You Make Great Things Happen!

We celebrated 25 Years of Good People Doing Great Things with a wonderful video highlighting the many faces and places and services YOU have helped.

Have you checked out the video? Check it out here ... MiddlesexCountyCF.org/Videos

And then join us in a resounding Round of Applause for our friends at OptionA!

This extraordinary group of creative people took our ideas and photos and crafted them into a loving story of 25 years of YOUR commitment to Middlesex County.
A Better Today and a Brighter Tomorrow

Through support for local nonprofits who make our towns a little better every day ...

Through partnerships with businesses who want to make a difference ...

Through volunteers who reach out and give a hand up ...

Through community members who put their hearts and dollars to work to improve the quality of life for all, now and forever.

You help our local communities thrive through Your community foundation. Thank You.

You help our local communities thrive through Your community foundation. Thank You.
Our Community At Work—Thank You to our Board of Directors and Volunteers for Your Work on Behalf of Middlesex County.

So many incredible individuals give generously of their time and their talent on our Board and Committees to the help the Community Foundation and Middlesex County. Our Standing Committees, Ad Hoc Committees, Fund Committees, Giving Circles, and many Subcommittees are essential to everything CFMC does in the community.

We are particularly appreciative for all of our volunteers who continue to adapt and serve as we move forward from the pandemic. They rallied around CFMC and Middlesex County during COVID, adjusted to meeting virtually, and continue to ensure that our nonprofits have the resources they need and that the Community Foundation could continue our work as a resource to our community.

We extend a heartfelt THANK YOU to all those who gave their time to CFMC in 2021:

2021 Board of Directors

John L. Boccalatte, Chair
Frantz Williams, Jr., Vice Chair
Timothy P. Geelan, Secretary
Marc L. Levin, Treasurer
Cynthia H. Clegg, President & CEO
Brian J. Abely

Lauria M. Colebank
Clodina M. Coles
Alexander S. Donovan
Thomas A. Gezo, Sr.
John R. Irvine
Susan Martin
Larry McHugh

Andre McMillan
Deborah L. Moore
Scott C. Nardozi
Gregory P. Rainey
Clinton D. Reid
Mauricio Salgar
Susan E. Sawchuk

Jessica Griffin Scheff
Judith D. Schoonmaker
Theresa A. Sistare
Gary M. Wallace
Meghan E. Whelen
Kate A. Wolter

2021 Volunteers Serving Standing Committees, Ad Hoc Committees, Fund Committees and office volunteers

Chaleen Abely
Lauren M. Abely
Lee McQuillan
Melissa Schilke
Patti Vassia

Joan Gay
Kathy McRae
Annie Strina
Christina Wasch

Mary Meixell
Bill Tait
Dave Williams

Terry Morris
Andy Tanaka
Joe Wollick

Tracey Ohaus

Jason Otrin

Gerry Porto

Julie Preston

Cathy Probolus

David Reynolds

Larry Ritzaup

Penny Robiner

Bill Russell

Gary Malakoff

Joe Santaniello

They have given Everyone Outside numerous grants over the years that have supported a variety of programs. In 2022, they helped us to provide over $40,000 in scholarships for children attending our Farm & Forest Summer Camp through a grant that supported our development capabilities. Our Women of the Woods and Girls Outside programs have also benefited from grants from the Community Foundation of Middlesex County’s Hall Rosebaum Fund for Women and Girls. rotcm_cst

have awarded 3,903 grants totaling $9,965,698, 1997 through October 31, 2022

Com • mu • ni • ty

Noun: A group of people living in the same place or having a particular characteristic in common.

“Middlesex County” community

Particular characteristics:
caring, kindness, generosity

Synonym:
Good People Doing Great Things

Synonym:
Middlesex County

38 MiddleCountyCF.org 860.347.0025
Dear Friends,

Twenty-five (25) years ago, a group of visionaries planted seeds for the future by taking a leap of faith and by investing in COMMUNITY. Our founders believed in the future because you - donors, volunteers, friends, and neighbors - encouraged them in that dream. You helped nurture and carefully tend to that vision ... one gift at a time.

The DREAM: A Better Today and A Brighter Tomorrow for All:
- Through support for local nonprofits that make our towns a little better every day;
- Through partnerships with small businesses that want to make a difference;
- Through community members putting their hearts and dollars to work to improve the quality of life for all, now and forever.

A Brief Look Back ... A Giant Leap Forward.

The Community Foundation of Middlesex County is truly a grass roots, neighbors helping neighbors, organization. CFMC did not start with a huge bequest. The Community Foundation quite simply is because of YOU - our donors - who worked together, pooled resources, and shared the dream of supporting each other in the very organization that strives to make an impact in our community each and every day.

Your Gift of Community and The Return on Investment in the Community.

Together We've Grown (as of October 31, 2022):
- Pooled Assets of $32 million;
- Planned Gifts of $21 million;
- Invested in Middlesex County
  Total Grants Approved 3,903;
  Total Funds Awarded $9,965,698;
- Invested Donors Care - 308 Funds established to give back now and forever;
- Doing More Each Year - 2021 Grants Approved $1,077,999.

What does your return on investment in the community look like?
Together - as investors in our community - we have:
- Taught young - and old - to read;
- Helped children of all ages explore the wonder of the arts;
- Preserved local history for generations to come;

Jeanne Potoff
Barbara Preston
Ann Prichard
CathyProbulous
Bridget Quinn-Carey
Gregory P. Rainey
Kelly Rainey
Naomi Rapport and Bob Egan
Jane Raukikar
Becca Reader
Kate Reamer
Linda Reamer
Catherine Rees
Pat Rehmer
Clinton D. Reid
Debbie Richards
Jean Richards
Linda Riley Blue
Leigh Ritzhaup
Patti Rizzo
Penny Robiner
Cora P. Rodenhizer
Helen Rogalsky
Ruth Rossi
Eunice Royston
Laurie Ruderfer
Michele Rulnick
Diane Russell
Priscilla Russo
Meredith Ryan-Reid
Cemmy Ryland
Cynthia Salemí
Mary Anne Salemí
Mauricio Salgar
Tracey Salgar
Mary Anne Salemí
Michele Salonia
Beth Salva
Betsy Sams
Hilary Sams
Anita Ford Saunders
Susan E. Sawchuk
Jessica Griffin Scheff
Melissa Schilke
Melissa Schlag
Judith D. Schoonmaker
Doreen Schwab
Biff and Jean Shaw
Lyn Shaw
Nancy Sheehan MD
Eileen Shekosky
Catarina Shin
Dijonah Shin Souza
Maryellen Shukerow
Liz Shulman
Teresa Shulman
Irene Silberstein
Barbara Simone
Theresa A. Sistare
Dottie Smith
Pat Smith
Laura Souza
Sheryl Sprague
Jan Staires
Pamela Steele
Mack Stewart
Joan Stone
Eileen Sullivan
Jan Sweet
John Talbott
Polly Talbott
Thayer Talbott
Kathy Tavei
Janice Thaxter
Nanci Tibbaut
Deborah Thompson
Carolyn Timmnerman
Jane Tolentino
Joan Fung-Tomc
Laurie Tomlinson
Susan Townslay
Margo Valentim
Patti Anne Vassia
Janet Verney
Maris Wac
Sarah Wade
Gary M. Wallace
Judy Walter
Maryanne Watson
Cathy Weiss
Maureen Westbrook
Christine Whelen
Meghan E. Whelen
Frantz Williams, Jr.
Barbara-Jan Wilson
Ed Wilson
Rachel Wiltisie
Kevin Wise
Denise Wollack
Kate A. Wolter
Linda Worden
Susan Wright
Marcia Wrubel
Ian Young
Jan Youngblood
Joan Youngs
Kristen Zarfos
Heather Zavad
Nan Zimmerman
Virginia Zwelling

Gifts in Memory of
Susan Allison
Penny Apter
Ronald S. Ashworth
Alice C. Bauer
Dottie Smith
Pat Smith
Laura Souza
Sheryl Sprague
Jan Staires
Pamela Steele
Mack Stewart
Joan Stone
Eileen Sullivan
Jan Sweet
John Talbott
Polly Talbott
Thayer Talbott
Kathy Tavei
Janice Thaxter
Nanci Tibbaut
Deborah Thompson
Carolyn Timmnerman
Jane Tolentino
Joan Fung-Tomc
Laurie Tomlinson
Susan Townslay
Margo Valentim
Patti Anne Vassia
Janet Verney
Maris Wac
Sarah Wade
Gary M. Wallace
Judy Walter
Maryanne Watson
Cathy Weiss
Maureen Westbrook
Christine Whelen
Meghan E. Whelen
Frantz Williams, Jr.
Barbara-Jan Wilson
Ed Wilson
Rachel Wiltisie
Kevin Wise
Denise Wollack
Kate A. Wolter
Linda Worden
Susan Wright
Marcia Wrubel
Ian Young
Jan Youngblood
Joan Youngs
Kristen Zarfos
Heather Zavad
Nan Zimmerman
Virginia Zwelling

Alana Blanchard
Donald Breder Sr.
Bill and Nell Caffery
Carol Carpenter
Katchen Coyle
Mary Connie Comfort
Kevin Counter
Judy Cox
Julia Curtin
Ruth D’Aquila
Kay Davis
Martha Davis Soper
Barbara Delaney
Gail Delaney
Edythe Director
Russell and Ellen D’Onofrio
Assunda D. Dimonello
Warren Eastman
Roy Eigengren
Sylvia Engelson
Geri Farca
Dorothy A. Frederick
Robert Charles Gill
Ryan Gordon
Linda Gorin
Carolyn Greenleaf
William Grover
Jessie Hall
Mary Hall
Nellie Hall
Sybil D. Hast
Dorothey S. Howard
Daniel G. Howe
Phyllis A. Howe
Leo Irwin
Simonne Joyaux
Ann Kalajian
Lena C. Kaita
Barbara Weintraub Klein
Mary Ann Lambert
Helen Lawton
Isabel Leach
Ryan Lee
Margaret Lemanski
Alba Lima de Souza
Betty Lourie
Samantha Kobrick Lozier
Aunt Lynn
Dan Marderosian
Jane Marino
Antoinette T. Mazzotta

Arlene R. Mazzotta
Joan D. Mazzotta
Esther McCann Leopold
Phyllis McGee
Connor Meaney Young
Marcia Meyers
Andy Morris
Jenne Nardozzi
Thomas John Naughton
Julie Nesti
Ernestina Neville
Caddy Nolde
Ann Nussbaum
Martha R. Ohaus
Barbara Page
Susan Paharty
Ellen I. Patterson
Elizabeth Mary Pernel
Robert E. Perry
Alice Philbrick
Ted Potter
Manbeth Price
Thea Putnam
Lynne Rappaport
Sari Rosenbaum
Missy Schlag
Thomas J. Serra
Dotty Sheble
Felix G. Sheehan, MD
Bea Smimoff
Yung Soon Shin
Martha D. Soper
Marge Stahl
Katie Colquhou Stavola
John Sullivan
Nancy Suski
Elizabeth A. Swaim
Kate Swift
Anne Talbott
Rev. John T. Talbott
Abby Ruth Terreri
Lynn Thorwali
Mary Anne Bacon Tuttle
Lisa Wallace
Linda Ward
Susan Wasch
William Wasch
Mandy Wolf
Joan S. Youngs
Mary Boone
Helen Bosch
Susan Bransfield
Alison Brinkmann
Brenda Brody
Samantha Brody
Marcia Bromberg
Jamie Tomissetti Brown
Jane Brown
Martha Brown
Eileen Burke
Suzy Burke
Ramona Burkey
Jill Butler
Nancy Byrne
Jackie Calamari
Debra Calamari
Caitlin Calder
Margot Calder
Denise Cama
Tina Carpe
Maggie Carbo
Jean Caron
Susan Carpenter
Mandy Carroll
Shanti Carter
Eleanor Champion
Robin Chapin
Bill Chairman
Helen Chatman
Rita Christopher
Herb and Sherry Clark
Melissa Clark
Cynthia and Randall Clegg
Margaret Coo
Abby Cole
Laura M. Colebank
ClioDna M. Coles
Libby Cook
Nancy Cronin
Chris Crouch
Christine Cummings
Susan Cummings
Mary Lou D’Addario
Karen D’Agostino
Susan Daniels
Sally D’Aquila
John, Deborah and Daniel DeCristoforo
Joanne Deschler
Donna DiBella
Amy DiMauro
Renee DiNino
Carol Director
David Director
Grace Director
Phyllis Dober
Nancy D’Oench
Alexander S. Donovan
Ashley Donovan
Marilyn Douglas
Warren Eastman
Barbara Edelstein
Robert Egan
Jennifer Ellis-Jones
Robin Ellis
Mel Ellis
Elizabeth Emery
Karen B. Erickson
Isabelle Kinsolving Farrar
Andrea Fassler
The Fassler Women
Charlene Fearon
Nancy Fischbach and Martin
Wolman
Beth Fisher
Juanita Maria Flagg
Julie Flagg
Maryann Flinter
Freeland
Joan Gay
Melissa Geelan
Timothy P. Geelan
Edith Gergask
Donna Lee Gennaro
Evelyn Gezo
Thomas A. Gezo, Sr.
Barbara Gibbons
Terry Gilbert
Susan Gillespie
Kate Gillespie Atkinson
Jennifer Glick
Jacqueline Gomes
Felicia Goodwine-Vaughters
Phyllis Gordon
The Gordon and Rappoport Families
Patty Gossar
Gail Gorton
Jennifer Grant
Jeni Gray Roberts
Phyllis Greenberg
Nancy M. Greenberg
Diana Gregory
Sharon Griffin
Lee Guilmartin
Madeyun Guillaume
Judy Guzman
Jennifer Hadley
Chris Hall
Diana Harbison
Jane Harris
Yvonne Haynes
Helen C. Heller
Etzie Heyl
Jessica Himan
Jennifer Hintz
Barbara Holloman
Bea Holt
Maria Holzberg
Betty Horn
Kemp Talbott Hoversten
Jacqui Hubbard
Anne Hudson
Diana Hull
Lynda Hunningcott Tragakes
Paddy Hurley
Cathy lin
Linda Iovana
John Ivey
Judith Ivey
Bo Jacaruso
Faith Jackson
Briana Jewczyn
Alison Johnso
Anne Marie Johnson
Patti Johnston
Mary Jones’ 90th Birthday
Robin Jones
Doreen Joslow
Marcia Kalajian
Janice Kalkreuth
Melissa Kambrow
Amaris Kopper
Sarah Keenan
Janet Kelly
Rachel Kinsolving
Janet Kelly
Joyce Kirkpatrick
Liz Kirkpatrick
Chet and Suzanne Kitchings
Emily Kitchings
Laura Kitchings
Sally Zimmer Knight
Tiffany Knoop
Sigrid Kun
Marta Kurczab
Pam Lang
Nihla Lapidus
Jean LaTorre
Miaea Lee
Sally Ann Lee
Lisa LeMonte
Jenna Lepore
Harriet Levin
Judie Levin
Marc Levin
Jane Lewis
Carol A. LeWitt
Lorraine Lieberman
Brenda Lima
Mary Anne Lisk
Fran Ludwig
Ellen Lukens
Audrey Lyons
Katy Magowan
Rona Malakoff
Susan Malan
Moira Martin
Susan Martin
Joanne Masin
Mary-Lo Matava
Lyn May
Sally Mayer
Jennifer McCann
Joan McCann
Sue McCann
Phyllis McDowell
Marie McFarlin
Paula McHale
Larry McHugh
Patty McHugh
Sharon Mcinerney
Andre McMillan
Jamie McMillian
Jane S. McMihan
Lucy McMillian
Katherine B. McRae
Lorraine McRae (Fouquay)
Anna Mes Anney
Mary Meixell
Judie Merida
Paula Merrick
Sue Merrow
Nancy Meyers
Susan Miller
Mary Jane Minkin
Alison Mitchell
Jeanette Monet
Deborah L. Moree
Emily Moore
Kate Moran
Betsy Morgan
Joy Morse
Lois Muraro
Scott C. Nardozzi
Marcia Neville
Connie O’Brien
Irene O’Connor
Maureen O’Grady
Tracey Ohaus
Judy Omphrey
Joanne O’Neil
Cathy Osterrucker
Dena Ottina
Chris Owens
Renee Pallenberg
Dawn Parker
Carol Parmeelee-Blanco
Chelsea Parnello
Laura Pedersen
Susan Perl
Ann Petry
Liz Petry Riley
Robin Pool
Gerry Porto
Fed the hungry;
Built homes and sheltered families;
Preserved land for all to enjoy - now and forever.

THANK YOU … it’s a simple phrase that says so much.

Thanks to you, we at the Community Foundation of Middlesex County are able to make even the smallest gift have big impact - through charitable funds.

We THANK YOU, our friends and neighbors, for your generosity of time, talent, and resources to support a passion or area of interest that improves the quality of life for all.

Thank You for helping us “Help Good People Do Great Things.”

Thank You for twenty-five (25) years of helping Middlesex County thrive. Thank You for the opportunity to connect you to the community in which you live, work, and play, and to those who make a difference. We are grateful to work in partnership with you for a better today and a brighter tomorrow. You truly inspire us all!

BestRegards,

John L. Boccalatte
Chair, Board of Directors
Cynthia H. Clegg
President & CEO

P.S. One Last Thank You: At the Community Foundation we consider ourselves very fortunate not only for your continued support, but also to have dynamic, thoughtful leaders who carry on our founders’ vision. We are humbled by the commitment of time and expertise these individuals give to the Community Foundation and to Middlesex County. We extend a heartfelt thank you to Marc L. Levin who completed his term in December 2021. We also extend a sincere thank you to John L. Boccalatte, Gregory P. Rainey, and Frantz Williams, Jr. who will complete their terms in December 2022. We also welcome new Board members Ruth Rossi and Andy Tanaka, and beginning terms in January 2023, Pamela Steele and Maureen Westbrook.

Photo credits: (outside cover) Connecticut Veterans Legal Center, Connecticut River Conservancy, Shoreline Arts Alliance, Katherine Hepburn Cultural Arts Center, Killingworth Library Association (inside cover) Tri-Town Youth Services Bureau (above) MARC Community Resources, Hepburn Cultural Arts Society, YMCA Camp Ingersoll, Literacy Volunteers Central Connecticut
Making Great Things Possible

CFMC Leadership Circle

Community foundations take to build. The Foundation is well on its way with its endowment funds and known planned gifts. However, it needs operating support until such time as its capital base can fully support its modest administrative costs.

The Leadership Circle is a committed group of Community Foundation supporters supporting our work in the community. President's Society donors contribute $1,000 or more annually to Operations. A second leadership level, the Chairman's Circle are donors who make annual gifts of $2,500 or more to Operations. Recently, in recognition of several long-term CFMC supporters, a new level was established, the Community Benefactor. These generous donors make contributions of $5,000 or more annually to support our work in the community. This support has allowed the Community Foundation to increase its much-needed financial and other (Beyond the Grant) support to local nonprofits.

2021-2022 Members:

A&A OFFICE
BRIAN AND CHALEEN ABEY

ANNOUNCED (1)
JOHN BIDICIOSE AND GAIL GORTON
JOHN BOCCALATTE AND MICHELLE SALONIA
SALLIE AND ROBERT BOODY
STEPHEN AND ALISON BRINCKNANN
BROWN & WILMER CONSTRUCTION, LLC
GERALD AND EILEEN BURKE
VINCENT AND TINA CAPECE
CARLSON FAMILY FOUNDATION
WILLIAM R. CHANEY
HELEN AND WILLIAM C. CHATMAN
CYNTHIA AND RANDAL CLEGG
MARGARET COLE
LAURA AND KEVIN COLEBANK/ HUISKING FOUNDATION
THE COO FAMILY/ PHILIP AND CLOO COLES
THE COX FAMILY
MARY LOU D'ADARIO AND SEAN KENNEDY
NANCY AND WOODBRIDGE D'OECHEN
DIRECTOR FAMILY/ CONNECTICUT LIGHTING CENTERS
CRAIG AND MARILYN DOUGLAS
GEORGE V. EAMES IV
NANCY FISCHBACH AND MARTIN WOLMAN
JUANA MARIA G. FLagg
TIMOTHY AND MELISSA GEELAN
TOM AND EVELYN GEZD
RICHARD AND BARBARA GIBBONS

DAVID AND TERESA GILBERT
SCOTT D. PHILLIPS
POUGH INTERIORS PRATT & WHITNEY
BARBARA AND DAVID PRESTON
GREGORY AND KELLY RAINIE
CLINT REID AND MEREDITH RYAN-REID
JAN M. RICHARDS MARK AND DEBBIE RICHARDS
RIVER VIEW CEMETERY
JERRY ROBERTS AND JENI GRAY ROBERTS
TONI ROBINSON AND MICHAEL PLDROP
DAVID AND EUNICE ROYSTON
MAURICIO AND TRACEY SALGAR
GARY AND BETH SALVA
BRIAN AND SUSAN SAWCHUK
ANDY SCHATZ AND BARBARA WOLF
JESSICA AND ANDREW SCHEFF
JUDY AND RENNIE SCHOOMAKER
JEAN AND BIFF SHAW
THERESA AND DAVID SISTARE
ANDREW TANAKA AND REBECCA READER
RICHARD AND JOAN TOMC
PATTI ANNE VASSIA
NANCY M. VENDETTI
JACQUELINE WARD
BIL WASH® AND CHRISTINE WASH
CATHERINE AND SESS WEISS
MEGHAN WELEHN
WELEHN ENGINEERING COMPANY, INC.
FRANTZ WILLIAMS, JR. AND ANNE MARIE JOHNSON
RACHEL M. WILTSIE
KATE AND JEF WOLTER

PEACH FIT FOUNDATION
JOSEPH SANTIANELLO

Barbara A. Sarrantonio
Brian and Susan Sawchuk
Starr and Philip Sayres
SBW Foundation
James R. Scala
Samuel and Margaret
Scatterday
John and Jeanne Schaaf
Barry and Kathleen Schacht
Andy Schatz and Barbara Wolf
George and Babette Scheer
Wendy and Karl Scheibl
The Schneider Foundation
do School
Wynn and Elise Schoolnik
Raymond and Judith
Schoonmaker
Eric Schreiber
Alice R. Schumacher
Daniel Schwartz
Edward and Anne Schwinger
David and Amy Sclarsky
Susan J. Scott
Security Systems, Inc.
Cheryl Sillars
Sandy Senior-Dauber and Keith Dauber
Mary and Joseph Serra
Maryann Serra
John and Patricia Grillio
Carol and Stephen Shapiro
Jonathan Shapiro
Carolyn D. Shaw
Jean and Biff Shaw
Claire E. Shea
Mary Sheehan
Gay Sherman
David Sherwood
Sherwood Inspection Services, LLC
Larry and Ginny Shobe
Shuldman
Teresa and David Shuldman
Irene and Allen Silberstein
Richard and Lori Silloff
Ms. Susan Silver
Erin A. Smith
Theresa and David Sistare
Andrae D. Skwarek
Nancy Sloan
Christopher and Colleen Small
Robert M. and Gail E. Smalley
Lisa Smey
Melaine B. Smigel
Alan and Sally Smirnoff
Casey Smith
Smith Marti
Sherry G. Smith

Vera Smith
Kim and Joseph Solari
Mary Solera
Judith A. Solomon
Howard Sommer and Linda A. Walsleben
Lucille and Nicholas Spera
Mark and Elizabeth Sprague
Thomas M. Sprague and Laurie J. Anderson
Elizabeth Spratt
St. Marks Knights of Columbus Council 7738
Sheri Stalbsburg
Donna and C. William Stamm
Cary and Lawrence Stefanski
Keith Steigbigel
David Stein
Eoin Stein
Calice D. Sterling
Wendy W. Stokes
William and Wendy Stone
Kary Strickland
Nancy C. Strolia
Leonard and Christine Suntheimer
Kathleen M. Swaim
Anna and Paul Sweeney
Eileen B. Sypher and John P. Yurchak
Andrew Szegedy-Maszak and Elizabeth Bobrick

Rev. John T. Talbott
Thayer Talbott
Andrew Y. Tanaka
Kathleen M. Tellier
Janice Thaxter and James Cunningham
Patricia Thompson
Janice and John Thurston
Lisa Tischler
Richard and Joan Tomc
Susan and Paul Tracey
Elizabeth Tracy Montecalvo
Vctor and Theresa Traeger
Bill Traynor
Trinity College
Estate of Jesse Trotha
Renee Tsichop
Margaret Tucciareno
Margaret and Howard Tuttle

U
Kurt and Lisa Uhlein
Alexander Unviers
Ursel's Web
Allan and Denise Uzevika

Y
Margo Weeks
Vargas Chapman Woods,
Attorneys At Law
Patti Anne Vassia
Nancy M. Vendetti
James and Mary Ventres
James and Nancy Vinebourne
John A. Volpe
Nada Von Mahland

W
Maris Wac
Charles and Margaret Walden
Gary Wallace
Robert and Judith Walsh
Kathrin C. Walton
Judy Anne Wands
Jackett
Wright
William of King
Klaus Weber
Sara J. Weinberger
Susan Wilson
Carol S. Weisheil
Samuel Weiss Charitable
Family Foundation
Catherine and Seth Weiss
Margo Westekamp
Andi Wentworth
Westbrook Concrete Block
Co., Inc.
Grant W. and Joanne Westerson
Curts Weybright
Meghan E. Whelen
John D. White Jr. and Jill M. White
Peter White Plumbing LLC
Whitbeck Road, LLC
Janet Whitty
Frantz Williams, Jr. and Anne Marie Johnson
June Willson
Barbara-Jan Wilson and Tim Napier
Patricia A. Wilson
Charlie Wiltzie and Katherine Eisenstein
Rachel M. Wiltzie
Gregory and Carrie Wind
Krishna R. Winston
Victoria T. Winterer
Kevin and Lee Wise
Douglas L. and Maureen E. Wisner
Judith F. Wolf
James Wolfsom
Clare Wolter
Katie and Jen Wolter

S
Susan Wright
Ronald Wygonik, D.D.S.
Mary and Theodore Xenelis
Sarah Yale
Joyce Yarrow and Debra Collins
Ian Young
Young's Printing, Inc.

Z
Rita M. Zalucik
Heather and Robert Zavod
David and Ty Zemlyks
Christine and Thomas C. Zigmans, Jr.
Nancy C. Zimmer
Paula Zimmer
David Zinaron
Brian Zupan
Jay Zupan
Mark Zurzaol
Virginia P. Zwelling

Gifts in Honor of Abel Family
Brian Abely
Chairelyn Abel
Allison Bramson
Susan Azecy
Jan Alexander
Pat Alston

Rev. Robert Anderson
Barbara Arefah
Jeanette Archer-Simons
Janice Atkeson
Jenny Augustine
Team Avery
Laney Bank
Leslie Barlow
Susan Barrett
Nancy Bell
Bonnie Bennet
Midge Bennett
Sarah Bird
Anne Bishop
Gerrie Bishop and Cathy Ostermuller
Krystal Blake
Carolyn Blicharz
Amy Bloom
Elizabeth Bobrick
Priscilla Bolland-Wilder
Sallie Boody

MiddlesexCounty.CF 860.347.0025

MiddlesexCounty.CF 860.347.0025
Mix those together, and you have a recipe for fun, joy, and a great community: Middlesex County.

Our friends, Sharon and Bill Griffin and Jessica and Andrew Scheff of the Peach Pit Foundation did it... again! They not only came up with a way to partner with CFMC and do great things in Middlesex County, but they found a way to truly surprise our Board, staff, and our libraries at a virtual get together!

Last year’s partnership to celebrate the CFMC Leadership Circle and support our libraries was a terrific success and a lot of fun! Sharon and Jessica knew they wanted to do it again. So we planned a virtual get together in December with our Leadership Circle members, Board of Directors, and our libraries.

When Sharon and Jessica made the announcement about the partnership and grants... they shared that Peach Pit Foundation, through CFMC, would give a grant of $2,500 to each of the libraries in celebration of the Community Foundation’s 25th anniversary!

The grants were unrestricted – the only requirement was to share some kindness with the communities the libraries serve and do something fun with the award.

Thanks to our libraries, we’ve seen lots of fun and kindness. From beautiful pathways leading to a meditation garden, to a surprise “pop up free little library”, to hot chocolate walks and story tellers, Middlesex County abounds in great ideas and activities to spread kindness and caring.

You can see the fun (and the surprise!) of Sharon’s and Jessica’s announcement at MIDDLESSEXCOUNTYCF.ORG/VIDEOS/KINDNESS-ABOUNDS-MIDDLESEX-COUNTY.CFM.

You can see more great photos of the libraries’ projects at MIDDLESSEXCOUNTYCF.ORG/2022/08/PEACH-PIT-FOUNDATION-LIBRARIES.
We are sure many of you (most of you) know Amy Hollis, the tireless and kind Executive Director of the Shoreline Soup Kitchen and Pantries. Those who know her admire her joy, dedication, and her love of community. You may not have met her husband, though. It is no surprise when we say the same can be said about Scott. Together their kindness and goodwill truly know no bounds.

Scott and Amy, with their daughters Katie and Sarah, began brainstorming meaningful ways to celebrate their 50th birthdays while navigating serious health challenges and a global pandemic. As a family, they knew they wanted to do something more than a party and balloons. That “something” became the Hollis Rainbows of Hope Fund to help support basic needs today and into the future. They wanted to celebrate their birthdays with an opportunity to have a lasting impact on our community.

We’ll let Amy and Scott tell their story about the Hollis Rainbows of Hope Fund in their own words.

(We just couldn’t compete with their eloquent statements.)

Amy explained, “I am always on the lookout for rainbows, rainbows of hope, rainbows of connection, rainbows of blessing. A rainbow contains seven colors and every color in-between, reflecting the beauty in the combination of all our efforts and all creation.”

Amy and Scott went on to say, “Our hope is that this unrestricted endowed fund will be able to adapt as needed to best serve the needs of the future. We are grateful for the leadership and vision at the Community Foundation that will continue to be a source of critical support in our region for years to come.

While we are closely involved with alleviating food insecurity and hunger, basic needs can be so much more than that, and in our region, there can be many barriers to adequate housing, social support, and more. Also, we know that the “basic need” of today may be different in the future.

The Community Foundation has the reputation of identifying the best ways to support basic needs in our community, so this unrestricted gift with a primary focus was the best way to let the right people do the work of effectively using our gift. Creating an endowed fund at CFMC was a win-win method of making a difference; we know the Foundation will apply their great skill to utilize our gift in the most effective ways possible in the community.

Scott continued, “For Amy and me, sharing our resources in service to the community is a key element of our faith practice. We will continue to give time, energy, and money to serve the needs of others in the years ahead, but to mark our 50th birthday we wanted to ensure a lasting impact in this region.”

Amy closed by stating, “Our efforts are small, but they are filled with deep hope and gratitude.”

We at the Community Foundation of Middlesex County beg to differ, Amy and Scott. Your efforts are amazing and long-lasting. Scott and Amy and their daughters, Katie and Sarah, are truly “Good People” Doing Great Things” – forever. We are humbled by your dedication to community and commitment to future generations.

P.S. Sadly, Scott recently passed away. We know you join us in extending our condolences to his family and many friends and colleagues. He will be missed.
Vincent and Tina Capce
Richard and Tamara Carella
Peggy Carey Best and
Jonathan Best
Carlson Family Foundation
Tim and Sharon Carmony
Jean and Richard Caron
Robert and Linda Carpenter
John and Elaine Carr
J. Gregory and Suzanne Carroll
Joseph and Elsita Carta
J Carter and Linda Courtney
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Stanley and Valerie Cook
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Jacqueline Cogges
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Mark Cosgrove
Susann M. Costa
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Rosemary Cotonoir
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Jennifer and Andrew Curran
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Tom Cutone
Anne and Robert Czepiel
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Margaret L. D’Addario Family
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Sally and Sal D’Aquilia
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Deborah and John
DeCristoforo
Claudia and Augie deFrance
Del Greco Electric, LLC
State of Barbara S. Delaney
Demco LLC
James and Carol Denley
Deborah DeRusha
Linda DeRusha
Donna and Bill Dibella
DiPiro Family Fund
Brett Director and Marina
Tirado
David and Carol Director
Todd and Grace Director
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Phyllis Dober
Peter and Connie D’Oench
Woodbridge and Nancy
D’Oench
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Theresa A. Frech
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David L. Fried, DMD
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Maureen Fudge
Taylor Furgalack
M. G
Margaret P. Gaa
Ellie Gagnon / EG Salon
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Glazer Patricia and Robert
Egan
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Ethan Goller and Rona
Malakoff Philosophical Fund of
Jewish Community Foundation
of Greater Kansas City
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Sharon Graves
Richard and Ruth Greco
Phyllis and Paul Greenberg
Henry Greenleaf and Dr.
Andrea Mollberg
Thomas Grimes
Barbara M. Guay
Guilford Savings Bank
Guilmarin, DiPiro &
Sokolowski, LLC
Lillian and Welles Gilmarin
Jennifer Hadley
Hajjar Management Co., Inc.
Marlyn C. Halbing

“Next Level” Partnership Benefits Middlesex County

Guilford Savings Bank (GSB) and its employees are well-known for their community involvement. As we like to say at the Community Foundation, “they get it.” They know that everything that happens in our community – the successes, the hardships, the good and the difficult – affect each and every one of us in daily lives.

One of the core tenets of GSB is to give back to the communities they serve. They have a long history of doing just that. Their employees’ commitment to volunteering thousands of community service hours is an example of the importance of local organizations and events are legendary.

For several years, GSB has been partnering with the Community Foundation to support our local nonprofits by sponsoring half day workshops for area nonprofit organizations, and then in 2015 by establishing a Field of Interest Fund at CFMC to support Old Saybrook and the surrounding communities.

In 2021, GSB chose to take their partnership with CFMC and three other community foundations one step further. Recognizing that they are in the community banking business and that CFMC’s mission is to provide grants to address issues and support communities, they chose to rely on CFMC’s grant making process to distribute their annual charitable contributions to the Middlesex County community.

CFMC launched a pilot application process specifically for GSB in the spring of 2021. With the launch of the 2021-2022 CFMC competitive application process, GSB joined other grant making partners and CFMC Funds to provide support to a broad range of nonprofit organizations serving our community.

GSB cares deeply about their customers, their employees, their entire community, and this next step in their charitable support of our community and, in partnership with CFMC, is one more way that GSB ensures our community thrives.

Spring 2021 Partnership Pilot
- Bare Necessities, Inc.
- Community Music School
- Con Brio Choral Society
- Connecticut River Foundation at Steamboat Dock
- Essex Historical Society
- Essex Library Association Inc.
- Estuary Council of Seniors, Inc.
- Florence Griswold Museum
- Lyme Art Association, Inc.
- Middlesex Habitat for Humanity of CT
- Middlesex Health Valentine H. Zahn Community Gallery
- Old Saybrook Parks & Recreation
- Old Saybrook Rotary Foundation, Inc.
- Shoreline Arts Alliance Inc.
- Shoreline Soup Kitchens & Pantries, Inc.

Middlesex Habitat for Humanity of CT

2022 Sponsorship Invitation Pilot
- Columbus House, Inc. 2022 Chocolate to the Rescue
- Connecticut River Foundation at Steamboat Dock 2022 Mistletoe & Martinis
- Essex Lions Charities Inc. 2022 Annual Lobster Bake
- Estuary Council of Seniors, Inc. 2022 “Senior” Prom
- Lyme Art Association, Inc. 2022 Four Arts Exhibition
- Middlesex Habitat for Humanity of CT 2022 Holiday Village at Bellevue
- Middlesex Health Valentine H. Zahn Community Gallery
- Old Saybrook Rotary Foundation, Inc. 2022 Celebration & Silent Auction
- Shoreline Arts Alliance Inc: 2022 Arts Renaissance Donor Appreciation Event
- Valley Shore YMCA 2022 Spin-a-thon to benefit Specialty Health Programs
Philanthropy is in their DNA

Anywho knows Alison and Stephen Brinkmann will agree on a few things: Philanthropy is in their DNA and both share their remarkable and considerable talents, energies, and passion for where they live, work, and play in ways too numerous to list. “Volunteers Extraordinaire” should be their middle names.

Their thoughtful and generous ways touch every aspect of what makes a community a community. Every day they work quietly behind the scenes with no fanfare, just a straight forward commitment to making our community better than it already is.

We asked Stephen and Alison why they chose to establish a Donor Advised Fund to support their philanthropy:

“A CFMC Donor Advised Fund is the perfect vehicle to help manage some of our philanthropic giving. The upfront tax-advantage and simplified single source donation, combined with the ability to direct funds over time perfectly meets our needs. CFMC also helped us identify organizations in our community, of which we were unaware, that could truly benefit from a little help. Working with the team at CFMC has been an absolute delight!”

We are honored that our longtime supporters, Leadership Circle members, and “Volunteers Extraordinaire” chose to establish the Alison and Stephen Brinkmann Family Fund to put their philanthropic passions to work in partnership with the Community Foundation.

But Wait ... There’s More!

“In my family, we always say: “There’s always a way to do more!” Alison told us. “When I told my mom, Marilyn Fall, about the Community Foundation, she felt that CFMC would be just the right way to continue the family tradition of giving back in her new home and territory. Marilyn also established a Donor Advised Fund — the Marilyn Fall Fund — and looks forward to investing in the wonderful nonprofits for the benefit of her adopted residence.”

“This time I’m following in my daughter’s footsteps. Thanks to Alison, I met CFMC and it is a wonderful way for me to learn more about the community I’ve fallen in love with. My new home.”

Lorraine Lieberman is known as one of the best of the best in helping others.

Her roots are in Middlesex County where she learned the value of the great work of our nonprofit organizations and the services they provide. She came to know the Community Foundation of Middlesex County through her daughter, Deborah Moore, a long-time CFMC Board member, volunteer, and supporter.

Lorraine came to appreciate CFMC’s knowledge of the community and decided to establish the Lorraine Lincoln Lieberman Fund with the goal of supporting promising programs, projects, and nonprofits in Middlesex County, particularly in Middlesex Town, which offer opportunities for people of all ages to thrive and prosper. With special consideration given to the educational and quality of life needs of the region’s residents, Lorraine’s love of community and commitment to life-long learning will make a positive impact in the lives of our neighbors.

We’re honored to work with Lorraine as she supports the community she calls home.

Deep Roots and a Generous Heart

Virginia and John Murphy
Scott Nardozzi and David Coleman
Jacqueline Hubbard and Norman Needleman
Joanne Nesti
Marcia and Silvio Neville
Iris Rivas-Nieves and Wilfredo Nieves
Stephanie Nilsson
Janet and Michael Nocek
Gary P. Nolan
Martha and Stephen Narcia
Val Nye
David O’Brien
Dianne O’Brien
Tracy O’Brien
Tracey and Karl Ouhas
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Paulson Training Programs, Inc.
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Brian Zupan
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Mark Zuzula

Matching Gifts Program
Benevolence Community Impact Fund
Bristol-Myers Squibb Foundation
Johnson & Johnson Foundation
Matching Gifts Program
Pfizer Foundation Matching Gifts Program
Raytheon Technologies

2021 Gifts to support Individual Funds at the Community Foundation
A
Susan E. Abbe
Brian and Chaleen Abely
Jack Adler
All Saints’ Episcopal Church
Debra M. Allen
Scott and Rae-Ann Allen
Sondra and John Allen
Stephen Allison
Jay and Gayle Alpert
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Amazon Smiles
Kathleen A. Armoia
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Jeanette Archer-Simons and Robert Simons
Joseph and Joan Arecco
Michael and Nancy Armstrong
Annemarie Arnold
Norman and Ann Ashworth
Janice and George Atkeson
Karen J. Avery
B
Karen and Kenneth Bailey
James Birstow
Ariana Balayan
John and Sandy Balayan
Lynne Baldoni
Elaine and Stephen Bank
Jan Barisch
Leslie Barlow
Linda B. Barlow
David and Barbara Barry
Chris Bascom
John and Sherry Battista
Nancy A. Bauer
Cheryl Batley
Roy and Joan Bearden
John J. Beatty, CPA LLC
Suzanne and John Beatty
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Jan Beebe
Joanne and Paul Beeley
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John Boccacalle and Michele Salonia
Michael Boccacalle
Priscilla Boldwell-Wilder
Kathleen Bolt
Robert and Sallie Boody
Francis and Maryann Boord
Robert and Susan Borden
Sharon Botelle
Emily and Sean Boucher
Dawn and Pierre Boulanger
Mary Lou and Ian Bowen
L Spencer Boyd and George C. Bradley
Katherine Branch Stebbins and Danny Stebbins
Susan and Thomas Bransfield
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Jay and Mary Bennremen
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Cathy Briggs
Darlene Briggs
Stephan and Alison Brinkmann
Bristol-Myers Squibb Foundation
Marcia W. Bromberg
Brown & Brown of Connecticut, Inc.
Scott Brown
Shirley Brown
Abigail and Stephen Bruce
Leislie Bullion and Rubin Hirsch
Donna and Robert Burke
Gerald and Eileen Burke
Ramona Burke
Bea Burnham
Megan Bush
Gretchen Bushnell
Linda M. Buxton
Harriet and Gerald Buxton
Gretchen Buys
Brenda Buzzi
C
Robert and Tracy Caffery
Debra and Edward Calamari
Salvatore and Susan Camera
Susan Campbell
Brian and Rhonda Cantor
Richard Caplan
2021 Gifts to support Middlesex County today – and for the future

“We exist temporarily through what we take, but we live forever through what we give.”
Douglas M. Lawson

We worked carefully to ensure the completeness and accuracy of this list. We apologize for any mistakes, misspellings, or omissions and ask that you contact Thayer at 860.347.0025 to correct any inconsistencies. An "**" denotes the individual is deceased.

Gifts to the Community Foundation and Middlesex County During 2021

Friends of the Community Foundation (Operations Support)
Brian and Chalene Abely
Jack Adler
Elizabeth Alward
Amazon Smiles
Beka Apostolidis
Thomas and Kathleen Archambault
Elaine and Stephen Bank
Chris Bascom
Benevity Community Impact Fund
Wendy and Allan Berndt
John Bidiscoome and Gail Gorton
Adam Boccalette
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Michael Boccalette
Robert and Sallie Boody
Francis and Maryann Boord
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Maribeth Breen
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Cynthia and Randall Clegg
Margaret J. Coe
Abby Cole
Laura and Kevin Colebank
Clodhna and Philip Coles
Mark Cosgrove
Rosemary Cotnoir
Thomas and Sally Crawford
Crehan Group LLC
Dr. Betsy Ann Crosswell, DMD
Tom Cutone
Eileen Daling
Susan and Kenneth Daniels
Sally and Salvator D’Aquila
Matthew Dasalla
DiPiro Family Fund
Jenna and Jon Lepore
Brett Director and Marina Tironio
David and Carol Director
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Mary Miko
Susan and Douglas Miller
David Miller and Stephanie Robiner
Deborah and Roy Moore
Emily Moore and Jerry Graham
Heather Moore
Thomas Moray
Joy and Christopher Morse
Pat Muggleston

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Grant Making IS A TEAM EFFORT

Grant making occurs all year long. Your generosity and your passion impact the community with every gift you make and every grant you recommend. In FY2021, thanks to you, grants totaling $1,077,998.90 were approved by the CFMC Board of Directors to support our community. You, your neighbors, colleagues, and the committed grants committees continued to respond to needs across our local communities through donor advised funds, designated funds, during the competitive grants cycle.

The Community Foundation offers a competitive grant application cycle to organizations serving our community. Nonprofit organizations may apply in one of several focus areas including:

- Community Enrichment (Arts/Culture/History)
- Community Health (Health/Medical/Hospital Care)
- Economic Security/Economic Opportunity
- Economic Development
- Education (Community Wide/Schools)
- Environment
- Public / Social Benefit (Civic Improvement/ Social Service)
- Recreation
- Programs addressing animal welfare and services and animal/human services
- Programs serving women and girls
- Programs serving at-risk boys and young men

Grant applications are reviewed by eight (8) committees made up of diverse volunteers who care about our community. Grants are awarded to organizations that provide programs and projects to help individuals build better lives; foster cooperative approaches to community issues; serve as a catalyst for attracting other resources; and build and strengthen the infrastructure within an organization to help it better meet its mission.

Together we are addressing issues important to our community, creating opportunities to bring young and old together, and discovering new ways to make the region the best place to live, work, and play. In the following pages, you will see how you – our donors and fundholders – made a tremendous impact in Middlesex County.

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Grants Address Issues –Seed Programs – Support Our Communities

2021 Competitive Grant Awards

<table>
<thead>
<tr>
<th>Grants Address Issues – Seed Programs – Support Our Communities</th>
<th>$361,964.00 of $1,077,998.90 approved in 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>* A Little Compassion, Inc.</td>
<td>* Child &amp; Family Agency Southeastern Connecticut, Inc.</td>
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<tr>
<td>* A Place Called Hope, Inc.</td>
<td>* Children In Placement Connecticu, Inc.</td>
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<td>* Ahern Whalen Baseball</td>
<td>* Clinton Art Society</td>
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<tr>
<td>* American Red Cross CT Chapter</td>
<td>* Clinton Arts Council, Inc.</td>
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<td>* Animal Alliance Welfare League, Inc.</td>
<td>* Coalition on Housing &amp; Homelessness</td>
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<td>* ARTFARM, Inc.</td>
<td>* Columbus House, Inc.</td>
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<td>* Artists For World Peace, Inc.</td>
<td>* Community Health Center Inc. - New Horizons</td>
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<tr>
<td>* Arts for Learning Connecticu, Inc.</td>
<td>* Community Music School, Inc.</td>
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<tr>
<td>* Bare Necessities, Inc.</td>
<td>* Community Solutions, Inc. –Youth Excellence Project</td>
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<tr>
<td>* Bushy Hill Nature Center</td>
<td>* The Connection, Inc.</td>
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<tr>
<td>* Business Industry Foundation of Middlesex County, Inc.</td>
<td>* Covenant To Care, Inc.</td>
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<tr>
<td>* The Buttonwood Tree Performing Arts Center, Inc.</td>
<td>* Cross Street Training &amp; Academic Center, Inc.</td>
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<td>* Camp Hazen YMCA Inc.</td>
<td>* Connecticut Association for Human Services, Inc.</td>
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<tr>
<td>* Center for Children’s Advocacy, Inc.</td>
<td>* Connecticut Draft Horse Rescue, Inc.</td>
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<tr>
<td>* Chester Sexual and Human Services Department</td>
<td>* Connecticut Humane Society, Inc.</td>
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Essex Historical Society

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Chester is known for many things—its charm, beauty, and especially for its creative and caring residents. This is the Town that came together to make certain every resident was taken care of during the pandemic ... and then some.

The Chester Community Partnership (CCP) is a group of dedicated volunteers who partner with Town officials to identify the challenges and needs facing their community neighbors because of COVID-19. Their goal: to find viable solutions that would be immediate, long-term, and sustainable.

The CCP outlined two (2) first steps: (a) expand technology access to assist residents and track services and (b) continue supporting the local town food pantry. A Community Foundation of Middlesex County grant in 2021 helped the CCP and the Town of Chester purchase licenses to enhance the social services database and meet the increased need at the Chester food pantry.

The CCP’s key champions include Kimberley Mograth (Volunteer Extraordinaire), Allison Abramson (Tri-Town Youth and Family Service Bureau), Dawn Parker (Director, United CF), Rev. Alan Froggart Jr. (United Church of Chester), Melissa Hay (Middlesex Health), and Rosie Bininger (Chester Social Services Director). They find silver linings everywhere. Their motto is “let’s look BC (Beyond COVID)” and identify multiple ways to coordinate efforts with others to fill any gaps in services and resources for those in need. They added the Community Foundation of Middlesex County to their list of partners and established the Chester Community Partnership Fund, an unending field of interest fund, to provide resources for programs in the Town that support basic needs including, food, shelter, utilities, access to technology, health, and overall well-being (including mental health), transportation, and enrichment programs.

**Chester Community Partnership**

- **Connecticut River Conservancy**, Inc.
- **Connecticut River Foundation at Steamboat Dock**, Inc.
- **Connecticut Storytelling Center**, Inc.
- **Connecticut Veterans Legal Center (CVLC)**
- **Dignity Grows**, Inc.
- **Durham Public Library**
- **Town of Durham**
- **East Haddam Park & Recreation Department**
- **Epoch Arts**
- **Essex Fire Engine Co. #1**
- **Essex Historical Society**
- **Essex Land Trust**
- **Essex Library Association, Inc.**
- **Essex Parents and Teachers, Inc.**
- **Essex Winter Series, Inc.**
- **Estuary Council of Seniors, Inc.**
- **Everyone Outside**
- **FISH for C.D. & E., Inc.**
- **Florence Griswold Museum, Inc.**
- **Futures, Inc.**
- **Gilead Community Services, Inc.**
- **Girl Scouts of Connecticut, Inc.**
- **Goodspeed Opera House Foundation, Inc.**
- **Greater Middletown Chorale, Inc.**
- **Haddam Historical Society**
- **High Hopes Therapeutic Riding, Inc.**
- **HK Backpack Program**
- **Hope Alliance for Animals, Inc.**
- **Ivyton Playhouse Foundation, Inc.**
- **Junior Achievement of SW New England**
- **Katharine Hepburn Cultural Arts Center, Inc.**
- **Keep the Promise Coalition**
- **Literacy Volunteers of Central Connecticut, Inc.**
- **Literacy Volunteers-Valley Shore Ct, Inc.**
- **MARC Community Resources Ltd.**
- **Middletown Public Schools**
- **Mercy Housing & Shelter Corporation**
- **Middlesex County Historical Society**
- **Middlesex County NAACP**
- **New Haven Symphony Orchestra, Inc.**
- **Nutmeg Big Brothers-Big Sisters, Inc.**
- **Oddfellows Playhouse**
- **Old Saybrook Historical Society**
- **Town of Old Saybrook**

(Congratulations to The Community Foundation of Middlesex County (CFMC) on 25 years of service to our community. With their generosity and partnership, Vista Life Innovations has developed over 20 successful projects—having a significant impact on the population Vista serves—individuals with disabilities and on the local communities in which they live and work. We are proud to count CFMC as a partner of Vista in our mutual mission—to making Middlesex County a great place to be!”

- Helen Bosch, Chief Executive Officer
- Vista Life Innovations

**FORWARD THINKING - AGENCY ENDOWMENT FUNDS**

These funds are created by the nonprofit organizations themselves to produce a revenue stream for organization’s long-term financial health and stability.

**BUTTONWOOD TREE AGENCY FUND** (2018)

**CAMP HAZEN YMCA FUND** (2007)

**DURHAM-MIDDLEFIELD YOUTH & FAMILY SERVICES** (2019)

**GILEAD COMMUNITY SERVICES FUND** (2003)

**HAP MERRICK FUND FOR COMMUNITY MUSIC SCHOOL** (2014)

**LEVI E. COE LIBRARY FUND** (2015)

**MIDDLESEX HABITAT FOR HUMANITY FUND** (2016)

**MIDDLESEX UNITED WAY AGENCY FUND** (2001)

**ODDFELLOWS PLAYHOUSE ENDOWMENT FUND** (2006)

“I WANT TO BE INVOLVED – TO MAKE AN IMPACT AND LEARN ABOUT MY COMMUNITY’S NEEDS.”

**DONOR ADVISED FUNDS**

Donor Advised Funds allow individuals, families, and businesses to understand the needs of the community and invest in areas they care deeply about. Donor Advised Fund holders recommend where the Fund’s dollars might do the most good, year in and year out. They are active philanthropists and invested in the future of our community.

365 Fund (2011)
Anonymous Donor Advised Fund (2017)
L. Winton Family Fund (2019)

**EDUCATION**

365 Fund (2011)
Anonymous Donor Advised Fund (2017)
L. Winton Family Fund (2019)

**YOUTH & FAMILY SERVICES**

365 Fund (2011)
Anonymous Donor Advised Fund (2017)
L. Winton Family Fund (2019)

**COMMUNITY DEVELOPMENT**

365 Fund (2011)
Anonymous Donor Advised Fund (2017)
L. Winton Family Fund (2019)

**ARTS**

365 Fund (2011)
Anonymous Donor Advised Fund (2017)
L. Winton Family Fund (2019)

**HEALTH & HUMAN SERVICES**

365 Fund (2011)
Anonymous Donor Advised Fund (2017)
L. Winton Family Fund (2019)

You can distribute your捐赠 to various funds, such as for education, family services, arts, community development, and health/human services, ensuring that your donations are used where needed most.
Portland has a lot to offer — historic sites, scenic vistas, and a true “home town feel.” These are three reasons George and Babs Scheer love their town so much. Both are very active in their community and know that what they do today can truly help make a better tomorrow for Portland.

George and Babs were familiar with the work of the Community Foundation of Middlesex County and know quite a few people who have gotten more deeply involved in our community through CFMC. When George was considering what to do with a life insurance policy, he recalled how others had set up funds for the future benefit of our 15 towns.

George and Babs contacted the Community Foundation and, pairing their generosity with their passion for Portland’s outdoor spaces, established the Babs and George Scheer Jr. Endowed Donor Advised Fund. The Fund provides support for:

- the physical stewardship of Portland’s outdoor open spaces;
- enhancements that promote active use and enjoyment of these spaces;
- community-wide cultural activities;
- Portland’s rich history.

“The Community Foundation is a worthy idea — people on the Board really care about the community and it’s a very trustworthy organization,” said George. “I’ve thought about how to get involved, and I like the concept of a fund that gives long after Babs and I are gone. I realized I had a small life insurance policy that I really didn’t need. That led to a phone call to CFAC and the rest was easy.”

George and Babs’ caring ways and commitment to their town and environment will benefit the community far into the future. Thank you, George and Babs, for choosing to partner with CFMC to carry out your philanthropic passions.

Our thanks to Former Board Member Jim Cama for his guidance and expertise.

---

**ZERO IS THE NUMBER THAT REALLY MATTERS**

You know at the Community Foundation of Middlesex County we always say "We Only Know Good People Who Do Great Things." It’s True!

Case in point: The dedicated volunteers, led by their fearless leader, Kim Price, who worked diligently and then “sum” to prove that "Zero" matters.

Enter Kim and his intrepid Chester Fair Volunteers to champion "Zero Waste" at the ever-popular Chester Fair.

The Goal: To significantly reduce waste during the Fair and to achieve “Zero Waste” by 2025.

Kim approached CFMC with his vision and, quite honestly, his passion and together we established the Chester Zero Waste Project.

A bit of background: CFMC has the flexibility to establish “Project Funds” which enable energetic and compassionate individuals to begin and end a specific endeavor. CFMC provides the backroom expertise. Volunteers fuel the enthusiasm and project completion.

Kim’s vision and concern for the environment of the Chester Fair, coupled with an alliance with Sustainable Connecticut, allowed for the development of a strong partnership with CFMC.

We are honored to work with Kim who states: “This is the right thing to do. With a little effort, it is amazing how we could change the world.”

---

**I WANT A WAY TO HELP MY FAVORITE NONPROFIT — FOREVER.**

**Designated Funds and Project Funds**

Nonprofit organizations rely on the support of the community to address the issues and meet the needs of our neighbors, now and in the future. When you establish a Designated Fund for your favorite nonprofit organization, you ensure its growth and service to the community for years to come. These Funds also support educational awards for our region’s school districts, providing opportunities to support the next generation to pursue their dreams — and help make our community stronger.

Project Funds support short-term initiatives with a beginning, middle, and end.


**Your Actions Today – Your Visions for Tomorrow**

You, our donors, are transforming Middlesex County. You have different passions, different perspectives, and different reasons for giving. Yet together, you have one thing in common – the desire to make a positive impact on the quality of life in Middlesex County. Working through the Community Foundation of Middlesex County, you are changing lives and ensuring our county continues to be a great place to live, work, and play.

Whether you choose to start a fund or to make a gift to an existing fund, you are creating a positive force and making a meaningful impact on the lives of your neighbors through nonprofit organizations serving our fifteen towns.

The following pages contain the Funds established by individuals and businesses through the years who are just like you – everyday philanthropists who chose to work through the Community Foundation to make good things happen, thus joining the legacy of many generous neighbors helping neighbors in Middlesex County. The individuals, businesses, and organizations represented by the funds on the following pages truly are *People Doing Great Things in and for Middlesex County!*

(See an idea you like? Have a new way you want to make an impact? Let us help you turn possibilities into action.)

**I WANT TO HELP Make Great Things Happen IN Middlesex County.**

Unrestricted Funds allow donors to think broadly about their impact

Unrestricted Funds allow the Board and staff to identify compelling community needs through the competitive grant making process and to determine the best use of your investment to address them, today—and forever.

**15th Anniversary Endowed Unrestricted Fund (2011)**
- **John A. Barn, Jr. Fund** (1999)
- **Bea & Missionary Society of First Congregational Church of Middletown Fund** (2003)
- **Capce Family Fund** (2012)
- **Collis Family Fund** (2003)
- **Couch Family Fund** (1998)
- **Edward T. Delaney Fund** (2001)
- **Arthur and Ebythe Director Family General Community Fund** (2016)
- **Nancy Fishbach and Martin Wulman Endowed Fund for Competitive Grant Making** (2014)
- **Lee and Welles Guillamkin Fund** (2002)
- **Peter and Eileen Harding Family Fund** (2002)
- **Holis Rainbows of Hope Endowed Fund** (2021)
- **Impact Fund** (2017)
- **Kalasian Family Fund** (2004)
- **Mary Ann Lambert Random Acts of Kindness Fund** (2010)
- **Live Local Give Local Fund** (2009)
- **J. Guy Lombardo Fund** (2000)

**Sorvà and Jeff Madoff Fund** (2004)
- **Williams McCann and Best Cleaners Fund** (2000)
- **MiddleConnect Speciality Fund** (1999)
- **Middlesex Enhancement Fund** (1997)
- **Neighbors Helping Neighbors Fund** (2014)
- **Ellen and Herb Patterson Memorial Fund** (2009)
- **Preston Family Fund** (2004)
- **River View Cemetery Fund** (2001)
- **Salva Family Fund** (2007)
- **Saunders Fund** (2003)
- **Balb and George Schier, Jr. Fund for Portland** (2021)
- **Schoolmaker Family Fund** (2012)
- **Jean and Biff Shaw Fund** (1998)
- **Pat’s Anne Vassia Fund** (2001)
- **Susan and William Wasch Fund** (1999)
- **Wheeler Engineering CT Pop Up Grant Fund** (2022)
- **Wheeler Engineering NH Pop Up Grant Fund** (2022)
- **Wheeler Family Endowed Fund** (2012)
- **Jan Ellen Youngblood Fund** (2004)

*For more than a decade, Essex Winter Series has been growing its outreach to schools and senior communities in Middlesex County... outreach made possible in part from generous grant funding from the Community Foundation of Middlesex County.*

**The Fonst Brown Emerging Artists program touches nearly 3,000 people annually. We are so proud to be able to continue to connect with our community through music. This year’s artists – the Hartford-based saxophone group Project 15, and quartet – will offer educational and entertaining performances in Chester, Cromwell, Deep River, Essex, Haddam, Middletown and Old Saybrook. Thank you CFMC!**

- Essex Winter Series

**HONORING A “CAN-DO” ATTITUDE**

Connor Meaney Young was a visionary. He was also an entrepreneur. At 14 years old, Connor channeled his passion for landscaping and his vision of entrepreneurship into his own business. A native of East Haddam, Connor and a fellow classmate started C&M Lawn and Landscaping. Their goal was to offer the best landscaping experience possible to their community and to look to their clients and community to help them grow as business leaders and community members. Connor had an eye and a love for landscaping, and it showed in every job he did. He would say that he found peace behind the lawn mower and deep satisfaction in creating perfect lines for his customers.

Connor was a true caretaker at heart - of his business and of his community. His eagerness to learn from those around him, to care for his neighbors, and to share his good will with the community was evident in the C&M Lawn and Landscaping’s mission, “… we have learned the value of our customers, and we take pride in keeping our homegrown business local to improve the many lives in our community.” He showed his love through many acts of kindness too numerous to enumerate.

Connor tragically lost his life in November 2021, but his “caretaking” approach to his community continues. His family established the Connor Meaney Young Memorial Fund at the Community Foundation to help young people (and those young at heart). Through this Fund, his family will continue Connor’s legacy of helping others and of supporting people just like him - those with big hearts, big goals, and a local community approach. The Connor Meaney Young Memorial Fund will provide grants that underscore and exemplify Connor’s mission: “to improve the many lives in our community.” The Community Foundation of Middlesex County is honored and humbled to work with Connor’s family, Ian Young, Chris Ann Meaney, and his sister Evelyne.

Together we will share Connor’s can · do · spirit with Middlesex County and work to bring his dreams to reality.

**Your Support Brings our Stars Out**

A Sara A. Rosenbaum Fund for Women & Girls grant ensures that girls in Middlesex County can take advantage of all that Girl Scouts of Connecticut (GSCT) has to offer, from participating in summer camps to achieving top awards at the annual conference. Our Friends at GSCT shared two amazing stories with us about recent Gold Award recipients ... right here in our own back yard!

Cheyenne of Middletown learned that less than 10% of commercial pilots are female. She teamed up with her local Experimental Aircraft Association (EAA) chapter to help put together an educational event to teach young girls about aviation and aerospace, where they learned that just because they are a girl does not mean they cannot work in a male-dominated field. EAA Chapter 166 will continue to hold this event on July 17th each year, which they named National Youth Aerospace Education Day.

Influenced by her passions for disability advocacy and the arts, Libby of Haddam founded Perceptions to combat the lack of understanding surrounding the concept of “disability.” Perceptions is an international community amplifying the voices of young artists, writers, and musicians with disabilities. Through contests, social media posts, online events, and podcast episodes, Libby and the Perceptions team aim to share the diverse stories of the disability community.

With over 1,000 sessions on its website, Perceptions strives to have a wide-reaching, permanent influence on its viewers and community members.
A LEGACY NURTURED AND SHARED WITH OUR COMMUNITY

Pilot project to increase awareness and access to 1,122-acre Burnham Brook Preserve

The Community Foundation of Middlesex County (CFMC) and The Nature Conservancy in Connecticut (TNC in CT) announced a new pilot project to expand access to Burnham Brook Preserve as well as conservation initiatives and experiences in the Preserve region. The 1,122-acre oasis for birds, wildlife and people stretches from East Haddam to Old Lyme and protects the watersheds of Burnham Brook, Strong Brook, and the Eightmile River. It is one of the most important conservation areas of the region and is under the stewardship of TNC in CT with grant support provided by CFMC. Over the next three years, CFMC grant awards will help TNC in CT manage the Preserve to ensure it supports terrestrial resilience to climate change; conduct outreach especially through a volunteer program; and create greater awareness and access throughout Middlesex County and the towns of the lower Connecticut River. The historic TNC Burnham Brook office space will also open its doors to educational partners and new outreach initiatives will make the Preserve more accessible and its conservation initiatives more equitable.

The initial act of conservation started in 1960 when the late Dr. Richard Goodwin, co-founder of The Nature Conservancy and renowned professor and land preservationist, and his spouse Esther donated 46 acres of forest, fields, and streams in East Haddam to TNC in CT. In 2005, a few years before the couple’s passing, they established the Fund for Preservation & Stewardship of Natural Areas at CFMC. The Fund provides ongoing support to TNC in CT for the preservation and ecological management of the property and for the development of educational opportunities. CFMC and TNC are honored to support the Goodwins’ legacy to make the wonders of Burnham Brook more accessible to everyone without disrupting the natural habitat.

“From the preserve’s earliest days, Dr. Goodwin envisioned that, ‘when the time is right,’ Burnham Brook’s biodiversity and beauty would not only be protected but also showcased through engagement and education to attract new generations of conservationists,” said Dr. Frogard Ryan, state director at TNC in CT. “CFMC and TNC in CT have worked together for over a decade to figure out how to best make that vision a reality and extend the reach of this extraordinary place beyond its current borders.”

Connecting TNC in CT with other community partners that provide educational programming is one of CFMC’s primary goals and a template that can be used in other areas. Both organizations hope to make Burnham Brook a conservation change agent in the greater community by creating more opportunities for anyone seeking to enjoy and protect Connecticut’s natural landscape.

“As we celebrate 25 years of the Community Foundation helping good people do great things, we recognize and applaud the Goodwins’ passion, vision, and commitment to our natural world,” stated Cynthia Clegg, President and CEO of CFMC. “They truly understood the value of working together and leveraging resources to improve the quality of life for all now and forever. We look forward to continuing their stewardship in partnership with The Nature Conservancy and other like-minded community organizations.”

CFMC Legacy Society
Your planned gift to the Community Foundation of Middlesex County will have meaning and impact for years to come. Those who remember the Community Foundation through a will, trust, designation, or other planned gifts are respected members of CFMC’s Legacy Society. These future gifts may be unrestricted, restricted to a specific geographic area (your home town or area), field of interest (The Arts, Environment, etc.) or to a designated organization. We are deeply grateful to the individuals who have informed us of their intention to include CFMC in their estate planning. Known planned gifts total more than $21 million from 90 individuals (as of October 31, 2022).

We welcome you to join them!

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<tr>
<th>CFMC Legacy Society</th>
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<td>Anonymous (18)</td>
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<tr>
<td>Jeannette Archer-Simons and Robert E. Simons</td>
<td>Bill and Helen Chatman</td>
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<td>Ronald S. Ashworth</td>
<td>Sherry and Herb Clark</td>
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<td>Bonnie Bennett</td>
<td>Margaret Cole</td>
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<td>Siegmars and Sylvia Blamborg</td>
<td>Clio and Philip Coles</td>
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<td>Sallie and Robert Boody</td>
<td>John S. D’Aquila *</td>
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<td>Marcia W. Bromberg</td>
<td>Sally D’Aquila</td>
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<td>Elizabeta and Gerald Burke</td>
<td>Barbara S. Delaney *</td>
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<td>Harry Eben Burr</td>
<td>Ellen G. D’Oench *</td>
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<td>Jill Butler</td>
<td>Russell G. D’Oench, Jr. *</td>
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<td>Tim Cahill</td>
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<td>Jean H. and Richard Caron</td>
<td>Santino Fraglio *</td>
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<td>Lenny and JoAnn Goldberg</td>
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Open Communities Alliance
Parmelee Farm
Pennington School
Pomperaug River Watershed Coalition, Inc.
Portland Parks and Recreation Department
Portland Youth and Social Services
Rails to Trails Conservancy
Region 4 Education Foundation, Inc.
Rivers Alliance Of Connecticut Inc
Rockfall Foundation
Rotary Club of Essex Foundation
Russell Library
Safe Futures, Inc.
Shoreline Greenway Trail
Shoreline Soup Kitchens & Pantries, Inc.
Sister Cities Essex Haiti, Inc.
Skydive for Veterans, Inc.
Southeastern Council on Alcoholism and Drug Dependence, Inc.
St. Vincent de Paul Place - Norwich
St. Vincent de Paul Place
Susan G Komen Breast Cancer Foundation
Syracuse University
Town of Deep River
Town of Middletown
Trinity College
Tri-Town Youth Services Bureau Inc
United Churches of Durham
United States Holocaust Memorial Museum
Valley Shore YMCA
Vista Life Innovations Inc
Warm the Children
Water for People
Wesleyan University
Westbrook Chemical Engine Company No. 1
Westbrook Garden Club
Westbrook Parks and Recreation
Westbrook Public Library
Westbrook Youth & Family Services
Wikipedia Foundation
Xavier High School
Yale Cancer Center
Yale-New Haven Health
YMCA of Northern Middlesex County
Youth & Family Services Of Haddam-Killingworth Inc.

Philanthropy Matters—Philanthropy Works
Thank you, Middlesex County NAACP, for your leadership in making a better community.
2021 GRANTS FROM DONOR ADVISED FUNDS

TOTAL AWARDED: $161,311.00

FROM THE FOLLOWING FUNDS: 365 UNINDUCED FUND; ALISON AND STEPHEN BRENNEMAN FAMILY FUND; BODICOMBE/GORTON FUND; ELLES AND JONES FAMILY FUND; J. GUY LOMBARDO DONOR ADVISED FUND; JACARUSO FAMILY FUND; JOAN AND RICHARD TOME FUND; JONES FAMILY FUND; KIRKPATRICK FAMILY FUND II DONOR ADVISED FUND; LENNY AND JOANN GOLDING KINDNESS FUND; MOUNTAIN LAUREL FUND; NANCY FISCHBAUGH AND MARTIN WOOLMAN FUND; IVAN'S CIRCLE OF GIVING FUND; SALLY ANN MCCLELLAN D'AQUILA & SALVATORE D'AQUILA, JR. FUND; SHARROCK FUND; CATHY WEISS SUNRISE FUND; WILLIAMS-ROSEN MEMORIAL FUND FOR VETERANS.

PUTTING PASSION INTO ACTION — DONORS STAY INVOLVED THROUGH DONOR ADVISED FUNDS

INDIVIDUALS, FAMILIES, OR BUSINESSES PUT THEIR PASSIONS, HEARTS, AND DOLLARS TO WORK THROUGH THEIR DONOR ADVISED FUNDS. DONORS MAY MAKE RECOMMENDATIONS THROUGHOUT THE YEAR BASED ON THE AVAILABILITY OF FUNDS TO GRANT; ALL GRANT RECOMMENDATIONS ARE REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS.

The M. Jones Fund at CFMC returned to spread even more fun and kindness this summer! Our friends at the M. Jones Fund at CFMC made a big splash last summer with our camps and park and rec departments when they provided surprise grants with only one restriction - have some fun! As we celebrate our 25th anniversary, the M. Jones Fund is back again with even more smiles to spread around Middlesex County! In addition to supporting camps and local park and rec programs, surprise grants were also given to youth and family service bureaus. Recipients include Bushy Hill Nature Center, Camp Hazen YMCA, Community Music School, Katharine Hepburn Cultural Arts Center, Oddfellows Playhouse, Valley Shore YMCA, and YMCA of Northern Middlesex County, as well as the park and recreation departments and youth service bureaus in Chester, Clinton, Cromwell, Deep River, Durham, East Haddam, East Hampton, Essex, Haddam, Killingworth, Middletown, Old Saybrook, Portland, and Westbrook.

The impact of the M. Jones Fund’s generosity is far reaching. Funds support areas such as additional scholarships, allowing more children to participate in summer programs. Grant awards are also used for new activities and experiences that encourage social connections, such as a petting zoo, ice cream social, community get-togethers, and so much more. All recipients are cooking up creative ideas and fun projects to help our young people have some fun and engage in their community.

Our friends have been keeping us updated and sharing their gratitude through cards, photos and videos of the summer fun they’ve enjoyed... all thanks to the M. Jones Fund!

GO SPREAD SOME JOY!
TOGETHER WE ARE ONE COMMUNITY

To all who cared and helped, Дякуємо [Thank you]!

Our community asked. You delivered! Thanks to businesses, organizations, and so many individuals in Middletown and the surrounding region, more than 7 tons in firefighting equipment and medical supplies were donated on April 9 and April 10, 2022, at the South Fire District. Volunteers worked tirelessly during and after the donation drive to sort and package the equipment and supplies for shipping to Lviv, Ukraine.

And it arrived! Lviv volunteers excitedly unpacked the equipment and supplies to put them to work to support their community.

Four Middletown agencies co-sponsored a “Tactical Medical Supplies for Ukraine Firefighters” donation drive – Middletown South Fire District, Wesleyan University, Community Health Center, and the Community Foundation of Middlesex County. The lead agencies also established the Ukrainian Firefighters Equipment Fund at CFMC to provide funding for additional equipment and other items needed by our “global” neighbors in the Ukraine.

“We have all witnessed the tragic events happening in communities across Ukraine, where relentless bombings of non-military targets have caused thousands of injuries and deaths,” explained South Fire District Chief James Zraski. “Emergency responders have risked their own lives to save others by being on the front lines of providing critical assistance to those in need. We want to provide the highest level of support to these brave men and women.”

A highlight of the equipment drive was Dr. Marika Kuzma singing the Ukrainian National Anthem.

You can see the photos of the items arriving in Lviv and the incredible donors and volunteers working to accept and pack equipment and supplies for firefighters in Ukraine at middleshexcountyfc.org/2022/06/from-middletown-to-ukraine/

(to even captured Dr. Kuzma singing the Ukrainian National Anthem—be sure to watch the photo montage of the donation event!)

We extend a heartfelt THANK YOU to the many people, businesses, and organizations who donated items, to the incredible partners and sponsors who helped make it happen—from signs, banners, and boxes to packing the shipping container, transporting it to New Jersey and then over the ocean to get to Ukraine. Amazing!

GIVING IS A FAMILY AFFAIR

The Wiltsie Family is truly part of the Community Foundation Family. The late Chuck Wiltsie, a founder of CFMC, served on the Board of Directors in our organization’s early years. Chuck and his wife, Rachel, believed in giving back and had a desire to share their good fortune with those in need. They put their hearts and passions into action by starting the Chuck and Rachel Wiltsie Unrestricted Fund in 2001 which supports our annual competitive grant making process.

Several years later, Rachel discovered that the next two generations of the Wiltsie Family were interested in continuing the legacy of giving that she and Chuck started. While she has long been an advocate for those who are less fortunate in Middlesex County, she understands that each person has a passion, something deep within that moves them to make great things happen in our community. She worked with the Community Foundation to establish the Wiltsie Family Fund, an endowed donor advised fund, which will include her family in the giving decision making.

Fast forward to 2022 and yet again another generation of the Wiltsie Family steps in to help others and extend the Wiltsie Family philanthropic tradition of serving Middlesex County.

Charlie Wiltsie and Katherine Eisenstein established the Wiltsie Eisenstein Fund to serve the community by empowering women, specifically in the trades, by offering educational opportunities and advancement in fields where women are often underrepresented.

Their generous and caring ways are boundless. The Wiltsie Eisenstein Fund also seeks to improve the lives of animals by partnering with groups that work to advocate for and rescue animals in need.

Charlie and Katherine simply state: “Our purpose is to leave a legacy of hope and kindness”.

*This year was one of reflection, taking stock, and reinvestment in A Little Compassion (ALC). With the support of CFMC, the Board participated in an online retreat and strategic planning process. Administrative support and organizational strategic planning has helped ALC to its “next phase”, entering into a contract for additional space in the abutting building to allow proper offices, a conference room, and increased space for growing programs to support neuro-diverse young adults.

As always, we’re grateful for CFMC’s continued dedication to the ALC mission.*

A Little Compassion

a little compassion

Eisenstein Fund

Wiltsie Eisenstein Fund

18

MiddlesexCountyCF.org

860.347.0025

23

MiddlesexCountyCF.org

860.347.0025
2021 Grants from Agency Funds, Designated Funds, Field of Interest Funds, and Project Funds

Total Awarded: $599,173.90

- A Little Compassion Inc. / Nonprofit Resource Center Fund
- A Place Called Hope / Mary Janvin and Natalie Janvin Wiggins Fund for Birds, Other Animals and Nature; Animals Respect and Friendship Fund; President’s Discretionary Fund
- Acton Public Library / Live Local Give Local Fund
- Albany State University / John and Irene Belden, Sr. Award Fund
- Big Brothers Big Sisters of Connecticut, Inc. / Arthur and Edythe Director Family Nutmeg Big Brothers Big Sisters Fund
- Brainerd Memorial Library / Live Local Give Local Fund
- Brian House, Inc. / Live Local Give Local Fund
- Business Industry Foundation of Middlesex County / Live Local Give Local Fund
- Camp Hazen YMCA / Camp Hazen YMCA Fund
- Cat Tales, Inc. / Animals Respect and Friendship Fund
- Chester Public Library / Live Local Give Local Fund
- Coginchaug Valley Education Foundation, Inc. / Live Local Give Local Fund
- Community Health Center-New Horizons / Interfaith Community Circle Fund; Live Local Give Local Fund
- Community Music School / Carolyn Greenleaf Memorial Fund for the Community Music School; Live Local Give Local Fund
- Community Renewal Team / Interfaith Community Circle Fund
- Con Brio Choral Society / Live Local Give Local Fund
- Connecticut Chapter Of Noble / Live Local Give Local Fund
- Connecticut River Foundation at Steamboat Dock / Ellsworth and Virginia Grant Fund
- Connecticut Rivers Council, BSA / Arthur and Edythe Director Family CT Rivers Council, BSA Fund
- Connecticut Science Center, Inc. / Live Local Give Local Fund
- Cromwell Belden Public Library / Cromwell Belden Public Library Fund; Live Local Give Local Fund
- Cromwell High School / Arthur and Edythe Director Family Award Fund
- Cross Street Training & Academic Center, Inc. / Live Local Give Local Fund; Interfaith Community Circle Fund
- CT Gilbert & Sullivan Society / Live Local Give Local Fund
- Deep River Public Library / Live Local Give Local Fund
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- East Hampton Public Library / Live Local Give Local Fund
- Essex Library Association Inc. / Live Local Give Local Fund
- Fairfield University / Ivoryton Congregational Church Scholarship Fund
- First Tee – Connecticut / First Tee - Connecticut Fund
- Florence Griswold Museum / Ellsworth and Virginia Grant Fund
- Forgotten Felinos / Animals Respect and Friendship Fund
- Friends of Long Hill Estate, Inc. / Live Local Give Local Fund
- Gilead Community Services / Daniel G. Howe Memorial Fund for Gilead Community Services; Gilead Community Services Endowment Fund
- Haddam Killingworth High School / Melissa J. Schlag Good Citizenship Award Fund
- Herey Carter Hull Library / Live Local Give Local Fund
- HOPE Partnership, Inc. / Live Local Give Local Fund
- Ivoryton Library Association / Live Local Give Local Fund
- Ivoryton Playhouse Foundation Inc. / Jacqui Hubbard & Norman Needleman Honorary Fund for the Ivoryton Playhouse Foundation; Live Local Give Local Fund; President’s Discretionary Fund

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STAY TUNED... THERE’S MORE FUN AND SURPRIZES TO COME AS WE SHARE 25 YEARS OF GOOD PEOPLE DOING GREAT THINGS!

BE SURE TO WATCH FOR OUR E-NEWS LETTER

(DON’T RECEIVE OUR E-NEWS? YOU CAN SIGN UP HERE MIDDLESEXCOUNTYCF.ORG/CONTACT/E NEWSLETTER)

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Total Awarded: $599,173.90

- A Little Compassion Inc. / Nonprofit Resource Center Fund
- A Place Called Hope / Mary Janvin and Natalie Janvin Wiggins Fund for Birds, Other Animals and Nature; Animals Respect and Friendship Fund; President’s Discretionary Fund
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Caring for Community

A local group of volunteers with caring hearts and an abundance of goodwill has established the River Valley Fund for Families (RVFF) to support nonprofit organizations that provide services for families in the Connecticut River Valley facing challenges impacting their daily lives and future.

RVFF volunteers are well known for their generous ways. This group has always had one vision: to build a better today and a brighter tomorrow — for all. The volunteers have always worked hard on behalf of our friends and neighbors. In fact, many of their past initiatives have resulted in donations to multiple nonprofit organizations serving families in the Connecticut River Valley/Shoreline areas, primarily in the areas of health and social services.

The Community Foundation is pleased to work with RVFF’s energetic volunteers. The generous spirit of the group has, and will continue to have, positive ripple effects throughout our region.

Partnering for Pop Ups!

The CFMC Pop Up Grant Initiative started as our way to say Thank You to local nonprofits and celebrate their remarkable work. We believe that every gift, no matter the size, makes an impact in our community. It wasn’t long before this idea began to grow and gather more fans, friends, supporters ... and partners!

We have been honored to have local businesses join us to support the Pop Up Grant Initiative. Our friends at The Homestead Bed & Breakfast of Madison share the adage that gifts of all sizes make a great impact, and they wanted to help share some fun — and support — through the CFMC Pop Up Grant Initiative. They encouraged everyone in the community to nominate their favorite nonprofit for a monthly drawing ... and the result? Their generosity, through CFMC spread great joy and surprises to nonprofits including Portland Senior Center and East Haddam Service Districts.

Great Ideas have a way of spreading throughout our community. It wasn’t long before we received another call about the Pop Up Grant Initiative — this time with a twist! Whelen Engineering Company, Inc, decided to take Pop Up Grants one step further. They teamed up with CFMC to offer a Pop Up Grant nomination opportunity for both their division sites — Chester, CT, and Charlestown, NH. Their employees submit the names of their favorite nonprofits in their respective communities and once a month a nomination is selected at each site. Whelen Engineering provides the grant support through CFMC and together we are sharing fun and surprises in Connecticut AND New Hampshire!

CFMC Pop Up Grants are as easy as 1, 2, 3 ... and everyone gets to be a philanthropist — proving that gifts of all sizes do make a difference and a positive impact. We have had great fun surprising some very worthy nonprofit organizations. Congratulations to our Pop Up Grant Recipients and thank you to all their fans who nominated them!

Curious about Pop Up Grants and how you, too, can get in on the fun? We’re happy to discuss this fun initiative; call us at 860.347.0025.

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Caring Volunteers put their hearts and energy together in support of others

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Killingworth Library Association / Live Local Give Local Fund
Levi E. Coe Library Association / Live Local Give Local Fund
Long Island Community Foundation / Mary Janvrin and Natalie Janvrin Wiggins Fund for Birds, Other Animals and Nature
Lynde Point Land Trust / Ethelworth and Virginia Grant Fund
Manes & Motons Therapeutic Riding Center, Inc. / Live Local Give Local Fund
MARC Community Resources / Arlene R. Mazzafera Fund for MARC
Mercy High School / Jessie A. Trotta Bequest and Education Award Fund; William and Mary Tom Memorial Fund
MHS Blue Dragon Booster Club, Inc. / Colter Abely Endowed Achievement Fund
Middlesex Community College Foundation / Hugh L. and Judith R. Cox Fund
Middlesex County Historical Society / Elizabeth Swaim Middlesex County Historical Society Fund
Middlesex Health / Live Local Give Local Fund; Sari A. Rosenbaum Fund for Women & Girls
Middlesex United Way / Middlesex United Way Agency Fund; Middlesex United Way Endowment Fund
Middlesex High School / Elizabeth Mary Pernel Award Fund; Colter Abely Achievement Fund
Middlesex Public Schools / Elizabeth Swaim Arts Enrichment Fund
Middleton Public Schools Cultural Council / Santo Capriglione Middlesex Public Schools Cultural Council Fund
Middleton Rotary Club / Arthur and Edythe Director Family Middleton Rotary Fund; President’s Discretionary Fund
Morgan High School / Bill’s Seafood Golf Tournament Athletic Scholar Fund; Joshua T. Winslow Memorial Award Fund
Nathan Hale-Ray High School / Abely-Trotta Family Award Fund in memory of Ronald & Heather Lind Ashworth
Old Saybrook High School / Joshua T. Winslow Memorial Award Fund; Jack Thomas Condulls Memorial Scholarship Fund; Bill’s Seafood Golf Tournament Athletic Scholar Fund
Old Saybrook Historical Society / Ethelworth and Virginia Grant Fund
Overcomer Training Center, Inc. / Colter Abely Achievement Fund
Pandemonium Rainforest Project Inc. / Animals Respect and Friendship Fund
Portland High School / Deborah L. Lombardo Education Fund
Portland Public Library / Live Local Give Local Fund
Portland Youth and Social Services / Live Local Give Local Fund
Rathburn Free Memorial Library / Live Local Give Local Fund
Rochester Institute of Technology / Iveryton Congregational Church Scholarship Fund
Russell Library / Live Local Give Local Fund
Rushford, a Hartford Healthcare Partner / Arthur and Edythe Director Family Rushford Fund
Russell Library / Live Local Give Local Fund
SARAH Foundation, Inc. / Live Local Give Local Fund
Shoreline Soup Kitchens & Pantries, Inc./ Chester Leadership Fund
Spelman College / Mary C. Rawlins Award Fund
St. John Paul II Regional School / Jessie A. Trotta Bequest and Education Award Fund
St. John Roman Catholic Church / Jessie A. Trotta Bequest and Education Award Fund
Syracuse University / ULrich-HK Educational Award Fund
The Nature Conservancy / Fund for Preservation and Stewardship of Natural Areas
Town of Cromwell Human Services Department Food Bank / Interfaith Community Circle Fund
Town of East Hampton Social and Senior Services / Interfaith Community Circle Fund
Town of Haddam Emergency Food Bank / Interfaith Community Circle Fund
Town of Middlefield Social and Senior Services food program / Interfaith Community Circle Fund
Tri-Town Youth Services Bureau Inc. / Chester Leadership Fund
Trip 18 Killingworth RSA / Killingworth Community Fund
University of Connecticut / Joan Mats Music Award Fund
Valley Regional High School / Iveryton Congregational Church Scholarship Fund; Bill’s Seafood Golf Tournament Athletic Scholar Fund
Valley Shore Animal Welfare League / Animals Respect and Friendship Fund
Valley Shore YMCA / Live Local Give Local Fund
Westbrook High School / Bill’s Seafood Golf Tournament Athletic Scholar Fund
Westbrook Public Library / Live Local Give Local Fund
Xavier High School / Jessie A. Trotta Bequest and Education Award Fund; Colter Abely Achievement Fund

Reach Out And Read, Northeast is grateful for support from the Community Foundation of Middlesex County

MARC Community Resources

MHC Community Resources

20 MiddlesexCountyCF.org
860.347.0025

21 MiddlesexCountyCF.org
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The Stars Were Aligned

It was a Starry Starry Night (up above the clouds and inside The Riverhouse at Goodspeed Station) as we celebrated 25 Years of Good People Doing Great Things.

We celebrated COMMUNITY and all those who work TOGETHER for a better today and a brighter tomorrow. We witness this outpouring of kindness every day through the generosity of our donors, the energy of our volunteers and board members, and our incredibly caring nonprofit organizations.

In honor of the 25th Anniversary Celebration and everyone in the community, CFMC debuted a new video “A Look Back, A Leap Forward.” We invite you to take a few minutes and celebrate 25 years of Philanthropy, Leadership, Legacy, and everyone working TOGETHER.

View the video on our website at middlesexcountycf.org/videos/a-look-back-a-leap-forward/

We deeply appreciate and are humbled by the generosity of our sponsors who supported our 25th Anniversary Celebration:

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Rev. Robyn Anderson, Cross Street Training & Academic Center's Wellness Kits for Black, Indigenous and People of Color communities

Florence Griswold Museum

Bushy Hill Nature Center and Day Camp
To all who cared and helped, Дякуємо (Thank you)!

Our community asked. You delivered! Thanks to businesses, organizations, and so many individuals in Middletown and the surrounding region, more than 7 tons in firefighting equipment and medical supplies were donated on April 9 and April 10, 2022, at the South Fire District. Volunteers worked tirelessly during and after the donation drive to sort and package the equipment and supplies for shipping to Lviv, Ukraine.

And it arrived! Lviv volunteers excitedly unpacked the equipment and supplies to put them to work to support their community.

Four Middletown agencies co-sponsored a “Tactical Medical Supplies for Ukraine Firefighters” donation drive – Middletown South Fire District, Wesleyan University, Community Health Center, and the Community Foundation of Middlesex County. The lead agencies also established the Ukrainian Firefighters Equipment Fund at CFMC to provide funding for additional equipment and other items needed by our “global” neighbors in the Ukraine.

“We have all witnessed the tragic events happening in communities across Ukraine, where relentless bombings of non-military targets have caused thousands of injuries and deaths,” explained South Fire District Chief James Tzarski. “Emergency responders have risked their own lives to save others by being on the front lines of providing critical assistance to those in need. We want to provide the highest level of support to these brave men and women.”

A highlight of the equipment drive was Dr. Marika Kuzma singing the Ukrainian National Anthem.

You can see the photos of the items arriving in Lviv and the incredible donors and volunteers working to accept and pack equipment and supplies for firefighters in Ukraine at middlesexcountycf.org/2022/06/from-middletown-to-ukraine/

(we even captured Dr. Kuzma singing the Ukrainian National Anthem—be sure to watch the photo montage of the donation event!)

We extend a heartfelt THANK YOU to the many people, businesses, and organizations who donated items, to the incredible partners and sponsors who helped make it happen—from signs, banners, and boxes to packing the shipping container, transporting it to New Jersey and then over the ocean to get to Ukraine. Amazing!

“GIVING IS A FAMILY AFFAIR”

The Wiltsie Family is truly part of the Community Foundation Family. The late Chuck Wiltsie, a founder of CFMC, served on the Board of Directors in our organization’s early years. Chuck and his wife, Rachel, believed in giving back and had a desire to share their good fortune with those in need. They put their hearts and passions into action by starting the Chuck and Rachel Wiltsie Unrestricted Fund in 2001 which supports our annual competitive grant making process.

Several years later, Rachel discovered that the next two generations of the Wiltsie Family were interested in continuing the legacy of giving that she and Chuck started. While she has long been an advocate for those who are less fortunate in Middlesex County, she understands that each person has a passion, something deep within that moves them to make great things happen in our community. She worked with the Community Foundation to establish the Wiltsie Family Fund, an endowment donor advised fund, which will include her family in the giving decision making.

Fast forward to 2022 and yet again another generation of the Wiltsie Family steps in to help others and extend the Wiltsie Family philanthropic tradition of serving Middlesex County.

Charlie Wiltsie and Katherine Eisenstein established the Wiltsie Eisenstein Fund to serve the community by empowering women, specifically in the trades, by offering educational opportunities and advancement in fields where women are often underrepresented.

Their generous and caring ways are boundless. The Wiltsie Eisenstein Fund also seeks to improve the lives of animals by partnering with groups that work to advocate for and rescue animals in need.

Charlie and Katherine simply state: “Our purpose is to leave a legacy of hope and kindness”.

“Fast forward to 2022 and yet again another generation of the Wiltsie Family steps in to help others and extend the Wiltsie Family philanthropic tradition of serving Middlesex County.”

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Charlie and Katherine simply state: “Our purpose is to leave a legacy of hope and kindness”.

“"This year was one of reflection, taking stock, and reinvestment in A Little Compassion (ALC). With the support of CFMC, the Board participated in an online retreat and strategic planning process. Administrative support and organizational strategic planning has helped ALC to its “next phase”, entering into a contract for additional space in the abutting building to allow proper offices, a conference room, and increased space for growing programs to support neuro-diverse young adults. As always, we’re grateful for CFMC’s continued dedication to the ALC mission.”  A Little Compassion
PUTTING PASSION INTO ACTION — DONORS STAY INVOLVED THROUGH DONOR ADVISED FUNDS

INDIVIDUALS, FAMILIES, OR BUSINESSES PUT THEIR PASSIONS, HEARTS, AND DOLLARS TO WORK THROUGH THEIR DONOR ADVISED FUNDS. DONORS MAY MAKE RECOMMENDATIONS THROUGHOUT THE YEAR BASED ON THE AVAILABILITY OF FUNDS TO GRANT; ALL GRANT RECOMMENDATIONS ARE REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS.

2021 GRANTS FROM DONOR ADVISED FUNDS

FROM THE FOLLOWING FUNDS: 365 UNENDEDED FUND; ALISON AND STEPHEN BRENNEMAN FAMILY FUND; BIOSIDCOMBE/GORTON FUND; ELLES AND JONES FAMILY FUND; J. GUY LOMBARDO DONOR ADVISED FUND; JACARUSO FAMILY FUND; JOAN AND RICHARD TOMC FUND; JONES FAMILY FUND; KIRKPATRICK FAMILY FUND II DONOR ADVISED FUND; LENNY AND JOAN MILLER GORDON FUND; MOUNTAIN LAUREL FUND; NANCY FISCHBACH AND MARTIN VOLMAN FUND; PAVAN’S CIRCLE OF GIVING FUND; SALLY ANN MCCLE D’AGUILA & SALVATORE D’AGUILA, JR. FUND; SHANNOR FUND; CATHY WEISS SUNRISE FUND; WILLIAMS-ROSEN MEMORIAL FUND FOR VETERANS.

TOTAL AWARDED: $161,311.00

7 Lakes Alliance
A Place Called Hope
Alliance For Water Efficiency Mpf
Alzheimer’s Disease And Related Disorders Association Inc
American Heart Association
American Parkinson’s Disease Association, CT Chapter
AmeriCares
AQA Foundation, Inc. (Aircraft Owners and Pilots Association)
Appalachian Mountain Club
Arbor Garden Club of Clinton
Backus Hospital
Bare Necessities, Inc.
Belgrade Historical Society
Belgrade Lakes Association
Belgrade Regional Health Center, Inc.
Bikes for Kids, Inc.
BRAYCE
Bushy Hill Nature Center
Camp Care, Inc.
Camp Hazen YMCA
Camp Runoia Alumnae Organization
Chester Parks & Recreation
Clinton Education Foundation Inc
Clinton Human and Social Services
Clinton Park & Recreation Dept.
Coginchaug Valley Education Foundation, Inc.
Community Music School
Congregation Beth Shalom Rodfei Zedek
Connecticut Draft Horse Rescue, Inc.
Connecticut Farmland Trust, Inc.
Connecticut Food Bank / Foodshare
Connecticut Forest & Park Association
Connecticut Humane Society
Connecticut Legal Services
Connecticut News Project, Inc.
Connecticut Public Broadcasting Network
Connecticut River Conservancy
Connecticut River Foundation at Steamboat Dock
Connecticut Veterans Legal Center (CVLC)
Connecton, Inc.
Cromwell Recreation Department
Cromwell Youth Service Bureau
Crisby Fund for Haitian Education
Cystic Fibrosis Foundation
Deep River Fire Department
Deep River Historical Society, Inc.
Deep River Parks & Recreation
Dioeces of Norwich Outreach to Haiti, Inc.
Durham Middlefield Youth & Family Services
Durham Recreation Department
East Coast Greenway Alliance
East Haddam Park & Recreation Dept.
East Haddam Youth & Family Services
East Hampton Park & Recreation Dept.
East Hampton Youth & Family Services
Elmira College
Essex Ambulance Association, Inc.
Essex Elementary School Foundation
Essex Fire Engine Co. #1
Essex Foundation, Inc.
Essex Historical Society
Essex Land Trust
Essex Library Association Inc.
Essex Meadows Foundation, Inc.
Essex Park & Recreation
Estuary Council of Senators, Inc.
Everyone Outside
Fairfield University
First Congregational Church in Essex
First Congregational Church of Westbrook
Florence Griswold Museum
Food for All Garden / Our Community Cares, Inc.
Forgotten Felines
Giving Garden of Durham / Middlefield
Goodspeed Opera House Foundation, Inc.
Greater Middletown Chorale Inc.
Greater Middletown Concert Association
Hartford Catholic Worker
HAS, Inc.
High Hopes Therapeutic Riding Inc
HK Backpack Program
HK Recreation Authority
Hole in the Wall Gang Fund, Inc.
Hometown Foundation Inc.
HOPE Partnership, Inc.
Integrated Refugee & Immigrant Services Inc
Ivyton Library Association
Ivyton Playhouse Foundation Inc
Israel Family Service of Greater New Haven
Jonah Center for Earth and Art
Kappa Kappa Gamma Foundation
Katharine Hepburn Cultural Arts Center Inc
Kidcity, Inc.
Kingswood-Oxford School
La Salle University
Levi E. Cee Library Association
Maine Public Broadcasting Network
Marist College
Mercy High School
Mercy Housing & Shelter Corporation
Middlefield Federated Church
Middlefield Park and Recreation Department
Middlesex Community College Foundation
Middlesex County Historical Society
Middlesex Habitat for Humanity of CT
Middlesex Health
Middlesex United Way
Middletown Garden Club
Middletown Parks & Recreation Dept.
Middletown Youth Services
Monarch School of New England
Mystic Seaport
National Park Foundation
National Wildlife Federation
Oddfellows Playhouse
Old Friends Senior Dog Sanctuary
Old Saybrook Parks & Recreation
Old Saybrook Youth & Family Services
Phyllis Bonekemper LeMaire
Lisa and Lamar LeMotte
Sonja and Jeff Madoff
Edward L. McMillan
Jane Stokes McMillan
David Miller and Stephanie J.
(“Penny”) Robiner
Deborah L. Moore
Ellen Patterson
Barbara and David Preston
Heidi Ramcke
Esther and Richard Goodwin
Verena Hart
George Hart
Beatrice Casey Holt
Loretta K. Ingersoll
Mary Janvrin
Robin Jones
Marcia and David Kalajian
George and Phyllis Kinser
Robert L. Kirkpatrick, Jr.
Gayle Krzan
Phyllis Bonemper LeMaire
Lisa and Lamar LeMotte
Sonja and Jeff Madoff
Edward L. McMillan
Jane Stokes McMillan
David Miller and Stephanie J.
(“Penny”) Robiner
Deborah L. Moore
Ellen Patterson
Barbara and David Preston
Heidi Ramcke
Jean M. Richards
Liz Petry Riley
Marjorie Rosenbaum
Sari * and Howard Rosenbaum
Dave and Eunice Royston
Gary and Beth Salva
Jean and Biff Shaw
Irene E. Silberstein
Jane Sodergren
Loretta Spencer
Thomas J. Stickney and David Westfall
Elizabeth Swaim
Jessie Trota
Patti Anne Vassia
Susan and William Wasch
Kevin Wilhelm
Charles * and Rachel Wiltse
Jan Youngblood
Joan S. Youngs

The M. Jones Fund at CFMC returned to spread even more fun and kindness this summer! Our friends at the M. Jones Fund at CFMC made a big splash last summer with our camps and park and rec departments when they provided surprise grants with only one restriction - have some fun! As we celebrate our 25th anniversary, the M. Jones Fund is back again with even more smiles to spread around Middlesex County! In addition to supporting camps and local park and rec programs, surprise grants were also given to youth and family service bureaus. Recipients include Bushy Hill Nature Center, Camp Hazen YMCA, Community Music School, Katharine Hepburn Cultural Arts Center, Oddfellows Playhouse, Valley Shore YMCA, and YMCA of Northern Middlesex County, as well as the park and recreation departments and youth service bureaus in Chester, Clinton, Cromwell, Deep River, Durham, East Haddam, East Hampton, Essex, Haddam, Killingworth, Middletown, Old Saybrook, Portland, and Westbrook. The impact of the M. Jones Fund’s generosity is far reaching. Funds support areas such as additional scholarships, allowing more children to participate in summer programs. Grant awards are also used for new activities and experiences that encourage social connections, such as a petting zoo, ice cream social, community get-togethers, and so much more. All recipients are cooking up creative ideas and fun projects to help our young people have some fun and engage in their community. Our friends have been keeping us updated and sharing their gratitude through cards, photos and videos of the summer fun they’ve enjoyed... all thanks to the M. Jones Fund!

GO SPREAD SOME JOY!

East Hampton Youth Services Bureau
Tri-town Youth Services Bureau
Community Music School
CFMC Legacy Society continued

24 MiddletownCounty.org 860.347.0025
17 MiddletownCounty.org 860.347.0025

* Bequest received/announced
A LEGACY NURTURED AND SHARED WITH OUR COMMUNITY

Pilot project to increase awareness and access to 1,122-acre Burnham Brook Preserve

The Community Foundation of Middlesex County (CFMC) and The Nature Conservancy in Connecticut (TNC in CT) announced a new pilot project to expand access to Burnham Brook Preserve as well as conservation initiatives and experiences in the Preserve region. The 1,122-acre oasis for birds, wildlife and people stretches from East Haddam to Old Lyme and protects the watersheds of Burnham Brook, Strong Brook, and the Eightmile River. It is one of the most important conservation areas of the region and is under the stewardship of TNC in CT with grant support provided by CFMC. Over the next three years, CFMC grant awards will help TNC in CT manage the Preserve to ensure it supports terrestrial resilience to climate change; conduct outreach especially through a volunteer program; and create greater awareness and access throughout Middlesex County and the towns of the lower Connecticut River. The historic TNC Burnham Brook office space will also open its doors to educational partners and new outreach initiatives will make the Preserve more accessible and its conservation initiatives more equitable.

The initial act of conservation started in 1960 when the late Dr. Richard Goodwin, co-founder of The Nature Conservancy and renowned professor and land preservationist, and his spouse Esther donated 46 acres of forest, fields, and streams in East Haddam to TNC in CT. In 2005, a few years before the couple’s passing, they established the Fund for Preservation & Stewardship of Natural Areas at CFMC. The Fund provides ongoing support to TNC in CT for the preservation and ecological management of the property, and for the development of educational opportunities. CFMC and TNC are honored to support the Goodwins’ legacy to make the wonders of Burnham Brook more accessible to everyone without disrupting the natural habitat.

“From the preserve’s earliest days, Dr. Goodwin envisioned that, ‘when the time is right,’ Burnham Brook’s biodiversity and beauty would not only be protected but also showcased through engagement and education to attract new generations of conservationists,” said Dr. Fragord Ryan, state director at TNC in CT. “CFMC and TNC in CT have worked together for over a decade to figure out how to best make that vision a reality and extend the reach of this extraordinary place beyond its current borders.”

Connecting TNC in CT with other community partners that provide educational programming is one of CFMC’s primary goals and a template that can be used in other areas. Both organizations hope to make Burnham Brook a conservation change agent in the greater community by creating more opportunities for anyone seeking to enjoy and protect Connecticut’s natural landscape.

“As we celebrate 25 years of the Community Foundation helping good people do great things, we recognize and applaud the Goodwins’ passion, vision, and commitment to our natural world,” stated Cynthia Clegg, President and CEO of CFMC. “They truly understood the value of working together and leveraging resources to improve the quality of life for all now and forever. We look forward to continuing their stewardship in partnership with The Nature Conservancy and other like-minded community organizations.”

CFMC Legacy Society

Your planned gift to the Community Foundation of Middlesex County will have meaning and impact for years to come. Those who remember the Community Foundation through a will, trust, designation, or other planned gifts are respected members of CFMC’s Legacy Society. These future gifts may be unrestricted, restricted to a specific geographic area (your home town or area), field of interest (The Arts, Environment, etc.) or to a designated organization. We are deeply grateful to the individuals who have informed us of their intention to include CFMC in their estate planning. Known planned gifts total more than $21 million from 90 individuals (as of October 31, 2022).

We welcome you to join them!

CFMC Legacy Society
Anonymous (18)
Jeannette Archer-Simons and Robert E. Simons
Ronald S. Ashworth
Bonnie Bennett
Siegmund and Sylvia Blambé
Sallie and Robert Boody
Marcia W. Bromberg
Ellen and Gerald Burke
Harry Eben Burr
Jill Butler
Tim Cahill
Jean H. and Richard Caron
Bill and Helen Chatman
Sherry and Herb Clark
Margaret Coe
Clio and Philip Coles
John S. D’Aquila *
Sally D’Aquila
Barbara S. Delaney *
Ellen G. D’Oench *
Russell G. D’Oench, Jr.
Engelbrite Estate
Santo Fraglio *
Lenny and JoAnn Goldberg
Ralph and Gail Gornetz
Gary and Patricia Gomola
Open Communities Alliance
Parmelee Farm
Pennington School
Pomperaug River Watershed Coalition, Inc.
Portland Parks and Recreation Department
Portland Youth and Social Services
Rails to Trails Conservancy
Region 4 Education Foundation, Inc.
Rivers Alliance Of Connecticut Inc.
Rockfall Foundation
Rotary Club of Essex Foundation
Russell Library
Safe Futures, Inc.
Shoreline Greenway Trail
Shoreline Soup Kitchens & Pantries, Inc.
Sister Cities Essex Hait, Inc.
Skydive for Veterans, Inc.
Southeastern Council on Alcoholism and Drug Dependence, Inc.
St. Vincent de Paul Place - Norwich
St. Vincent de Paul Place
Susan G Komen Breast Cancer Foundation
Syracuse University
Town of Deep River
Town of Middlefield
Trinity College
Tri-Town Youth Services Bureau Inc
United Churches of Durham
United States Holocaust Memorial Museum
Valley Shore YMCA
Vista Life Innovations Inc
Warm the Children
Water for People
Wesleyan University
Westbrook Chemical Engine Company No. 1
Westbrook Garden Club
Westbrook Parks and Recreation
Westbrook Public Library
Westbrook Youth & Family Services
Wikimedia Foundation
Xavier High School
Yale Cancer Center
Yale-New Haven Health
YMCA of Northern Middlesex County
Youth & Family Services Of Haddam-Killingworth Inc.

MIDDLESEX COUNTY NAACP 2022
CIVIC AND COMMUNITY ENGAGEMENT AWARD

Philanthropy Matters—Philanthropy Works
Thanks to YOU!

At its annual Freedom Fund Dinner, the Middlesex County NAACP Chapter presented its 2022 Civic and Community Engagement Award to the Community Foundation.

The Community Foundation is humbled by their recognition of our commitment to furthering the goals and aims of the Branch. We are honored to support the programmatic work of the Health Committee and the Women In the NAACP (WIN). Together, we are all working to enhance the quality of life and healthcare for people of color in Middlesex County.

We’re proud to partner with the Middlesex County NAACP and put our collective hearts into action and money to work for the benefit of our friends and neighbors in our region. TOGETHER we’re stronger because of that partnership.

Thank you, Middlesex County NAACP, for your leadership in making a better community.

Photo credit: William DeKine, DeKine Photos
Photo left to right: John Boccalatte, Jennifer Hintz, Thayer Talbot, Cynthia Clegg, Faith Jackson, Gary Wallace, Tom Gezo.

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MiddlesexCountyCF.org
860.347.0025
Your Actions Today — Your Visions for Tomorrow

You, our donors, are transforming Middlesex County. You have different passions, different perspectives, and different reasons for giving. Yet together, you have one thing in common — the desire to make a positive impact on the quality of life in Middlesex County. Working through the Community Foundation of Middlesex County, you are changing lives and ensuring our county continues to be a great place to live, work, and play.

Whether you choose to start a fund or to make a gift to an existing fund, you are creating a positive force and making a meaningful impact on the lives of your neighbors through nonprofit organizations serving our fifteen towns.

The following pages contain the Funds established by individuals and businesses through the years who are just like you — everyday philanthropists who chose to work through the Community Foundation to make good things happen, thus joining the legacy of many generous neighbors helping neighbors in Middlesex County. The individuals, businesses, and organizations represented by the funds on the following pages truly are “People Doing Great Things in and for Middlesex County!”

(See an idea you like? Have a new way you want to make an impact? Let us help you turn possibilities into action.)

“I WANT TO HELP MAKE GREAT THINGS HAPPEN IN MIDDLESEX COUNTY.

Unrestricted Funds allow donors to think broadly about their impact

Unrestricted Funds allow the Board and staff to identify compelling community needs through the competitive grant making process and to determine the best use of your investment to address them, today—and forever.

15th Anniversary Endowed Unrestricted Fund (2011)
Bex & Missionary Society of First Congregational Church of Middletown Fund (2003)
Capece Family Fund (2012)
Couch Family Fund (1998)
Edmund T. Delaney Fund (2001)
Arthur and Elythie Director Family General Community Fund (2016)
Nancy Fischbach and Martin Wolman Endowed Fund for Competitive Grant Making (2014)
Lee and Welles Gullatin Fund (2002)
Peter and Eileen Harding Family Fund (2002)
Holils Rainbows of Hope Endowed Fund (2021)
IMPACT Fund (2017)
Live Local Give Local Fund (2009)
J. Guy Lombardo Fund (2000)
Soraya and Jeff Madoff Fund (2004)
William McCann and Best Cleaners Fund (2000)
MiddleCork Specialty Fund (1999)
Middlesex Enhancement Fund (1997)
Neighbors Helping Neighbors Fund (2014)
Ellen and Herb Patterson Memorial Fund (2009)
River View Cemetery Fund (2001)
Salva Family Fund (2007)
Babi and George Schier, Jr. Fund for Portland (2021)
Schonmaeker Family Fund (2012)
Jean and Biff Shaw Fund (1998)
Patti Anne Vassia Fund (2001)
Wheelen Engineering CT Pop Up Grant Fund (2022)
Wheelen Engineering NH Pop Up Grant Fund (2022)
Wheelen Family Endowed Fund (2012)

Soraya and Jeff Madoff Fund (2004)
William McCann and Best Cleaners Fund (2000)
MiddleCork Specialty Fund (1999)
Middlesex Enhancement Fund (1997)
Neighbors Helping Neighbors Fund (2014)
Ellen and Herb Patterson Memorial Fund (2009)
River View Cemetery Fund (2001)
Salva Family Fund (2007)
Babi and George Schier, Jr. Fund for Portland (2021)
Schonmaeker Family Fund (2012)
Jean and Biff Shaw Fund (1998)
Patti Anne Vassia Fund (2001)
Wheelen Engineering CT Pop Up Grant Fund (2022)
Wheelen Engineering NH Pop Up Grant Fund (2022)
Wheelen Family Endowed Fund (2012)

Connor Meaney Young was a visionary. He was also an entrepreneur. At 14 years old, Connor channeled his passion for landscaping and his vision of entrepreneurship into his own business. A native of East Haddam, Connor and a fellow classmate started C&M Lawn and Landscaping. Their goal was to offer the best landscaping experience possible to their community and to look to their clients and community to help them grow as business leaders and community members. Connor had an eye and a love for landscaping, and it showed in every job he did. He would say that he found peace behind the lawn mower and deep satisfaction in creating perfect lines for his customers.

Connor was a true caretaker at heart - of his business and of his community. His eagerness to learn from those around him, to care for his neighbors, and to share his good will with the community was evident in the C&M Lawn and Landscaping’s mission, “...we have learned the value of our customers, and we take pride in keeping our homegrown business local to improve the many lives in our community.” He showed his love through many acts of kindness too numerous to enumerate.

Connor tragically lost his life in November 2021, but his “caretaking” approach to his community continues. His family established the Connor Meaney Young Memorial Fund at the Community Foundation to help young people (and those young at heart). Through this Fund, his family will continue Connor’s legacy of helping others and of supporting people just like him - those with big hearts, big goals, and a local community approach. The Connor Meaney Young Memorial Fund will provide grants that underscore and exemplify Connor’s mission: “to improve the many lives in our community.” The Community Foundation of Middlesex County is honored and humbled to work with Connor’s family, Ian Young, Chris Ann Meaney, and his sister Evelynne. Together we will share Connor’s can-do spirit with Middlesex County and work to bring his dreams to reality.

Your Support Brings our Stars out

A Sari A. Rosenbaum Fund for Women & Girls grant ensures that girls in Middlesex County can take advantage of all that Girl Scouts of Connecticut (GSC) has to offer, from participating in summer camps to achieving top awards at the annual conference. Our Friends at GSC have shared two amazing stories with us about recent Gold Award recipients … right here in our own back yard!

Cheyenne of Middletown learned that less than 10% of commercial pilots are female. She teamed up with her local Experimental Aircraft Association (EAA) chapter to help put together an educational event to teach young girls about aviation and aerospace, where they learned that just because they are a girl does not mean they cannot work in a male-dominated field. EAA Chapter 166 will continue to hold this event on July 17th each year, which they named National Youth Aerospace Education Day.

Influenced by her passions for disability advocacy and the arts, Libby of Haddam founded Perceptions to combat the lack of understanding surrounding the concept of “disability.” Perceptions is an international community amplifying the voices of young artists, writers, and musicians with disabilities. Through contests, social media posts, online events, and podcast episodes, Libby and the Perceptions team aim to share the diverse stories of the disability community. With over 1,000 sessions on its website, Perceptions strives to have a wide-reaching, permanent influence on its viewers and community members.
Portland has a lot to offer—historical sites, scenic vistas, and a true “home town feel.” These are three reasons George and Babs Scheer love their town so much. Both are very active in their community and know that what they do today can truly help make a better tomorrow for Portland.

George and Babs were familiar with the work of the Community Foundation of Middlesex County and know quite a few people who have given more deeply involved in our community through CFMC. When George was considering what to do with a life insurance policy, he recalled how others had set up funds for the future benefit of our 15 towns.

George and Babs contacted the Community Foundation and, pairing their generosity with their passion for Portland’s outdoor spaces, established the Babs and George Scheer Jr. Endowed Donor Advised Fund. The Fund provides support for:
- the physical stewardship of Portland’s outdoor open spaces;
- enhancements that promote active use and enjoyment of these spaces;
- community-wide cultural activities;
- Portland’s rich history.

“The Community Foundation is a worthy idea—people on the Board really care about the community and it’s a very trustworthy organization,” said George. “I’ve thought about how to get involved, and I like the concept of a fund that gives long after Babs and I are gone. I realized that I had a smalllife insurance policy that I really didn’t need. That led to a phone call to CFAC and the rest was easy."

George and Babs’ caring ways and a commitment to their town and environment will benefit the community far into the future. Thank you, George and Babs, for choosing to partner with CFMC to carry out your philanthropic passions.

Our thanks to Former Board Member Jim Cama for his guidance and expertise.

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**“I WANT A WAY TO HELP MY FAVORITE NONPROFIT—FOREVER.”**

**Designated Funds and Project Funds**

Nonprofit organizations rely on the support of the community to address the issues and meet the needs of our neighbors, now and in the future. When you establish a **Designated Fund** for your favorite nonprofit organization, you ensure its growth and service to the community for years to come. These Funds also support educational awards for our region’s school districts, providing opportunities to support the next generation to pursue their dreams—and help make our community stronger.

**Project Funds** support short-term initiatives with a beginning, middle, and end.

**15th Anniversary Endowed Fund for Operations (2012)**
- Colter Abbey Achievement Fund (2012)
- Aidan (2018)
- Angel’s of Nick Ramer’s Knitting Circle Fund (2017)
- Richard Angellini Education Fund (2012)
- Richard Angellini Tri-Town Youth Services Bureau (TTYSB) Fund (2012)
- Ashworth Family Fund in memory of Ronald and Heather Lindschmuth (2005)
- Bill’s Seafood Golf Tournament Athletic Scholar Fund (2009)
- John and Irene Bolden, Sr. Fund (2010)
- Buttonwood Tree Fund (2018)
- Camp Hazen Designated Fund (2020)
- Chester-Hair Project (2022)
- Classic Family Fund (2012)
- Community Health Center Designated Fund (2020)
- Jack Thomas Congdon Memorial Scholarship Fund (2020)
- Cromwell Bedien Public Library Fund (2011)
- Skelly Davage Wright - Alpha Kappa Alpha Fund (2016)
- Arthur and Eddy Director Family Connecticut River Councils BSA Fund (2011)
- Arthur and Eddy Director Family Midtown Rotary Fund (2008)
- Arthur and Eddy Director Family Nutmeg Big Brothers Big Sisters Fund (2007)
- Arthur and Eddy Director Family Rushford Fund (2007)
- Arthur and Eddy Director Family YMCA Camp Ingersoll Fund (2007)
- Durham Middlefield Youth & Family Services Fund (2019)
- Ellsworth and Virginia Grant Fund (2011)
- The First Tee Fund (2014)
- Nancy Fischbach and Martin Womack Endowed Fund for Administration (2014)

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**FOR THE LOVE OF THEIR TOWN**

You know at the Community Foundation of Middlesex County we always say “We Only Know Good People Who Do Great Things.” It’s True!

In case of point: The dedicated volunteers, led by their fearless leader, Kim Price, who worked diligently and then “sum” to prove that “Zero” matters.

Enter Kim and his intrepid Chester Fair Volunteers to champion “Zero Waste” at the ever-popular Chester Fair.

The Goal: To significantly reduce waste during the Fair and to achieve “Zero Waste” by 2025.

Kim approached CFMC with his vision and, quite honestly, his passion and together we established the Chester Zero Waste Project Fund.

A bit of background: CFMC has the flexibility to establish “Project Funds” which enable energetic and compassionate individuals to begin and end a specific endeavor. CFMC provides the backroom expertise. Volunteers fuel the enthusiasm and project completion.

Kim’s vision and concern for the environment of the Chester Fair, coupled with an alliance with Sustainable Connecticut, allowed for the development of a strong partnership with CFMC.

We are honored to work with Kim who states: “This is the right thing to do. With a little effort, it is amazing how we could change the world.”
I WANT TO BE INVOLVED – TO MAKE AN IMPACT AND LEARN ABOUT MY COMMUNITY’S NEEDS.

DONOR ADVISED FUNDS

Donor Advised Funds allow individuals, families, and businesses understand the needs of the community and invest in areas they care deeply about. Donor Advised Fund holders recommend where the Fund’s dollars might do the most good, year in and year out. They are active philanthropists and invested in the future of our community.

365 Fund (2011)
Anonymous Donor Advised Fund (2019)
Anonymous Donor Advised Fund (2020)
Avery’s Fund (2010)
Malden Community Foundation Fund (2010)
John and Jean Becket Fund (2007)
Chris Belfour Memorial Funds (2012)
Bodine/Scott Foundation Fund (2020)
Sallie and Robert Boody Fund (2011)
Alison and Stephen Brinkmann Family Fund (2021)
Butler Family and Friends Fund for the Creative Arts (2013)
Council of Business Partners Fund (2009)
Hugh L. and Judith R. Cox Fund (2000)
Director Family Donor Advised Fund (2012)
Dutch Oil Benevolent Fund (2011)
Elles and Jones Family Fund (2012)
Marilou T. Fall Fund (2022)
Nancy Fischbach and Martin Wolman Fund (2009)
Lenny and JoAnn Goldberg Kindness Fund (2018)
Griffin Family Funds (2009)
Interfaith Community of Leadership Funds (2015)
Jacaruso Family Fund (2014)
Jones Family Funds (2012)
Buzzy and Harriet Levin Fund (2016)
Lorraine Lincoln Lieberman Donor Advised Fund (2019)


YOU PROVIDE HOPE AND HOME

Your contributions to the Middlesex Enhancement Fund and other Funds at CFMC ensure our grants committee are able to recommend support to a broad array of programs and services. We appreciate our nonprofit sharing stories to show just how important YOU are to them.

The following story is shared by Bob and Kate, who stayed 32 consecutive nights plus additional stays when their boys, Sam and Charlie, were having procedures or needed testing, and were in the NICU for a total of 36 and 76 days.

“When we arrived at the Ronald McDonald House (RMH), we were greeted by welcoming staff, a calming and comforting environment, and a sense that we were in the right place.

RMH was instrumental in helping to make our NICU experience less stressful by allowing us to spend more time with our boys and less time in the car. If it weren’t for the Ronald McDonald House we would not have been able to be together as a new family. When Bob’s paternity leave ended, he was able to work from the RMH while I spent time at the NICU, something I would not have been able to do otherwise as I was recovering from my c-section and could not make the hour-long drive by myself.

RMH gave us the gift of being able to brand-new family. Because of the House, we could be actively involved in the early care of our boys. The NICU experience is stressful, so having the opportunity to be close by our babies and communicate openly with their care team is one of the greatest gifts a family could receive. Thanks to RMH, a less than ideal situation was made so much more manageable.

On the surface, RMH is a home away from home for families who have a child undergoing medical care. In reality, it is so much more than that. The House is comfort, offering families peace of mind knowing they are just a short distance from their child. The House is the family you never necessarily wanted but are so glad you have, sharing laughs, warmth, and empathy throughout a difficult time. The House is strength, providing the opportunity to recharge and the resources to keep families focused on recovery.”

(2021 Competitive Grant Awards continued)
• Operation Fuel, Inc.
• Parmelee Farm
• Portland Public Library
• Reach Out and Read, Inc.
• Read to Grow, Inc.
• Ronald McDonald House Charities for CT and Western MA
• Rumford, a Hartford Healthcare Partner
• SARAH, Inc.
• Shoreline Arts Alliance, Inc.
• Shoreline Soup Kitchens & Pantries, Inc.
• Sister Cities Essex Haiti, Inc.
• St. Vincent dePaul Place
• Sustainable CT, Inc.
• Tri-Town Youth Services Bureau, Inc.
• United Cerebral Palsy Association of Eastern Connecticut, Inc.
• UR Community Cares, Inc.
• Valley Shore YMCA
• Vista Life Innovations, Inc.
• Youth & Family Services Of Haddam-Killingworth, Inc.
• YMCA of Northern Middlesex County, Inc.

Valley Shore YMCA
Chester is known for many things - its charm, beauty, and especially for its creative and caring residents. This is the Town that came together to make certain every resident was taken care of during the pandemic ... and then some.

The Chester Community Partnership (CCP) is a group of dedicated volunteers who partner with Town officials to identify the challenges and needs facing their community neighbors because of COVID-19. Their goal: to find viable solutions that would be immediate, long-term and sustainable.

The CCP outlined two (2) first steps: (a) expand technology access to assist residents and track services and (b) continue supporting the local town food pantry. A Community Foundation of Middlesex County grant in 2021 helped the CCP and the Town of Chester purchase licenses to enhance the social services database and meet the increased need at the Chester food pantry.

The CCP’s key champions include Kimberley McGrath (Volunteer Extraordinaire), Allison Abramson (Tri-Town Youth and Family Service Bureau), Dawn Parker (Director, Vista CT), Rev. Alan Foggart Jr. (United Church of Chester), Melissa Hays (Middlesex Health), and Rosie Bininger (Chester Social Services Director). They find silver linings everywhere. Their motto is “Let’s lock BC (Beyond COVID)!“ and identify multiple ways to coordinate efforts with others to fill any gaps in services and resources for those in need. They added the Community Foundation of Middlesex County to their list of partners and established the Chester Community Partnership Fund, an unendowed field of interest fund, to provide resources for programs in the Town that support basic needs including, food, shelter, utilities, access to technology, health and overall well-being (including mental health), transportation, and enrichment programs.

(2021 Competitive Grant Awards continued)

- Connecticut River Conservancy, Inc.
- Connecticut River Foundation at Steamboat Dock, Inc.
- Connecticut Storytelling Center, Inc.
- Connecticut Veterans Legal Center (CVLC)
- Dignity Grows, Inc.
- Durham Public Library
- Town of Durham
- East Haddam Park & Recreation Department
- Epoch Arts
- Essex Fire Engine Co. #1
- Essex Historical Society
- Essex Land Trust
- Essex Library Association, Inc.
- Essex Parents and Teachers, Inc.
- Essex Winter Series, Inc.
- Estuary Council of Seniors, Inc.
- Everyone Outside
- FISH for C.D.E., Inc.
- Florence Griswold Museum, Inc.
- Futures, Inc.
- Gilead Community Services, Inc.
- Girl Scouts Of Connecticut, Inc.
- Goodspeed Opera House Foundation, Inc.
- Greater Middletown Chorale, Inc.
- Haddam Historical Society
- High Hopes Therapeutic Riding, Inc.
- HK Backpack Program
- Hope Alliance for Animals, Inc.
- Ivoryton Playhouse Foundation, Inc.
- Junior Achievement of SW New England
- Katharine Hepburn Cultural Arts Center, Inc.
- Keep the Promise Coalition
- Literacy Volunteers Of Central Connecticut, Inc.
- Literacy Volunteers-Valley Shore Ct, Inc.
- MARC Community Resources Ltd.
- Middletown Public Schools
- Mercy Housing & Shelter Corporation
- Middlesex County Historical Society
- Middlesex County NAACP
- New Haven Symphony Orchestra, Inc.
- Nutmeg Big Brothers-Big Sisters, Inc.
- Oddfellows Playhouse
- Old Saybrook Historical Society
- Town of Old Saybrook

FORWARD THINKING - AGENCY ENDOWMENT FUNDS

These funds are created by the nonprofit organizations themselves to produce a revenue stream for organization’s long-term financial health and stability.

- BUTTONWOOD TREE AGENCY FUND (2018)
- CAMP HAZEN YMCA FUND (2007)
- DURHAM-MIDDLEFIELD YOUTH & FAMILY SERVICES (2019)
- GILEAD COMMUNITY SERVICES FUND (2003)
- HAP MERRICK FUND FOR COMMUNITY MUSIC SCHOOL (2014)
- LEVI E. COE LIBRARY FUND (2015)
- MIDDLESEX HABITAT FOR HUMANITY FUND (2016)
- MIDDLESEX UNITED WAY AGENCY FUND (2001)
- ODDFELLOWS PLAYHOUSE ENDOWMENT FUND (2006)

Congratulations to The Community Foundation of Middlesex County (CFMC) on 25 years of service to our community. With their generosity and partnership, Vista Life Innovations has developed over 20 successful projects – having a significant impact on the population Vista serves – individuals with disabilities and on the local communities in which they live and work.

We are proud to count CFMC as a partner of Vista in our mutual mission – making Middlesex County a great place to be!“
- Helen Bosch, Chief Executive Officer
Vista Life Innovations
2021 Gifts to support Middlesex County today — and for the future

“We exist temporarily through what we take, but we live forever through what we give.”
Douglas M. Lawson

We worked carefully to ensure the completeness and accuracy of this list. We apologize for any mistakes, misspellings, or omissions and ask that you contact Thayer at 860.347.0025 to correct any inconsistencies. An "*" denotes the individual is deceased.

Gifts to the Community Foundation and Middlesex County During 2021

Friends of the Community Foundation
Operation Support)
Brian and Chalene Abely
Jack Adler
Elizabeth Alward
Amazon Smiles
Beka Apostolidis
Thomas and Kathleen Archambault
Elaine and Stephen Bank
Chris Bascom
Benefit Community Impact Fund
Wendi and Allan Berlind
John Biddiscombe and Gail Gorton
Adam Boccalatte
John L. Boccalatte and Michele Salonia
Michael Boccalatte
Robert and Sallie Boody
Francis and Maryann Boord
Dawn and Pierre Boulanger
Maribeth Brem
Darlene Briggs
Stephen and Alison Brinkmann
Scott and Jamie Brown
Ramona Burkey
Megan Bush
Susan Campbell
Richard D. Carella
Carlson Family Foundation
Bob Chamberlain
Carr Chapman
Robin and Scott Chase
William Childress and Vivian Hudson
Rita Christopher
Eugene Cicone
Cynthia and Randall Clegg
Margaret J. Coe
Abby Cole
Laura and Kevin Colebank
Clodhna and Philip Coles
Mark Cosgrove
Rosemary Cotnoir
Thomas and Sally Crawford
Crehan Group LLC
Dr. Betsy Ann Crosswell, DMD
Tom Cutone
Eileen Daling
Susan and Kenneth Daniels
Sally and Salvatore D’Aquila
Matthew Dasalla

DiPiero Family Fund
Jenna and Jon Lepore
Brett Director and Marina Tirado
David and Carol Director
Todd and Grace Director
Daniel and Ann Dombrowik
MarinaM Dominguez
Edward Dzialo
Barbara and Fred Edelstein
Lynn G. Fairfield-Sonn
Farrell, Geeney, Sheely, Boccalatte & Guarino, PC
Glen and Alicia Farrell
Jonathan W. Field, Esq.
Nancy Fischbach and Martin Wolman
Matt Florey
Laura L. Francis
Taylor Furgalack
Eille Gagnon
Whitney and Nancy Garlinghouse
Timothy and Melissa Geelan
Donna Lee and Michael Gennaro
Alice Gennin
Tom and Evelyn Gezoo
David and Teresa Gilbert
Ann Gormley
Christine Graichen
Jennifer Grant and Ronald Noe
Sharon Graves
Peach Pit Foundation
LuAnn Hardtacker
Wayne and Barbara Harms
Jane and Gregory Harris
Dorothea Hast and Stanley Scott
Joan D. Hedrick
John Heiser
Ethel S. Heyl
Paul Hintz
Janet P. Holland
Betty A. Horne
John Houston
Guiford Savings Bank
John and Judith Ivimey
Shealy Kari
Frank J. Kaschak
Kathleen Kinney
Matt Kolosky
Steven LaBella
Caityn Lacey
Megan Lacey
Monique Lacey
Shaun Lacey
Edward and Pamela Lang
Robert and Kathleen Laundry
Mihae Lee
Harriet S. Levin
Marc and Judith Levin
Mary Anne and Edwin Lisk
Audrey Livingston
Vincent and Dora Glenn Loffredo
Terrance and Bette Lomme
Judith and Jeffrey Lovelace
The Lyman Farm, Inc.
John MacArthur
Ethan Goller and Rona Malakoff
Philan, Fund of Jewish Community Foundation of Greater Kansas City
Bob and Alison Marcinek
Brianna Mariano
George Marino
Tanya Marocco-Bourgoi
Lorenzo Marshall
Moira and Sean Martin
Susan Martin and Dan Ely
Henry and Joan May
Krista May and Steve Phelan
Susan and William McMann
Rev. Brendan and Rosemary McCormick
Kenneth J. McDonnell, Esquire
Anne-Marie McEwen
Chris McGrath
Jason McGrath
Andrea McGraw
Paula McHale and Scott Rubinow
Larry and Patricia McHugh
Ona H. McLaughlin
Lucy McLmilian and Edward McKeon
Jeffrey Mehler and Mary Russell
Paula A. Merrick
Nancy and John Meyers
Mary Miko
Susan and Douglas Miller
David Minster and Stephanie Robiner
Deborah and Roy Moore
Emily Moore and Jerry Graham
Heather Moore
Thomas Moray
Joy and Christopher Morse
Pat Muggleston

GRANT MAKING IS A TEAM EFFORT

Grant making occurs all year long. Your generosity and your passion impact the community with every gift you make and every grant you recommend. In FY2021, thanks to you, grants totaling $1,077,998.90 were approved by the CFMC Board of Directors to support our community. You, your neighbors, colleagues, and the committed grants committees continued to respond to needs across our local communities through donor advised funds, designated funds, during the competitive grants cycle.

The Community Foundation offers a competitive grant application cycle to organizations serving our community. Nonprofit organizations may apply in one of several focus areas including:

- Community Enrichment (Arts/Culture/History)
- Community Health (Health/Medical/Hospital Care)
- Economic Security/Economic Opportunity
- Economic Development
- Education (Community Wide/Schools)
- Environment
- Public / Social Benefit (Civic Improvement/ Social Service)
- Recreation
- Programs addressing animal welfare and services and animal/human services
- Programs serving women and girls
- Programs serving at-risk boys and young men

Grant applications are reviewed by eight (8) committees made up of diverse volunteers who care about our community. Grants are awarded to organizations that provide programs and projects to help individuals build better lives; foster cooperative approaches to community issues; serve as a catalyst for attracting other resources; and build and strengthen the infrastructure within an organization to help it better meet its mission. Together we are addressing issues important to our community, creating opportunities to bring young and old together, and discovering new ways to make our region the best place to live, work, and play. In the following pages, you will see how — our donors and fundholders — made a tremendous impact in Middlesex County.

GRANTS ADDRESS ISSUES — SEED PROGRAMS — SUPPORT OUR COMMUNITIES

2021 Competitive Grant Awards

$361,964.00 of $1,077,998.90 approved in 2021

- A Little Compassion, Inc.
- A Place Called Hope, Inc.
- Ahern Whalen Baseball
- American Red Cross-CT Chapter
- Animal Alliance Welfare League, Inc.
- ARTFARM, Inc.
- Artists For World Peace, Inc.
- Arts for Learning Connecticut, Inc.
- Bare Necessities, Inc.
- Bushy Hill Nature Center
- Business Industry Foundation of Middlesex County, Inc.
- The Butterwood Tree Performing Arts Center, Inc.
- Camp Hazen YMCA Inc.
- Center for Children’s Advocacy, Inc.
- Central Connecticut Rowing, Inc.
- Chester Sexual and Human Services Department

- Child & Family Agency Southeastern Connecticut, Inc.
- Children In Placement Connectic, Inc.
- Clinton Art Society
- Clinton Arts Council, Inc.
- Coalition on Housing & Homelessness
- Columbus House, Inc.
- Community Health Center Inc. - New Horizons
- Community Music School, Inc.
- Community Solutions, Inc. —Youth Excellence Project
- The Connection, Inc.
- Covenant To Care, Inc.
- Cross Street Training & Academic Center, Inc.
- Connecticut Association for Human Services, Inc.
- Connecticut Draft Horse Rescue, Inc.
- Connecticut Forest & Park Association, Inc.
- Connecticut Humane Society, Inc.
Philanthropy is in their DNA

Anyone who knows Alison and Stephen Brinkmann will agree on a few things: Philanthropy is in their DNA and both share their remarkable and considerable talents, energies, and passion for where they live, work, and play in ways too numerous to list.

"Volunteers Extraordinaire" should be their middle names.

Their thoughtful and generous ways touch every aspect of what makes a community a community. Every day they work quietly behind the scenes with no fanfare, just a straightforward commitment to making our community even better than it already is.

We asked Stephen and Alison why they chose to establish a Donor Advised Fund to support their philanthropy:

“A CFMC Donor Advised Fund is the perfect vehicle to help manage some of our philanthropic giving. The upfront tax-advantage and simplified single source donation, combined with the ability to direct funds over time perfectly meets our needs. CFMC also helped us identify organizations in our community, of which we were unaware, that could truly benefit from a little help. Working with the team at CFMC has been an absolute delight!”

We are honored that our longtime supporters, Leadership Circle members, and “Volunteers Extraordinaire” chose to establish the Alison and Stephen Brinkmann Family Fund to put their philanthropic passions to work in partnership with the Community Foundation.

But Wait ... There’s More!

“In my family, we always say: ‘There’s always a way to do more!’” Alison told us. “When I told my mom, Marilyn Fall, about the Community Foundation, she felt that CFMC would be just the right way to continue the family tradition of giving back in her new home and community where Marilyn also established a Donor Advised Fund — the Marilyn Fall Fund — and looks forward to investing in the wonderful nonprofits for the benefit of her adopted residence.

“Tonight I’m falling in my daughter’s footsteps. Thanks to Alison, I met CFMC and it is a wonderful way for me to learn more about the community I’ve fallen in love with. My new home.”

Deep Roots and a Generous Heart

Lorraine Lieberman is known as one of the best of the best in helping others.

Her roots are in Middlesex County where she learned the value of the great work of our nonprofit organizations and the services they provide. She came to know the Community Foundation of Middlesex County through her daughter, Deborah Moore, a long-time CFMC Board member, volunteer, and supporter.

Lorraine came to appreciate CFMC’s knowledge of the community and decided to establish the Lorraine Lincoln Lieberman Fund with the goal of supporting promising programs, projects, and nonprofits in Middlesex County, particularly in Middletown, which offer opportunities for people of all ages to thrive and prosper.

With special consideration given to the educational and quality of life needs of the region’s residents, Lorraine’s love of community and commitment to life-long learning will make a positive impact in the lives of our neighbors.

We’re honored to work with Lorraine as she supports the community she calls home.

Virginia and John Murphy
Scott Nardozzi and David Coleman
Jacqueline Hubbard and Norman Needleman
Joanne Nesti
Marcia and Silvio Neville
Iris Rivas-Nieves and Wilfredo Nieves
Stephanie Nilsson
Janet and Michael Nocek
Gary P. Nolan
Martha and Stephen Nocoria
Val Nye
David O’Brien
Dianne O’Brien
Tracey O’Brien
Tracey and Karl Ohaus
Brian and Danielle O’Linn
Dennis Orzel
Debra Palmer
RANDY AND Richard Parks
Paulson Training Programs, Inc.
Laura and Richard Pedersen
Michael and Susan Perl
Mary Ann Perrotto
James Poliner
David and Barbara Preston
Michael and Ann Price
Catherine H. Probolus
Gregory and Kelly Rainey
Jane and Mark Raunikar
Reid & Reige Foundation
Clint Reid and Meredith Ryan-Reid
Andrea Reu
Amanda Reynolds
Mark and Debbie Richards
Christina and Robert Rickenback
Rosario and Patricia Rizzo
Alyson Roberts
Gloria Rodriguez
Karen Rogemigli
David and Eunice Royston
Suzanne Sack
Marg Sadinsky
Mary Anne O. Saleni
Mauro and Tracy Salgar
Gary and Beth Salva
Valerie Sanchez
Brian and Susan Sawchuk
Starr and Philip Sayres
James R. Scala
Wendy and Karl Scheibe
Judith and Raymond Schomaker
Daniel Schwartz
David and Amy Slarisky
Maryann Serra
Carol and Stephen Shapiro
Jonathan Shapiro
Carolyn D. Shaw
Jean and Bill Shaw
Gay Sherman
Elizabeth Shulman
Ervin Simkins
Andrew D. Skwarek
Lisa Smej
Melanie B. Smigel
Casey Smith
Sheri Stallings
Donna and C. William Stamm
Calice D. Sterling
Kary Strickland
Andrew Sezgedy-Mazak and Elizabeth Bobrick
Rev. John T. Talbott
Andrew Y. Tanaka
Elizabeth Tracy Montecalo
Bill Traynor
Ursel’s Web
Margo Weeks Valentine
Nancy M. Vendetti
James and Mary Ventres
Gary Wallace
Susan Webb
Catherine and Seth Weiss
Andi Wentworth
Curtis Weybright
Megan E. Whelen
Whitbeck Road, LLC
Franz Williams, Jr. and Anne Marie Johnson
Rachel M. Wiltse
Claire Wolfert
Kate and John Wolfert
Meghan Woods
Susan Wright
Joyce Yarver and Debra Collins
Young’s Printing, Inc.
Nancy C. Zimmer
David Zibrodn
Brian Zupan
Jay Zupan
Mark Zurlolla

Matching Gifts Program
Benefici Community Impact Fund
Bristol-Myers Squibb Foundation
Johnson & Johnson Foundation
Matching Gifts Program
Pfizer Foundation Matching Gifts Program
Raytheon Technologies

2021 Gifts to support Individual Funds at the Community Foundation
A
Susan E. Abbe
Brian and Chaleen Abely
Jack Adler
All Saints’ Episcopal Church
Debra M. Allen
Scott and Rae-Ann Allen
Sondra and John Allen
Stephen Allison
Jay and Gayle Alpert
Elizabeth Alvord
Amazon Smiles
Kathleen A. Arnoa
Beka Apostolides
Atakan Rugs, Inc.
DMF / Arborview Dental Care, LLC
Thomas and Kathleen Archambault
Jeanette Archer-Simons and Robert Simons
Joseph and Joan Aresco
Michael and Nancy Armstrong
Annemarie Arnold
Norman and Ann Ashworth
Janice and George Atkeson
Karen J. Avery
B
Karen and Kenneth Bailey
James Bairstow
Ariana Balayan
John and Sandy Balayan
Lynn Baldini
Elaine and Stephen Bank
Jan Barisich
Leslie Barlow
Linda B. Barlow
David and Barbara Barry
Chris Bascom
John and Sherry Battista
Nancy A. Baur
Cheryl Bailey
Roy and Joan Bearden
John J. Beatty, CPA LLC
Suzanne and John Beatty
Sandra H. Beckman
Jan Beebe
Joanne and Paul Beeley
Nancy and Michael Bell
Sandra and Stephen Berger
Wendy and Allan Berline
Dale H. Bernardoni
William Bernhart
Mark Bernstein

Bessemer Trust Company
John Bidisco and Gail Gorton
Bill’s Seafood Restaurant
Andrew Bingham and Theodore Esselstyn
Sharon K. Birmingham
Adam Boccalate
John Boccalatte and Michele Salonia
Michael Boccalate
Priscilla Bollard-Wilder
Kathleen Bolt
Robert and Sally Boozy
Francis and Maryann Boord
Robert and Susan Border
Sharon Botelle
Emily and Sean Boucher
Dawn and Pierre Boulanger
Mary Lou and Ian Bowen
L Spencer Boyd and George C. Bradley
Catherine Blanch Bebbins and Danny Bebbins
Susan and Thomas Bramsfield
Maribeth Breen
Jay and Mary Bremenn
Daniel and Kathryn Brett
Dale and Lynne Brewer
Cathy Briggs
Darlene Briggs
Stephen and Alison Brinkmann
Bristol-Myers Squibb Foundation
Marcia W. Bromberg
Brown & Brown of Connecticut, Inc.
Scott Brown
Shirley Brown
Abigail and Stephen Bruce
Leila Bullion and Rubin Hirsch
Donna and Robert Burke
Gerald and Ellen Burke
Ramona Burkey
Bea Burnham
Meghan Busch
Gretchen Bushnell
Linda M. Bush
Harriet and Gerald Busker
Gretchen Buys
Brenda Buzzi
C
Robert and Tracy Caffery
Debra and Edward Calamari
Salvatore and Susan Camera
Susan Campbell
Brian and Rhonda Cantor
Richard Caplan
Guilford Savings Bank (GSB) and its employees are well-known for their community involvement. As we like to say at the Community Foundation, “they get it.” They know that everything that happens in our community—the successes, the hardships, the good and the difficult—affect each and every one in our daily lives.

One of the core tenets of GSB is to give back to the communities they serve. They have a long history of doing just that. Their employees’ commitment to volunteering thousands of community service hours is an important and integral part of their support of local organizations and events.

For several years, GSB has been partnering with the Community Foundation to support our local nonprofits by sponsoring half day workshops for area nonprofit organizations, and then in 2015 by establishing a Field of Interest Fund at CFMC to support Old Saybrook and the surrounding communities.

In 2021, GSB chose to take their partnership with CFMC and three other community foundations one step further. Recognizing that they are in the community banking business and that CFMC’s mission is to provide grants to address issues and support communities, they chose to rely on CFMC’s grant making process to distribute their annual charitable contributions to the Middlesex County community.

CFMC launched a pilot application process specifically for GSB in the spring of 2021. With the launch of the 2021-2022 CFMC competitive application process, GSB joined other grant making partners and CFMC funds to provide support to a broad range of nonprofit organizations in our community.

GSB cares deeply about their customers, their employees, their entire community, and this next step in their charitable support of our community and, in partnership with CFMC, is one more way that together we ensure our community thrives.

Spring 2021 Partnership Pilot

- Bare Necessities, Inc.
- Community Music School
- Con Brio Choral Society
- Connecticut River Foundation at Steamboat Dock
- Essex Historical Society
- Essex Library Association Inc.
- Estuary Council of Seniors, Inc.
- Florence Griswold Museum
- Lyme Art Association, Inc.
- Middlesex Habitat for Humanity of CT
- Middlesex Health Valentine H. Zahn Community Gallery
- Old Saybrook Parks & Recreation
- Old Saybrook Rotary Foundation, Inc.
- Shoreline Arts Alliance Inc
- Shoreline Soup Kitchens & Pantries, Inc.
Celebrating a Family Birthday Celebration

A Family Birthday Celebration Becomes a Gift to the Community ... Forever!

We are sure many of you (most of you) know Amy Hollis, the tireless and kind Executive Director of the Shoreline Soup Kitchen and Pantries. Those who know her admire her joy, dedication, and her love of community. You may not have met her husband, though. It is no surprise when we say ... the same can be said about Scott. Together their kindness and goodwill truly know no bounds.

Scott and Amy, with their daughters Katie and Sarah, began brainstorming meaningful ways to celebrate their 50th birthdays while navigating serious health challenges and a global pandemic. As a family, they knew they wanted to do something more than a party and balloons. That “something” became the Hollis Rainbows of Hope Fund to help support basic needs today and into the future. They wanted to celebrate their birthdays with an opportunity to have a lasting impact on our community.

We’ll let Amy and Scott tell their story about the Hollis Rainbows of Hope Fund in their own words.

(We just couldn’t compete with their eloquent statements.)

Amy explained, “I am always on the lookout for rainbows, rainbows of hope, rainbows of connection, rainbows of blessing. A rainbow contains seven colors and every color in-between, reflecting the beauty in the combination of all our efforts and all creation.”

Amy and Scott went on to say, “Our hope is that this unrestricted endowed fund will be able to adapt as needed to best serve the needs of the future. We are grateful for the leadership and vision at the Community Foundation that will continue to be a source of critical support in our region for years to come.

While we are closely involved with alleviating food insecurity and hunger, basic needs can be so much more than that, and in our region, there can be many barriers to adequate housing, social support, and more. Also, we know that the “basic need” of today may be different in the future.

The Community Foundation has the reputation of identifying the best ways to support basic needs in our community, so this unrestricted gift with a primary focus was the best way to let the right people do the work of effectively using our gift. Creating an endowed fund at CFMC was a win-win method of making a difference; we know the foundation will apply their great skill to utilize our gift in the most effective ways possible in the community, while CFMC realizes the benefits of being able to support new organizations as needs change in the decades to come.”

Scott continued, “For Amy and me, sharing our resources in service to the community is a key element of our faith practice. We will continue to give time, energy, and money to serve the needs of others in the years ahead, but in our 50th birthday we wanted to ensure a lasting impact in this region.”

Amy closed by stating, “Our efforts are small, but they are filled with deep hope and gratitude.”

We at the Community Foundation of Middlesex County beg to differ, Scott and Amy. Your efforts are amazing and long lasting. Scott and Amy and their daughters, Katie and Sarah, are truly “Good People” doing “Great Things” – forever. We are humbled by your dedication to community and commitment to future generations.

P.S. Sadly, Scott recently passed away. We know you join us in extending our condolences to his family and many friends and colleagues. He will be missed.

Celebrate ... Rainbows!

Philip T. Hamilton and Deborah L. King
Mary Beth and Michael Hammond
Mark Hand
Claire J. Hanson
LuAnn Hardtacker
Kathleen Harding and Robert Wheless
Wayne and Barbara Harms
Paul Harrington
Jane and Gregory Harris
Sue Harrison
Lauren Hass
Dorothea Hast and Stanley Scott
Joan D. Hedrick
Marie Anne Heft
John and Judith Heiser
Alan and Lynn Helper
Elois S. Heyd
Patricia and David Hickox
Sarah C. Higgins / Hilary's House Childcare
James and Joan Hill
Joanne B. Hine
Paul Hintz
Jennifer K. Hintz
Janice P. Holland
Mary G. Holland
Scott and Amy Hollis
Robert Hollis
Patricia and Richard Holloway
Beatrice C. Holt
Maria and Robert Holzberg
The Homestead Madison
Alice Hopper
Betty A. Horne
Gwen Horvath
Michael J. Houde
John Houston
Frank and Karen Hubbard
Jack and Nancy Huber
Husking Family Foundation, Inc.
Lynda L. Hussmann Tragakes
Patricia Hurley
Lawrence A. Hyatt
Edward and Sandra Ianelli
Patsy Iavecchia and Daniel Goodrow
Catherine Iino and Paul Kahn
Interfaith Open Golf Tournament
Diane S. Isacks
John and Judith Ivimey
Faith M. Jackson
Audrey Jacobsen
Jane Marcher Foundation
Suzanne Javorski and Bruce MacLeod
Johnson & Johnson Foundation Matching Gifts Program
CyberGrants
Linda S. Jones
Walter C. Jones Trust
Lori and Brad Jubeliler
Linda and Dwight Juliani
MARCIA and David Kalayan
Janice and Nelson Kalikreth
Cynthia and Howard Kane
Dorothy and Harold Kaplan
Shelby Kari
Frank J. Kaschak
Brian and Kerry Kaufman
Kayne Anderson Capital Advisors Foundation
Dr. Charles J. Keeffe and Sally Keefe
James and Clare Keeffe
Marjike Keurhahn
David and Barbara Keiser
Joanne N. Kelley
Raymond Kelley
Louisa and Jerry Keton
Killingworth Democratic Town Committee
Killingworth Lions Charity
Kathleen Kinney
Joyce and Robert L. Kirkpatrick Jr.
The Kitchings Family
David Klein / Klein's Golf Range
Robbin Klimaszewski
Carol Klimek
Joy M. Knetsz
Aurella and Peter Knox
John P. Koch
Matt Kolsky
Philip Kral
Karina Krul
Kuplik Family Foundation
Steven LaBella
Catlin Lacey
Megan Lacey
Monique Lacey
Shaun Lacey
Richard F. Lamlin
Ann Lander
Edward and Pamela Lang
David and Lynda Larson
Pamela S. Larson
Robert and Kathleen Launty
Alice Lee
Mihae Lee
Rachael M. Leite
Mark R. Leopoldino
Jenna and Jon Lepore
Seth and Judy Lerner
Harriet S. Levin
Marc and Judith Levin
Donna R. Levine
Jane and Dirk Lewis
Carol A. Lelwitt
Laura and Hugo Lima de Souza
Carolyn Lintellmann
Mary Anne and Edwin Lisk
Little Free Library Ltd.
Audrey Livingston
LMI Leadership
Ms. Audrey Locorotondo
Sandra Loehr
Vincent and Dora Linn Loffredo
Peter A. Lombardo
Terrance and Bette Lomme
Susan M. Lando and Michael T. Curry
Patricia and Jerome Long
Susan F. Lourie
Jeffrey and Judi Lovelace
Ellen W. Lukens
Franklin D. and Shirley S. Lukis
Lutheran Church of Madison

Celebrate Clinton CFMC's 50th Anniversary!

This year, thanks to a Community Foundation of Middlesex County grant awarded to Clinton Public Schools' Dana Fishman, scholarships will be available for the June 2021 environmental summer program. Dana will again host an EcoGrants Camp – “Three mornings will be spent at Clinton Town Beach caring for fish & diving, tide-pooling for green crabs and Asian shore crabs and exploring the salt marsh habitat as well as the intertidal Zone.” See More...
Great People ... Great Organizations ... Great Partnerships
Mix those together, and you have a recipe for fun, joy, and a great community: Middlesex County.

Our friends, Sharon and Bill Griffin and Jessica and Andrew Scheff of the Peach Pit Foundation did it again! They not only came up with a way to partner with CFMC and do great things in Middlesex County, but they found a way to truly surprise our Board, staff, and our libraries at a virtual get together!

Last year’s partnership to celebrate the CFMC Leadership Circle and support our libraries was a terrific success and a lot of fun! Sharon and Jessica knew they wanted to do it again. So we planned a virtual get together in December with our Leadership Circle members, Board of Directors, and our libraries.

When Sharon and Jessica made the announcement about the partnership and grants ... they shared that Peach Pit Foundation, through CFMC, would give a grant of $2,500 to each of the libraries in the celebration of the Community Foundation’s 25th anniversary! The grants were unrestricted – the only requirement was to share some kindness with the communities the libraries serve and do something fun with the award.

Thanks to our libraries, we’ve seen lots of fun and kindness. From beautiful pathways leading to a meditation garden, to a surprise “pop up free little library”, to hot chocolate walks and story tellers, Middlesex County abounds in great ideas and activities to spread kindness and caring. You can see the fun (and the surprise!) of Sharon’s and Jessica’s announcement at MIDDLESEXCOUNTYCF.ORG/VIDEOS/KINDNESS-ABOUNDS-MIDDLESEX-COUNTY/.

You can see more great photos of the libraries’ projects at MIDDLESEXCOUNTYCF.ORG/2022/08/PEACH-PIT-FOUNDATION-LIBRARIES/
Community foundations take time to build. The Foundation is well on its way with its ever-expanding portfolio of planned gifts. However, it needs operating support until such time as its capital base can fully support its modest administrative costs. The Leadership Circle is a committed group of Community Foundation supporters supporting our work in the community. President's Society donors contribute $1,000 or more annually to Operations. Second leadership level, the Chairman’s Circle are donors who make annual gifts of $2,500 or more to Operations. Recently, in recognition of several long-time CFMC supporters, a special level was established, the Community Benefactor. These generous donors make contributions of $5,000 or more annually to support our work in the community. This support has allowed the Community Foundation to increase its much needed financial and other (Beyond the Grant) support to local nonprofits.

2021-2022 Members:

A&D Office
BRIAN AND CHALEEN ABLEY
AMERICAN MUSEUM OF NATURAL HISTORY
JOHN BODDICESE AND GAIL GORTON
JOHN BOCALATTE AND MICHELLE SALONIA
SALLIE AND ROBERT BOODY
STEPHAN AND ALISON BRINKMANN
BROWN & WILMER CONSTRUCTION, LLC
GERALD AND EILEEN BURKE
VINCENT AND TINA CAPICE
CARLSON FAMILY FOUNDATION
WILLIAM R. CHANEY
HELEN AND WILLIAM C. CHATMAN
CYNTHIA AND RANDALL CLEG
MARGARET COO
LAURA AND KEVIN COLEBANK / HUSKING FOUNDATION
THE COLES FAMILY / PHILIP AND CLIO COLES
THE COX FAMILY
MARY LOU O’DADDARIO AND SEAN KENNEDY
NANCY AND WOODBRIDGE D’OENCH
DIRECTOR FAMILY / CONNECTICUT LIGHTING CENTERS
CRAIG AND MARIANNA DOUGLAS
GEORGE V. EAMES IV
NANCY FISCHBACH AND MARTIN WOLMAN
JUANA MARIA G. FLAGG
TIMOTHY AND MELISSA GEELAN
TOM AND EVELYN GEIZ
RICHARD AND BARBARA GIBBONS

DAVID AND TERESA GILBERT
STEPHAN AND PAMELA GORSS
HEATHER AND MICHAEL GREENAWAY
SHARON AND WILLIAM GRIFFIN
GILFORD SAVINGS BANK
HALUK MANAGEMENT
JANE AND GREG HARRIS
JOAN HEDRICK
FRANK AND MARILY UHSKING
INTERFAITH OPEN GOLF TOURNAMENT
JON AND JUDITH IVYME
MARY JONES
WALLACE AND JENNIFER JONES
MARIA AND DAVID KALYAN
JOYCE AND ROBERT L. KIRKPATRICK, JR.
THE KITCHINGS FAMILY
KULPK FOUNDATION / MANDY AND TED KUPK
EDWARD AND PAMELA LANG
MARICEL AND JEUD LEWIS
LORRAINE L. LIEBERMAN
SUSAN MARTIN AND DAN ELEY
AIDAN MARTINEZ
JOANNE AND MICHAEL MASIN
GEORGE AND SARAH MAYER
LARRY AND PATSY MCCUH
KATHERINE MCRAE
MIDDELSE HEALTH
DAVID MINER AND STEPHANIE ROBINER
DEBORAH AND ROY MOORE
ANDREW AND GAIL MORRIS
NORMAN NEEDLEMAN AND JACQUELINE HUBBARD
MARIA AND DAVID OTINOSKI

Joseph Santianelli
Barbara A. Sarrantonio
Brian and Susan Sawchuk
Sark and Philip Sayres
SBWF Foundation
James R. Scala
Samuel and Margaret
Scatterday
John and Jeanne Schaal
Burry and Kathleen Schacht
Andy Schatz and Barbara Wolf
George and Babette Scheer
Wendy and Karl Scheibig
The Schneider Foundation
Cody Schoolk
Wynn and Elise Schoolk
Raymond and Judith
Schoolmnnker
Eric Schreiber
Alice R. Schumacher
Daniel Schwartz
Edward and Anne Schwing
David and Amy Sclarsky
Susan J. Scott
Security Systems, Inc.
Cheryl Sellsar
Sandy Senior-Duair and Keith Dauer
Maria and Joseph Serra
Maryann Serra
John and Patricia Sgrillo
Carol and Stephen Shapiro
Jonathan Shapiro
Carolyn D. Shaw
Jean and Biff Shaw
Claire E. Shea
Mary Sheehan
Gay Sherman
David Sherwood
Sherwood Inspection Services, LLC
Larry and Ginny Shobe
Elizabeth Shulman
Teresa and David Shulman
Irene and Alan Silberstein
Richard and Lori Silkoff
Ms. Susan Silver
Erin Smith
Theresa and David Sistare
Andrea D. Skawerek
Nancy Slocane
Christopher and Colleen Small
Robert M. and Gail E. Smalley
Lisa Smey
Melaine B. Smigel
Alan and Sally Sminoff
Casey Smith
Mart Smith
Sherry G. Smith

PEACH PIT FOUNDATION
SCOTT O. PHILLIPS
POUCH INTERIORS
PRATT & WHITNEY
BARBARA AND DAVID PRESTON
GREGORY AND KELLY RAINNEY
CLINT REID AND MEREDITH RYAN-REID
JEAN M. RICHARDS
MARK AND DEBBIE RICHARDS
RIVER VIEW CEMETERY
JERRY ROBERTS AND JENI GRAY ROBERTS
TONI ROBINSON AND MICHAEL PLOUF
DAVID AND EUNICE ROYSTON
MAURICIO AND TRACEY SALGAR
GARY AND BETH SALVA
BRIAN AND SUSAN SAWCHUK
ANDY SCHATZ AND BARBARA WOLF
JESSICA AND ANDREW SCHEFF
JUDY AND RENNY SCHOOLMANN
JEAN AND BIFF SHAW
THERESA AND DAVID SISTARE
ANDREW TANAKA AND REBECCA READER
RICHARD AND JOAN TOMC
PATTI ANNE VASSIA
NANCY M. VENDRETTI
JACQUELINE WARD
WILL BISCH* AND CHRISTINA WASH
CATHY AND SETH WEISS
MEGHAN WHEELEN
WHEELEN ENGINEERING COMPANY, INC.
FRANTZ WILLIAMS, JR. AND ANNE MARIE JOHNSON
RACHEL M. WILTSIE
KATE AND JEF WOLTER

*deceased

Vera Smith
Kim and Joseph Solari
Mary Solera
Judith A. Solomon
Howard Sommer and Linda A. Waldy
Lucille and Nicholas Spera
Mark and Elizabeth Sprague
Thomas M. Sprague and Laurie J. Anderson
Elizabeth Spratt
St. Marks Knights of Columbus Council 7738
Sheri Stalace
Donna and C. William Stamm
Caryl and Alanef Stefanski
Keith Steigbigel
David Stein
Eden Stein
Calice D. Sterling
Wendy W. Stokes
William and Wendy Stone
Kary Strickland
Nancy C. Strohla
Leonard and Christine Sunthimer
Kathleen M. Swaim
Anna and Paul Sweeney
Eileen B. Sypker and John P. Yrckh
Andrew Szegedy-Maszak and Elizabeth Bobrick

T

Rev. John T. Ballto
Thayer Ballto
Andree V. Tanaka
Teresa and David Tellier
Janice Thaxter and James Cunningham
Patricia Thompson
Janice and John Thurston
Liza Tschier
Richard and Joan Tomc
Susan and Paul Tracey
Elizabeth Tracy Montelaco
Vctor and Theresa Traeger
Bill Haynor
Trinity College
Estate of Jesse Trotta
Renee Tischopp
Margaret Tucciaccio
Margaret and Howard Tuttle
Linda Benevolo
Kurt and Lisa Uihlein
Andrew Unwin
Ursel’s Web
And Denisa Uenzwek

Y

Margo Weeks walnut
Vargas Chapman Woods,
Attorneys At Law
Patti Anne Vassia
Nancy M. Vendetti
James and Mary Ventres
James and Nancy Vineburgh
John A. Volpe
Nada Von Mahland

W

Maris Wacs
Charles and Margaret Walden
Gary Wallace
Robert and Judith Walsh
Karin C. Walton
Jocelyn материал
Estate of William K. Wasch
Susan Webb
Tara & Ira Weiner
Carol S. Weisnelt
Samuel Weiss Charitable
Family Foundation
Catherine and Seth Weiss
Margo Westekamp
Andi Wentworth
Westbrook Concrete Block
Co., Inc.
Grant W. and Joanne Westerson
Curts Weybrihght
Meghan E. Whelen
John De White Jr. and Jill M. White
Peter White Plumbing LLC
Whitbeck Road, LLC
Janet Whitty
Frantz William, Jr. and Anne Marie Johnson
June Willson
Barbara-Jan Wilson and Tim Napier
Patricia A. Wilson
Charlotte Wiltisu and Katherine Eisenstein
Rachel M. Wiltisu
Gregory and Carrie Wind
Krishna R. Winston
Vicentia V. Winterer
Kevin and Lee Wises
Douglas L. and Maureen E. Wisner
Judith F. Wolf
James Wolfson
Claire Wolter
Kate and Jef Wolter

Y

Mary and Theodore Xenelis
Sarah Yale
Joyce Yarrow and Debra Collins
Ian Young
Young’s Printing, Inc.

Z

Rita M. Zalucki
Heather and Robert Zavad
David and Ty Zemelk
Christine and Thomas C. Zimian, Jr.
Nancy C. Zimmer
Paula Zislom
David Zoboteca
Brian Zupan
Jay Zupan
Mark Zurzolo
Virginia P. Zwelling

Gifts in Honor of
Abely Family
Brian Abely
Chairel Abely
Allison Abramson
Susan Avezes
Jen Alexander
Pat Atston
Rev. Robin Anderson
Barbara Arafet
Jeanette Archer-Simons
Janice Atkeson
Jerry Augustine
Team Avery
Banay Bank
Leslie Barlow
Susan Barrett
Nancy Bell
Bonnie Bennet
Midde Bennet
Sarah Bird
Anne Bishop
Gerrie Bishop and Cathy
Osternueiller
Krystal Blake
Carolyn Blicharz
Amy Bloom
Elizabeth Bobrick
Priscilla Bolland-Wilder
Sallie Boody

Susan Wright
Ronald Wygnik, D.D.S.

Mary and Theodore Xenelis
Sarah Yale
Joyce Yarrow and Debra Collins
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Sarah Bird
Anne Bishop
Gerrie Bishop and Cathy
Osternueiller
Krystal Blake
Carolyn Blicharz
Amy Bloom
Elizabeth Bobrick
Priscilla Bolland-Wilder
Sallie Boody
Dear Friends,

Twenty-five (25) years ago, a group of visionaries planted seeds for the future by taking a leap of faith and by investing in COMMUNITY.

Our founders believed in the future because you - donors, volunteers, friends, and neighbors - encouraged them in that dream. You helped nurture and carefully tend to that vision... one gift at a time.

The DREAM: A Better Today and A Brighter Tomorrow for All:

* Through support for local nonprofits that make our towns a little better every day;
* Through partnerships with small businesses that want to make a difference;
* Through community members putting their hearts and dollars to work to improve the quality of life for all, now and forever.

A Brief Look Back... A Giant Leap Forward.

The Community Foundation of Middlesex County is truly a grass roots, neighbors helping neighbors, organization. CFMC did not start with a huge bequest. The Community Foundation quite simply is because of YOU - our donors - who worked together, pooled resources, and shared the dream of supporting each other in investing in the very organization that strives to make a difference in our community each and every day.

Your Gift of Community and The Return on Investment in the Community.

Together We've Grown (as of October 31, 2022):

* Pooled Assets of $32 million;
* Planned Gifts of $21 million;
* Invested in Middlesex County Total Grants Approved 3,903;
  Total Funds Awarded $9,965,698;
* Invested Donors Care - 308 Funds established to give back now and forever;
* Doing More Each Year - 2021 Grants Approved $1,077,999.

What does your return on investment in the community look like?

Together - as investors in our community we have:

* Taught young - and old - to read;
* Helped children of all ages explore the wonder of the arts;
* Preserved local history for generations to come;

Jeanne Potoff
Barbara Preston
Ann Prichard
Cathy Probulous
Bridget Quinn-Carey
Gregory P. Rainey
Kelly Rainey
Naomi Rapport and Bob Egan Jane Raunikar
Becca Reader
Kate Reamer
Linda Reamer
Catherine Rees
Pat Rehmer
Clinton D. Reid
Debbie Richards
Jean Richards
Linda Riley Blue
Leigh Ritzhaupt
Patti Rizzo
Penny Robiner
Cora P. Rodenhizer
Helen Rogalsky
Russ Rossi
Eunice Royston
Laurie Ruderfer
Michele Rulnick
Diane Russell
Priscilla Russo
Meredith Ryan-Reid
Cemmy Ryland
Cynthia Salemi
Mary Anne Salemi
Mauricio Salgar
Tracey Salgar
Mary Anne Salemi
Michele Salonia
Beth Salva
Betsy Sams
Hilary Sams
Anita Ford Saunders
Susan E. Sawchuk
Jessica Griffin Scheff
Melissa Schilke
Melissa Schlag
Judith D. Schoonmaker
Doreen Schwab
Biff and Jean Shaw
Lyn Shaw
Nancy Sheehan MD
Eileen Shekosky
Catarina Shin
Dijonah Shin Souza
Maryellen Shuckorow
Liz Shulman
Teresa Shulman
Irene Silberstein
Barbara Simone
Theresa A. Sistare
Dottie Smith
Pat Smith
Laura Souza
Sheryl Sprague
Jan Staires
Pamela Steele
Mack Stewart
Joan Stone
Eileen Sullivan
Jan Sweet
John Talbott
Polly Talbott
Thayer Talbott
Kathy Taley
Janice Thaxter
Nanci Tibbaut
Deborah Thompson
Carolyn Timmerman
Jane Tolentino
Joan Fung-Tomc
Laurie Tomlinson
Susan Townsley
Margo Valentine
Patti Anne Vassia
Janet Verver
Maris Wacs
Sarah Wadle
Gary M. Wallace
Judy Walter
Maryanne Watson
Cathy Weiss
Maureen Westbrook
Christine Whelan
Meghan E. Whelen
Franz Williams, Jr.
Barbara-Jan Wilson
Ed Wilson
Rachel Wiltzie
Kevin Wise
Denise Wollack
Kate A. Wolter
Linda Worden
Susan Wright
Marcia Wrubel
Ian Young
Jan Youngblood
Joan Youngs
Kristen Zarfos
Heather Zavod
Nan Zimmerman
Virginia Zwelling
Alan Birmingham
Donald Brodour Sr.
Bill and Nell Caffery
Carol Carpenter
Katchen Coyle
Mary Connie Comfort
Kevin Counter
Judy Cox
Julia Curtin
Ruth D’Aquila
Kay Davis
Martha Davis Soper
Barbara Delaney
Gail Delaney
Edythe Director
Russell and Ellen D’Oench
Assunta D. Dominello
Warren Eastman
Roy Eichengreen
Sylvia Engelson
Geri Farra
Dorothy A. Frederick
Robert Charles Gill
Ryan Gordon
Linda Gorin
Carolyn Greenleaf
William Grover
Jessie Hall
Mary Hall
Nellie Hall
Sybil D. Hast
Dorothy S. Howard
Daniel G. Howe
Phyllis A. Howe
Leo Irwin
Suzanne Joyaux
Ann Kalayjian
Lena C. Kaita
Barbara Weintraub Klein
Mary Ann Lambert
Helen Lawton
Isabel Leach
Ryan Lee
Margaret Lemanski
Alba Lima de Souza
Betty Lourie
Samantha Kobrick Lozier
Aunt Lynn
Dan Marderosian
Jane Marino
Antoinette T. Mazzotta
Arlene R. Mazzotta
Joan D. Mazzotta
Esther McCann Leopold
Phyllis McGee
Connor Meaney Young
Marcia Meyers
Andy Morris
Jenise Nardozzi
Thomas John Naughton
Julie Nesti
Ernestina Neville
Caddy Noide
Ann Nussbaum
Martha R. Ohms
Barbara Page
Susan Palarty
Ellen I. Patterson
Elizabeth Mary Pernel
Robert E. Perry
Alice Philbrick
Ted Potter
Maribeth Price
Thea Putnam
Lynne Rappaport
Sari Rosenbaum
Missy Schlag
Thomas J. Serra
Dotty Sheble
Felix G. Sheehan, MD
Bea Smimoff
Yung Sook Shin
Martha D. Soper
Marge Stahl
Kate Colquhoun Stavola
John Sullivan
Nancy Suski
Elizabeth A. Swaim
Kate Swift
Anne Talbott
Rev. John T. Talbott
Abby Ruth Terreri
Lynn Thomwall
Mary Anne Bacon Tuttle
Liz Wallace
Linda Ward
Susan Wasch
William Wasch
Mandy Wolf
Joan S. Youngs

GIFTS IN MEMORIAM

Susan Allison
Penny Apter
Ronald S. Ashworth
Alice C. Bauer

2 MiddlesexCF.org 860.347.0025

37 MiddlesexCF.org 860.347.0025
Our Community At Work—Thank You to our Board of Directors and Volunteers for Your Work on Behalf of Middlesex County.

So many incredible individuals give generously of their time and their talent on our Board and Committees to the help the Community Foundation and Middlesex County. Our Standing Committees, Ad Hoc Committees, Fund Committees, Giving Circles, and many Subcommittees are essential to everything CFMC does in the community.

We are particularly appreciative for all of our volunteers who continue to adapt and serve as we move forward from the pandemic. They rallied around CFMC and Middlesex County during COVID, adjusted to meeting virtually, and continue to ensure that our nonprofits have the resources they need and that the Community Foundation could continue our work as a resource to our community.

We extend a heartfelt THANK YOU to all those who gave their time to CFMC in 2021:

**2021 Board of Directors**

John L. Boccalatte, Chair
Laura M. Colebank
André McMillan
Jessica Griffin Scheff

Frantz Williams, Jr., Vice Chair
Cioldina M. Coles
Deborah L. Moore
Judith D. Schoonmaker

Timothy P. Geelan, Secretary
Alexander S. Donovan
Scott C. Nardozzi
Theresa A. Sistare

Marc L. Levins, Treasurer
Thomas A. Gezo, Sr.
Gregory P. Rainey
Gary M. Wallace

Cynthia H. Clegg, President & CEO
John R. Irwin
Clinton D. Reid
Meghan E. Whelen

Brian J. Abely
Susan Martin
Mauricio Salgar
Kate A. Wolter

Larry McHugh

**2021 Volunteers Serving Standing Committees, Ad Hoc Committees, Fund Committees and office volunteers**

Chaleen Abely
Ashley Fong
Lee McQuillian
Melissa Schilke
Patti Vassia

Laney Bank
Joan Gay
Kathy McRae
Annie Strina
Christina Wasch

John Biddiscombe
Donna L. Gennaro
Mary Meixell
Bill Tait
Dave Williams

David Bingham
Jennifer Glick
Terry Morris
Andy Tanaka
Joe Wollack

Adam Calkins
Gail Gorton
Connie O’Brien

Vincent Capece
Bill Guerra
Tracey Ohaus

Jason Cassese
Jennifer Hadley
Jason Otnin

Bill Childress
Jane Harris
Gerry Porto

Randy Clegg
John Henney
Judy Preston

Nancy Cronin
Cathy lino
Cathy Probolus

Christine Cummings
Tony Irving
David Reynolds

Susan Daniels
Wally Jones
Larry Ritzhaupt

Steve Dennison
Bob Kirkpatrick
Penny Robiner

David Director
Mary Anne Lisk
Dave Royston

Marilyn Douglas
Ed Lisk
Ruth Rossi

Mel Ellis
Ellen Lukens
Bill Russell

Nancy Fishbach
Rona Malakoff
Gary Salva

Matt Fleury
Moira Martin
Joe Santaniello

38 Funds established and supported through the generosity of caring people like YOU

Field of Interest / Geographic Affiliate

Unrestricted

Designated / Scholarship

Donor Advised

Project / Fiscal Sponsorship

Agency

308 Funds

Noun: A group of people living in the same place or having a particular characteristic in common.

“Middlesex County” community

Particular characteristics: caring, kindness, generosity

Synonym: Good People Doing Great Things

Synonym: Middlesex County

have awarded 3,903 grants totaling $9,965,698, 1997 through October 31, 2022
A Better Today and a Brighter Tomorrow

Through support for local nonprofits who make our towns a little better every day ... 
Through partnerships with businesses who want to make a difference ... 
Through volunteers who reach out and give a hand up ... 
Through community members who put their hearts and dollars to work to improve the quality of life for all, now and forever.

You help our local communities thrive through Your community foundation. 
Thank You.

---

**STATEMENT OF FINANCIAL POSITION**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Investments</td>
<td>$35,710,625</td>
<td>$31,603,549</td>
</tr>
<tr>
<td>Contributions Receivable</td>
<td>100,685</td>
<td>25,719</td>
</tr>
<tr>
<td>Split-Interest Agreements</td>
<td>156,990</td>
<td>146,108</td>
</tr>
<tr>
<td>Other Assets</td>
<td>967,176</td>
<td>569,898</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$36,935,476</strong></td>
<td><strong>$32,345,274</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES &amp; NET ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Agency Funds</td>
<td>$1,209,595</td>
<td>$1,100,229</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>655,087</td>
<td>404,536</td>
</tr>
<tr>
<td>Split-Interest Agreements</td>
<td>240,023</td>
<td>261,954</td>
</tr>
<tr>
<td>Expenses Payable</td>
<td>38,912</td>
<td>12,362</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>$2,143,617</strong></td>
<td><strong>$1,779,081</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Without Donor Restrictions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Donor Designated</td>
<td>$3,318,683</td>
<td>$3,037,886</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>1,080,306</td>
<td>887,709</td>
</tr>
<tr>
<td>Undesignated</td>
<td>21,904,383</td>
<td>19,383,757</td>
</tr>
<tr>
<td>General Support</td>
<td>4,641,884</td>
<td>3,991,864</td>
</tr>
<tr>
<td><strong>Net Assets Without Donor Restrictions</strong></td>
<td><strong>$30,945,256</strong></td>
<td><strong>$27,301,216</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>TOTAL LIABILITIES &amp; NET ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$36,935,476</strong></td>
<td><strong>$32,345,274</strong></td>
<td></td>
</tr>
</tbody>
</table>

**STATEMENT OF ACTIVITIES**

<table>
<thead>
<tr>
<th>REVENUE</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gifts &amp; Contributions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Endowed</td>
<td>$806,509</td>
<td>$339,284</td>
</tr>
<tr>
<td>Unendowed</td>
<td>788,047</td>
<td>546,083</td>
</tr>
<tr>
<td>Administration</td>
<td>225,177</td>
<td>253,732</td>
</tr>
<tr>
<td>Inkind Contributions</td>
<td>32,416</td>
<td>23,041</td>
</tr>
<tr>
<td>Government Grants</td>
<td>81,038</td>
<td>68,745</td>
</tr>
<tr>
<td><strong>Total Gifts &amp; Contributions</strong></td>
<td><strong>$1,933,187</strong></td>
<td><strong>$1,230,885</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXPENSE</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investments Income</td>
<td>890,368</td>
<td>729,421</td>
</tr>
<tr>
<td>Fees - Agency Endowments</td>
<td>21,683</td>
<td>18,698</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE</strong></td>
<td><strong>$2,845,238</strong></td>
<td><strong>$1,979,004</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXPENSE</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants - Unendowed funds</td>
<td>$483,588</td>
<td>$526,580</td>
</tr>
<tr>
<td>Grants - Endowed funds</td>
<td>572,985</td>
<td>344,452</td>
</tr>
<tr>
<td><strong>Functional Expenses:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program Services</td>
<td>259,223</td>
<td>169,877</td>
</tr>
<tr>
<td>Management &amp; General</td>
<td>268,933</td>
<td>213,143</td>
</tr>
<tr>
<td>Fundraising</td>
<td>233,215</td>
<td>244,237</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSE</strong></td>
<td><strong>$1,817,944</strong></td>
<td><strong>$1,498,289</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Net Assets With Donor Restrictions</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>3,846,603</td>
<td>3,264,977</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Total Net Assets</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>$34,791,859</td>
<td>$30,566,193</td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>TOTAL LIABILITIES &amp; NET ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$36,935,476</strong></td>
<td><strong>$32,345,274</strong></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Planned Gifts</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>$21,058,000</td>
<td>$19,342,800</td>
<td></td>
</tr>
</tbody>
</table>

(Realized and Unrealized Gain (Loss), net)

<table>
<thead>
<tr>
<th>(DECREASE) INCREASE IN NET ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>$4,225,666</td>
<td>$2,909,974</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Net Assets at beginning of year</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>$30,566,193</td>
<td>$27,656,219</td>
<td></td>
</tr>
</tbody>
</table>

Audited financial reports and Internal Revenue Service form 990 are available upon request.

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2021 Investments and Performance
Foundation investments are determined and monitored by the Finance and Investment Committee to meet the Board of Director’s approved Investment Policy. Monies are invested with a financial management firm, with cash holdings in money market accounts.

This report is unaudited. The Community Foundation’s financial results are audited annually.

39 MiddlecotnCF.org 860.347.0025
You Make Great Things Happen!

We celebrated 25 Years of Good People Doing Great Things with a wonderful video highlighting the many faces and places and services YOU have helped.

Have you checked out the video? Check it out here ... MiddlesexCountyCF.org/Videos

And then join us in a resounding Round of Applause for our friends at OptionA!

This extraordinary group of creative people took our ideas and photos and crafted them into a loving story of 25 years of YOUR commitment to Middlesex County.