for the entire community – a new home. The Tomc family loves this community and all it has to offer. They appreciate the many wonderful opportunities that the community has provided and decided, as a family, to give back and ensure those same resources are available to others – forever.

As you recall, the Tomc Family gave the Caleb Fuller House in Middletown to the Community Foundation and to our entire community in 2016. Now let’s fast forward to 2017. Assisted by an all-volunteer crew, the move to 49 Main Street took place – a dream became a reality and the community celebrated its new home. On behalf of everyone in our region, THANK YOU, Tomc family, for this incredible twentieth (20th) anniversary gift!

Dreams continued to materialize for everyone in Middlesex County in the last few months of 2016 and into 2017 because of three bright and caring ladies: Mary Janvrin, Natalie Janvrin Wiggins, and Jessie A. Trotta, who believed in our region and its wonderful human and natural resources.

The Community Foundation was notified that Mary Janvrin designated a significant portion of her estate for the “Mary Janvrin and Natalie Janvrin Wiggins Fund for Birds, Other Animals, and Nature.” Mary and her sister Natalie had a passion that extended beyond their love of nature to art, painting, and creating wooden miniatures. This Fund will support programs that protect the wildlife they treasured and will enrich the community they loved in many creative and fantastic ways.

Jessie Trotta’s bequest will provide education assistance awards for years to come to the valedictorian and salutatorian at Mercy and Xavier High Schools, as well as support for local organizations she cared deeply about.

These gifts are amazing and will provide significant investment in our region. They would not, however, have been possible if YOU had not believed in the mission of the Community Foundation. We know that all gifts, regardless of size, make a difference. We know that by PARTNERING, working TOGETHER, and POOLING our resources and collective strengths, we can, and DO, turn possibilities – large and small – into realities each and every day. Thank you for caring. Thank you for Helping Good People Do Great Things in Middlesex County.

And there’s even more to be grateful for...

We are also pleased to welcome back Moira Martin of Centerbrook and Judy Schoonmaker of Essex. Laura, Tom, John, Susan, Kate, Moira and Judy bring a wealth of knowledge about our community and a passion to help others. We bid “Adieu” to Vin Capece of Middlesex Hospital and Rich Tomc of Middletown as they completed their terms on the Board. We thank them for their guidance and wisdom and are fortunate that they have agreed to continue to lend their talents to various CFMC endeavors.

Of course, we acknowledge and thank the many contributions of our strong and able staff and our numerous, energetic volunteers who add to our ability to “Help Good People Do Great Things.”

We continue our efforts going forward and thank the entire Board of Directors for their enthusiastic work on behalf of all in Middlesex County. We welcome our new chairman, Deborah Moore, and expect that her extraordinary talents and expertise will lead us to do even more great things for our region.

We close by asking you to remember… “Behind every dollar invested in the community through the Community Foundation, there’s the heart of a neighbor or friend who believes that by working through the Community Foundation good things will happen, lives will be changed and the community will be a better place to live, work and play.”

Sincerely,

Wallace C. Jones
2017 Chairman, Board of Directors

Cynthia H. Clegg
President & CEO

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CFMC Leadership Circle

Behind every grant, fund, workshop, and donor relationship is a Leadership Circle member making it possible. It takes a strong foundation to support and enhance the work of hundreds of donors and non-profit organizations. It takes leadership, compassion, and a dedicated staff – and it takes financial support, earmarked especially for operations, to make it all possible. Each year Leadership Circle members ensure that the “behind-the-scenes” work of assisting donors and nonprofits alike can happen on a daily basis.

The generous Leadership Circle members have provided the Community Foundation with the means to maximize the Community Foundation’s community impact, allowing CFMC to go “beyond the grant.” Our staff members continue to energetically and enthusiastically support our nonprofits through numerous workshops, seminars, webinars and one-on-one consulting - all to help these organizations grow and flourish and, thus, improve the programs and services that they deliver. The Community Foundation's activities have increased exponentially, and the Leadership Circle makes this possible.

Leadership Circle members have provided more than dollars. Each has invested trust and confidence in the Community Foundation. We Thank You – members of the President's Society, Chairman's Circle, and Community Benefactors – for the continued investment in operations, for sharing our great work with friends and neighbors, and for introducing new members to the Leadership Circle and the Community Foundation.

We look forward to helping more nonprofits, assisting donors and supporters, and continuing to impact our communities with our Leadership Circle members. Interested in learning more about the Community Foundation’s Leadership Circle? We welcome conversations with individuals and businesses interested in getting more involved in Philanthropy * Leadership * Legacy in Middlesex County.
# 2017 Members of the Leadership Circle

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<thead>
<tr>
<th>Name and Business</th>
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<tr>
<td>A&amp;A Office Supply / John and Eileen Sullivan</td>
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<td>Brian and Chaleen Abely</td>
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<td>Anonymous (1)</td>
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<td>John Biddiscombe and Gail Gorton</td>
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<td>John Boccalatte and Michele Salonia</td>
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<td>Stephen and Alison Brinkmann</td>
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<td>Gerald and Eileen Burke</td>
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<td>Vin and Tina Capece</td>
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<td>William R. Chaney</td>
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<td>Tryon and Melissa Clark</td>
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<td>Cynthia and Randall Clegg</td>
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<td>Charles and Margaret Coe</td>
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<td>The Coles Family / Philip and Clio Coles</td>
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<td>Country Financial / Middleoak Specialty</td>
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<td>Hugh and Judy Cox</td>
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<td>Connecticut Yankee Realty, Inc.</td>
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<td>Mary Lou D’Addario and Sean Kennedy</td>
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<td>Nancy and Woodbridge D’Oench</td>
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<td>Director Family / Connecticut Lighting Centers</td>
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<td>George Eames</td>
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<td>Essex Financial</td>
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<td>George C. Field Company</td>
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<td>Nancy Fischbach and Martin Wolman</td>
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<td>Tim and Melissa Geelan</td>
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<td>Richard and Barbara Gibbons</td>
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<td>Guilford Savings Bank</td>
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<td>Joan and John Jakobson</td>
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<td>Mary Jones</td>
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<td>Wally and Jennifer Jones</td>
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<td>Joseph and Denise Marie Mendler</td>
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<td>Middlesex Hospital</td>
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<td>Deborah and Roy Moore</td>
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<td>Greg and Kelly Rainey</td>
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<td>Jean M. Richards and Boynton Schmitt</td>
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<td>David and Eunice Royston</td>
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<td>Gary and Beth Salva</td>
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<td>Brian and Susan Sawchuk</td>
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<td>Jean and Biff Shaw</td>
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<td>Richard and Joan Tomc</td>
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<td>Patti Anne Vassia</td>
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<td>The Wheelen Family</td>
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<td>Wheelen Manufacturing</td>
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<td>Rachel M. Wiltsie</td>
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<td>Kate and Jeff Wolter</td>
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Grant Making is a Team Effort

Grant-making occurs all year long. Your generosity and your passion impact the community with every gift you make and every grant you recommend. In FY2017, thanks to you, $632,727.73 was invested in the community through grants to local nonprofit organizations. You, your neighbors, colleagues, and the committed grants committees continued to respond to needs across our local communities through donor advised funds, designated funds, and the competitive grants cycle.

The Community Foundation offers a competitive grant application cycle once a year. Nonprofit organizations may apply in one of several focus areas including:

- Arts and Culture
- Education
- Heritage Enhancement
- The Environment
- Health and Human Services
- Programs addressing animal welfare and services and animal/human services
- Programs serving Women and Girls
- Programs serving At-Risk Boys and Young Men

Grant applications are reviewed by committees made up of diverse volunteers. Grants are awarded to organizations that provide programs and projects to help individuals build better lives; foster cooperative approaches to community issues; serve as a catalyst for attracting other resources, such as matching gifts; and build infrastructure within the organization in order to meet its mission.

In short, we look for organizations that will make a difference every day in our community.

Throughout the year we evaluate the impact of the grants awarded, not only by reviewing goals and measuring outcomes, but also by visiting grantee organizations for updates, information sessions, and to just learn more about the work these great nonprofits do. Our goal is to assist organizations in succeeding with their programs and in their mission, improving the lives of our neighbors today – and in the future.

Together we are addressing issues important to our community, creating opportunities to bring young and old together, and discovering new ways to make our region the best place to live, work, and play. In the following pages, you will see how you – our donors and fund holders – made a tremendous impact in Middlesex County.

Connecticut Science Center

Epoch Arts

Scott Driscoll brought his Internet Safety Program to Vista Life Innovations and their fellow nonprofit organizations, helping adults with disabilities learn important skills about safety on the web and social media apps.
When you make a gift to one of the many UNRESTRICTED FUNDS or FIELD OF INTEREST FUNDS, you become a partner in the Community Foundation’s grant-making process. Your confidence in the Community Foundation’s understanding of our community’s issues is as humbling as the dedication of grants committees working on your behalf. Together we continue to build a stronger Middlesex County with a broad array of programs and services.

2017-2018 COMPETITIVE GRANT AWARDS
TOTAL AWARDED: $185,072

GRANTS FOR ANIMAL/HUMAN WELFARE & SERVICES
A Place Called Hope / $3,400 / To partially fund the rehabilitation and conversion of an existing building into a weather proof Hospital for critical care charges offering proper treatment/exam facilities.

Cat Tales, Inc. / $3,000 / To support the Trap / Neuter Release (TNR) Program which is a humane and effective way to control the overpopulation epidemic of stray and feral cats.

High Hopes Therapeutic Riding / $2,000 / To provide financial assistance to young adults transitioning out of high school and adults from Gilead Community Services programs to participate in equine-assisted therapy programs.

Manes & Motions Therapeutic Riding Center, Inc. / $2,000 / To fund a seven-week, equine-assisted, experiential learning program for at-risk adolescents and teens. Through guided experiential learning with horses, the program develops self-awareness, critical thinking, confidence, goal-setting, and communication skills within the participants.

GRANTS FOR THE ARTS
ARTfarm, Inc. / $1,000 / To upgrade software which will allow for better donor and data management, graphic design, and will provide an integrated platform, increased communications efficacy and organizational reach.

CT Gilbert & Sullivan Society / $1,000 / To support the 2018 production of The Mikado, including costumes, wigs and makeup expenses.

Essex Winter Series / $3,000 / To provide arts outreach programming in schools and community organizations during a three day artist residency.

Goodspeed Opera House Foundation, Inc. / $2,000 / To support the Arts Education Collaboration which inspires musical theatre artists and audiences by providing 750 students the experience of a Goodspeed production, in-school and on-campus workshops, a healthy lunch, transportation, and access to Common-Core aligned instructional guides.

Greater Middletown Chorale / $3,000 / To support the Middlesex County tour by Alchemy, The Chamber Ensemble of the GWCChorale. Three choral concerts and a choral workshop for high school students will be performed by young singers and their mentors.

Greater Middletown Concert Association / $500 / To fund a touring concert performance of “Song and Dance of the Great American Song Book” with the Modernistics.

Katharine Hepburn Cultural Arts Center / $2,535 / To support the dance/creative movement component of Kate’s Camp for Kids, a summer arts day camp for children ages 5-10. This multi-discipline arts education program takes place at the Kate and is made possible through partnership with the Community Music School in Essex.

New Haven Symphony Orchestra, Inc. / $2,000 / To support a musical coaching program at Middletown High School with New Haven Symphony Orchestra musicians and artist-in-residence Chris Brubeck.

Oddfellows Playhouse / $5,000 / To support youth circus programs by offering fee assistance for children who could not otherwise participate.

Shoreline Arts Alliance / $1,500 / To support the procurement of technology and equipment which will improve the office environment for staff, volunteers, and artists who are visually impaired.

NEAR, Inc./The Buttonwood Tree / $500 / To provide teens with a safe, supportive space in which to develop creative talent and self-expression, build relationships and confidence, and on-stage performance opportunities with a public audience. The program will include six (6) workshops by teaching artists, a final performance and reception.

Katharine Hepburn Cultural Arts Center / $500 / To support Partners In Community (PIC) REACT (Reality Even Affects Clinton Teens) program, providing an asset-developing, substance abuse prevention group to more than 150 youth.

Cromwell Senior Center / $2,500 / To fund the purchase of six (6) iPad tablets and six (6) tablet holder/security stands for participants of the Cromwell Senior Center to use individually as well as in a new group learning series called “sip & Swipe Cafe,” providing opportunities to learn how to use technology which will enhance independent, more connected lives.

Connecticut Humanities / $2,500 / To fund Book Voyagers, a program offering books, discussion forums, storytellers, theater performances, writing and drawing workshops, and other educational activities to libraries, schools, and community organizations in Middletown. The focus will be on keeping low-income students intellectually connected over the summer vacation.

Connecticut Science Center, Inc. / $3,500 / To provide classroom outreach programs for students at Lawrence School as part of a district-wide collaboration with the Middletown School District.

Ivoryton Library Association / $500 / To help replace chairs in the main meeting room and at the public computer stations.

Junior Achievement of SW New England / $750 / To provide financial literacy, workforce readiness, and entrepreneurship programming in an afterschool setting for students at Keigwin Middle School and Woodrow Wilson Middle School.
communityfoundationofmiddlesexcounty.org

Community Foundation of Middlesex County

by seniors on educational, historical, and cultural programs in Portland. The children are chaperoned by seniors involved with sharing information on the arts, technology, and protecting privacy.

Internet and teach best practices for safety and technology-based archived interviews and stories. The program will fund an inter-generational collaborative program, including seniors and children of all ages, through hands-on activities and technology-based archived interviews and the creation of podcasts.

Russell Library / $3,500 / To compile and publish “We Were There: the memoirs of the members of the veterans’ writing group” and to conduct presentations based on the work around Middlesex County.

Salt Marsh Opera / $3,500 / To fund the original children’s opera project for 750 5th and 6th grade students in Middletown.

Sister Cities Essex Haiti / $600 / To support relationships between youth of Valley Regional High School and the greater community with youth from Deschapelles Haiti through a the SCELH Deschapelles Community Library’s Robotics Club.

Vista Life Innovations / $3,000 / To fund an Internet Safety Training program for individuals with disabilities. The program will cover topics including the dangers and risks involved with sharing information on the Internet and teach best practices for safety and protecting privacy.

The Waverly Center (aka Portland Senior Center) / $2,000 / To support an intergenerational program between the senior center and the children at Chatham Court, a low-income housing development in Portland. The children are chaperoned by seniors on educational, historical, and science-themed day trips.

**GRANTS FOR THE ENVIRONMENT**

Connecticut Forest & Park Association / $4,500 / To construct a tools shed/ workshop for the Blue-Blazed Hiking Trails which will provide volunteer training space and storage for tools, trailer, and wood.

Essex Land Trust / $2,750 / To develop a database of digital GPS trail and historical and ecological point of interest maps for all Essex open space properties as well as a hard-copy, waterproof folding trail map for individual use, new maps for the trail kiosks, and online, downloadable versions of the trail maps.

Middlesex County Historical Society / $2,500 / To plant a perennial garden at the General Mansfield House, home of the Historical Society, as well as perform maintenance on the boxwood and rose gardens.

Middlesex Land Trust / $1,850 / To provide hands-on, educational school field trips and family walks to residents which will cultivate interest in and awareness of local preserves.

**GRANTS FOR HERITAGE ENHANCEMENT**

Chester Historical Society / $2,486 / To fund the digital transfer of 1900s-era films of people, places, and events in Deep River and Chester for use in exhibits, classrooms, and community programs, and to support the purchase of viewing platforms to show film footage in Deep River and Chester Historical Society museums.

Connecticut River Foundation at Steamboat Dock / $2,700 / To fund renovations, including retrofitting two doorways and a deck with ramping, to meet accessibility guidelines under the Americans with Disabilities Act.

East Haddam Historical Society / $2,000 / To purchase a projection system which will provide for enhanced programming and educational offerings at the East Haddam Historical Society.

Essex Historical Society / $2,730 / To design and publish new informative brochures and booklets to better understand the historical significance of the Falls River area and Williams Shipyard.

**GRANTS FOR HUMAN SERVICES**

Business Industry Foundation of Middlesex County / $5,000 / To support the 2018 Middletown Summer Youth Program, placing youth ages 15 to 21 in constructive employment environments from a wide variety of industry sectors for six weeks.

Camp Hazen YMCA / $3,500 / To support financial assistance to Middlesex County youth who could not otherwise attend summer camp programs.

Child & Family Agency of Southeastern Connecticut / $3,000 / To provide mental health services at our child guidance clinic to children and their family members in Middlesex County.

Columbus House, Inc. / $3,000 / To support the Middlesex Family Shelter in Middletown, serving homeless and at-risk families in Middlesex County through emergency sheltering, rapid rehousing, and support services to improve access to healthcare, employment and benefits.

Connecticut Radio Information System / $500 / To install two (2) internet radios in the common area of an assisted living facility in Middlesex County to provide access to CRIS programming.

Connecticut Veterans Legal Center (CVLC) / $2,200 / To fund legal services for indigent veterans who live in Middlesex County.

Connection, Inc. / $5,000 / To support the Eddy Shelter (an emergency homeless shelter for single adult men and women in Middlesex County) with food, hot meals, snacks, and other basic living items. The Eddy Shelter averages 26 to 30 clients daily.

Covenant to Care for Children, Inc. / $3,000 / To provide basic essential goods needed by children and their caregivers to social services and protective services professionals serving families in Middlesex County.

Essex Elderly and Affordable Housing, Inc. (EEAH) / $750 / To partially fund the Essex Place community kitchen construction which serves the senior residential housing development.

Estuary Council of Seniors, Inc. / $500 / To purchase magnetized car signs for volunteer vehicles as a safety measure to identify drivers to others on the road and to aid with parking.
FISH for C.D. & E. / $2,800 / To support operating costs, including dispatching and answering services, necessary to schedule transportation services for seniors and disabled individuals requiring transportation assistance to medical appointments.

Futures, Inc. / $3,500 / To purchase commercial-grade kitchen equipment (refrigerator, freezer, and washer and dryer) necessary to teach independent living skills, create employment opportunities, and to ensure adequate health and safety food service standards for adults with disabilities.

Guilford Interfaith Ministries / $2,500 / To purchase replacement parts to repair medical equipment used by shoreline residents who are homebound, elderly, or have special needs.

MARC Community Resources / $4,500 / To support independent living and social skills programs for adults with disabilities. Programs include money management, health and nutrition, fitness and wellness, and community service.

Mercy Housing & Shelter Corporation / $5,000 / To support programs at Mercy Supportive Housing Services which helps individuals who are chronically homeless with the highest service needs to remain stably housed and connected to supportive care services.

Middlesex Community College Foundation / $2,000 / To support the emergency food needs of the Magic Food Bus, which provides free non-perishable food items for students at the Community College. The Magic Food Bus supports student success and provides internships, educational and community engagement opportunities for students.

Pay Forward, Inc. / $3,246 / To replace the current outboard motor on the sailboat with one which provides more horsepower and better steering and control.

SARAH Foundation / $1,750 / To provide materials, including adaptive items, for activities offered to participants at SARAH, which serves individuals with intellectual and other disabilities who live in Connecticut.

Shoreline Soup Kitchen Pantries / $5,000 / To support the purchase of food to be distributed through the pantries serving the shoreline communities, including Westbrook, Clinton, Essex, and Old Saybrook.

St. Vincent dePaul Place / $5,000 / To support the Community Assistance Program, which provides guidance to individuals seeking to overcome homelessness, addictions, and debilitating challenges.

YMCA of Northern Middlesex County / $3,500 / To support YNOT Chill, an after-hours mixer for high school students providing supervised activities including music, dance, board and card games, and other related activities.

Grants for At-Risk Boys and Young Men
Gilead Community Services / $5,000 / To fund a consultant and training for staff in two treatment modalities to help teen boys with trauma history residing at Gilead’s Anchorage Home.

Grants for Women & Girls
Bare Necessities, Inc. / $5,000 / To support the growing need for diapers and wipes for families in Clinton and the shoreline communities.

Community Health Center – New Horizons / $5,000 / To provide healthy food and personal hygiene products for victims of domestic violence.

Connecticut Women’s Education and Legal Fund (CWEALF) / $4,000 / To increase the access of to legal information and services for low income residents.

Girl Scouts of Connecticut / $2,500 / To provide Middlesex County girls the opportunity to attend camp and access the Girl Scout Leadership Experience, helping them develop skills which will enhance academic achievement and reduce summer learning loss.

Collaborative Efforts Support Our Youth
Leveraging resources and sharing impact, the At-Risk Boys Fund and the CFMC Grants Committee funded a program to support our youth and the arts:

Epoch Arts / $3,200 / To fund Speak Out Productions which consists of three cornerstone programs providing teens opportunities to use the arts to voice opinions and work through issues impacting their every day life.

The Sari A. Rosenbaum Fund for Women & Girls and the At-Risk Boys Fund worked together to support a program important to both Funds’ missions:

Nutmeg Big Brothers Big Brothers Big Sisters / $4,000 / To support a mentoring program which matches inspirational adult volunteers with at-risk children and teens in Middlesex County.
DESIGNATED FUND AND FIELD OF INTEREST FUND GRANTS

DESIGNATED FUNDS are established by donors to provide support for nonprofit organizations today – and forever. Some donors choose to establish special FIELD OF INTEREST FUNDS to support programs and services for a specific issue.

2017 APPROVED GRANTS FROM DESIGNATED FUNDS AND FIELD OF INTEREST FUNDS
TOTAL AWARDED: $199,201.73

Albany State University
John and Irene Bolden, Sr. Award Fund

Community Music School
Carolyn Greenleaf Memorial Fund for the Community Music School

Connecticut River Foundation at Steamboat Dock
Ellsworth and Virginia Grant Fund

Connecticut Rivers Council, BSA
Arthur and Edythe Director Family Connecticut Rivers Council, BSA Fund

Cromwell Belden Public Library
Cromwell Belden Public Library Fund

Cromwell High School
Arthur and Edythe Director Family Education Award Fund

Florence Griswold Museum
Ellsworth and Virginia Grant Fund

Gilead Community Services
Mental Wellness Fund

Ivoryton Playhouse Foundation
Jaci Hubbard & Norman Needleman Honorary Fund for the Ivoryton Playhouse Foundation

Lynde Point Land Trust
Ellsworth and Virginia Grant Fund

Mercy High School
Mercy High School Fund for Growth & Development

William and Mary Tomic Memorial Fund

MHS Blue Dragon Booster Club, Inc.
Colter Abely Achievement Fund

Middlesex Community College Foundation
Hugh L. and Judith R. Cox Fund

Middlesex County Historical Society
Elizabeth Swaim Middlesex County Historical Society Fund

Middlesex Hospital Cancer Center
Barbara Weeks Hart and George H. Hart Memorial Fund

Middlesex United Way
Middlesex United Way Endowment Fund

Middletown High School
Elizabeth Mary Pernel Award Fund

Colter Abely Achievement Fund

Middletown Police Department Explorer Program
At-Risk Boys Fund

Middletown Public Schools Swaim Strings Program
Elizabeth Swaim Arts Enrichment Fund

Middletown Public Schools Cultural Council
Elizabeth Swaim Arts Enrichment Fund

Middletown Public Schools
Colter Abely Achievement Fund

Middletown Rotary Club
Arthur and Edythe Director Family Middletown Rotary Fund

Morgan High School
Bill’s Seafood Golf Tournament Athlete Scholar Fund

Nathan Hale-Ray High School
Ashworth Family Award Fund in memory of Ronald and Heather Lind Ashworth

Nutmeg Big Brothers/Big Sisters
Arthur and Edythe Director Family Nutmeg Big Brothers Big Sisters Fund

Old Saybrook High School
Bill’s Seafood Golf Tournament Athlete Scholar Fund

Old Saybrook Historical Society
Ellsworth and Virginia Grant Fund

Old Saybrook Social Services
Tooth Fairy Fund

Portland High School
Deborah L. Lombardo Education Fund

Rhode Island School of Design
Mary C. Rawlins Educational Assistance Award

Rushford, a Hartford Healthcare Partner
Arthur and Edythe Director Family Rushford Fund

Sister Cities Essex Haiti
Sister Cities Essex Haiti Designated Fund

St. Vincent de Paul Place
Welcoming Middletown Fund

Thirty Mile Island
30 Mile Island Designated Fund

Tri-Town Youth Services
Tri-Town Youth Services Fund

University of Connecticut Music Department
Joan Matz Music Award Fund

Valley Regional High School
Bill’s Seafood Golf Tournament Scholar Athlete Education Award Fund

Chris Belfoure Memorial Fund

Valley Shore YMCA
Chris Belfoure Memorial Fund

Wesleyan University
Charles Munson Burr, Jr. Family Fund

Westbrook High School
Bill’s Seafood Golf Tournament Scholar Athlete Education Award Fund

Chris Belfoure Memorial Fund

Xavier High School
Colter Abely Achievement Fund

YMCA of Northern Middlesex County
Arthur and Edythe Director Family YMCA Camp Ingersoll Fund

Ingersoll Outdoor Center Fund

Mark Leopoldino and Dennis Halloran with the 2017 Bill’s Seafood Golf Tournament Scholar Athlete Award recipients
A Warm Welcome to the Community
Angels of Nick Ramcke Project Fund

There’s a very special club meeting in Deep River. The members are all ages and there is no membership fee. All you need to join is a set of knitting needles or a crochet hook.

That’s right – it’s a knitting club, created by Heidi Ramcke with her aunt and her friends. Yet this knitting club is doing a little more than just sharing patterns and teaching the art of knitting and crocheting. This group of industrious, caring people are making hats, blankets, and booties … by the dozens … and giving them to every newborn baby at Middlesex Hospital!

Heidi Ramcke has a deep attachment to her community as well as the local health services which were there for her family and her son Nick. Nick’s tragic death in 2011 led Heidi and her family and friends to look for creative ways to give back to the community which meant so much to Nick. The knitting club project, Angels of Nick Ramcke, is their way of saying thank you to the community and offering a warm welcome to every new neighbor born at Middlesex Hospital.

Heidi first approached her aunt, a long-time knitter, with the idea of sharing the art of knitting and crocheting with their community while creating gifts of love for newborns. They launched their club with seven members. Now the Angels of Nick Ramcke Knitting Club has more than 90 members and meets twice a month at the Deep River Town Hall – sharing tips, teaching new knitters and crocheters, and making wonderful handmade items.

These hats, booties, and blankets are then packaged into “welcome gifts” and donated to the Pregnancy and Birth Center at Middlesex Hospital. Every newborn goes home with a gift of welcome from the Angels of Nick Ramcke.

Many people wanted to help the Angels of Nick Ramcke, and Heidi worked with the Community Foundation to establish the Angels of Nick Ramcke Project Fund which will support their project with materials needed for the welcome gift packages.

Heidi and her fellow knitters have not only brought back the fun of getting together with others to learn the techniques of knitting and crocheting, but they have created a “little something special” to be cherished for years to come by those new neighbors being born right here in our community.

It truly is the little things in life that remind us we are all part of a deeply caring community, surrounded by “Good People Doing Great Things.”

They Had us at “Woof!”
Middletown Police Department K-9 Fund

Did you know some of the hardest working, most efficient, and most cost-effective officers on the beat are “man’s best friends?” A Police K-9 performs 97% of its work with its mere presence, and the tasks they perform are often overlooked.

Middletown Police Department (MPD) K9s are on patrol every day and are routinely called upon for a variety of tasks and services, including building searches, apprehending fleeing criminals, locating missing persons, evidence recovery, narcotics detection, crowd control, and public relations/education by conducting demonstrations throughout the community. All of this means the K-9 unit needs to perform at its best and needs the equipment to keep them safe and prepared for any call for aid. The unit also must go through extensive training – and retraining and certification – during the man and dog partnership.

The Middletown Police Department K-9 Unit has joined forces with the Community Foundation of Middlesex County to make sure that the vital services they provide continue and that resources are available to help them say “mission accomplished.” The Unit has established the Middletown Police Department K-9 Fund which will support training, programs, equipment, and support to ensure Middletown’s K-9 Unit is in top form and ready for any call for service.

The Middletown Police Department K-9 Unit works hand in paw with all of us to promote a safe community. The Middletown Police Department K-9 Fund provides a way for the community to ensure the Unit is able to leverage City funding and expand its services and programs now … and for years to come.
PUTTING PASSION INTO ACTION – INVESTED DONORS STAY INVOLVED THROUGH

Individuals, families, or businesses put their passions, hearts, and dollars to work through their DONOR ADVISED FUNDS. Working with Community Foundation staff, donors recommend where the Funds’ dollars might do the most good, year in and year out. Donors may make recommendations throughout the year based on the availability of funds to grant; all grant recommendations are reviewed and approved by the Board of Directors.

2017 APPROVED GRANTS FROM DONOR ADVISED FUNDS
TOTAL AWARDED: $235,800.00

From the following funds:

Connecticut State Music Teachers Association Middlesex New London
Connecticut Audubon Society
Connecticut Public Broadcasting Network
Connecticut River Museum
Connecticut Women’s Education and Legal Fund (CWEALF)
CurePSP, Inc.
Cystic Fibrosis Foundation
Deep River Congregational Church
Deep River Historical Society
Eastern Connecticut Concert Ballet, Inc.
Epoch Arts
Essex Ambulance Association, Inc.
Essex Elementary School Foundation
Essex Elementary School
Essex Fire Engine Co. #1
Essex Historical Society
Essex Land Trust
Essex Library Association
Essex Meadows Foundation, Inc.
Essex Rotary Scholarship Foundation, Inc.
Essex Winter Series
Estuary Council of Seniors, Inc.
Fairfield University
First Congregational Church of Old Lyme
Florence Griswold Museum
Forgotten Felines Foundation School, Inc.
George Flynn Classical Concerts
Gilead Community Services
Goodspeed Musicals
Grace Lutheran Preschool
Hartford Public Library
Ivyton Playhouse
Kappa Kappa Gamma Foundation
Kingswood-Oxford School
Mercy High School
Michael J. Fox Foundation for Parkinson's Research
Middlefield Federated Church
Middlesex Community College Foundation
Middlesex County Historical Society
Middlesex Habitat for Humanity
Middlesex Hospital

AmeriCares
BRAYCE
Bushy Hill Nature Center
Camp Hazen YMCA
Cat Tales, Inc.
Child & Family Agency of Southeastern Connecticut
Children's Tree Montessori School
Community Music School
Con Brio Choral Society
Crosby Fund for Haitian Education

Forgotten Felines

Goodspeed Musicals welcomed students from Macdonough School for a day of educational programs and a performance

Middlesex Hospital Hospice
Middlesex United Way
North End Action Team (NEAT)
Old Saybrook Historical Society
Our Lady of Sorrows
Ray of Light Farm, Inc.
Rotary Club of Essex Foundation
Shoreline Soup Kitchens & Pantries, Inc.
Simply Sharing
Trinity College
Valley Shore YMCA
Veterans of Foreign Wars – Essex Post 6726
Visiting Nurses of the Lower Valley, Inc. (VNLV)
WESU Radio
WWUH Fund
Yale Cancer Center
YMCA of Northern Middlesex County
You often hear us say at the Community Foundation of Middlesex County, “We only know Good People Doing Great Things.” It’s so true and we never take our friends and neighbors or the great things they do for granted – and we know that you don’t either.

Allow us to introduce to you our special “Tooth Fairy” and the “Tooth Fairy Fund.” One very special individual with a heart of gold believes that every child deserves a beautiful, healthy smile. This individual knows that not only is dental health important for a child’s physical well-being, but a beautiful smile builds confidence, a positive self-image, and much, much more. Oh how true!

Now, allow us to introduce you to Kaley, or more specifically, Kaley’s smile. (Look closely at the silver lines – those define the perfect teeth the Tooth Fairy Fund made possible.)

Kaley is a fourth grader and, unfortunately, she was hit by a flying toy car – all an accident and nothing malicious. Chipped teeth are not covered by insurance that social service agencies use to manage the costs of dental care. Enter the Tooth Fairy Fund and the rest is a smile that’s worth millions and that says it all!

Kaley participated in a program that asked students to demonstrate what they are grateful for using colors they love. Just look at the results!

We think you’ll agree that our anonymous “Tooth Fairy” is magical, caring, and extraordinary. We believe in Tooth Fairies and Good People Doing Great Things, and we know you do, too!

Creating Opportunities For Success
Hanna & Gerhard Krauland Youth Enhancement Fund

You often hear us say at the Community Foundation of Middlesex County, “We only know good people who do great things.” It’s true! Meet a couple who are passionate about providing our young people with opportunities to grow and thrive, and in making certain our youth have some of the same advantages they did.

Hanna and Gerhard Krauland represent the American dream. Both are immigrants. Both had successful careers, Gerhard in business and Hanna in the nonprofit sector. Both recognize that a strong support system, hard work, and luck made a significant difference in their lives. Both believe in paying back by paying forward.

Hanna and Gerhard spent a good deal of time with CFMC’s staff just talking. They shared how thankful they are for all they have and they shared a dream to pave a positive path for future generations in our region on all levels. We listened carefully and shared our local knowledge along with ideas for putting their hearts and dollars into action.

The Hanna & Gerhard Krauland Youth Enhancement Fund will provide support to local nonprofits with programs for our Middlesex County’s youth to prosper, thrive, and experience security, well-being, and have access to educational and creative endeavors. Distributions from the Hanna & Gerhard Krauland Youth Enhancement Fund are to be granted to nonprofit organizations with programs that ensure that basic needs, such as nutrition and clothing, are provided, as are opportunities in the arts, athletic and scientific endeavors. In addition, programs that enhance and inspire educational and career aspirations will be considered.

The Hanna & Gerhard Krauland Youth Enhancement Fund will support a wide variety of nonprofits and programs which focus on the well-being of our young people. Just imagine the impact this fund will have from the arts, education, athletic and scientific endeavors, to that helping hand for basic needs!

We’re honored to work with Hanna and Gerhard and applaud them for truly being “Good People Doing Great Things.”
You, our donors, are transforming Middlesex County. You have different passions, different perspectives, and different reasons for giving. Yet together, you have one thing in common – the desire to make a positive impact on the quality of life in Middlesex County. Working through the Community Foundation of Middlesex County, you are changing lives and ensuring Middlesex County is a great place to live, work, and play.

Whether you choose to start a fund or to make a gift to an existing fund, you are creating a positive force and making a meaningful impact on the lives of your neighbors through nonprofit organizations serving our fifteen towns and their programs.

2017 was an incredible year of achievement for Middlesex County and the Community Foundation. Your dedication made that happen. Fifteen Funds (15) were established, adding to the legacy of generosity that has been building since 1997.

The following pages contain the Funds established by individuals and business through the years who are just like you – everyday philanthropists who chose to work through the Community Foundation to make good things happen, joining the legacy of many generous neighbors helping neighbors in Middlesex County. The individuals, businesses and organizations represented by the funds on the following pages truly are Good People Doing Great Things in and for Middlesex County!

See an idea you like? Have a new way you want to make an impact? Let us know, and we will help you turn possibilities into impact.
I WANT TO HELP MAKE GREAT THINGS HAPPEN IN MIDDLESEX COUNTY.

UNRESTRICTED FUNDS ALLOW DONORS TO THINK BROADLY ABOUT THEIR IMPACT

These Funds allow the Board and staff to identify compelling community needs through the competitive grant making process and to determine the best use of your investment to address them. Currently the competitive application process includes the following focus areas: animal/human welfare services, arts, education, environment, heritage enhancement, human services, women and girls, and at-risk boys and young men.

MARY ANN LAMBERT RANDOM ACTS OF KINDNESS FUND - 2010
Mary Ann demonstrated strength, compassion, and humor every day she worked for the Community Foundation. Because she personified the word “caring,” her friends and colleagues established this unrestricted Fund to honor her caring ways.

LIVE LOCAL GIVE LOCAL FUND - 2009
100% of gifts to this Fund are granted to local nonprofits each year in order to give back to the community that has given us so much.

J. GUY LOMBARDO FUND - 2000
A memorial Fund established by Joe Lombardo in memory of his son, Guy.

SONYA AND JEFF MADOFF FUND - 2004

WILLIAM MCCANN AND BEST CLEANERS FUND - 2000
A memorial Fund established by Esther McCann in appreciation of our community.

MIDDLEOAK SPECIALTY FUND - 1999
Established by the company to support the community of its home office.

MIDDLESEX ENHANCEMENT FUND 1997

NEIGHBORS HELPING NEIGHBORS FUND 2014
Provides a place for friends and neighbors to come to aid in times of need by providing support to crisis response services and organizations.

ELLEN AND HERB PATTERSON MEMORIAL FUND - 2009

COLES FAMILY FUND - 2002
Established by Philip and Clio Coles to give back to their community now and in the future.

PRESTON FAMILY FUND - 2004
Established by Barbara and David Preston to build endowment and provide lasting benefit to the community.

RIVER VIEW CEMETERY FUND - 2001
Established by the Essex-based cemetery to benefit the entire community.

DIANE M. AND WILLIAM J. RUSSELL FUND - 2002
Established by the Russells to begin their charitable giving plan.

SALVA FAMILY FUND - 2007
Established by Beth and Gary Salva in honor of their marriage and to inspire others to give back to the community.

SAUNDERS FUND - 2005
Built by Former Board member Anita Ford Saunders to benefit the community’s changing needs over time.

SCHOONMAKER FAMILY FUND - 2012

JEAN AND BIFF SHAW FUND - 1998
Established by the Shaws to repay their community for the benefits they have derived from it.

PATTI ANNE VASSIA FUND - 2001
Established to address changing community needs and to receive future planned gifts.

SUSAN AND WILLIAM WASCH FUND 1999
Set up by the Wasch family to coordinate their giving now and in the future to the community they love.

WHELEN FAMILY ENDOWED FUN - 2012

JAN ELLEN YOUNGBLOOD FUND - 2004
I WANT TO ADDRESS THE ISSUES THAT IMPACT MY COMMUNITY

FIELD OF INTEREST FUNDS

Your vision for a vibrant, healthy, successful Middlesex County is represented in Field of Interest Funds. These Funds supplement the competitive grant application cycle, providing the Community Foundation with guidance regarding donors’ passions and support of promising projects and nonprofit organizations working in areas of interest such as the needs of young children, or the environment, human services, or the arts… and so much more.

FIELD OF INTEREST FUNDS

ANIMALS: RESPECT AND FRIENDSHIP ‘ARF’ FUND - 2008
Supports animal welfare and service organizations and programs designed to work with animals and humans.

ANONYMOUS FUND FOR EDUCATION 2013
Supports educational programs and services for the success of people of low to moderate income.

THE ARTS FUND - 1999
Promotes arts of all kinds countywide.

AT-RISK BOYS AND YOUNG MEN FUND 2013

BEE & MISSIONARY SOCIETY FUND FOR WOMEN & GIRLS - 2003

BOTANICAL BEAUTIFICATION (ANONYMOUS) FUND - 2002
Supports Middlesex County botanical and environment through horticulture and forestry.

THE CHILDREN’S FUND - 2009
Improves the lives of children (year 0 to 18).

SHERRY AND HERB CLARK FAMILY FUND 1998
Benefits the Valley Shore community and people.

MARY JANVRIN AND NATALIE JANVRIN WIGGINS FUND FOR BIRDS, OTHER ANIMALS AND NATURE - 2017

KATCHEN COLEY CONSERVATION FUND 2013
Supports the preservation and enhancement of open space in Middletown and adjacent towns.

HUGH L. AND JUDITH R. COX FIELD OF INTEREST FUND 2013
Supports basic human needs and provides for immediate response to community issues.

ARTHUR AND EDYTHE DIRECTOR FAMILY FIELD OF INTEREST FUND FOR HUMAN SERVICES - 2013
Funds basic human needs programs that support the health and well-being of our community.

BARBARA WEEKS HART AND GEORGE H. HART MEMORIAL FUND - 2011
Supports organizations offering services to cancer patients in Middlesex County.

HIGGANUM VISION GROUP FUND - 2011 [FISCAL SPONSORSHIP]
Promotes Higganum’s community vision.

JONES FAMILY FUND FOR HUMAN SERVICES 2016

JOAN B. KILAR FUND - 2016
Supports programs and services for individuals undergoing cancer treatments and their families.

KIRKPATRICK FAMILY FUND - 2002
Supports arts organizations and initiatives.

MARY KLAAREN FUND FOR WOMEN AND GIRLS - 2007
Honors the service to others provided by the Reverend Mary Klaaren through grants to programs for women and girls.

HANNA AND GETHARD KRAULAND YOUTH ENHANCEMENT FUND - 2017

LOFFREDO PERFORMING ARTS FUND 2006
Benefits arts organizations serving Middletown, East Hampton and Portland.

HOWARD AND YVONNE MCAULIFFE FUND 2002
Supports basic human needs and programs for the less fortunate.

PHYLLIS M. MCDOWELL FUND FOR THE ENVIRONMENT - 2010
Enhances our region’s natural resources.

KATHERINE AND WILLARD MCRAE FUND 2001
Supports education programs in Middletown.

MENTAL WELLNESS FUND - 2014
Ensures collaborations and conversations about mental health issues, services and programs continue in Middlesex County.

MIDDLEOAK SPECIALTY FIELD OF INTEREST FUND - 1999
Promotes safer communities with priority to motor vehicle, marine, and personal safety.

MIDDLETOWN POLICE K-9 UNIT FUND 2017

ANN AND GEORGE PETRY FUND - 2001
Supports education and future manufacturing workforce development.

SARI A. ROSENBAUM FUND FOR WOMEN AND GIRLS - 2002

SHE’S SPEAKING - 2017 [FISCAL SPONSORSHIP]

ELIZABETH SWAIM MIDDLETOWN FUND 2000
Benefits the people and the city of Middletown.

WELCOMING MIDDLETOWN FUND - 2015
Supports displaced families resettling in Middletown.

WESLEYAN UNIVERSITY COMMUNITY FUND - 2002
Benefits programs dedicated to enhancing the Wesleyan-Middletown community.

CHUCK AND RACHEL WILTSIE FUND 2001
Supports basic human needs and programs for the less fortunate.

Elizabeth Swaim After School Strings Program in the Middletown schools
DONOR ADVISED FUNDS

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year</th>
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<td>365 FUND</td>
<td>2011</td>
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<td>AVERY'S FUND</td>
<td>2010</td>
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<td>JOHN AND JEAN BECKERT FUND</td>
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<td>CHRIS BELFOURE MEMORIAL FUNDS</td>
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<td>SALLIE AND ROBERT BOODY FUND</td>
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<td>COUNCIL OF BUSINESS PARTNERS FUND</td>
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<td>HUGH L. AND JUDITH R. COX FUND</td>
<td>2000</td>
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<td>SALLY ANNE McGEE D’AQUILA AND SALVATORE D’AQUILA, JR. FUND</td>
<td>2015</td>
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<td>DIRECTOR FAMILY DONOR ADVISED FUND</td>
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<td>DUTCH OIL BENEVOLENCE FUND</td>
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<td>ELLES AND JONES FAMILY FUND</td>
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<td>NANCY FISCHBACH AND MARTIN</td>
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<td>WOLMAN FUND</td>
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<td>GRIFFIN FAMILY FUNDS</td>
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<td>INTERFAITH COMMUNITY CIRCLE OF LEADERSHIP FUND</td>
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<td>JONES FAMILY FUNDS</td>
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<td>KITCHINGS FAMILY FUND</td>
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<td>BUZZY AND HARRIET LEVIN FUND</td>
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<td>J. GUY LOMBARDO DONOR ADVISED FUND</td>
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<td>CHERYL MEHALIK LUYSTER FUND</td>
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<td>ROBERT S. MALLIMSON, PH.D. FUND</td>
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<td>MIDDLEOAK FAMILY ASSISTANCE FUND</td>
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<td>KAREN A. NELSON FUND</td>
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<td>NEWBERG FAMILY FUND</td>
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<td>PRESIDENT’S DISCRETIONARY FUND</td>
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<td>REIMONDO FAMILY AND SUE WEINTRAUB</td>
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<td>STAND UP AND MAKE A DIFFERENCE FUND</td>
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<td>RYAN’S CIRCLE OF GIVING FUND</td>
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<td>SAMS FAMILY FUND</td>
<td>2001</td>
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<tr>
<td>THE SHAMROCK FUND</td>
<td>2011</td>
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<tr>
<td>JOAN AND RICH TOMIC FUND</td>
<td>2017</td>
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<tr>
<td>KENT S. WARNER MEMORIAL FUND</td>
<td>2002</td>
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<tr>
<td>WHELEN FAMILY FUND</td>
<td>2011</td>
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<tr>
<td>WILLIAMS-ROSEN MEMORIAL FUND</td>
<td>2010</td>
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<tr>
<td>FOR VETERANS</td>
<td>2010</td>
</tr>
<tr>
<td>WILTSIE FAMILY FUND</td>
<td>2011</td>
</tr>
<tr>
<td>YORK BUTLER FUND</td>
<td>2013</td>
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Inspiring Young Women To Have A Voice

She’s Speaking Fund

A shared experience. A shared passion. A shared vision. These are the elements that bond and energize us and lead us to do some extraordinary things. Just such a vision brought a group of women together to do something remarkable for women and girls throughout our region. They chose to develop workshops, forums, and internships which will help women and girls take the next steps on a path to success.

She’s Speaking is an all-volunteer organization dedicated to helping women have an equal voice and value in our society. As business owners, parents, and civic leaders, the women (and men) of She’s Speaking believe that taking action at the local level can have great impact on large scale issues such as pay inequity and under representation in business and government leadership positions.

The volunteers recognize that true change needs to start with our girls and young women, and are dedicated to guiding them to be self advocates by providing education, support, and inspiration. They strive to create an outlet for women and girls of diverse backgrounds and talents to share their stories of personal challenges and success.

The volunteers also recognized that it would take access to advice and assistance to get their fledgling organization off to a strong start. The Community Foundation is pleased to serve as the fiscal sponsor for She’s Speaking as it grows, strengthens, and expands its programs. The Community Foundation provides She’s Speaking with the knowledge, oversight, and administrative resources so that the members of She’s Speaking can focus on the real need – helping women and girls be empowered to take action in their lives and their communities.

Working together and leading by example helps our young women feel empowered and inspired to have a voice in our society and that means our future is bright indeed thanks to mentors like She’s Speaking.
Oh What A Night!
Celebrating 20 Years of Philanthropy * Leadership * Legacy

Thank you – one and all – for an incredible night celebrating 20 Years of Philanthropy * Leadership * Legacy.

November 17, 2017 truly was a night to remember – made possible by the generosity of so many in our community. We are deeply humbled and grateful for the support of our guests and friends, and we wish to take this moment to thank our generous sponsors, benefactors, patrons, and volunteers for all they did to make our 20th anniversary celebration a great success!

Friends and neighbors gathered together to celebrate 20 years of Helping Good People Do Great Things!

We wish to extend a special thank you to the Tomc Family for all they do for CFMC and Middlesex County. Joan and Rich, with their daughters and sons-in-law, Jamie and Rob and Dana and Brennan, were recognized for their deep commitment to our community with the “Sherry and Herb Clark Philanthropy Award.”

The celebrations continued with special recognition of Wally Jones for his leadership as the CFMC Board Chair.

Honoring 20 years of impact in our community, the Community Foundation was pleased to present a grant award of $20,000 to support cancer patients and their families to Middlesex Hospital.

The Tomc Family were recognized with the Herb and Sherry Clark Philanthropy Award for their deep commitment to Middlesex County.
We are deeply grateful to the many organizations and individuals who helped make the night (and the year … and twenty years) such a success. We extend a BIG THANK YOU to our sponsors and volunteers:

Best Cleaners, Connecticut Lighting Centers, Guilford Savings Bank, Liberty Bank, Malloves Jewlers, Middlesex Hospital, Pratt & Whitney, Updike, Kelley, & Spellacy, WJ Financial, Cynthia and Randy Clegg, Rick Carlson and Diana Gregory, Nancy Fischbach and Martin Wolman, Deborah and Roy Moore, Judy and Renny Schoonmaker, Meghan and George Whelen

Patrons
Brandtech Scientific / Stephen and Alison Brinkmann, Clio and Philip Coles, John Boccalatte and Michele Salonia, Brian and Chaleen Abely, Jacqueline Hubbard and Norm Needleman, Kristen Zarfos and William Vasilou, The Homestead, Pough Interiors, Jeffrey Mehler and Mary Russell

Benefactors
Bill’s Seafood Restaurant, Middlesex Habitat for Humanity, John Biddiscombe and Gail Gorton, Jerry and Eileen Burke, Bill and Helen Chatman, Laura and Kevin Colebank, Sally and Sal D’Aquila, David Evangelisti and Dr. Daniel Taylor-Stypa, Tom and Evelyn Gezo, John and Judi Ivimey, David and Marcia Kalayjian, Vinnie Loffredo and Dora Glinn, Larry and Patty McHugh, Hank and Sharon McNerney, Dave and Barbara Preston, Penny Robiner and David Miner, Howard Rosenbaum and Andrea Fassler, Dave and Eunice Royston, Sue and Brian Sawchuk, James and Rosalyn Scala, Richard and Joan Tomc, Robert and Jamie (Tomc) Dalton, Brennan and Dana (Tomc) Dougherty, Maris Wacs and Dan Marderosian, Frantz Williams and Anne Johnson

Celebration Committee
Deborah Moore, Chair, Alison Brinkmann, Adam Calkins, Donna Lee Gennaro, Diana Gregory, Christine Hall, Lisa LeMonte, Bridget Quinn-Carey, Jane Raunikar, Judy Schoonmaker, Maris Wacs, Meghan Whelen, and Kate Wolter.

Volunteers
Polly Talbott, Louise Viens, and Cobi O’Connell

Special thanks to Maris Wacs for the design of the Cheers to 20 Years logo and invitation package.
We gratefully acknowledge OverAbove, LLC; Middletown High School/ Swaim String Program, Middletown; Young’s Printing; The Riverhouse at Goodspeed Station; Ashley’s Garden, and Rockwell Communications for their work on behalf of the Community Foundation’s 20th Anniversary Celebration.
**I WANT A WAY TO HELP MY FAVORITE NONPROFIT – FOREVER**

**DESIGNED FUNDS AND PROJECT FUNDS**

Nonprofit organizations rely on the support of the community to address the issues and meet the needs of our neighbors, now and in the future. When you establish a Designated Fund for your favorite nonprofit organization, you ensure its growth and service to the community for years to come. Designated Funds also support educational awards for our region’s school districts, providing opportunities to support the next generation to pursue their dreams – and help make our community stronger.

---

**DESIGNATED & PROJECT FUNDS**

**15TH ANNIVERSARY ENDOWED FUND FOR OPERATIONS - 2012**

**COLTER ABELY ACHIEVEMENT FUND 2012**

Supports the wrestling programs and education awards at Middletown and Xavier high schools and a free summer wrestling camp for middle schoolers.

**ANGELS OF NICK RAMCZE KNITTING CIRCLE FUND - 2017**

Providing materials to knit booties, blankets, and caps for newborns at area hospitals.

**THE RICHARD ANSELMU EDUCATION FUND - 2012**

Provides a Valley Regional High School senior with learning and other development disabilities, with a post-secondary education award.

**THE RICHARD ANSELMU TRI-TOWN YOUTH SERVICES BUREAU (TYSB) FUND - 2012**

Supports a child with developmental disabilities.

**ASHWORTH FAMILY FUND IN MEMORY OF RONALD AND HEATHER LIND ASHWORTH 2005**

Provides educational awards for Nathan Hale-Ray High School.

**BILL’S SEAFOOD GOLF TOURNAMENT ATHLETIC SCHOLAR FUND - 2009**

Offers educational assistance awards to Westbrook, Morgan (Clinton), Old Saybrook and Valley Regional High Schools.

**JOHN AND IRENE BOLDEN, SR. FUND 2010**

Provides an educational assistance award at Monroe Comprehensive High School, in Albany, Georgia.

**CHARLES MUNSON BURR, JR. FAMILY FUND 1999**

Provides educational awards for disadvantaged Wesleyan University students.

**CALEB FULLER BUILDING FUND FOR CFMC - 2016**

**CLEGG FAMILY FUND FOR ADMINISTRATION - 2012**

**LEVI E. COE LIBRARY FUND - 2017**

**CROMWELL BELDEN PUBLIC LIBRARY FUND - 2011**

**SALLYE DAVAGE WRIGHT - ALPHA KAPPA ALPHA FUND - 2016**

Provided Educational Assistance Awards to Connecticut High School seniors.

**ARTHUR AND EDYTHE DIRECTOR FAMILY CONNECTICUT RIVERS COUNCIL BSA FUND 2011**

**ARTHUR AND EDYTHE DIRECTOR FAMILY MIDDLETOWN ROTARY FUND 2008**

**ARTHUR AND EDYTHE DIRECTOR FAMILY NUTMEG BIG BROTHERS BIG SISTERS FUND 2007**

**ARTHUR AND EDYTHE DIRECTOR FAMILY RUSHFORD FUND - 2007**

**ARTHUR AND EDYTHE DIRECTOR FAMILY SCHOLAR FUND - 2008**

Provides education awards to deserving Cromwell High School seniors.

**ARTHUR AND EDYTHE DIRECTOR FAMILY YMCA CAMP INGERSOLL FUND 2007**

**THE FIRST TEE FUND - 2014**

Established by Rainman Golf Invitational participants to support the programs promoting respect, civility, and community-mindedness.

**NANCY FISCHBACH AND MARTIN WOLMAN ENDOWED FUND FOR ADMINISTRATION - 2014**

**ELLSWORTH AND VIRGINIA GRANT FUND 2011**

Supports shoreline arts and heritage enhancement organizations.

**GREATER MIDDLETOWN MILITARY MUSEUM PROJECT - 2016**

**CAROLYN R. GREENLEAF MEMORIAL FUND FOR COMMUNITY MUSIC SCHOOL 2008**

Supports the musical education of students.

**DR. JOHN HENNELLY FUND - 2010**

Enhances Middletown Public Schools K-12 performing and fine arts programs.

**JACQUELINE HUBBARD & NORMAN NEEDLEMAN HONORARY FUND FOR THE IVORYTON PLAYHOUSE FOUNDATION - 2007**

**DANIEL G. HOWE MEMORIAL FUND FOR GILEAD COMMUNITY SERVICES 2015**

Established by Cathy and Jim Probolus to support Gilead Community Services’ mental health programs for individuals and their families.

**DEBORAH L. LOMBARDO EDUCATION FUND 2015**

Established by Harry Burr to provide an education award to a Portland High School senior committed to community service.

**INGERSOLL OUTDOOR CENTER FUND 2007**

Provides capital improvements for the Northern Middlesex YMCA’s Ingersoll Outdoor Center.

**MACDONOUGH ELEMENTARY SCHOOL PTA FUND - 2014**
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>IDA M. MASSELLI NAACP SCHOLAR FUND</td>
<td>2009</td>
<td>Supports the NAACP-Middlesex Chapter Education Awards.</td>
</tr>
<tr>
<td>JOAN MATZ MUSIC SCHOLAR FUND</td>
<td>2004</td>
<td>A memorial education award for University of Connecticut choral students.</td>
</tr>
<tr>
<td>ARLENE MAZZOTTA FUND FOR MARC COMMUNITY RESOURCES - 2016</td>
<td></td>
<td>Established by Laura Pedersen in honor of her mother’s passion and desire to develop a safe, supportive community where everyone, no matter their abilities, could thrive.</td>
</tr>
<tr>
<td>EDWARD “REDS” L. AND JANE S. MCMILLAN GILEAD ENDOWMENT FUND - 2013</td>
<td></td>
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<tr>
<td>MIDDLEFIELD VOLUNTEER FIRE DEPARTMENT FUND - 2016</td>
<td></td>
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<tr>
<td>MIDDLESEX COALITION FOR CHILDREN FUND - 2017</td>
<td></td>
<td></td>
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<tr>
<td>MIDDLESEX UNITED WAY ENDOWMENT FUND - 2010</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ELIZABETH MARY PERNEL MEMORIAL FUND - 1999</td>
<td></td>
<td>Provides an educational assistance award to a student at Middletown High School.</td>
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<tr>
<td>FUND FOR PRESERVATION AND STEWARDSHIP OF NATURAL AREAS 2005</td>
<td></td>
<td>Supports the preservation and stewardship of the Burnham Brook Preserve in East Haddam.</td>
</tr>
<tr>
<td>MARY C. RAWLINS AWARD FUND - 2012</td>
<td></td>
<td>Provides an educational assistance award to Connecticut students in underserved communities.</td>
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<tr>
<td>RUSSELL LIBRARY FUND - 2005</td>
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<td></td>
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<tr>
<td>BARRY M. SIMON MIRACLE FUND FOR GILEAD COMMUNITY SERVICES - 2014</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SIMPLY SHARING FUND - 2012</td>
<td></td>
<td>Provides basic furniture and household goods to those transitioning from homelessness to sustainable and supportive housing.</td>
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<tr>
<td>ELIZABETH SWAIM MIDDLESEX COUNTY HISTORICAL SOCIETY FUND - 2000</td>
<td></td>
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<tr>
<td>WILLIAM AND MARY TOMC MEMORIAL FUND - 2012</td>
<td></td>
<td>Provides four-year tuition assistance for an incoming fresh-woman at Mercy High School.</td>
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<tr>
<td>TRI-TOWN YOUTH SERVICES FUND - 2001</td>
<td></td>
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</tr>
<tr>
<td>JESSIE A. TROTTA EDUCATION AWARD FUND - 2017</td>
<td></td>
<td>Provide education assistance awards at Mercy and Xavier High Schools, as well as support for local organizations.</td>
</tr>
<tr>
<td>PATTI ANNE VASSIA FUND FOR ADMINISTRATION - 2007</td>
<td></td>
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</tr>
<tr>
<td>WHELEN FAMILY 365 CHALLENGE FUND 2012</td>
<td></td>
<td>Matches $365 to $365 for new members of the 365 Fund.</td>
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<tr>
<td>YOUTH &amp; FAMILY SERVICES OF HADDAM-KILLINGWORTH FUND - 2013</td>
<td></td>
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<tr>
<td>CAMP HAZEN YMCA FUND (2007)</td>
<td></td>
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<tr>
<td>GILEAD COMMUNITY SERVICES FUND (2003)</td>
<td></td>
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<tr>
<td>HAP MERRICK FUND FOR COMMUNITY MUSIC SCHOOL (2014)</td>
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<tr>
<td>LEVI E. COE LIBRARY (2015)</td>
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<tr>
<td>MIDDLESEX UNITED WAY AGENCY FUND (2001)</td>
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<td></td>
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<tr>
<td>ODDFELLOWS PLAYHOUSE ENDOWMENT FUND (2006)</td>
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<tr>
<td>BARRY M. SIMON MIRACLE FUND FOR GILEAD COMMUNITY SERVICES (2014)</td>
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**FORWARD THINKING - AGENCY ENDOWMENT FUNDS**

These funds are created by the nonprofit organizations themselves to produce a revenue stream for organization’s long-term financial health and stability.

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<thead>
<tr>
<th>Fund Name</th>
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<th>Description</th>
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<tbody>
<tr>
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PARTNERING TO SUPPORT COMMUNITIES – GEOGRAPHIC AFFILIATE FUNDS

Every community has its own unique set of issues, needs, and opportunities. The Community Foundation of Middlesex County’s local (geographic) affiliates are center points from which communities can more effectively target specific charitable objectives right in their own backyard.

While geographic affiliates leverage the benefit of pooled resources, experienced investment and administrative support, and the integrity of the Community Foundation, it is still the home-grown, home town philanthropy that makes the difference in the communities they love. With its own advisory board of local leaders, a local geographic affiliate is organized as a permanent vehicle to enhance the quality of life for the citizens in a specific geographic region.

Our Affiliate Funds are designated to support a particular geographic area. Each affiliate is overseen by a committee of local leaders charged with educating their neighbors about creating a “charitable savings account” to benefit the community and making decisions about grant distributions based on an individual affiliate’s priorities.

Affiliates benefit from the administrative and communications support and guidance and philanthropic expertise provided by the Community Foundation of Middlesex County, as well as the dedication and vision of local leaders within the communities being served.

KILLINGWORTH COMMUNITY FUND (2017)

All Things Killingworth – Building on Ten Years of Impact

Killingworth Community Fund

For ten years, The Killingworth Foundation dedicated itself to increasing the impact of local philanthropy in the Town of Killingworth. Thanks to the generosity of the community and the hard work of volunteers, TKF successfully enhanced the quality of life through grants supporting essential services, programs, and other community-sustaining work provided by nonprofit organizations.

It takes a lot – both in the “front room” and the “back office” – to positively impact the community, and the TKF volunteers knew that they wanted to find the best means to continue all the great things that had been done in the first ten years.

The volunteers and the Community Foundation of Middlesex County began exploring ways that CFMC could be a resource for TKF.

Thus, the Community Foundation’s first “geographic affiliate” fund was established – the Killingworth Community Fund. That philanthropic mission will not change with this new partnership. Rather, the newly named Killingworth Community Fund will now continue its work with the support of the Community Foundation’s staff and Board of Directors, allowing the Killingworth Community Fund committee volunteers to focus on supporting the community they love.

“Ten years ago, dedicated citizens created the Killingworth Foundation to increase the amount and impact of local philanthropy,” explained Catherine Iino, First Selectwoman, Killingworth. “Now the Killingworth Foundation is becoming the Killingworth Community Fund at the Community Foundation of Middlesex County, which will enable the organization to further its mission more effectively than ever, thanks to the professional staff of CFMC. I’m so pleased that this vital piece of Killingworth’s civic network will continue to grow and prosper.”

The Killingworth Community Fund committee is well represented by Killingworth residents. Joan Gay, Cathy Iino, Mary Anne Lisk, Ed Lisk, Mary Meixell, and Wally Jones all continue to work on behalf of and in the best interests of the community they care so deeply for.

Wally Jones, Killingworth Community Fund chair and member of the Community Foundation’s Board of Directors, echoed Cathy Iino’s sentiments commenting, “We have so many dedicated and community-minded donors and volunteers in this town. I am excited to be part of the Killingworth Community Fund at the Community Foundation and look forward to building upon the work done by Nancy Dodson and many others in support of our local nonprofit organizations. Welcome to the CFMC family, Killingworth Community Fund.”

We know that community residents are the “boots on the ground,” they have the intimate knowledge of the people and organizations serving the community. We are honored to work with Killingworth to build upon and expand the incredible community impact they have made so far and know that together, we will continue to Help Good People Do Great Things in Killingworth!
We understand that so much of what nonprofits need to accomplish their missions is more than a grant. Nonprofit organizations need access to knowledge: resources, experts and leaders in governance, financial management, marketing and communications, and development. CFMC’s Nonprofit Resource Center brings leaders and experts to the table to work with our local organizations. These experts offer their time and knowledge at our Morning Musings workshops and our Nonprofit Networking series.

We are grateful for the tremendous support Guilford Savings Bank provides in bringing nationally-recognized speakers to our area to work with boards of directors, volunteers, and staff on important governance and development topics. Harvest Development Group is an integral part of the resource team developing free morning workshops on a wide range of professional development topics to help nonprofit organizations with their back office needs. We are pleased to welcome our newest Nonprofit Resource Center Partner, Tom Gezo. Tom (a.k.a “The Doctor is In”) provides free, one-on-one advisory services to local nonprofits on a broad array of topics, including board development, fundraising, organizational management, and strategic planning.

Liberty Bank Foundation once again sponsored the annual Grantee Recognition Reception, partnering with the Community Foundation to celebrate the great organizations working every day on our behalf in the community.
Creating a Legacy with the Community Foundation

A planned gift to the Community Foundation is a way to give back to all in our region, and to nurture CFMC’s positive future. Take a moment to stop and reflect on what has been important to you and your family, and how you would like to insure its future. Your planned gift to the Community Foundation can endow grants to improve the community and meet changing needs, or fund your present annual giving to your favorite charity in perpetuity.

**CFMC Legacy Society** recognizes persons who have informed us they have made a planned gift to the community through the Community Foundation. If you have already made a planned gift to our Community Foundation and not informed us, please let us know so we can add you to our list of public and anonymous members.

**CFMC Legacy Society**

Six (6) thoughtful donors notified us of adding the Community Foundation to their estate plans. This brings our total known planned gifts to more than $24.9 million from 99 individuals (as of December 31, 2017).

Anonymous (18)    Jeanette Archer-Simons and Robert E. Simons
Ronald S. Ashworth  Bonnie Bennet
Siegmar and Sylvia Blamberg  Marcia W. Bromberg
Harry Eben Burr  Eileen and Gerald Burke
Jill Butler  Tim Cahill
Jean H. and Richard Caron  Bill and Helen Chatman
Sherry and Herb Clark  John S. D’Aquila
Sally D’Aquila  Ellen G. D’Oench *
Russell G. D’Oench, Jr. *  Barbara S. Delaney
Engelbright Estate  Santo Fragilio
Ralph and Gail Gomola  Gary and Patricia Gomola
Esther and Richard Goodwin *  Verena Harfst
George Hart *  Beatrice Casey Holt
Elizabeth Horn  Loretta K. Ingersoll *
Mary Janvin *  Robin Jones
Marcia and David Kalayjian  George and Phyllis Kinser
Robert L. Kirkpatrick, Jr.  Gayle Kranz
Lisa and Lamar LeMonte  Sonya and Jeff Madoff
Arlene R. Mazzotta  Edward L. McMillan
Jane Stokes McMillan  Deborah L. Moore
Ellen Patterson *  Barbara and David Preston
Heidi Ramcke
Jean M. Richards  Liz Petry Riley
Marjorie Rosenbaum *  Sari and Howard Rosenbaum
Dave and Eunice Royston  Gary and Beth Salva
Jean and Biff Shaw  Irene E. Silverstein
Jane Sodergren  Thomas H. Stickney and David Westfall
Elizabeth Swaim *  Jessie Trotta
Patti Anne Vassia  Susan and William Wasch
Kevin Wilhelm  Charles and Rachel Wiltsie
Jan Youngblood  Joan S. Youngs
* Bequest received/announced

*Neither Jerry nor I grew up here, but it has been a very positive experience living in the Middletown-Portland area. Both towns are great places to raise a family, and this has truly become our home. The community is strong and committed to the values we share - i.e. family and education.

We are pleased to support the Community Foundation. It encompasses our values, and we appreciate all it does for the community. Also, it has a solid approach to handling the gifts it receives, and we know that it will steward these gifts for generations to come, continuing to make a positive impact in areas which we hold dear. These are the reasons we have chosen to leave our legacy to Middletown, Portland, and Middlesex County through CFMC.*

- Eileen Burke
At the Community Foundation of Middlesex County (CFMC), we are honored and humbled to work with wonderful, generous people who want to put their funds to work and share their passions— all to improve the quality of life for everyone in our region. We are, indeed, humbled and honored that the Janvrin sisters selected CFMC to fulfill theirs.

Mary Janvrin and her sister, Natalie Janvrin Wiggins, lived quiet lives in Old Lyme, Connecticut. They shared a life-long love of nature, particularly birds, as well as the arts and history. Mary later moved to Chester and continued to enjoy the beauty of the region until her death in September 2016.

During her later years, Mary began to explore how she might impact the region she loved for generations TO COME as she preserved her passions. With the guidance of her professional advisors, she discovered that through the Community Foundation of Middlesex County, she could fulfill her wishes.

Thanks to her bequest, her passion for nature and wildlife set in motion the “Mary Janvrin and Natalie Janvrin Wiggins Fund for Birds, Other Animals and Nature” at the Community Foundation. “Mary loved to talk about the birding trips that her father took her on as a young girl. Her yard always had bird feeders, and it was fascinating to hear her talk about the special songs and habits of the different species,” reflected Attorney Suzanne Kitchings of Kitchings & Potter. “We are confident in the Community Foundation’s abilities to carry out the wishes of Mary Janvrin and Natalie Janvrin Wiggins Fund for Birds, Other Animals and Nature in the region in perpetuity.”

Moira Martin, Senior Vice President of Essex Trust and executor of the Janvrin estate, explained, “Having worked with Mary, we know that she was proud to be able to leave a lasting legacy for the wildlife, lands and people in the region that was home to her and Natalie.”

CFMC’s grant making has supported many programs that would have pleased Mary and Natalie. Through the Janvrin bequest, CFMC will continue to provide opportunities to bring urban youth into the woods for the first time, help community coalitions preserve their environment and its wildlife, and so much more. The Janvrin sisters’ bequest will provide countless opportunities to share the beauty of our region with future generations while supporting the important ecosystem which makes Middlesex County a great place to live, work, and play. We look forward to finding many ways to maximize the community impact of their profound legacy. What a wonderful gift to everyone in our region.
Life-Saving Equipment for Our Four-Footed Friends

The Animals: Respect and Friendship (ARF!) Fund took the lead from a family in Chester and decided to help get a special piece of equipment in the hands of every fire department in Middlesex County. The ARF! Fund Committee set a goal in the fall of 2017 to raise awareness about the dangers of smoke inhalation to our “furry” friends and to equip our local fire departments with the tools necessary to rescue anyone and any animal they may come across in a fire. The ARF! Fund Committee has purchased a special oxygen mask kit which is designed to fit over the snouts and muzzles of our four-footed friends of all sizes. The Wag’n O2 Fur Life kit comes with masks in three sizes, tubing to attach to traditional oxygen tanks, training materials, and emergency responder documents.

The ARF! Fund Committee purchased a kit for every physical fire station in Middlesex County – all thirty (34) of them! Yet the Committee’s goals didn’t stop there. While a kit at every station is great, wouldn’t it be wonderful if there was a kit on every truck?

The idea is simple and easy to make happen. Working together through the ARF! Fund at the Community Foundation or independently, the Committee believes individuals and businesses can work together to provide at least one pet oxygen mask kit for each truck at fire stations across the county. This would ensure that our local fire departments have the essential equipment to respond to every emergency – human or animal – that may arise at the scene of a fire.

Interested in helping your four-legged friend? Please call us at 860-347-0025 … …Oh, and “WOOF!” (Thanks!)
Buddy Up For Positive Change

Be a Buddy
When is a bench so much more than a bench? When does a bench have the power to connect people of all ages and experiences and create a community of upstanders? When it is a Buddy Bench built by at-risk youth from Rushford Academy in Durham.

Sometime children (and even adults) feel alone. Sometimes children aren’t certain how to ask others to be included in activities at school. Well, there’s a solution – the Buddy Bench. Thanks to a partnership with the Community Foundation’s Council of Business Partners and At-Risk Boys Funds, Rushford Academy, and you, our kind and generous donors, buddy benches are appearing on playgrounds throughout Middlesex County.

The initial idea for the bench building project came from a Rushford Academy resident supervisor’s desire to engage the young men recovering from substance abuse. He was looking for an interactive activity that would foster teamwork, commitment, and useable skills. The “Buddy Bench” project was the perfect opportunity - adding purpose and a community service benefit to the young men’s efforts and providing a conduit for grade school children to “buddy up” with those who may be feeling isolated during recess or other free play activity times. All that was missing was the money to cover the cost of materials.

A grant from the Council of Business Partners in collaboration with the At-Risk Boys Fund provided support for the materials for the first eight benches. From there, the concept – and the project - took off, growing exponentially with a goal of having a buddy bench on every elementary and lower middle school playground in Middlesex County and beyond. Generous individuals from throughout Middlesex County embraced the project and came forward to support the project. The increased production demand also created a need for more supervisors and mentors to work with the Rushford Academy students. At-risk men from Rushford’s Stonehaven program answered the call and are now volunteering their time as part of their recovery and community service work, underscoring the concept of “Buddying Up for Positive Change.”

We can’t think of a better example of community at its best. We thank each and every individual who has contributed their passion and support to help our young people learn how to work together to help one another and gain valuable life skills ... and be a Buddy!
“We exist temporarily through what we take, but we live forever through what we give.”

~Douglas M. Lawson

**2017 Gifts to support Middlesex County today – and for the future**

We worked carefully to ensure the completeness and accuracy of this list. We apologize for any mistakes, misspellings, or omissions and ask that you contact Thayer at 860.347.0025 to correct any inconsistencies.

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Betty Horne
Dave Hoversten
Kemp Hoversten
Jacqui Hubbard
Anne Hudson
Diana Hull
Jean Hunnicutt
Lynda Hunnicutt
Paddy Hurley
Bo Jacaruso
Ann Marie Johnson
Patti Johnston
Mary R. Jones
Robin Jones
Wally Jones
Marcia Kalayjian
Margo Kalayjian
Brian and Leigha Kalkreuth
Janice Kalkreuth
Sarah Keenan
Karen Kellerman and Pete Arakas
Janet L. Kelly
Emily M. Kitchings
Laura Kitchings
Suzanne Kitchings
Arthur Kinsolving
Isabelle Kinsolving Farrar
Joyce and Robert L. Kirkpatrick, Jr.
Jay Klein
Tiffany Knoop
Nihla M. Lapidus
Jean LaTorre
Isabel Leach
Mihae Lee
Sally Ann Lee
Lisa LeMonte
Jude Levin
Brenda Lima
Lindsay Lowell
Melissa Lowrey
Ellen Lukens
Katy Magown
Rona Malakoff
Susan Malan
Anna and Aaron Margolis
Micah Margolis
Micah Margolis and Emily Cohen
Joan and Stuart Margolis
Jane Marino
Moira Martin
Susan Martin
Aidan Martinez
Betsy Martinez
Joanne Masin
Lori Matt
Lyn May
Sally Mayer
Sue McCann
Jennifer McCann
Phyllis McDowell
Paula McHale
Anne and Vincent McHugh
Sharon McInerney
Jane S. McMillan
Lucy McMillan
Maggie McMillan
Jamie McMillan
Kathy McRae
Judi Merida
Paula Merrick
Sue Merrow
Nancy Meyers
Mary Jane Minkin
Alison Mitchell
Jean Monahan
Deborah Moore
Betsy Morgan
Gail Morris
Patrick and Quinn Moynihan
Lois A. Muraro
Bob Namnoum
Richelle Nelsen
Julie Nesti
Connie O'Brien
Maureen O'Grady
Nancy O'Halloran
Martha Ohaus
Tracey Ohaus
Joanne O'Neil
Ron and Carol Organek
Maureen O'Reilly
Carol Parmelee-Blancato
Elaine and Joe Paster
Laura Pedersen
Gifts in Memory of

Ruth Archer
Mark Aronson
Donald J. Austrian M.D.
Lois G. Baronoff
Alice C. Bauer
Mary J. Beckley
Mary Burton Roberge
Vincent Capece, Sr.
Mary Carrier
Katharine T. S. Coley
Mary Connie Comfort
Rosemary Cowan Morin
Hugh Cox
Judy Cox
Laurie Curran Hernandez
Dan’s 43rd Birthday
Ruth D’Aquila
Arthur Director
Baby Director
Bernice Ebert
Benita Egelman Ide

Hertha Eggers
Geraldine Ficarra
Santo Fraggillo
Ryan Gordon
Carolyn Greenleaf
Robert Grillo
Catherine Elizabeth Garrett Harris
Janet Hess Crozier
Carol Holzberg
Phyllis A. Howe
Jack Huber
Anne Kalayjian
Aunt Joanie Kilar
Joan B. Kilar
Margaret Kitchings
Helen Lawton
Jerome “Buzzy” Levin
Betty Lourie
Arlene R. Mazzotta
Joan D. Mazzotta
Esther McCann Leopold
Phyllis McGee
Debra McIntyre
Leo Menard
Neil O’Conner
Stuart Petersen
Ann Pratt
Maribeth Price
Philip G. Putnam
Thea Putnam
Edna and William Resnikoff
Joseph G. Richard
Sari Rosenbaum
Nellie Rossman Smith
Stanley Salva
Helen Segal
Sienna
Martha Davis Soper
Leonard Suzio
Anne Talbott
Arnold Talevi
Leo Volpe
Alexander M. Wallach
Elizabeth Wallace
Liz Wallace
Susan Wasch
Justin Wilkie

Communities Served:

Chester
Clinton
Cromwell
Deep River
Durham
East Haddam
East Hampton
Essex
Haddam
Killingworth
Middlefield
Middletown
Old Saybrook
Portland
Westbrook

MiddlesexCountyCF.org 37
Community Foundation of Middlesex County

**STATEMENT OF FINANCIAL POSITION**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Investments</td>
<td>$19,741,782</td>
<td>$12,347,288</td>
</tr>
<tr>
<td>Contributions Receivable</td>
<td>245,150</td>
<td>316,060</td>
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<tr>
<td>Split-Interest Agreements</td>
<td>132,777</td>
<td>115,772</td>
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<tr>
<td>Other Assets</td>
<td>506,762</td>
<td>427,605</td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$20,626,471</strong></td>
<td><strong>$13,206,725</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES &amp; NET ASSETS</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIABILITIES</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Agency Endowments</td>
<td>$996,685</td>
<td>$877,582</td>
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<tr>
<td>Grants Payable</td>
<td>298,666</td>
<td>344,672</td>
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<tr>
<td>Split-Interest Agreements</td>
<td>327,747</td>
<td>349,678</td>
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<tr>
<td>Expenses Payable</td>
<td>7,205</td>
<td>9,561</td>
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<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>$1,630,303</strong></td>
<td><strong>$1,581,493</strong></td>
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</table>

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Net Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowment</td>
<td></td>
<td></td>
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<tr>
<td>Donor Designated</td>
<td>$2,652,465</td>
<td>$2,413,720</td>
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<td>Donor Advised</td>
<td>999,947</td>
<td>903,169</td>
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<tr>
<td>Undesignated Endowment</td>
<td>11,858,674</td>
<td>6,578,479</td>
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<tr>
<td><strong>Total Endowment</strong></td>
<td><strong>15,511,086</strong></td>
<td><strong>9,895,368</strong></td>
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<tr>
<td>Administration &amp; Other</td>
<td>2,109,560</td>
<td>1,641,875</td>
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<tr>
<td><strong>Total Unrestricted Assets</strong></td>
<td><strong>$17,620,646</strong></td>
<td><strong>$11,537,243</strong></td>
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<tr>
<td>Temporarily Restricted Net Assets</td>
<td>135,522</td>
<td>87,989</td>
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<tr>
<td>Permanently Restricted</td>
<td>1,240,000</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$18,996,168</strong></td>
<td><strong>$11,625,232</strong></td>
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</table>

<table>
<thead>
<tr>
<th>TOTAL LIABILITIES &amp; NET ASSETS</th>
<th>2017</th>
<th>2016</th>
</tr>
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<tbody>
<tr>
<td></td>
<td>$20,626,471</td>
<td>$13,206,725</td>
</tr>
</tbody>
</table>
## 2017 Board of Directors & Committees

### Officers
- Wallace Jones  
  Chairman, Killingworth  
- Deborah L. Moore  
  Vice Chair, Killingworth  
- Nancy Fischbach  
  Vice Chair, Deep River  
- David Director  
  Treasurer, Cromwell  
- Clio Coles  
  Co-Secretary, Deep River  
- Cynthia H. Clegg  
  President & CEO, Essex

### Directors
- Brian J. Abely  
  Lyme  
- John S. Biddiscombe  
  Durham  
- John L. Boccalatte  
  Middletown  
- Vincent G. Capece, Jr.  
  Middletown

### Committees

#### Executive
- Timothy Geelan  
  Old Saybrook  
- James Gomes  
  Cheshire  
- Diana Gregory  
  Ivoryton  
- Sharon K. Griffin  
  Durham  
- Marc L. Levin  
  Haddam  
- Andre McMillian  
  East Hampton  
- Gregory P. Rainey  
  Ivoryton  
- Gary P. Salva  
  Middlefield  
- Susan E. Sawchuk  
  Clinton  
- Richard Tomc  
  Middletown  
- Meghan Whelen  
  Old Saybrook  
- Frantz Williams, Jr.  
  Middletown

#### Finance & Investment
- Vincent Capece, Jr., Chair  
  John Biddiscombe  
  Herbert T. Clark III  
  Dave Director  
  Tim Geelan  
  Robert Kirkpatrick, Jr.  
  Susan Martin  
  Andre McMillian  
  Deborah Moore  
  David Royston  
  David Sams  
  Ralph H. Shaw II  
  Richard Tomc  
- Wallace Jones, Ex Officio

#### Governance
- John Boccalatte  
  John Biddiscombe  
  Herbert T. Clark III  
  David Director  
  Nancy Fischbach, Chair  
  Timothy Geelan  
  Richard Tomc  
  Wallace Jones, Ex Officio

#### Grants
- John Boccalatte, Chair  
  Laura Colebank  
  Clio Coles  
  Sharon Griffin  
  Robert Kirkpatrick, Jr.  
  Rona Malakoff  
  Penny Robiner  
  Sandra Rogers  
  William Russell  
  Susan Sawchuk  
  Gary Wallace  
  Megan Whelen  
- Frantz Williams, Jr.  
  Joan Youngs  
  Wallace Jones, Ex Officio

#### Marketing & Communications
- Brian Abely, Co-Chair  
  Susan Daniels  
  Donna Lee Gennaro  
  James Gomes  
- Diana Gregory  
  Ralph Guardiano  
  Gregory Rainey, Co-Chair  
  Sarah Wadle  
  Wallace Jones, Ex Officio

#### Personnel
- William Chatman  
  David Director, Chair  
  Deborah Moore  
  Gregory Rainey  
  David Royston  
  Wallace Jones, Ex Officio

### PAST DIRECTORS
- Janice M. Atkeson  
- John Barr  
- Susan G. Barrett  
- John S. Biddiscombe  
- James W. Bixler  
- Marcia W. Bromberg  
- Jim Cama  
- Jean H. Caron  
- William C. Chatman  
- Herbert T. Clark III  
- Patrick J. Crowley  
- Dr. A. Edward Couch  
- Russell G. D’Oench, Jr.  
- Winona S. Goings  
- Daniel A. Hurley III  
- W. Campbell Hudson III  
- Marcia L. Kalayjian  
- Robert L. Kirkpatrick, Jr.  
- Suzanne D. Kitchings  
- Jean C. LaTorre  
- Joseph G. Lombardo  
- Moira Bessette Martin  
- Lyn May  
- Jane S. McMillan  
- Willard McRae  
- Susan D. Merrow  
- Thomas J. Pastorello  
- David Preston  
- Mark Richards  
- Liz P. Riley  
- Sari A. Rosenbaum  
- David M. Royston  
- Anita F. Saunders  
- Ralph H. Shaw II  
- Judith D. Schoonmaker  
- Eric W. Thornburg  
- Susan Townsley  
- Pati A. Vassia  
- Anna Wasescha  
- Charles W. Wiltsie, Jr.  
- Joan S. Youngs  
- * Past Chairman  
- ~ Deceased
Thank You!
This annual report is made possible by the generous support of Pratt & Whitney. Committed to the community in which it calls home, Pratt & Whitney exemplifies Philanthropy Matters. Philanthropy Works. Thanks to Pratt & Whitney’s support, CFMC is able to share stories and photos of the generous individuals and invaluable nonprofit organizations that make Middlesex County a great place to live, work, and play.

We also extend our sincere appreciation to Young’s Printing for the design work and our thanks to the generous support of other donations specifically designated for this report.

Life-Long Learning With Perks
Cromwell Senior Center graduated its first two classes of “tech-savvy” seniors, thanks to support from a Community Foundation grant. Recognizing that technology can play an important part in helping individuals stay connected with one another, family, and their community, Cromwell Senior Center implemented an “iPad” bar – with tech support! IT staff and volunteers worked with active and homebound seniors through a curriculum designed to teach seniors how to navigate the iPads, create social networks, find fun apps, and stay safe online! The program is offered monthly for new- and tech-savvy seniors.

Congratulations to the “Sip and Swipe” Tech Classes!